

SGX NIFTY : 8539 ( 19 Pt Up)

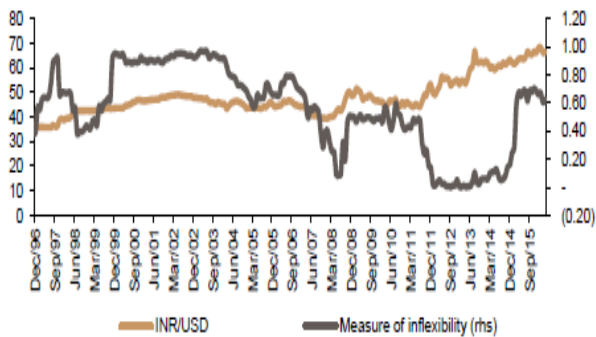
### Quote of the Day

"Price fluctuations have only one significant meaning for the true investor. They provide him with an opportunity to buy wisely when prices fall sharply and to sell wisely when they advance a great deal. At other times he will do better if he forgets about the stock market and pays attention to...the operating results of his companies."

Ben Graham

### Chart of the Day

INRUSD Trend



### Index Action Nifty ( 14th July 16 )



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### Market

Name	Value	Change
Sensex	27,746.66	(89.84)
Nifty	8508.70	(32.70)
DOW	18,533.05	16.50
NASDAQ	5,055.78	26.19
CAC	4,357.74	(14.77)
DAX	10,063.13	(3.77)
FTSE	6,695.42	26.18
NIKKEI	16,541.58	43.78
HANG SENG	21,658.04	(121.14)
EW ALL SHARE	14827.55	62.27

### Instituional Turnover

#### FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18-Jul-16	5823.50	4362.24	1461.26
July,16	37274.21	33305.27	3968.94
2016	550808.47	540857.98	9950.49

#### DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18-Jul-16	2439.65	3473.62	(1033.97)
July,16	15828.42	18837.47	(3009.05)
2016	230286.50	222836.77	7449.73

### Commodity Price

Commodity/Currencies	Value	
GOLD	31039.00	↓
SILVER	47342.00	↓
CRUDEOIL	45.76	↑
COPPER	330.60	↑
NATURALGAS	184.00	↓
DOLLAR/RS.	67.18	↑
EURO/RS.	74.13	↑
POUND/RS.	88.96	↑

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
BEDMUTHA	19.78	JYOTISTRUC	35.76	ARSSINFRA	76.03
USHERAGRO	16.83	SIMPLEX	34.66	AMTEKINDIA	71.41
AROGRANITE	16.42	GODFRYPHLP	29.22	SPMLINFRA	65.00
HCL-INSYS	12.78	JINDCOT	28.29	REIAGROLTD	62.16
JINDCOT	12.13	CHEMFALKAL	25.76	NITCO	61.74

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BLBLIMITED	(8.08)	VIVIDHA	(24.82)	MANDHANA	(71.42)
PSL	(7.24)	LLOYDSTEEL	(24.21)	DCMSRMIND	(67.94)
PRIMEPRO	(6.92)	BLBLIMITED	(19.86)	SUNASIAN	(29.61)
REMIMETAL	(6.82)	WSI	(19.36)	SHRENUJ	(27.94)
IBSEC	(6.57)	SHREEKRPOL	(19.23)	WESTE	(21.59)

## Top News

- **Firstsource Solutions UK Ltd ("FS UK")**, a Wholly Owned Subsidiary of the Company and Sky Subscriber Services Limited, UK ("Sky UK") have signed a Letter of Intent on July 18, 2016 and announced a new 10-year strategic partnership. The agreement follows a strategic review conducted by Sky UK to consolidate their partner network and have decided to make FS UK their single preferred partner for their core TV and Broadband services across their estate .

- **Britannia** is evaluating entry into new product categories, like chocolates, breakfast, salted snacks and other ready to-eat foods, to consolidate its position as a leading food company in the country. To remain relevant and improve relative significance in future Indian market, companies such as yours will have to venture outside of their traditional bastions and build presence in adjacent categories

- **Syndicate Bank** has raised Rs 930 crore in the form of unsecured non-convertible (UNC). The capital was inclusive of the Greenshoe option, which allows benefactors to sell investors more shares than formerly planned by the issuer . The Unsecured Non-convertible (Basel III Compliant) Perpetual Debt instruments were eligible for inclusion as Additional Tier 1 capital at a coupon of 11.25 per cent,

- **Dabur** has acquired South Africa-based Discaria Trading (PTY) Ltd, a firm engaged in manufacturing and trading of cosmetics, for an undisclosed amount. Dabur International, a wholly-owned subsidiary of Dabur has completely acquired Discaria Trading on July 14, 2016

- **Ajanta Pharma** launches Omeprazole and Sodium Bicarbonate capsules in US market . The approval from the United States Food and Drug Administration (USFDA) is for the capsules in the strengths of 20mg/1100 mg and 40 mg/1100 mg, it added.

- **The Centre's green panel** has deferred its decision on granting environment clearance to NTPC 's Rs 17,820-crore super thermal project in Chhatarpur district, Madhya Pradesh, for want of more information and clearance from the wildlife authorities. NTPC proposes to set up the first stage of 'Barethi Super Thermal Power Project' with 2,640 mw capacity in Chhatarpur. The coal requirement of 12 million tonnes per annum would be met from Banai coal mine block of Mand Raigarh located in Chhattisgarh.

- **Hindustan Unilever** has proposed to make an investment of about Rs 1000 crore towards the setting up of a new manufacturing unit in the vicinity of its existing factory premises in Doom Dooma, Assam.

- **U.S. TIC long term purchases** rose to a seasonally adjusted 41.1B, from -67.4B in the preceding month whose figure was revised up from -79.6B. Analysts had expected U.S. TIC long term purchases to rise 31.6B last month.

- **NAHB said that NAHB Housing Market Index** fell to 59, from 60 in the preceding month. Analysts had expected NAHB Housing Market Index to remain unchanged at 60 last month

- **Israeli GDP** rose to a seasonally adjusted annual rate of 1.7%, from 1.3% in the preceding month.

- **Canadian foreign securities purchases** rose to a seasonally adjusted 14.73B, from 15.52B in the preceding month. Analysts had expected Canadian foreign securities purchases to rise 15.39B last month.

- **New Zealand said that CPI** rose to a seasonally adjusted 0.4%, from 0.2% in the preceding quarter . Analysts had expected CPI to rise 0.5% in the last quarter.

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
500174	GLFL	19-Jul-16	500266	MAHSCOOTER	25-Jul-16
523457	LINDEINDIA	19-Jul-16	500126	MERCK	25-Jul-16
532538	ULTRACEMCO	19-Jul-16	532777	NAUKRI	25-Jul-16
507685	WIPRO	19-Jul-16	532504	NAVINFLUOR	25-Jul-16
500093	CROMPGREAV	20-Jul-16	532988	RANEENGINE	25-Jul-16
500150	FOSECOIND	20-Jul-16	513010	TATASPONGE	25-Jul-16
507438	IFBAGRO	20-Jul-16	500425	AMBUJACEM	26-Jul-16
524109	KABRAEXTRU	20-Jul-16	532978	BAJAJFINSV	26-Jul-16
521248	KITEX	20-Jul-16	500034	BAJFINANCE	26-Jul-16
531209	NUCLEUS	20-Jul-16	506395	COROMANDEL	26-Jul-16
523648	PLASTIBLEN	20-Jul-16	500124	DRREDDY	26-Jul-16
532663	SASKEN	20-Jul-16	500123	ELANTAS	26-Jul-16
500472	SKFINDIA	20-Jul-16	505700	ELECON	26-Jul-16
500002	ABB	21-Jul-16	532809	FSL	26-Jul-16
533228	BHARATFIN	21-Jul-16	509567	GOACARBON	26-Jul-16
532523	BIOCON	21-Jul-16	532659	IDFC	26-Jul-16
532792	CAIRN	21-Jul-16	539437	IDFCBANK	26-Jul-16
500670	GNFC	21-Jul-16	534816	INFRATEL	26-Jul-16
500180	HDFCBANK	21-Jul-16	504786	INVPRECQ	26-Jul-16
500292	HEIDELBERG	21-Jul-16	500250	LGBBROSLTD	26-Jul-16
505726	IFBIND	21-Jul-16	532756	MAHINDCIE	26-Jul-16
500241	KIRLOSBROS	21-Jul-16	523642	PIIND	26-Jul-16
500247	KOTAKBANK	21-Jul-16	532460	PONNIERODE	26-Jul-16
532987	RBL	21-Jul-16	500337	PRIMESECU	26-Jul-16
539268	SYNGENE	21-Jul-16	500407	SWARAJENG	26-Jul-16
532215	AXISBANK	22-Jul-16	500408	TATAELXSI	26-Jul-16
506365	CHEMOPH	22-Jul-16	532343	TVSMOTOR	26-Jul-16
533167	COROENGG	22-Jul-16	532953	VGUARD	26-Jul-16
539844	EQUITAS	22-Jul-16	524129	VINYLINDIA	26-Jul-16
500469	FEDERALBNK	22-Jul-16	505412	WENDT	26-Jul-16
505283	KIRLPNU	22-Jul-16	505537	ZEEL	26-Jul-16
532720	M&MFIN	22-Jul-16	500820	ASIANPAINT	27-Jul-16
533179	PERSISTENT	22-Jul-16	500215	ATFL	27-Jul-16
532661	RML	22-Jul-16	532977	BAJAJ-AUTO	27-Jul-16
500674	SANOFI	22-Jul-16	500490	BAJAJHLDNG	27-Jul-16
504960	STEWARTQ	22-Jul-16	500096	DABUR	27-Jul-16
532410	TRANSCOR	22-Jul-16	500123	ELANTAS	27-Jul-16
526433	ASMTEC	23-Jul-16	508906	EVERESTIND	27-Jul-16
524330	JAYAGROGN	23-Jul-16	511676	GICHSGFIN	27-Jul-16
526299	MPHASIS	23-Jul-16	500010	HDFC	27-Jul-16
502450	SESHAPAPER	23-Jul-16	504741	INDIANHUME	27-Jul-16
506690	UNICHEMLAB	23-Jul-16	502330	IPAPPM	27-Jul-16
507525	AMRITCORP	25-Jul-16	500730	NOCIL	27-Jul-16
520119	ASAL	25-Jul-16	526492	RISHIROOP	27-Jul-16
523708	EIMCOELECO	25-Jul-16	511218	SRTRANSFIN	27-Jul-16
500171	GHCL	25-Jul-16	524542	SUKHJITS	27-Jul-16
523398	HITACHIOM	25-Jul-16	530401	VINYOFL	27-Jul-16

532648	YESBANK	27-Jul-16	511403	SAIJEEV	31-Jul-16
500147	CMIFPE	28-Jul-16	523411	ADCINDIA	01-Aug-16
590031	DENORA	28-Jul-16	500067	BLUESTARCO	01-Aug-16
505790	FAGBEARING	28-Jul-16	590072	SUNDRMBRAK	01-Aug-16
500660	GLAXO	28-Jul-16	512527	SUPER	01-Aug-16
531600	GOGIACAP	28-Jul-16	509480	BERGEPAIN	03-Aug-16
517449	MAGNAELQ	28-Jul-16	531162	EMAMILTD	03-Aug-16
532313	MAHLIFE	28-Jul-16	500133	ESABINDIA	03-Aug-16
500313	OILCOUNTUB	28-Jul-16	531319	MARUTISE	03-Aug-16
504093	PANAENERG	28-Jul-16	500346	PUNJCOMMU	03-Aug-16
530931	STANPACK	28-Jul-16	500260	RAMCOCEM	03-Aug-16
532156	VAIBHAVGBL	28-Jul-16	500414	TIMEX	03-Aug-16
501370	WALCHPF	28-Jul-16	533217	HMVL	04-Aug-16
512587	ZODJRDMKJ	28-Jul-16	534804	CARERATING	05-Aug-16
521097	AMARJOTHI	29-Jul-16	532662	HTMEDIA	05-Aug-16
511243	CHOLAFIN	29-Jul-16	500252	LAXMIMACH	05-Aug-16
517477	ELNET	29-Jul-16	530555	PARACABLES	05-Aug-16
523754	EPCIN	29-Jul-16	507747	TTKHEALTH	05-Aug-16
532424	GODREJCP	29-Jul-16	532133	IFGLREFRAC	06-Aug-16
519552	HERITGFOOD	29-Jul-16	532865	MEGH	06-Aug-16
532174	ICICIBANK	29-Jul-16	500830	COLPAL	08-Aug-16
500165	KANSAINER	29-Jul-16	522261	DOLPHINOFF	08-Aug-16
532652	KTKBANK	29-Jul-16	511208	IVC	08-Aug-16
539524	LALPATHLAB	29-Jul-16	590066	KCP	08-Aug-16
500264	MAFATIND	29-Jul-16	531213	MANAPPURAM	09-Aug-16
500262	MAFATLAFIN	29-Jul-16	511632	OLYMTFI	09-Aug-16
530243	MANGASOF	29-Jul-16	500338	PRISMCEM	09-Aug-16
531049	NEELKAN	29-Jul-16	500085	CHAMBLFERT	10-Aug-16
500790	NESTLEIND	29-Jul-16	500144	FINCABLES	10-Aug-16
511702	PARSHINV	29-Jul-16	531500	RAJESHEXPO	10-Aug-16
501110	SUNRINV	29-Jul-16	500411	THERMAX	10-Aug-16
532041	HINDBIO	30-Jul-16	522113	TIMKEN	10-Aug-16
500220	JASCH	30-Jul-16	520113	VESUVIUS	10-Aug-16
531221	MAYURFL	30-Jul-16	530609	CARNATIN	11-Aug-16
526831	NAINAMS	30-Jul-16	522064	HONDAPOWER	11-Aug-16
530565	SSLFINANCE	30-Jul-16	505800	RANEHOLDIN	11-Aug-16
513488	SSWRL	30-Jul-16	523736	DPL	12-Aug-16
531762	UNJHAFOR	30-Jul-16	538961	GENUSPAPER	12-Aug-16
524038	VENLONENT	30-Jul-16	504840	KAIRA	12-Aug-16
516030	YASHPPR	30-Jul-16	530125	SAMRATPH	12-Aug-16

## Economic Calendar

Country	Monday 18th July 16	Tuesday 19th July 16	Wednesday 20th July 16	Thursday 21th July 16	Friday 22th July 16
<b>US</b>	Philly Fed Manufacturing Index ,Unemployment Claims ,HPI m/m, Flash Manufacturing PMI , Flash Services PMI , CB Leading Index m/m , Natural Gas Storage.		Flash Manufacturing PMI , Flash Services PMI.	Core Durable Goods Orders m/m , Durable Goods Orders m/m , New Home Sales , S&P/CS Composite-20 HPI y/y , CB Consumer Confidence , New Home Sales .	HPI m/m , Existing Home Sales , Crude Oil Inventories .
<b>UK/EURO ZONE</b>	Current Account , Retail Sales m/m , Final CPI y/y , Final Core CPI y/y , ECB Monetary Policy Meeting Accounts .	German PPI m/m , Public Sector Net Borrowing .	French Flash Manufacturing PMI , French Flash Services PMI , Spanish Unemployment Rate , German Constitutional Court Ruling , German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI, Flash Services PMI , Minimum Bid Rate , ECB	GfK Consumer Confidence .	German Final GDP q/q , CBI Realized Sales , Belgian NBB Business Climate .
<b>INDIA</b>					



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