

SGX NIFTY : 7824 (24 Pt Down)

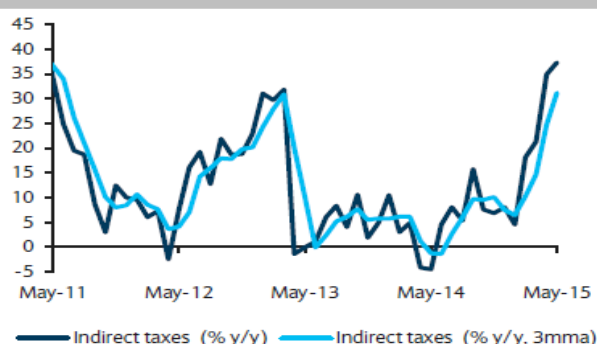
Quote of the Day

"An argument is made that there are just too many question marks about the near future; wouldn't it be better to wait until things clear up a bit?...face up to two unpleasant facts: The future is never clear [and] you pay a very high price for a cheery consensus. Uncertainty actually is the friend of the buyer of long term values."

Warren Buffett

Chart of the Day

Indirect Tax Trend



Index Action Nifty (17th Nov 15)



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Market

Name	Value	Change
Sensex	25,864.47	104.37
Nifty	7837.55	30.95
DOW	17,488.89	5.88
NASDAQ	4,986.02	1.40
CAC	4,937.31	133.00
DAX	10,971.04	257.71
FTSE	6,268.31	122.38
NIKKIE	19,785.73	155.10
HANG SENG	22,258.33	21.08
EW ALL SHARE	13676.29	117.61

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Nov-15	3500.40	3992.85	(492.45)
Nov,15	30094.47	34927.16	(4832.69)
2015	1004470.23	1013522.14	22501.62

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Nov-15	1697.49	914.47	783.02
Nov,15	13208.30	10014.56	(33.36)
2015	406796.81	354134.92	25669.18

Commodity Price

Commodity/Currencies	Value	
GOLD	25028.00	↓
SILVER	33707.00	↓
CRUDEOIL	41.38	↓
COPPER	307.45	↓
NATURALGAS	157.40	↑
DOLLAR/RS.	66.02	↓
EURO/RS.	70.26	↑
POUND/RS.	100.41	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
GOLDENTOBC	20.00	MAWANASUG	64.31	MAWANASUG	103.86
BIRLACOT	20.00	UTTAMSUGAR	62.75	EDL	85.93
ESTER	19.97	DHARSUGAR	57.27	UTTAMSUGAR	84.60
SMOBILITY	19.90	SIMBHSUGAR	56.99	MOREPENLAB	78.27
DHARSUGAR	19.86	QUADRANT	54.64	MANUGRAPH	69.84

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
DBREALTY	(15.68)	SUDAR	(26.99)	SARLAPOLY	(89.09)
DISHMAN	(14.08)	EROSMEDIA	(26.81)	RUBYMILLS	(55.45)
SUDAR	(10.62)	ARVINDREM	(22.27)	EROSMEDIA	(53.43)
ORISSASP	(10.00)	FALCONTYRE	(22.26)	SHILPAMED	(44.35)
SHRENUJ	(9.98)	PLETHICO	(22.22)	ARVINDREM	(41.80)

Top News

- Tata Steel** Safeguard duty by the government has helped stabilising demand. Mgt expects steel prices fall by Rs 1,000-1,500 per tonne this quarter. Mgt is positive that steel industry will pick-up once India clocks in 7-8 percent gross domestic product (GDP) and government starts investment in infrastructure. Tata Steel is looking to sell its long production business as the main focus in UK is on strips
- Raymond** said it has infused Rs 61.68 crore in Raymond Luxury Cottons Ltd (RLCL) by subscribing to equity shares. Raymond has subscribed to 6.16 crore shares of Rs 10 face value and post allotment its equity share capital of RLCL now stands at Rs 127.68 crore constituting 75.69 percent of the equity capital.
- Piramal Healthcare UK** said it has invested 2 million pounds in Scotland to expand its manufacturing base at Grangemouth and develop antibody drug Conjugates for global markets. This new investment into Scotland will yield additional revenue of 3-5 million pounds over 5 years to the company
- MEP Infrastructure** has bagged two short-term toll collection contracts from the National Highways Authority of India (NHA) for one year. It has received the letter of acceptance for both the tolls and the amount payable to NHA for the Surjapur toll plaza is Rs 42.03 crore, while Rs 28.08 crore for the Dasna toll plaza will be remitted on a weekly basis.
- Sun Pharma** is looking to expand its business in the global consumer healthcare space and is not averse to acquiring new brands. Company is going to look at our portfolio approach, we are certainly going to look at creating mega brands and making the smaller brands big. Company is constantly on the look out for opportunities and whatever options there may be. The idea for us is to grow our brands. We see Revital and Volini as mega brands in the country.
- Mahindra Lifespace Developers Ltd** said it has bought a land parcel in Maharashtra to develop a housing project. The company informed that it has "acquired a land parcel in district Palghar, Maharashtra, admeasuring 85,000 square meters for Residential Development".
- The Competition Commission of India (CCI)** has penalised three carriers -- Jet Airways, InterGlobe Aviation Ltd and SpiceJet -- for "concerted action in fixing and revising Fuel Surcharge (FSC) for transporting cargo. While a penalty of Rs 151.69 crore has been imposed on Jet Airways, the fines slapped on InterGlobe and SpiceJet are Rs 63.74 crore and Rs 42.48 crore, respectively. InterGlobe Aviation operates no-frills carrier IndiGo. These carriers have also been directed to cease and desist from indulging in anti-competitive practices.
- U.S. API Weekly Crude** Stock fell to -0.482M, from 6.300M in the preceding week. Analysts had expected U.S. API Weekly Crude Stock to rise 1.800M last week.
- U.S. industrial production** decreased by a seasonally adjusted 0.2% last month, disappointing expectations for a gain of 0.1%. Industrial production fell by 0.2% in September.
- U.S. Commerce Department** said that consumer prices increased by a seasonally adjusted 0.2% last month, matching forecasts and following a fall of 0.2% in September.
- U.K. Office for National Statistics** said the rate of consumer price inflation held steady at a seasonally adjusted -0.1% last month, in line with expectations and unchanged from September
- U.K. PPI input** rose to a seasonally adjusted 0.2%, from 0.5% in the preceding month whose figure was revised down from 0.6%. Analysts had expected U.K. PPI input to rise 0.2% last month.
- Argentinian Unemployment** Rate fell to a seasonally adjusted 5.9%, from 6.6% in the preceding month. Analysts had expected Argentinian Unemployment Rate to rise to 6.8% last month.

Economic Calendar

Country	Monday 16th Nov 15	Tuesday 17th Nov 15	Wednesday 18th Nov 15	Thursday 19th Nov 15	Friday 20th Nov 15
US	Empire State Manufacturing Index .	CPI m/m , Core CPI m/m , Capacity Utilization Rate , Industrial Production m/m .	FOMC Member Lockhart Speaks , Building Permits , Housing Starts , Crude Oil Inventories , FOMC Meeting Minutes	Unemployment Claims ,JOLTS Job Openings , Natural Gas Storage , 30-y Bond Auction , Federal Budget Balance .	Core Retail Sales m/m , PPI m/m , Retail Sales m/m , Core PPI m/m , Prelim UoM Consumer Sentiment ,
UK/EURO ZONE	ECB President Draghi Speaks , German Buba Monthly Report , Final CPI y/y .	CPI y/y , PPI Input m/m , RPI y/y , German ZEW Economic Sentiment , ZEW Economic Sentiment .	Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate , German 10-y Bond Auction , BOE Gov Carney Speaks ,	German Buba President Weidmann Speaks , Retail Sales m/m , ECB Monetary Policy Meeting Accounts .	German Prelim GDP q/q , French Prelim GDP q/q , French CPI m/m , Italian Prelim GDP q/q , Construction Output m/m , Flash GDP q/q , Trade Balance , CB Leading Index m/m .
INDIA					

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