19TH NOV 2014

MARKET DIARY

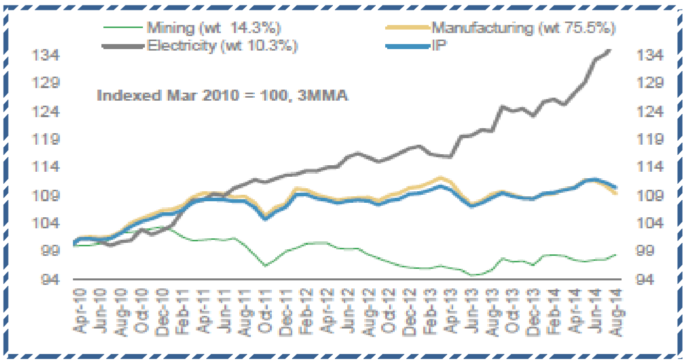
NARNOLIA
Advance Strategy Simple Solutions
SEBI Registered Portfolio Manager

SGX NIFTY : 8466
(9 pts Up)

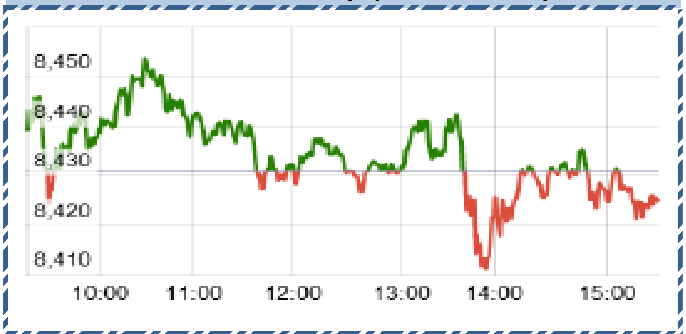
Quote of the Day
"While enthusiasm may be necessary for great accomplishments elsewhere, on Wall Street it almost invariably leads to disaster."
Benjamin Graham

Chart of the Day

IIP Growth Trend



Index Action-Nifty (18th Nov, 14)



MARKET		
Name	**Value**	**Change**
Sensex	**28163.29**	**(14.29)**
Nifty	**8425.9**	**(4.85)**
DOW	**17687.82**	**40.07**
NASDAQ	**4702.88**	**31.44**
CAC	**4262.38**	**36.28**
DAX	**9458.53**	**150.18**
FTSE	**6709.13**	**37.16**
NIKKIE	**17383.59**	**39.58**
HANG SENG	**23499.26**	**(29.91)**
EW ALL SHARE	**14130.86**	**26.56**

INSTITUTIONAL TURNOVER			
FII			
Investor	**Buy(Cr.)**	**Sale(Cr.)**	**Net(Cr.)**
18th Nov 2014	3900.45	4,002.43	(101.98)
Nov,14	49035.97	40,890.94	8145.03
2014	856039.24	7,87,998.34	68040.90
DII			
Investor	**Buy(Cr.)**	**Sale(Cr.)**	**Net(Cr.)**
18th Nov 2014	1586.10	1,818.52	(232.42)
Nov,14	13998.11	19,705.40	(5707.29)
2014	306755.14	3,39,592.46	(31839.53)

COMMODITY PRICE		
COMMODITY/CURRENCIES	**Value**	
GOLD	**26634.00**	↑
SILVER	**35880.00**	↑
CRUDEOIL	**78.55**	↓
COPPER	**409.20**	↓
NATURALGAS	**267.30**	↑
DOLLAR/RS.	**61.75**	↑
EURO/RS.	**77.14**	↑
POUND/RS.	**96.68**	↑

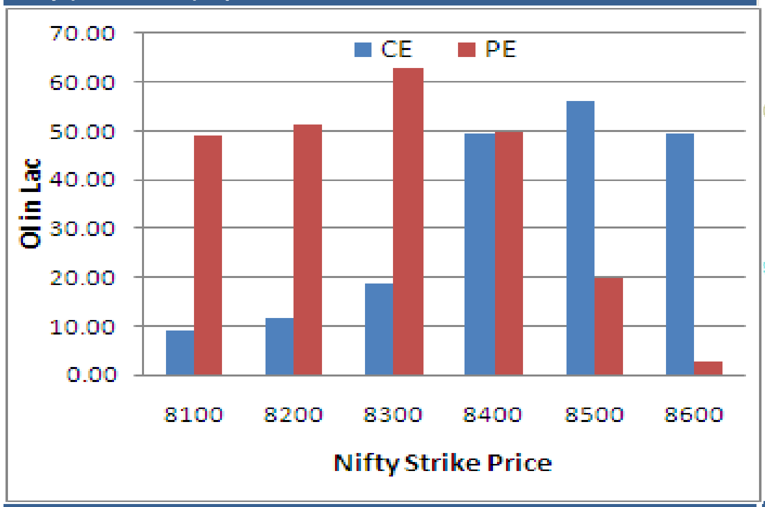
Index

Narnolia Securities Ltd.
124, 1st floor 7/1, Lords Sinha Road Kolkata -700071. Ph 033-22821251 Toll Free no : 1-800-345-4000
email: research@narnolia.com, website : www.narnolia.com

NIFTY SNAPSHOT

Nifty Spot	8425.90(-4.85)
Nifty Nov 2014 Future	8454
Nifty Dec 2014 Future	8501
Nifty Nov 2014 Open Interest	22615925
Nifty Dec 2014 Open Interest	2348275
7 DMA of Spot Nifty	8080
21 DMA of Spot NIfty	8397
50 DMA of Spot Nifty	7289
VOLATILITY INDEX (VIX)	14.06(-0.35)
PUT CALL RATIO	1.22

Nifty (Nov Series) Option OI Distribution:



Activity of Nifty (Nov Series) Strike

	CALL		PUT	
	OI	% Chng	OI	% Chng
8100	898125	-6.0	4899725	-4.2
8200	1171650	-13.8	5127900	-6.3
8300	1860475	-10.1	6280950	-0.1
8400	4941475	-3.7	4970775	13.7
8500	5599725	-4.2	1970525	18.3
8600	4938700	0.4	273200	5.3

FIIs Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	827	990	(164)
INDEX OPTION	12,467	12,498	(31)
STOCK FUTURE	3,175	2,995	180
STOCK OPTION	3,015	3,011	4
TOTAL	19,483	19,494	(11)

Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
IDEA	136,36,000	8.1	168.6	2.6
IFCI	674,66,000	7.0	40.9	4.5
SYNDIBANK	136,42,000	6.1	130.0	1.6
IDFC	572,72,000	6.0	162.3	3.1
YESBANK	87,09,000	6.0	693.7	0.6

Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
ULTRACEMCO	10,19,000	9.3	2535.3	-0.9
HINDALCO	336,92,000	8.9	155.4	-1.6
ASHOKLEY	818,38,000	6.6	53.8	-2.7
NMDC	155,50,000	6.2	151.3	-0.6
VOLTAS	72,58,000	5.9	272.3	-2.3

PCR (OI)

STOCK	T1	T2
RELCAPITAL	0.72	0.49
JISLJALEQS	0.33	0.24
ASIANPAINT	0.61	0.49
IDFC	0.77	0.61
RCOM	0.47	0.38

PCR (OI)

STOCK	T1	T2
KOTAKBANK	0.51	0.69
HDFC	0.76	0.98
HINDALCO	0.53	0.67
DRREDDY	1.20	1.48
RECLTD	0.63	0.78

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
VADILALIND	**19.99**	SUBEX	**56.46**	ONMOBILE	**92.70**
LINCPENQ	**19.98**	WSI	**54.67**	GATI	**88.46**
ECEIND	**19.97**	ECEIND	**53.20**	WSI	**81.25**
SAHPETRO	**19.96**	GATI	**52.68**	GOLDENTOBC	**79.43**
SIMBHSUGAR	**19.87**	AXIS-IT&T	**46.40**	IFBAGRO	**77.08**

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
RASOYPR	**(19.89)**	RASOYPR	**(40.17)**	STRAUSIND	**(60.98)**
ZYLOG	**(14.99)**	SHRENTH	**(34.32)**	SURYAPHARM	**(45.95)**
BILPOWER	**(12.63)**	KGNENT	**(28.64)**	SHRENTH	**(42.40)**
CAREERP	**(12.00)**	PARABDRUGS	**(23.29)**	SHLAKSHMI	**(36.39)**
SURANAT&P	**(11.59)**	VARUN	**(21.93)**	VARUN	**(35.68)**

Top News :

• **CCI has** approved Jaiprakash Associates proposed sale of its Haryana's cement grinding unit to Shree Cements , saying the deal will not raise anti-competition concerns in the country. The Commission noted that the market shares in terms of installed capacity is 23 percent for Shree Cements and three percent for cement grinding. This will increase the market share of Shree Cements to 26 percent post the combination.

• **MTNL** raises Rs 1,500 cr by selling bonds to institutions . The amount raised will be used for paying the debt, which stood at Rs 14,760 crore at the end of June this year. The company has been losing market share over the last many years.

• **USFDA** had revoked tentative approvals granted to Ranbaxy for generic versions of two drugs - AstraZeneca's heartburn drug Nexium & Roche's antiviral drug Valcyte. The hearing on Ranbaxy 's motion suing the USFDA over stripped tentative approvals for generic Valcyte and Nexium is scheduled for tomorrow in the US District Court.

• **Reduce subsidy burden:** ONGC to governmentRealisations will fall under USD 10/bbl if there is status quo on subsidy sharing and Q3 net realisation may fall under USD 10/bbl post subsidy, CESS and royalty, suggest sources

• Thane Municipal Corporation has awarded a contract of Rs 183.66 crore to **Supreme-J. Kuma**r JV for Design and construction of New Creek Bridge between Thane and Kalwa over Thane Creek. The company has 51 percent stake in the project

• **Tata Power** has raised Rs 1,500 crore through issue of securities and the proceeds would be utilised for general corporate purposes, including towards repayment of maturing foreign currency convertible bonds.

• **Punj Lloyd** has secured an EPC highway contract worth RS 666 crore from the Ministry of Road Transport & Highways for 90.586 km of the Asian Highway Network.

• **U.K. Office for National Statistics** said that PPI input declined by a seasonally adjusted 1.5% last month, disappointing expectations for a 1.4% drop. PPI input fell by 0.6% in September. The report also showed that PPI output dipped by a seasonally adjusted 0.3% in October, worse than expectations for a 0.2% drop, after falling 0.2% in September.

• **U.S. the Commerce Department** said that producer prices inched up by a seasonally adjusted 0.2%, compared to forecasts for a 0.1% decline, after falling 0.1% in September.

• **NAHB said that its Housing Market Index** increased to 58.0 this month from 54.0 in October, above expectations for a reading of 55.0. A level above 50.0 indicates a favorable outlook on home sales, below indicates a negative outlook.

• **U.S. TIC long term purchases** rose to a seasonally adjusted 164.3B, from 52.1B in the preceding month. Analysts had expected U.S. TIC long term purchases to rise 41.3B last month.

Economic Calendar					
	Monday 17-Nov-14	Tuesday 18-Nov-14	Wednesday 19-Nov-14	Thursday 20-Nov-14	Friday 21-Nov-14
US	Empire State Manufacturing Index , Industrial Production m/m , Capacity Utilization Rate .	PPI m/m , Core PPI m/m , NAHB Housing Market Index , FOMC Member Kocherlakota Speaks , TIC Long-Term Purchases .	Building Permits , Housing Starts , Crude Oil Inventories , FOMC Meeting Minutes .	CPI m/m , Core CPI m/m , Unemployment Claims , Flash Manufacturing PMI , Existing Home Sales , Natural Gas Storage , CB Leading Index m/m .	
UK/EURO ZONE	German Buba Monthly Report , ECB President Draghi Speaks , Trade Balance ,Italian Trade Balance .	CPI y/y , PPI Input m/m , German ZEW Economic Sentiment , ZEW Economic Sentiment , PPI Output m/m ,Core CPI y/y , HPI y/y .	MPC Asset Purchase Facility Votes , MPC Official Bank Rate Votes .	French Flash Manufacturing PMI , French Flash Services PMI ,German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI , Flash Services PMI , Retail Sales m/m , CBI Industrial Order Expectations .	ECB President Draghi Speaks ,Public Sector Net Borrowing.
INDIA					

SEBI Registered Portfolio Manager

Narnolia Securities Ltd

124, 1st floor 7/ 1, Lords Sinha Road Kolkata 700071, Ph 033-22821251 Toll Free no : 1-800-345-4000

email: research@narnolia.com,
website : www.narnolia.com