

SGX NIFTY : 8668 (15 Pt Down)

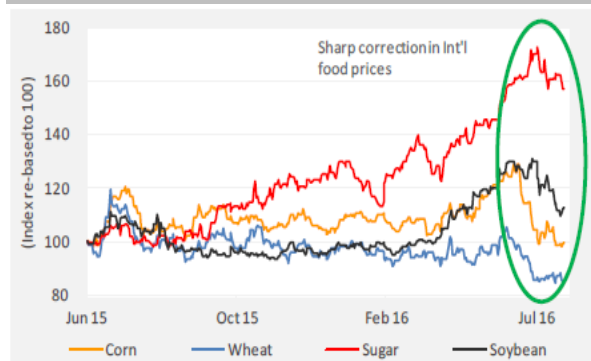
Quote of the Day

"There's a clarity that comes with great ideas: You can explain why something's a great business, how and why it's cheap, why it's cheap for temporary reasons and how, on a normal basis, it should be trading at a much higher level. You're never sitting there on the 40th page of your spreadsheet, as Buffett would say, agonizing over whether you should buy or not."

Joel Greenblatt

Chart of the Day

FOOD Inflation Trend



Index Action Nifty (18th Aug 16)



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Market

Name	Value	Change
Sensex	28,123.44	118.07
Nifty	8673.25	49.20
DOW	18,597.70	23.76
NASDAQ	5,240.15	11.49
CAC	4,437.06	19.38
DAX	10,603.03	65.36
FTSE	6,868.96	9.81
NIKIE	16,474.67	(11.34)
HANG SENG	22,934.96	(88.20)
EW ALL SHARE	15238.57	(16.76)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18-Aug-16	4033.12	4033.07	0.05
Aug,16	60193.17	53147.65	7045.52
2016	657474.78	635137.03	22337.75

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18-Aug-16	1647.46	1736.83	(89.37)
Aug,16	22658.96	27613.73	(4954.77)
2016	271990.29	272221.06	(230.77)

Commodity Price

Commodity/Currencies	Value	
GOLD	31487.00	↓
SILVER	46098.00	↓
CRUDEOIL	48.29	↑
COPPER	319.00	↑
NATURALGAS	180.20	↓
DOLLAR/RS.	66.81	↑
EURO/RS.	75.49	↑
POUND/RS.	87.83	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
PRIMEPRO	19.83	PRIMEPRO	49.46	SAHARAHOUS	108.14
BFINVEST	18.25	GLOBOFFS	36.94	PARABDRUGS	64.32
KOPRAN	16.99	ATLANTA	33.53	KSL	59.36
TREEHOUSE	15.51	HGS	31.98	MANDHANA	56.74
PARACABLES	13.54	INVENTURE	31.83	PRAKASHCON	56.46

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
DHARSUGAR	(19.33)	JKIL	(35.14)	JKIL	(47.67)
ISIBARS	(13.02)	DHARSUGAR	(31.13)	DHARSUGAR	(46.72)
KANANIIND	(9.80)	MAWANASUG	(26.56)	UGARSUGAR	(38.74)
COMFINTE	(9.52)	STOREONE	(25.40)	DCMSRMIND	(38.74)
MAWANASUG	(9.11)	USHERAGRO	(22.14)	RAJSREESUG	(38.62)

Top News

• Mgt Int : Strides Shasun

API biz turnaround likely in 6-8 months: Strides Shasun

>>The company announced it will hive-off its API business as it requires a different level of focus. company can create more value with separate attention to its API business and despite weak numbers in this quarter, recovery is expected in emerging markets during the second half of this fiscal.

• **Dilip Buildcon** said it has bagged a Rs 2,016 crore highway four-laning project from National Highway Authority of India (NHAI). The company "received LOA (Letter of Award) from NHAI for four laning of Lucknow-Sultanpur section of NH-56 from 11.50 to km 134.70 in the state of Uttar Pradesh under (approx. length 123.300 km) NHDP Phase IV on a hybrid annuity basis

• **Wipro** has bought minority stake in Israeli cybersecurity company, Intsignts Cyber Intelligence for USD 1.5 million. The target entity (Intsignts) is an early-stage company founded in 2015... Intsignts offers a threat intelligence driven security platform employing cyberintelligence, rapid mitigation and one-click remediation

• **Just Dial Mgt Guideline** : Just Dial has been paying the price for not expanding and executing on the sales side for the last 2 year . The company has taken corrective steps and it should start yielding results leading to double-digit revenue run rate starting from the third quarter this fiscal. The company has added roughly 600 sales force in the first quarter and will add total 2,000-2,500 in FY17. Company expects margin will be under pressure for the next few quarters as marketing and advertising spends will have to be undertaken but says there is nothing to be worried about.

The company currently has Rs 860 crore cash on books but does not have any inorganic plans with cash right now.

• **Piramal Enterprises** has going to acquire US based company. The company's US based wholly owned subsidiary has entered into an agreement to acquire 100 percent stake in Ash Stevens Inc., in an all cash deal for a total consideration of USD 42.95 million with an earn-out consideration of USD 10 million payable over the next six months.

• **Tata Motors** has hiked the price of its recently launched hatchback Tiago in the range of Rs 5,000 to Rs 6,000 as the introductory pricing period ended this month . When contacted, a Tata Motors spokesperson told PTI: "Yes, there is a marginal increase in Tiago prices. As you must be aware that we launched the Tiago with an introductory pricing, which usually is offered for around three months but we have extended to five months for our customers." The Tiago, which was officially named Zica, had to be renamed following the mosquito-born disease of similar name.

• **Nasscom** said it sees no immediate reason to revise forecast of 10-12 per cent revenue growth in IT exports for FY17, but is keeping a close watch on factors like Britain's exit from the EU and its ripple effect on demand for technology services

• **U.S. Natural Gas Storage** rose to a seasonally adjusted annual rate of 22B, from 29B in the preceding month. Analysts had expected U.S. Natural Gas Storage to rise 27B last month.

• **Philippines GDP** rose to a seasonally adjusted annual rate of 7.0%, from 6.9% in the preceding month whose figure was revised up from 6.9%. Analysts had expected Philippines GDP to fall to 6.7% last month.

• **U.S. CB Leading Index** rose to a seasonally adjusted annual rate of 0.4%, from 0.3% in the preceding month. Analysts had expected U.S. CB Leading Index to rise 0.3% last month.

• **U.S. Department of Labor** said the number of individuals filing for initial jobless benefits in the week ending August 13 decreased by 4,000 to a seasonally adjusted 262,000 from the previous week's total of 266,000.

• **Russian Unemployment Rate** fell to a seasonally adjusted annual rate of 5.3%, from 5.4% in the preceding month. Analysts had expected Russian Unemployment Rate to remain unchanged at 5.4% last month.

Result Calendar Q1FY17

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
523630	NFL	19-Aug-16	532240	INDNIPPON	27-Aug-16
509243	TVSSRICHAK	20-Aug-16	500207	INDORAMA	27-Aug-16
513599	HINDCOPPER	22-Aug-16	526961	TRANSFIN	27-Aug-16
507815	GILLETTE	23-Aug-16	532927	ECLERX	29-Aug-16
521016	ICIL	23-Aug-16	532181	GMDCLTD	29-Aug-16
512237	JAICORPLTD	23-Aug-16	532150	INDRAMEDCO	30-Aug-16
500400	TATAPOWER	23-Aug-16	535755	ABFRL	31-Aug-16
519191	JOLYMER	25-Aug-16	534742	ZUARI	08-Sep-16
506943	JBCHEPHARM	26-Aug-16	500780	ZUARIGLOB	08-Sep-16
500459	PGHH	26-Aug-16	522113	TIMKEN	09-Sep-16
			524038	VENLONENT	28-Oct-16

Economic Calendar

Country	Monday 15th Aug 16	Tuesday 16th Aug 16	Wednesday 17th Aug 16	Thursday 18th Aug 16	Friday 19th Aug 16
US	Empire State Manufacturing Index , NAHB Housing Market Index , TIC Long-Term Purchases.	Building Permits , CPI m/m , Core CPI m/m , Housing Starts , Capacity Utilization Rate , Industrial Production m/m.	Crude Oil Inventories , FOMC Member Bullard Speaks , FOMC Meeting Minutes.	Philly Fed Manufacturing Index , Unemployment Claims , CB Leading Index m/m , FOMC Member Dudley Speaks.	
UK/EURO ZONE	German Buba Monthly Report	German ZEW Economic Sentiment , ZEW Economic Sentiment , Trade Balance.	Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate ,.	Current Account , Retail Sales m/m , Final CPI y/y , ECB Monetary Policy Meeting Accounts.	German PPI m/m , Public Sector Net Borrowing .
INDIA		WPI			



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