

SGX NIFTY : 8097 (59 Pt Down)

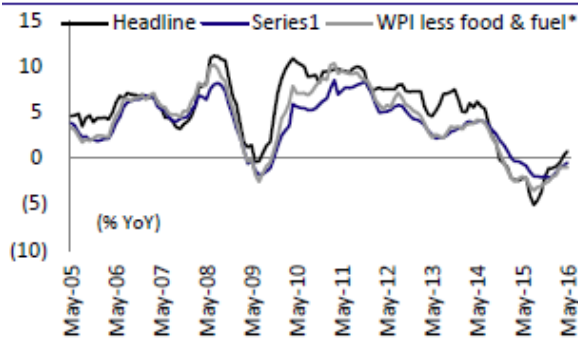
Quote of the Day

"It's not given to human beings to have such talent that they can just know everything about everything all the time. But it is given to human beings who work hard at it - who look and sift the world for a mispriced bet - that they can occasionally find one. And the wise ones bet heavily when the world offers them that opportunity. They bet big when they have the odds. And the rest of the time they don't. It's just that simple. "

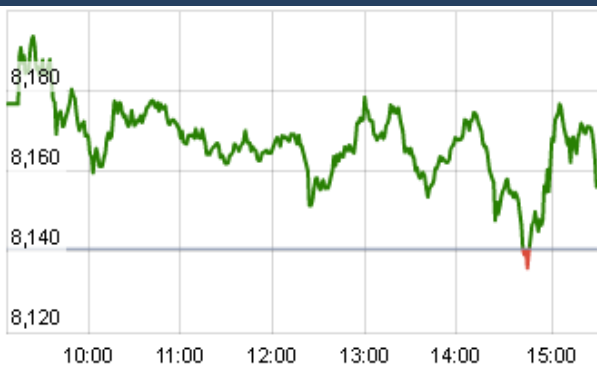
Charlie Munger

Chart of the Day

WPI Trend



Index Action Nifty (18th June 16)



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Market

Name	Value	Change
Sensex	26,625.91	100.45
Nifty	8170.20	29.45
DOW	17,675.12	(57.94)
NASDAQ	4,800.34	(44.58)
CAC	4,193.83	40.82
DAX	9,631.36	80.89
FTSE	6,021.09	70.61
NIKKIE	15,943.47	344.10
HANG SENG	20,325.18	155.20
EW ALL SHARE	14074.03	45.03

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Jun-16	4650.86	4618.90	31.96
June,16	53934.93	50209.60	3725.33
2016	481516.45	476065.49	5450.96

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Jun-16	1538.47	1564.68	(26.21)
June,16	18381.14	21022.33	(2641.19)
2016	198346.08	188502.01	9844.07

Commodity Price

Commodity/Currencies	Value	
GOLD	30602.00	↓
SILVER	41362.00	↓
CRUDEOIL	47.87	↑
COPPER	305.00	↓
NATURALGAS	175.60	↑
DOLLAR/RS.	67.08	↓
EURO/RS.	76.15	↑
POUND/RS.	97.85	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
TIMEXWATCH	19.97	ICSA	84.29	UPERGANGES	115.18
BIRLAMONEY	19.96	MYSOREBANK	53.30	DHARSUGAR	105.72
TANTIACONS	19.88	ARSHIYA	47.69	THIRUSUGAR	98.77
UNITECH	15.75	SURANAIND	47.22	SURANACORP	95.28
BRIGADE	13.57	RANASUG	43.50	BILPOWER	93.24

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
VIMALOIL	(10.08)	WEBELSOLAR	(26.01)	PRAKASHSTL	(60.00)
ODHSUG	(10.00)	RAIREKMOH	(18.12)	INFODRIVE	(54.76)
RAJSREESUG	(9.98)	PRAKASHSTL	(17.86)	RAIREKMOH	(40.80)
CANDC	(9.97)	KAKATCEM	(15.60)	WINSOMEDJ	(37.93)
UTTAMSUGAR	(9.97)	DWARKESH	(13.97)	TREEHOUSE	(37.25)

Top News

- **Gayatri Projects Mgt Guideline** : Company has entered into a partnership with China Coal Overseas Development Company to offer Longwall technology for mining.

This technology would aid revenue growth substantially for the company from underground projects.

The company offers mining services for underground coal mines of Coal India & other companies. It had won 6-year Longwall mining project contract at Jhanjra underground mine for an initial value of Rs 400 crore. Underground mining projects can generate margins between 15-20 percent

- **DB Corp Mgt Guideline** : Ad revenues of DB Corp were almost flattish in the fourth quarter of FY16. This was due to the company's various efforts to improve its yield in the market . Company has already started seeing double-digit growth in ad revenues of the first two months of the first quarter of FY17. The demand for ads has been coming from the real estate, automobile and education sectors. company hopes to sustain the 38 percent margins coming from its radio business, saying anything less than 35 percent can be seen as a bad sign for the vertical. The revenues from newsprint business is also expected to grow owing to increase in circulation strength especially from Rajasthan and Gujarat.

- **NTPC** has made a saving of Rs 446 crore in energy bill in April this year despite recent increase in Clean Energy Cess on coal. In spite of recent increase in Clean Energy Cess on coal, a saving of Rs 446 crore has been made in monthly billing of equivalent quantity of energy supplied in the month of April 2016 as compared to that of last year

- **HCL Technologies** has signed a strategic IT partnership contract with LeasePlan, a global fleet management and driver mobility company of Dutch origin.

- **Brigade Enterprises Mgt Guideline** : says he is bullish on the hospitality business. "The hotels are doing well. Company is confident of the hospitality business. It has about 675 rooms under construction. Jaishankar says 2000 rooms will be added within 3 years . Company is looking at making investments in the range of Rs 750-2000 crore. The company would retain majority stake in the hospitality business.

- **Cipla** has inked a pact with Russia's National Immunobiological Company to collaborate on HIV and Hepatitis C drugs, entailing an investment of 2.8 billion roubles (around Rs 289 crore). The companies have inked a Memorandum of Understanding on innovative antiviral medical products for HIV and Hepatitis C treatment and on technology transfer and active pharmaceutical ingredients (API) manufacturing .

- **Canadian core CPI** rose to a seasonally adjusted 0.3%, from 0.2% in the preceding month. Analysts had expected Canadian core CPI to rise 0.3% last month.

- **Census Bureau said that the number of building permits issued** rose to 1.138M, from 1.130M in the preceding month .

- **Polish PPI** rose to a seasonally adjusted -0.7%, from -1.2% in the preceding month. Analysts had expected Polish PPI to rise to -0.9% last month.

- **Canada, May consumer price inflation (CPI)** rose 0.4% from the previous month, below the 0.5% increase expected and above April's 0.3% rise. Year-on-year, CPI advanced 1.5%, also below forecasts for a gain of 1.6% and compared to April's reading of 1.7%.

- **U.S. Natural Gas Storage** rose to a seasonally adjusted annual rate of 69B, from 65B in the preceding month. Analysts had expected U.S. Natural Gas Storage to rise 64B last month.

Economic Calendar

Country	Monday 20th June 16	Tuesday 21th June 16	Wednesday 22th June 16	Thursday 23th June 16	Friday 24th June 16
US		Fed Chair Yellen Testifies .	HPI m/m , Fed Chair Yellen Testifies , Existing Home Sales , Crude Oil Inventories .	Unemployment Claims , New Home Sales.	Core Durable Goods Orders m/m , Durable Goods Orders m/m , Revised UoM Consumer Sentiment .
UK/EURO ZONE	German Buba Monthly Report , German PPI m/m .	German ZEW Economic Sentiment , Public Sector Net Borrowing , German Constitutional Court Ruling .	Long Term Refinancing Option , German 30-y Bond Auction .	French Flash Manufacturing PMI , German Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI	German Ifo Business Climate , Italian Retail Sales m/m , BBA Mortgage Approvals .
INDIA					



(Regn. No. : INP 000004011)

Narnolia Securities Ltd.

Narnolia Research Lab

Stellar IT Park | 5th Floor | Office Space No. 6 | Tower-IIInd Plot No. C-25 | Sector-62 | Noida | Ph : 0120-4215110

Narnolia Securities Ltd.

201 | 2nd Floor | Marble Arch Building | 236B -AJC Bose Road Kolkata-700 020 Ph : 033-40501500
Email : narnolia@narnolia.com website :www.narnolia.com