

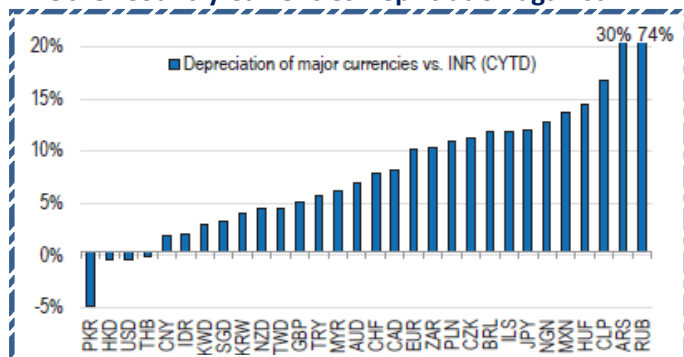
**Quote of the Day**

"In the stock market the more elaborate and abstruse the mathematics the more uncertain and speculative are the conclusions we draw there from." **Benjamin Graham**

**SGX NIFTY : 8232**  
**( 0.50 pts Up)**

**Chart of the Day**

**Other Country Currencies Depreciation against INR**



**Index Action-Nifty ( 18th Dec, 14)**



**Index**

Contents	Page	Coverage
News	3	UPDATE
Economic calendar	4	UPDATE

**MARKET**

Name	Value	Change
Sensex	27,127	416.44
Nifty	8,159.30	129.50
DOW	17897.55	102.75
NASDAQ	4725.31	81.00
CAC	4249.49	137.58
DAX	9811.06	266.63
FTSE	6466	129.52
NIKKIE	17210.05	390.02
HANG SENG	22832.21	246.61
EW ALL SHARE	13655.55	282.66

**INSTITUTIONAL TURNOVER**

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18th Dec	3593.30	4,468.19	(874.89)
Dec,14	50624.85	48,382.49	2242.36
2014	949865.82	8,76,782.00	73083.82
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18th Dec	2126.21	1,478.04	648.17
Dec,14	20978.91	20,559.48	419.43
2014	342400.89	3,76,382.83	(33981.94)

**COMMODITY PRICE**

COMMODITY/CURRENCIES	Value	
GOLD	26790.00	↓
SILVER	36535.00	↓
CRUDEOIL	54.85	↓
COPPER	398.40	↓
NATURALGAS	231.20	↓
DOLLAR/RS.	63.11	↓
EURO/RS.	77.35	↑
POUND/RS.	98.63	↓

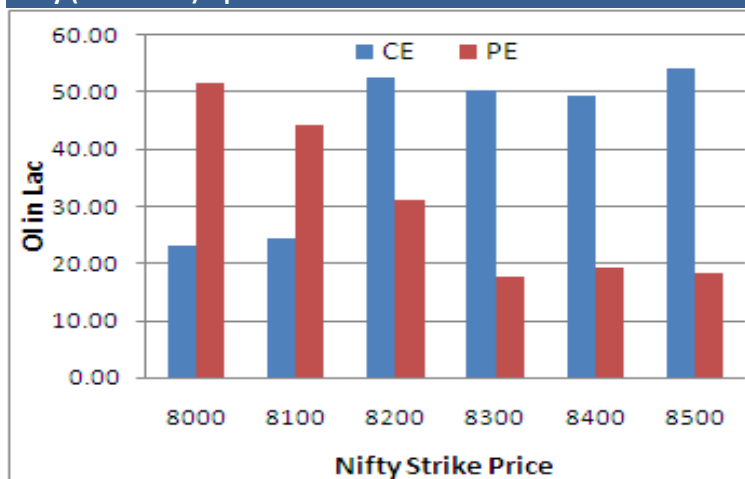
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## NIFTY SNAPSHOT

Nifty Spot	8159.30(+129.50)
Nifty Dec 2014 Future	8178
Nifty Jan 2014 Future	8245
Nifty Dec 2014 Open Interest	22041150
Nifty Jan 2014 Open Interest	3613625
7 DMA of Spot Nifty	8192
21 DMA of Spot Nifty	8394
50 DMA of Spot Nifty	8230
VOLATILITY INDEX (VIX)	14.59(-2.33)
PUT CALL RATIO	1.02

## Nifty (Dec Series) Option OI Distribution:



## Activity of Nifty (Dec Series) Strike

Strike	CALL		PUT	
	OI	% Chng	OI	% Chng
8000	2309275	-31.90	5170350	-17.95
8100	2450325	-36.35	4417900	7.22
8200	5264100	2.38	3105300	13.65
8300	5025375	-3.67	1780475	-11.01
8400	4931025	0.90	1935800	-14.21
8500	5436050	-6.40	1826475	-6.79

## Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
SRTRANSFIN	10,44,750	13.6	1121.0	5.7
HEXAWARE	103,44,000	10.1	201.9	1.3
VOLTAS	60,43,000	9.9	243.9	1.3
CANBK	82,38,000	9.4	435.6	6.9
EXIDEIND	80,46,000	7.7	170.0	5.5

## PCR (OI)

STOCK	T1	T2
PFC	0.58	0.30
MARUTI	0.95	0.58
RECLTD	0.66	0.46
YESBANK	0.68	0.49
APOLLOTYRE	0.39	0.29



## FIS Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	2,602	2,566	36
INDEX OPTION	23,295	21,951	1,343
STOCK FUTURE	4,856	4,545	311
STOCK OPTION	2,050	2,112	(62)
TOTAL	32,802	31,174	1,628

## Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
DRREDDY	13,41,375	3.4	3150.5	-0.3
GRASIM	18,00,750	0.5	3326.7	-0.7
M&M	38,80,250	0.3	1214.2	-0.5

## PCR (OI)

STOCK	T1	T2
MRF	0.33	0.50
JSWSTEEL	0.28	0.33
HINDZINC	0.31	0.36
TATAMTRDVR	0.60	0.69
SUNPHARMA	0.32	0.37

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
MASTEK	19.99	MASTEK	46.86	BINNY	101.22
LIBERTSHOE	19.99	INDBANK	38.67	MIC	76.21
RUSHIL	19.96	MANAKSIA	31.09	FORBESGOK	75.59
MEGH	19.90	CENTRUM	27.57	FARMAXIND	73.75
ARCHIDPLY	19.87	STRAUSIND	26.29	AFTEK	62.73

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
SHRENTH	(17.61)	PRITI	(46.00)	PRITI	(47.70)
KSERASERA	(9.99)	KSERASERA	(44.54)	ERAINFRA	(47.57)
INDBANK	(9.47)	WINSOMEDJ	(32.43)	DIAPOWER	(47.10)
PRITI	(8.75)	OMNITECH	(29.47)	WINSOMEDJ	(46.04)
CURATECH	(7.97)	ERAINFRA	(22.11)	KSERASERA	(44.58)

Top News :

- **RPP Infra Projects** bags new order worth Rs. 495.46 million from Tamilnadu Water Supply & Drainage Board for Providing Combined Water Supply Scheme to 158 Rural habitations in Gudimangalam and Udumalaipettai Unions in Tiruppur District, Tamilnadu .
- **The Supreme Court** allowed GAIL to participate in Dabhol pipeline tender. The apex court also allowed the company to participate in Ennore-Tuticorin tender. The dispute was between GAIL and GSPCL, which is another government undertaking, with respect to the pricing mechanism being employed for the Dabhol pipeline. GSPCL was seeking open access, while GAIL had been trying to set its terms with respect to the pricing mechanism.
- **IVRCL Limited** entered into a binding agreement to sell its equity stake in Chennai Water Desalination Limited with a total Project Cost of INR 550 Crores to Utico FZC .
- **SKS Microfinance Ltd** issued Commercial Papers of an aggregate amount of Rs. 70 crore on December 16, 2014, which have been rated A1+ by a leading rating agency. Instruments with the aforesaid rating are considered to have a very strong degree of safety regarding timely payment of financial obligations. Such instruments carry the lowest credit risk.
- **Godrej Industries** sold over 30.20 lakh shares of Godrej Properties for Rs 75 crore in a block deal . The buyers of the shares were promoters of Godrej Properties -- Godrej Investments and Godrej Boyce Mfg Co Ltd -- which acquired these shares at Rs 248.5.
- **Monte Carlo Fashions** is going to list its equity shares on the Bombay Stock Exchange and National Stock Exchange (Capital Market segment) on December 19, 2014. The 54.33 lakh equity shares issue was opened for subscription during December 3-5, 2014. The issue price was fixed at Rs 645 per share.
- **The Reserve Bank of India** has advised that Foreign Institutional Investors (FIIs)/Registered Foreign Portfolios Investors (RFPIs) can now invest up to 49 per cent of the paid up capital of M/s Tree House Education & Accessories Limited under the Portfolio Investment Scheme (PIS).
- **Defence Acquisition Council (DAC)** approved proposals worth Rs 4,444 crore. The nod is also for purchase of four helicopters for survey vessels at Rs 2,324 crore, but deferred a decision on a joint bid of Tata Sons Ltd and Airbus for replacing IAF's Avro transport fleet
- **U.S. Natural Gas Storage** fell to a seasonally adjusted annual rate of -64B, from -51B in the preceding month. Analysts had expected U.S. Natural Gas Storage to fall -60B last month.
- **U.K. Gfk Consumer confidence** fell to a seasonally adjusted -4, from -2 in the preceding month. Analysts had expected U.K. Gfk Consumer confidence to rise to -1 last month.
- **U.S** Initial claims for state unemployment benefits declined by 6,000 to a seasonally adjusted 289,000 for the week ended Dec. 13, the Labor Department said, defying Wall Street's expectations for a rise to 295,000.
- **U.S. CB Leading Index** rose to a seasonally adjusted annual rate of 0.6%, from 0.6% in the preceding month whose figure was revised down from 0.9%. Analysts had expected U.S. CB Leading Index to rise 0.5% last month.

Economic Calendar

	Monday 15-Dec-14	Tuesday 16-Dec-14	Wednesday 17-Dec-14	Thursday 18-Dec-14	Friday 19-Dec-14
US	Empire State Manufacturing Index ,Capacity Utilization Rate , Industrial Production m/m , NAHB Housing Market Index ,	Building Permits .	CPI m/m , Core CPI m/m , current Account , FOMC Economic Projections , FOMC Statement , Federal Funds Rate , FOMC Press Conference .	Unemployment Claims , Philly Fed Manufacturing Index , CB Leading Index m/m , Natural Gas Storage .	
UK/EURO ZONE	PPI Input m/m , CPI y/y , RPI y/y , Core CPI y/y , HPI y/y , CBI Industrial Order Expectations .	Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate , German ZEW Economic Sentiment , ZEW Economic Sentiment , BOE Gov Carney Speaks , BOE Financial Stability Report , FPC Statement	Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate , German ZEW Economic Sentiment , ZEW Economic Sentiment ,German Buba Monthly Report .	German Ifo Business Climate , Retail Sales m/m , BOE Credit Conditions Survey .	GfK German Consumer Climate , German PPI m/m , Current Account , Public Sector Net Borrowing , CBI Realized Sales .
INDIA	WPI Data				



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