

SGX NIFTY : 8571 ( 40 Pt Up)

### Quote of the Day

"Price fluctuations have only one significant meaning for the true investor. They provide him with an opportunity to buy wisely when prices fall sharply and to sell wisely when they advance a great deal. At other times he will do better if he forgets about the stock market and pays attention to...the operating results of his companies."

Ben Graham

### Chart of the Day

#### Food Inflation Trend



### Index Action Nifty ( 13th Oct 16 )



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### Market

Name	Value	Change
Sensex	27,529.97	(143.63)
Nifty	8520.40	(63.00)
DOW	19,070.40	50.45
NASDAQ	5,199.82	(14.34)
CAC	4,450.23	(20.69)
DAX	10,503.57	(76.81)
FTSE	6,947.55	(66.00)
NIKKEI	16,918.35	18.35
HANG SENG	23,263.33	225.79
EW ALL SHARE	15435.72	(114.22)

### Instituional Turnover

#### FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Oct-16	4487.25	4943.89	(456.64)
Oct,16	35620.51	37659.84	(2039.33)
2016	824088.73	801275.17	22813.56

#### DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Oct-16	2404.48	2168.91	235.57
Oct,16	22361.17	19594.09	2767.08
2016	357506.52	355599.28	1907.24

### Commodity Price

Commodity/Currencies	Value	
GOLD	29705.00	↑
SILVER	41871.00	↑
CRUDEOIL	51.78	↑
COPPER	324.00	↑
NATURALGAS	216.40	↓
DOLLAR/RS.	66.89	↑
EURO/RS.	73.54	↑
POUND/RS.	81.65	↑

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
DCM	19.99	PARABDRUGS	45.33	GTLINFRA	151.81
TIL	19.98	MCDHOLDING	44.20	REMIMETAL	109.76
MIRCELECTR	19.97	ARCHIDPLY	43.89	PRIMESECU	97.76
ESSARSHPNG	19.97	DIAPOWER	42.64	RAINBOWPAP	94.33
DIAPOWER	19.95	LML	41.76	SUMEETINDS	74.38

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
KELLTONTEC	(13.58)	J&KBANK	(24.68)	MANDHANA	(75.67)
GAL	(9.78)	KELLTONTEC	(22.57)	ENTEGRA	(46.00)
SMOBILITY	(9.30)	GTL	(18.49)	ROLATAN	(44.30)
SURAJLTD	(9.26)	SUPREMETEX	(18.41)	KELLTONTEC	(32.09)
TATAYODOGA	(9.20)	FACORALL	(17.35)	KANANIIND	(31.67)

## Top News

### • Mgt Int : SBIN

Sub-9% marginal cost of lending rate is doable soon: SBI Chief

>>Essar deal will get the group's debt to move to another organisation and believed it was a good deal with Rosneft.

>>SBIN has proposed to launch a joint venture with Canadian company Brookfield Asset Management.

>>Brookfield has agreed to commit Rs 7,000 crore to buy distressed assets. SBIN will contribute up to 5 percent of the total investments made by the fund.

>>Favouring macro winds blowing in our direction -- WPI and CPI numbers -- the rates will come down month after month.

### • Mgt Int : IDBIBANK

Rosneft-Essar deal likely to bring relief to lenders: IDBI

">>The bank have to keep eyeing on how Essar plans to disburse the amount.

>>The (Essar) will also use some of these funds for reducing their debt and if that happens, some relief will come for IDBI .

### Mgt Int : CYIENT

Will certainly achieve double-digit growth for FY17: Cyient

>>Order pipeline right now is at about USD 1 billion which is an all time high.(50% increase from last year). It makes Mgt confident about strong order pipeline.

>>Order pipeline will be coming from aerospace business,which is about in the 30-40 percent range.

>>communications and utilities in geospatial also have a good pipeline.

>>Expect margin to be higher than 14% in FY17.

>>some softness will be seen in Q3 because of the capacity which will be lower by 4%.

>>Will see double digit growth in the core business.

• **MEP Infrastructure Developers** has achieved financial closure for two four laning of outer ring road projects in Nagpur valued at Rs 1,170 crore .

• **Ashok Leyland launched** - Circuit - the first "Made in India" electric bus. The bus with minimum seating capacity of 35 to a maximum of 65 can run up to 120 kilometres on a single recharge under standard test conditions .

### • Mgt Int : NIITTECH

Q2 best quarter in terms of order inflows: NIIT Tech

>>Mgt said Q2 has been the best quarters in terms of order inflows which has stood at over USD 100 million per quarter this year.

>>They have had very strong intake.There was renewal of Morris, which is a five-year renewal that has been concluded.They also secured a large engagement in the insurance space in the UK, which is a new logo that has been added.

>>Two other new logos has been added during the quarter.

>>Seeing strong traction in BFSI (insurance space)

>>Moving away from executing and acquiring India government business is getting reflected in our domestic market business.

>>H2 is going to be better than H1

>>Q3 is soft for the industry

• **Euro zone CPI remained** unchanged at a seasonally adjusted annual rate of 0.4%, from 0.4% in the preceding month. Analysts had expected Euro zone CPI to remain unchanged at 0.4% last month.

• **Japan industrial production** rose to a seasonally adjusted 1.3%, from 1.3% in the preceding month. Analysts had expected industrial production to rise 1.5% last month.

• **U.S. Empire State manufacturing activity** fell to a seasonally adjusted -6.80, from -1.99 in the preceding month. Analysts had expected Empire State manufacturing activity to rise 1.00 last month.

• **The U.S. budget deficit** widened to \$587 billion for the fiscal year 2016 . The 2016 deficit increased to 3.2 percent of gross domestic product.

• **Russian Industrial Production** fell to a seasonally adjusted annual rate of -0.8%, from 0.7% in the preceding month. Analysts had expected Russian Industrial Production to fall to 0.6% last month.

**Result Calendar Q2FY17**

BSE Code	Company Name	Date	BSE Code	Company Name	Date
532404	7TEC	18-Oct-16	539347	PHL	20-Oct-16
539545	APOORVA	18-Oct-16	522205	PRAJIND	20-Oct-16
511196	CANFINHOME	18-Oct-16	517320	SAVINFOCO	20-Oct-16
505052	CLUTCHAUTO	18-Oct-16	512589	SITAENT	20-Oct-16
538979	GRNLAMIND	18-Oct-16	533121	SQSBFSI	20-Oct-16
531531	HATSUN	18-Oct-16	539268	SYNGENE	20-Oct-16
517354	HAVELLS	18-Oct-16	512297	WHELTEX	20-Oct-16
524103	LINEARIND	18-Oct-16	532628	3IINFOTECH	21-Oct-16
523704	MASTEK	18-Oct-16	500410	ACC	21-Oct-16
508941	PANCARBON	18-Oct-16	500710	AKZOINDIA	21-Oct-16
507649	RASOI	18-Oct-16	532259	APARINDS	21-Oct-16
505665	ABCBEARS	19-Oct-16	500027	ATUL	21-Oct-16
526433	ASMTEC	19-Oct-16	531310	AVAILFC	21-Oct-16
500215	ATFL	19-Oct-16	530803	BHAGIL	21-Oct-16
506285	BAYERCROP	19-Oct-16	504648	BOMBWIR	21-Oct-16
505250	GGDANDE	19-Oct-16	532792	CAIRN	21-Oct-16
531410	GUJFOIL	19-Oct-16	539844	EQUITAS	21-Oct-16
500243	KIRLOSIND	19-Oct-16	508906	EVERESTIND	21-Oct-16
532400	KPIT	19-Oct-16	500171	GHCL	21-Oct-16
530011	MANGCHEFER	19-Oct-16	500214	IONEXCHANG	21-Oct-16
514418	MANORG	19-Oct-16	532642	JSWHL	21-Oct-16
500304	NIITLTD	19-Oct-16	533293	KIRLOSENG	21-Oct-16
540065	RBLBANK	19-Oct-16	523828	MENONBE	21-Oct-16
534680	SRGHFL	19-Oct-16	532819	MINDTREE	21-Oct-16
536710	SRGSFL	19-Oct-16	531254	OPTIFIN	21-Oct-16
532301	TATACOFFEE	19-Oct-16	532988	RANEENGINE	21-Oct-16
504961	TATAYODOGA	19-Oct-16	503229	SIMPLXREA	21-Oct-16
533393	TCIDEVELOP	19-Oct-16	500472	SKFINDIA	21-Oct-16
500412	TIRUMALCHM	19-Oct-16	513010	TATASPONGE	21-Oct-16
530401	VINYOFL	19-Oct-16	521064	TRIDENT	21-Oct-16
522108	YUKEN	19-Oct-16	505978	TRITONV	21-Oct-16
522273	AHMDSTE	20-Oct-16	506690	UNICHEMLAB	21-Oct-16
539115	ALAN SCOTT	20-Oct-16	532953	VGUARD	21-Oct-16
513729	AROGRANITE	20-Oct-16	507685	WIPRO	21-Oct-16
509438	BENARAS	20-Oct-16	534742	ZUARI	21-Oct-16
532523	BIOCON	20-Oct-16	500780	ZUARIGLOB	21-Oct-16
533896	FERVENTSYN	20-Oct-16	500250	LGBBROSLTD	22-Oct-16
500150	FOSECOIND	20-Oct-16	533007	LGBFORGE	22-Oct-16
524592	JDORGOCHEM	20-Oct-16	533179	PERSISTENT	22-Oct-16
500233	KAJARIACER	20-Oct-16	532215	AXISBANK	24-Oct-16
505283	KIRLPNU	20-Oct-16	506365	CHEMOPH	24-Oct-16
500253	LICHSGFIN	20-Oct-16	533167	COROENGG	24-Oct-16
500262	MAFATLAFIN	20-Oct-16	500690	GSFC	24-Oct-16
531212	NALINLEA	20-Oct-16	509162	INDAG	24-Oct-16
500730	NOCIL	20-Oct-16	534816	INFRATEL	24-Oct-16
531209	NUCLEUS	20-Oct-16	523398	JCHAC	24-Oct-16
538019	OBIL	20-Oct-16	532756	MAHINDCIE	24-Oct-16

531319	MARUTISE	24-Oct-16	500034	BAJFINANCE	27-Oct-16
511766	MUTHTFN	24-Oct-16	526849	BANARBEADS	27-Oct-16
532504	NAVINFLUOR	24-Oct-16	500049	BEL	27-Oct-16
532661	RML	24-Oct-16	500069	BNKCAP	27-Oct-16
500407	SWARAJENG	24-Oct-16	533108	B TTL	27-Oct-16
505412	WENDT	24-Oct-16	500870	CASTROLIND	27-Oct-16
500820	ASIANPAINT	25-Oct-16	511243	CHOLAFIN	27-Oct-16
503960	BBL	25-Oct-16	590031	DENORA	27-Oct-16
532454	BHARTIARTL	25-Oct-16	531162	EMAMILTD	27-Oct-16
512313	BIJLTEX	25-Oct-16	523754	EPCIN	27-Oct-16
538786	CIL	25-Oct-16	500660	GLAXO	27-Oct-16
500124	DRREDDY	25-Oct-16	530965	IOC	27-Oct-16
500123	ELANTAS	25-Oct-16	500228	JSWSTEEL	27-Oct-16
500174	GLFL	25-Oct-16	504258	LAKSELEC	27-Oct-16
500180	HDFCBANK	25-Oct-16	532313	MAHLIFE	27-Oct-16
539437	IDFCBANK	25-Oct-16	521018	MARALOVER	27-Oct-16
507438	IFBAGRO	25-Oct-16	503015	MODERN	27-Oct-16
523207	KOKUYOCLN	25-Oct-16	509760	MODRNSH	27-Oct-16
500247	KOTAKBANK	25-Oct-16	500290	MRF	27-Oct-16
511728	KZLFIN	25-Oct-16	537291	NATHBIOGEN	27-Oct-16
532720	M&MFIN	25-Oct-16	532777	NAUKRI	27-Oct-16
500264	MAFATIND	25-Oct-16	526109	PRICOL	27-Oct-16
532865	MEGH	25-Oct-16	526576	TECHIN	27-Oct-16
523642	PIIND	25-Oct-16	532755	TECHM	27-Oct-16
532987	RBL	25-Oct-16	500251	TRENT	27-Oct-16
512309	ROSETEX	25-Oct-16	532343	TVSMOTOR	27-Oct-16
532410	TRANSCOR	25-Oct-16	532432	UNITDSPR	27-Oct-16
505537	ZEEL	25-Oct-16	531762	UNJHAFOR	27-Oct-16
512587	ZODJRD MKJ	25-Oct-16	539118	VRLLG	27-Oct-16
531335	ZYDUSWELL	25-Oct-16	532794	ZEEMEDIA	27-Oct-16
532321	CADILAHC	26-Oct-16	520119	ASAL	28-Oct-16
500480	CUMMINSIND	26-Oct-16	512247	ASHCAP	28-Oct-16
500096	DABUR	26-Oct-16	532977	BAJAJ-AUTO	28-Oct-16
500086	EXIDEIND	26-Oct-16	500490	BAJAJHLDNG	28-Oct-16
500010	HDFC	26-Oct-16	524687	BASANTGL	28-Oct-16
504741	INDIANHUME	26-Oct-16	513375	CARBORUNIV	28-Oct-16
532612	INDOCO	26-Oct-16	521210	CITYMAN	28-Oct-16
532717	INDOTECH	26-Oct-16	531210	COLINZ	28-Oct-16
504786	INVPRECQ	26-Oct-16	500830	COLPAL	28-Oct-16
502330	IPAPPM	26-Oct-16	500089	DICIND	28-Oct-16
533155	JUBLFOOD	26-Oct-16	511676	GICHSGFIN	28-Oct-16
500241	KIRLOSBROS	26-Oct-16	531600	GOGIACAP	28-Oct-16
500252	LAXMIMACH	26-Oct-16	532659	IDFC	28-Oct-16
500266	MAHSCOOTER	26-Oct-16	500165	KANSAINER	28-Oct-16
532191	SBT	26-Oct-16	508993	KEDIACN	28-Oct-16
512527	SUPER	26-Oct-16	533088	MHRIL	28-Oct-16
500420	TORNTPHARM	26-Oct-16	500452	NEPCAGRO	28-Oct-16
537292	AGRITECH	27-Oct-16	500301	NEPCMICON	28-Oct-16
532978	BAJAJFINSV	27-Oct-16	531077	NEPCPAPER	28-Oct-16

521192	NEPCTEX	28-Oct-16	524129	VINYLINDIA	08-Nov-16
500790	NESTLEIND	28-Oct-16	513496	MEWATZI	09-Nov-16
508875	NITINALOY	28-Oct-16	500260	RAMCOCEM	09-Nov-16
511702	PARSHINV	28-Oct-16	524542	SUKHJITS	09-Nov-16
501110	SUNRINV	28-Oct-16	508939	BLCISER	10-Nov-16
510245	SWASTIVI	28-Oct-16	522261	DOLPHINOFF	10-Nov-16
531003	SWRNASE	28-Oct-16	500144	FINCABLES	10-Nov-16
532156	VAIBHAVGBL	28-Oct-16	531737	GREENCREST	10-Nov-16
524038	VENLONENT	28-Oct-16	511092	JMDTELEFILM	10-Nov-16
530405	JINDCAP	29-Oct-16	531213	MANAPPURAM	10-Nov-16
532644	JKCEMENT	29-Oct-16	517334	MOTHERSUMI	10-Nov-16
530243	MANGASOF	29-Oct-16	505800	RANEHOLDIN	10-Nov-16
519230	RICHIRICH	29-Oct-16	520151	SHREYAS	10-Nov-16
513488	SSWRL	29-Oct-16	526901	SONALAD	10-Nov-16
530389	GEEFC	31-Oct-16	500411	THERMAX	10-Nov-16
538838	ICL	31-Oct-16	500414	TIMEX	10-Nov-16
530441	MAHAN	31-Oct-16	539123	VBIND	10-Nov-16
511403	SAIJEEV	31-Oct-16	539131	CLLIMITED	11-Nov-16
533217	HMVL	01-Nov-16	532180	DHANBANK	11-Nov-16
590043	HARITASEAT	02-Nov-16	505790	FAGBEARING	11-Nov-16
532662	HTMEDIA	02-Nov-16	500202	INDLEASE	11-Nov-16
500403	SUNDRMFAST	02-Nov-16	504840	KAIRA	11-Nov-16
532513	TVSELECT	02-Nov-16	523323	KOVAI	11-Nov-16
509480	BERGEPAIN	03-Nov-16	539446	KRISHFAB	11-Nov-16
532835	ICRA	03-Nov-16	517344	MINDTECK	11-Nov-16
539524	LALPATHLAB	03-Nov-16	501343	MOTOGENFIN	11-Nov-16
517449	MAGNAELQ	03-Nov-16	535514	PRIMECAPM	11-Nov-16
526299	MPHASIS	03-Nov-16	506655	SUDARSCEM	11-Nov-16
502180	SHREDIGCEM	03-Nov-16	507747	TTKHEALTH	11-Nov-16
520056	SUNCLAYLTD	03-Nov-16	531831	UNISH	11-Nov-16
518011	KEERTHI	04-Nov-16	511690	WARNER	11-Nov-16
532460	PONNIERODE	04-Nov-16	514440	BPTX	12-Nov-16
502450	SESHAPAPER	04-Nov-16	512099	PUNITCO	12-Nov-16
532349	TCI	04-Nov-16	533470	RUSHIL	12-Nov-16
500008	AMARAJABAT	05-Nov-16	523168	AYPLAMI	14-Nov-16
524699	KILBURNC	05-Nov-16	517203	BEELE	14-Nov-16
532424	GODREJCP	07-Nov-16	524378	JMDEPACKR	14-Nov-16
521234	SRINACHA	07-Nov-16	523425	SUNRAJDI	14-Nov-16
539353	SWARAJAUTO	07-Nov-16	532166	ALKASEC	15-Nov-16
505737	INTLCOMBQ	08-Nov-16	506943	JBCHEPHARM	18-Nov-16
526827	SPICEISL	08-Nov-16	535755	ABFRL	24-Nov-16
			522113	TIMKEN	28-Nov-16

### Result Q2FY17

BSE CODE	NSE CODE	Sales Rs Cr	Sales YoY	Pat Rs Cr	PAT YoY
526612	BLUEDART	663	1.56	43	(20.68)
507488	GMBREW	88	(6.52)	11	17.92
509567	GOACARBON	79	0.34	5	(256.08)
532443	CERA	249	12.64	25	40.60
533265	GALLISPAT	92	(23.87)	12	42.39
523445	RIIL	23	8.28	3	(18.94)
509675	HIL	213	(2.60)	9	4466.70
502420	ORIENTPPR	397	9.60	3	(110.50)
514211	SUMETINDS	319	30.70	15	254.50
532538	ULTRATECH	6445	8.20	613	43.50
504067	ZENSARTECH	770	1.00	75	(18.00)
534690	LAKSHVILAS	187	17.00	65	44.00
511072	DHFL	536	32.00	233	29.00

### Economic Calendar

Country	Monday 17th Oct 16	Tuesday 18th Oct 16	Wednesday 19th Oct 16	Thursday 20th Oct 16	Friday 21th Oct 16
<b>US</b>	Empire State Manufacturing Index , Capacity Utilization Rate , Industrial Production m/m .	CPI m/m , Core CPI m/m , NAHB Housing Market Index , TIC Long-Term Purchases.	Building Permits ,Housing Starts , Crude Oil Inventories , Beige Book .	Philly Fed Manufacturing Index ,Unemployment Claims , Existing Home Sales.	Flash Manufacturing PMI , Flash Services PMI.
<b>UK/EURO ZONE</b>	Italian Trade Balance , Final CPI y/y , Final Core CPI y/y , German Buba Monthly Report .		Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate .	German PPI m/m ,Current Account , Public Sector Net Borrowing , Minimum Bid Rate , ECB Press Conference.	French Flash Manufacturing PMI , French Flash Services PMI , Spanish Unemployment Rate , German Constitutional Court Ruling , German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI, Flash Services PMI .
<b>INDIA</b>	Balance of Trade				

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(Regn. No. : INP 000004011)

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## **Narnolia Securities Ltd.**

### **Narnolia Research Lab**

Stellar IT Park | 5th Floor | Office Space No. 6 | Tower-IIInd Plot  
No. C-25 | Sector-62 | Noida | Ph : 0120-4215110

### **Central Strategy Desk - Kolkata**

201 | 2nd Floor | Marble Arch Building | 236B-AJC Bose Road  
Kolkata-700 020 , Ph : 033-40501500 |  
Email : [research@narnolia.com](mailto:research@narnolia.com) | [www.narnolia.com](http://www.narnolia.com)