

SGX NIFTY : 8644 (12 Pt Up)

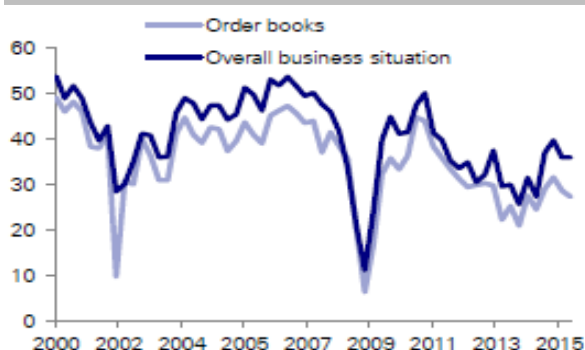
Quote of the Day

"The book value deserves at least a fleeting glance by the public before it buys or sells shares in a business undertaking. In any particular case the message that the book value conveys may well prove to be inconsequential and unworthy of attention. But this testimony should be examined before it is rejected."

Benjamin Graham

Chart of the Day

RBI Industrial Outlook Survey



Index Action Nifty (17th July 15)



Index

Contents	Page	Coverage
News	2	Update
Economic Calendar	3	Update

Market

Name	Value	Change
Sensex	28,463.31	17.19
Nifty	8609.85	84.25
DOW	18,086.45	(33.80)
NASDAQ	5,210.14	46.96
CAC	5,124.39	2.89
DAX	11,673.42	(43.32)
FTSE	6,775.08	(21.37)
NIKKEI	20,650.92	50.80
HANG SENG	25,463.62	48.35
EW ALL SHARE	14859.36	29.71

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17th July,15	3347.75	2742.19	605.56
July,15	44426.48	49651.85	(5225.37)
2015	505229.41	479178.16	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17th July,15	1331.99	1507.14	(175.15)
July,15	12574.30	13445.77	(871.47)
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	25498.00	↓
SILVER	34200.00	↓
CRUDEOIL	51.16	↓
COPPER	352.10	↓
NATURALGAS	181.40	↓
DOLLAR/RS.	63.43	↓
EURO/RS.	68.76	↑
POUND/RS.	99.04	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SHIVACEM	19.38	ADHUNIK	61.56	JMTAUTOLD	144.66
PREMIER	19.91	KECL	52.12	INDINFO	135.71
CHROMATIC	19.94	SHIVACEM	46.67	GREENFIRE	109.72
DEEPIND	19.99	OUHSUG	44.38	SAREGAMA	107.74
PRAENG	20.00	EVERONN	42.59	GOKUL	100.72

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
KSERASERA	(12.50)	EUROCERA	(22.44)	FARMAXIND	(46.15)
EMPEESUG	(11.20)	SHLAKSHMI	(22.40)	CHIRAWA	(45.53)
PRIMESECU	(10.26)	NEHAINT	(20.28)	NAKODATEX	(42.70)
OMNITECH	(10.25)	PRITI	(18.00)	BIRLACOT	(33.33)
TI	(9.87)	BSELINFRA	(16.59)	DSINVEST	(31.52)

Top News

• **Mindtree Mgt Guideline** : Company expects September quarter margins to be better than those in the June quarter, but sees margins for the year as a whole being lower.

Company has to make investments and that growth will require us to invest in additional infrastructure like retraining, training of people which is the reason why we indicated for financial year 2016, the margins will be lower than what we delivered in FY15

The company faces pressures from wage hikes and higher investments due to margin fell .

Relational Solutions Inc (RSI) acquisition will help us gain leadership particularly with consumer packaged goods customers in the front end of the value chain

• **Karnataka Bank Mgt Guideline** : The bank has no non-performing assets (NPAs) in power sector but some agriculture and steel sector loans are under stress.

In this quarter we had an NPA of around Rs 28-30 crore in the steel sector and going forward we may not have much impact on this

The bank has recovered Rs 175 crore this quarter against Rs 102 crore during the same period last year This upgradation is in the form of cash recovery and by selling an asset to the asset reconstruction company (ARC) for Rs 50 crore

• **Thermax** has agreed to buy 33 percent stake in First Energy . The company has signed a private agreement for a phased acquisition of First Energy over 4-6 years. First Energy's, a company originally set up by British Petroleum in India into a commercial segment, has a topline of Rs 40 crore . On future acquisitions,Thermax is focusing on biomass and alternate energy recourses for inorganic growth, both domestically and internationally.

• **Torrent Pharmaceuticals** has completed acquisition of Encore Group firm Zyg Pharma Pvt Ltd. The Company has signed a share- purchase agreement to acquire 100 percent stake in Zyg Pharma , a company engaged in manufacturing various dermatological formulations like creams, ointments, gels, lotions and solutions.

• **8K Miles Software** is looking at more buyouts in the same area as it seems a huge opportunity in the US following the legal mandate to Obamacare.

• **Orient Green Power Company** will divest at least 26 percent equity in the wholly-owned subsidiary, Gayatri Green Power Pvt.

The investment & borrowing committee of the Board has approved to divest not less than 26 percent of the equity shares held in the wholly-owned subsidiary Gayatri Green Power Pvt Ltd,

• **Fund Action** : Janus Consolidated Finance Private Limited bought 400,000 shares of Deep Industries at Rs 113.12 on the NSE.

Ruchi Singla bought 176,000 shares of Inducto Steel at Rs 30.48 on the BSE.

• **Russian Unemployment Rate** fell to a seasonally adjusted annual rate of 5.4%, from 5.6% in the preceding month. Analysts had expected Russian Unemployment Rate to rise to 5.7% last month.

• **The number of housing starts** rose to 1.174M, from 1.069M in the preceding month whose figure was revised up from 1.036M. Analysts had expected the number of housing starts to rise to 1.110M last month.

• **Canadian** core CPI remained unchanged at a seasonally adjusted 0.0%, from 0.4% in the preceding month. Analysts had expected Canadian core CPI to fall -0.1% last month.

• **Bureau of Labor Statistics said that** CPI rose to 0.3%, from 0.4% in the preceding month . Analysts had expected CPI to rise 0.3% last month.

• **U.S** the number of housing starts rose to 1.174M, from 1.069M in the preceding month whose figure was revised up from 1.036M.

• **U.S the University of Michigan said that consumer sentiment** fell to a seasonally adjusted 93.3, from 96.1 in the preceding month. Analysts had expected UoM consumer sentiment to remain unchanged at 96.1 last month.

Result Calendar Q1FY16

BSE Code	Company Name	Date	BSE Code	Company Name	Date
513729	AROGRANITE	18-Jul-15	500209	INFY	21-Jul-15
501831	COASTCORP	18-Jul-15	502901	JAMSHRI	21-Jul-15
500469	FEDERALBNK	18-Jul-15	500266	MAHSCOOTER	21-Jul-15
533273	OBEROIRLTY	18-Jul-15	521018	MARALOVER	21-Jul-15
524689	PARENTLD	18-Jul-15	532826	RAJTV	21-Jul-15
511640	SANGHCO	18-Jul-15	532988	RANEENGINE	21-Jul-15
505854	TRF	18-Jul-15	500674	SANOFI	21-Jul-15
538778	AKASHDEEP	20-Jul-15	500472	SKFINDIA	21-Jul-15
539151	ARFIN	20-Jul-15	500405	SUPPETRO	21-Jul-15
538777	ASIACAP	20-Jul-15	513010	TATASPONGE	21-Jul-15
519600	CCL	20-Jul-15	532144	WELCORP	21-Jul-15
523890	DSKULKARNI	20-Jul-15	500238	WHIRLPOOL	21-Jul-15
505893	HINDHARD	20-Jul-15	532309	AIL	22-Jul-15
500188	HINDZINC	20-Jul-15	531581	ALKADIA	22-Jul-15
514165	INDIANACRY	20-Jul-15	519105	AVTNPL	22-Jul-15
533181	ISFT	20-Jul-15	532978	BAJAJFINSV	22-Jul-15
500233	KAJARIACER	20-Jul-15	500034	BAJFINANCE	22-Jul-15
521248	KITEX	20-Jul-15	533303	BFINVEST	22-Jul-15
500253	LICHSGFIN	20-Jul-15	512608	BHANDHOS	22-Jul-15
532440	MPSLTD	20-Jul-15	500878	CEATLTD	22-Jul-15
532987	RBL	20-Jul-15	531344	CONCOR	22-Jul-15
532663	SASKEN	20-Jul-15	538521	CROWNTOURS	22-Jul-15
509874	SHALPAINTS	20-Jul-15	500150	FOSECOIND	22-Jul-15
522152	SOLIMAC	20-Jul-15	507960	GUJHOTE	22-Jul-15
521119	SRIMALI	20-Jul-15	500292	HEIDELBERG	22-Jul-15
532301	TATACOFFEE	20-Jul-15	519552	HERITGFOOD	22-Jul-15
504966	TINPLATE	20-Jul-15	524669	HESTERBIO	22-Jul-15
505978	TRITONV	20-Jul-15	532761	HOVS	22-Jul-15
532538	ULTRACEMCO	20-Jul-15	517380	IGARASHI	22-Jul-15
514162	WELSPUNIND	20-Jul-15	509069	INFOMEDIA	22-Jul-15
505216	ALFREDHE	21-Jul-15	534816	INFRATEL	22-Jul-15
500820	ASIANPAINT	21-Jul-15	500213	ITHL	22-Jul-15
506285	BAYERCROP	21-Jul-15	533148	JSWENERGY	22-Jul-15
532346	BLUESTINFO	21-Jul-15	533302	KICL	22-Jul-15
533108	BTTL	21-Jul-15	500240	KINETICENG	22-Jul-15
532792	CAIRN	21-Jul-15	532400	KPIT	22-Jul-15
511196	CANFINHOME	21-Jul-15	500235	KSL	22-Jul-15
532548	CENTURYPLY	21-Jul-15	533398	MUTHOOTFIN	22-Jul-15
532922	EDELWEISS	21-Jul-15	508670	NEAGI	22-Jul-15
505200	EICHERMOT	21-Jul-15	532798	NETWORK18	22-Jul-15
500180	HDFCBANK	21-Jul-15	500672	NOVARTIND	22-Jul-15
500696	HINDUNILVR	21-Jul-15	517119	PCS	22-Jul-15
517174	HONAUT	21-Jul-15	531879	PIONDIST	22-Jul-15
530055	HRMNYCP	21-Jul-15	532486	POKARNA	22-Jul-15
535789	IBULHSGFIN	21-Jul-15	509077	PRESSMN	22-Jul-15
532960	IBVENTURES	21-Jul-15	532689	PVR	22-Jul-15

533228	SKSMICRO	22-Jul-15	539141	UFO	23-Jul-15
513434	TATAMETALI	22-Jul-15	532432	UNITDSPR	23-Jul-15
505400	TEXINFRA	22-Jul-15	505412	WENDT	23-Jul-15
533326	TEXRAIL	22-Jul-15	507685	WIPRO	23-Jul-15
532800	TV18BRDCST	22-Jul-15	500002	ABB	24-Jul-15
523868	UBEINDL	22-Jul-15	522134	ARTSONEN	24-Jul-15
532478	UBL	22-Jul-15	500215	ATFL	24-Jul-15
530131	UDAICEMENT	22-Jul-15	500027	ATUL	24-Jul-15
513349	AJMERA	23-Jul-15	532215	AXISBANK	24-Jul-15
522275	ALSTOMT&D	23-Jul-15	503960	BBL	24-Jul-15
500012	ANDHRAPET	23-Jul-15	500049	BEL	24-Jul-15
520119	ASAL	23-Jul-15	524606	BERLDRG	24-Jul-15
522005	AUSTENG	23-Jul-15	531582	BERYLSE	24-Jul-15
532977	BAJAJ-AUTO	23-Jul-15	533167	COROENGG	24-Jul-15
500490	BAJAJHLDNG	23-Jul-15	500093	CROMPGREAV	24-Jul-15
509438	BENARAS	23-Jul-15	506401	DEEPAKNI	24-Jul-15
511501	BHARAT	23-Jul-15	509525	EMPIND	24-Jul-15
532523	BIOCON	23-Jul-15	531508	EVEREADY	24-Jul-15
532974	BIRLAMONEY	23-Jul-15	500650	EXCELINDUS	24-Jul-15
506365	CHEMOPH	23-Jul-15	530579	GOLDENGOEN	24-Jul-15
511072	DHFL	23-Jul-15	523398	HITACHIOM	24-Jul-15
532155	GAIL	23-Jul-15	524648	INDOAMIN	24-Jul-15
507488	GMBREW	23-Jul-15	524731	JENBURPH	24-Jul-15
532482	GRANULES	23-Jul-15	532642	JSWHL	24-Jul-15
514043	HIMATSEIDE	23-Jul-15	506528	KELENRG	24-Jul-15
533047	IMFA	23-Jul-15	532924	KOLTEPATIL	24-Jul-15
532814	INDIANB	23-Jul-15	500249	KSBPUMPS	24-Jul-15
502330	IPAPPM	23-Jul-15	517206	LUMAXIND	24-Jul-15
524622	ISTRNETWK	23-Jul-15	532720	M&MFIN	24-Jul-15
532732	KKCL	23-Jul-15	504093	PANAENERG	24-Jul-15
533519	L&TFH	23-Jul-15	500162	PARRYSUGAR	24-Jul-15
534690	LAKSHVILAS	23-Jul-15	500329	PENTAGRAPH	24-Jul-15
500257	LUPIN	23-Jul-15	500458	PHILCORP	24-Jul-15
500262	MAFATLAFIN	23-Jul-15	532460	PONNIERODE	24-Jul-15
534184	NAGAROIL	23-Jul-15	512591	PULSRIN	24-Jul-15
500730	NOCIL	23-Jul-15	524037	RAMAPHO	24-Jul-15
530367	NRBBEARING	23-Jul-15	500325	RELIANCE	24-Jul-15
508941	PANCARBON	23-Jul-15	515085	RESTILE	24-Jul-15
531769	PFLINFOTC	23-Jul-15	501061	SBBJ	24-Jul-15
500355	RALLIS	23-Jul-15	507984	SERIND	24-Jul-15
532191	SBT	23-Jul-15	509930	SUPREMEIND	24-Jul-15
531548	SOMANYCERA	23-Jul-15	500408	TATAELXSI	24-Jul-15
517166	SPELS	23-Jul-15	501421	TECHNVISN	24-Jul-15
533110	SPSL	23-Jul-15	532343	TVSMOTOR	24-Jul-15
533121	SQSBFSI	23-Jul-15	522108	YUKEN	24-Jul-15
523363	STERLINH	23-Jul-15	535467	AIFL	25-Jul-15
532374	STRTECH	23-Jul-15	507944	BAJAJST	25-Jul-15
517506	TTKPRESTIG	23-Jul-15	532329	DANLAW	25-Jul-15
507458	UBHOLDINGS	23-Jul-15	524226	GAEL	25-Jul-15

502856	GNDHISP	25-Jul-15	533309	DALMIABHA	28-Jul-15
517354	HAVELLS	25-Jul-15	532099	DATABASE	28-Jul-15
533676	INDOTHAI	25-Jul-15	531953	GCCL	28-Jul-15
532388	IOB	25-Jul-15	531375	GCCLINP	28-Jul-15
502150	KLYNCEM	25-Jul-15	500690	GSFC	28-Jul-15
531221	MAYURFL	25-Jul-15	530001	GUJALKALI	28-Jul-15
532698	NITINSPIN	25-Jul-15	500010	HDFC	28-Jul-15
520021	OMAXAUTO	25-Jul-15	538835	INTELLECT	28-Jul-15
533179	PERSISTENT	25-Jul-15	505737	INTLCOMBQ	28-Jul-15
507966	RASRESOR	25-Jul-15	523218	KILBURN	28-Jul-15
530517	RELAXO	25-Jul-15	524699	KILBURNC	28-Jul-15
513605	SRIPIPES	25-Jul-15	524103	LINEARPO	28-Jul-15
504988	ZWELCAST	25-Jul-15	533088	MHRIL	28-Jul-15
500425	AMBUJACEM	27-Jul-15	500331	PIDILITIND	28-Jul-15
507525	AMRITCORP	27-Jul-15	523642	PIIND	28-Jul-15
500041	BANARISUG	27-Jul-15	532461	PNB	28-Jul-15
500059	BINANIIND	27-Jul-15	533206	SJVN	28-Jul-15
500040	CENTURYTEX	27-Jul-15	505827	SNL	28-Jul-15
506395	COROMANDEL	27-Jul-15	500407	SWARAJENG	28-Jul-15
500089	DICIND	27-Jul-15	510245	SWASTIVI	28-Jul-15
500136	ESTER	27-Jul-15	532276	SYNDIBANK	28-Jul-15
500214	IONEXCHANG	27-Jul-15	501242	TCIFINANCE	28-Jul-15
500378	JINDALSAW	27-Jul-15	500411	THERMAX	28-Jul-15
535648	JUSTDIAL	27-Jul-15	523856	TORRCABS	28-Jul-15
531537	JYOTHI	27-Jul-15	532477	UNIONBANK	28-Jul-15
532756	MAHINDCIE	27-Jul-15	532156	VAIBHAVGBL	28-Jul-15
500290	MRF	27-Jul-15	519064	ZKHANDEN	28-Jul-15
532777	NAUKRI	27-Jul-15	532480	ALBK	29-Jul-15
534076	ORIENTREF	27-Jul-15	531340	BERVINL	29-Jul-15
539015	ORTEL	27-Jul-15	526612	BLUEDART	29-Jul-15
512115	ROSEMER	27-Jul-15	500870	CASTROLIND	29-Jul-15
517320	SAVINFOCO	27-Jul-15	500096	DABUR	29-Jul-15
520141	SIBARAUT	27-Jul-15	532511	EXCELCROP	29-Jul-15
517168	SUBROS	27-Jul-15	532424	GODREJCP	29-Jul-15
531003	SWRNASE	27-Jul-15	509631	HEG	29-Jul-15
532755	TECHM	27-Jul-15	507438	IFBAGRO	29-Jul-15
526650	TFCILTD	27-Jul-15	500228	JSWSTEEL	29-Jul-15
500420	TORNTPHARM	27-Jul-15	502958	LAKSHMIMIL	29-Jul-15
506687	TRANSPEK	27-Jul-15	509196	MMRUBBR-B	29-Jul-15
506680	TRELCH-B	27-Jul-15	526299	MPHASIS	29-Jul-15
521064	TRIDENT	27-Jul-15	532504	NAVINFLUOR	29-Jul-15
524129	VINYLINDIA	27-Jul-15	500452	NEPCAGRO	29-Jul-15
532893	VTMLTD	27-Jul-15	500301	NEPCMICON	29-Jul-15
524661	WELCURE	27-Jul-15	531077	NEPCPAPER	29-Jul-15
532628	3IINFOTECH	28-Jul-15	521192	NEPCTEX	29-Jul-15
500057	ABCIL	28-Jul-15	500790	NESTLEIND	29-Jul-15
512247	ASHCAP	28-Jul-15	500307	NIRLON	29-Jul-15
500067	BLUESTARCO	28-Jul-15	501154	ROSEI	29-Jul-15
521210	CITYMAN	28-Jul-15	502090	SAGCEM	29-Jul-15

531219	SHYAMAINFO	29-Jul-15	533007	LGBFORGE	30-Jul-15
523351	STDSHOE	29-Jul-15	517449	MAGNAELQ	30-Jul-15
524542	SUKHJITS	29-Jul-15	531319	MARUTISE	30-Jul-15
521200	SURYALAXMI	29-Jul-15	516062	NATPLY	30-Jul-15
532812	TFL	29-Jul-15	500294	NCC	30-Jul-15
512117	TWIROST	29-Jul-15	531049	NEELKAN	30-Jul-15
512511	VARUNME	29-Jul-15	504112	NELCO	30-Jul-15
511371	VATCO	29-Jul-15	531209	NUCLEUS	30-Jul-15
533023	WABCOINDIA	29-Jul-15	500313	OILCOUNTUB	30-Jul-15
532648	YESBANK	29-Jul-15	500314	ORIENTHOT	30-Jul-15
521097	AMARJOTHI	30-Jul-15	514460	OSWAYRN	30-Jul-15
531878	ANJANIFIN	30-Jul-15	532522	PETRONET	30-Jul-15
531519	ANKUSHFI	30-Jul-15	500327	PILIND	30-Jul-15
532493	ASTRAMICRO	30-Jul-15	590055	POLYSPIN	30-Jul-15
524687	BASANTGL	30-Jul-15	511016	PREMCAP	30-Jul-15
526925	BOBSHELL	30-Jul-15	530253	RAJTUBE	30-Jul-15
514045	BSL	30-Jul-15	530271	RICHUNV	30-Jul-15
500147	CMIFPE	30-Jul-15	533168	ROSSELLIND	30-Jul-15
531210	COLINZ	30-Jul-15	500350	RSWM	30-Jul-15
500830	COLPAL	30-Jul-15	530439	SIDDHA	30-Jul-15
531067	CONTILI	30-Jul-15	516108	STHINPA	30-Jul-15
500124	DRREDDY	30-Jul-15	501110	SUNRINV	30-Jul-15
500128	ELECTCAST	30-Jul-15	511447	SYLPH	30-Jul-15
526574	ENTRINT	30-Jul-15	521226	UNIROYAL	30-Jul-15
500086	EXIDEIND	30-Jul-15	512205	VATSAEDU	30-Jul-15
505714	GABRIEL	30-Jul-15	530401	VINYOFL	30-Jul-15
532345	GATI	30-Jul-15	532053	WALLFORT	30-Jul-15
500171	GHCL	30-Jul-15	512587	ZODJRMKJ	30-Jul-15
531600	GOGIACAP	30-Jul-15	524348	AARTIDRUGS	31-Jul-15
500166	GOODRICKE	30-Jul-15	537292	AGRITECH	31-Jul-15
533248	GPPL	30-Jul-15	512008	AMANITRA	31-Jul-15
513343	GRANDFONRY	30-Jul-15	523694	APCOTEXIND	31-Jul-15
538979	GRNLAMIND	30-Jul-15	533573	APLLTD	31-Jul-15
532659	IDFC	30-Jul-15	526125	ARHNTTO	31-Jul-15
505726	IFBIND	30-Jul-15	530429	ASHISHPO	31-Jul-15
522289	IFMIMPX	30-Jul-15	526187	ASHRAM	31-Jul-15
532100	INDOCITY	30-Jul-15	512038	ASWTR	31-Jul-15
532612	INDOCO	30-Jul-15	517246	BCCFUBA	31-Jul-15
524494	IPCALAB	30-Jul-15	511698	BHAGYFN	31-Jul-15
506161	ISHWATR	30-Jul-15	524723	BIJHANS	31-Jul-15
500875	ITC	30-Jul-15	535620	BINNYMILLS	31-Jul-15
523405	JMFINANCIL	30-Jul-15	508136	BNALTD	31-Jul-15
530915	JRFOODS	30-Jul-15	500084	CESC	31-Jul-15
532926	JYOTHYLAB	30-Jul-15	511243	CHOLAFIN	31-Jul-15
500165	KANSAINER	30-Jul-15	526821	DAICHI	31-Jul-15
523207	KOKUYOCLMN	30-Jul-15	521216	DHANROTO	31-Jul-15
500247	KOTAKBANK	30-Jul-15	523754	EPCIN	31-Jul-15
531164	LADIAMO	30-Jul-15	531155	EPSOMPRO	31-Jul-15
500250	LGBBROSLTD	30-Jul-15	526468	EUROLED	31-Jul-15

500660	GLAXO	31-Jul-15	520113	VESUVIUS	3-Aug-15
531608	GORANIN	31-Jul-15	532953	VGUARD	3-Aug-15
532041	HINDBIO	31-Jul-15	532774	AFL	4-Aug-15
532174	ICICIBANK	31-Jul-15	506820	ASTRAZEN	4-Aug-15
538838	ICL	31-Jul-15	500069	BNKCAP	4-Aug-15
531672	INANISEC	31-Jul-15	500825	BRITANNIA	4-Aug-15
505212	JAINEX	31-Jul-15	500840	EIHOTEL	4-Aug-15
530405	JINDCAP	31-Jul-15	530835	ELTROL	4-Aug-15
514448	JYOTIRES	31-Jul-15	533150	GODREJPROP	4-Aug-15
508993	KEDIACN	31-Jul-15	506076	GRINDWELL	4-Aug-15
500243	KIRLOSIND	31-Jul-15	501295	IITL	4-Aug-15
530139	KREONFIN	31-Jul-15	504741	INDIANHUME	4-Aug-15
500510	LT	31-Jul-15	531528	MAARSOFTW	4-Aug-15
532313	MAHLIFE	31-Jul-15	506919	MAKERSL	4-Aug-15
530243	MANGASOF	31-Jul-15	516082	NRAGRINDQ	4-Aug-15
526251	MIDEASTP	31-Jul-15	520056	SUNCLAYLTD	4-Aug-15
526891	MKTCREAT	31-Jul-15	519174	ASHAI	5-Aug-15
526831	NAINAMS	31-Jul-15	505010	AUTOAXLES	5-Aug-15
537291	NATHBIOGEN	31-Jul-15	531162	EMAMILTD	5-Aug-15
502407	NATHPULP	31-Jul-15	532529	NDTV	5-Aug-15
512103	NIDHGRN	31-Jul-15	502420	ORIENTPPR	5-Aug-15
531272	NIKKIGL	31-Jul-15	500338	PRISMCEM	5-Aug-15
508875	NITINALOY	31-Jul-15	532524	PTC	5-Aug-15
511702	PARSHINV	31-Jul-15	500260	RAMCOCEM	5-Aug-15
506590	PHILPCARB	31-Jul-15	500387	SHREECEM	5-Aug-15
530669	PRESOFI	31-Jul-15	500031	BAJAJELEC	6-Aug-15
532915	RELIGARE	31-Jul-15	500133	ESABINDIA	6-Aug-15
532661	RML	31-Jul-15	590043	HARITASEAT	6-Aug-15
511403	SAIJEEV	31-Jul-15	508486	HAWKINCOOK	6-Aug-15
531745	SGLOBEX	31-Jul-15	538962	MINDACORP	6-Aug-15
519397	SHINDL	31-Jul-15	517334	MOTHERSUMI	6-Aug-15
533014	SICAGEN	31-Jul-15	500414	TIMEX	6-Aug-15
513488	SSWRL	31-Jul-15	500251	TRENT	6-Aug-15
521228	TATIAGLOB	31-Jul-15	533144	COX&KINGS	7-Aug-15
526576	TECHIN	31-Jul-15	533146	DLINKINDIA	7-Aug-15
524204	TEEAI	31-Jul-15	523736	DPL	7-Aug-15
500114	TITAN	31-Jul-15	500300	GRASIM	7-Aug-15
531762	UNJHAFOR	31-Jul-15	531288	LEADFIN	7-Aug-15
524038	VENLONENT	31-Jul-15	500520	M&M	7-Aug-15
532683	AIAENG	1-Aug-15	524709	NAGAAGRI	7-Aug-15
530803	BHAGERIA	1-Aug-15	507747	TTKHEALTH	7-Aug-15
532644	JKCEMENT	1-Aug-15	539118	VRLOG	7-Aug-15
526721	NICCOPAR	1-Aug-15	509910	ZSOUTGAS	7-Aug-15
502450	SESHAPAPER	1-Aug-15	530457	CINERAD	8-Aug-15
532349	TCI	1-Aug-15	532133	IFGLREFRAC	8-Aug-15
533393	TCIDEVELOP	1-Aug-15	537800	MANGIND	8-Aug-15
513375	CARBORUNIV	3-Aug-15	526935	MBPARIKH	8-Aug-15
500540	PREMIER	3-Aug-15	519359	POONADAL	8-Aug-15
534369	TBZ	3-Aug-15	503837	SHRAJSYNQ	8-Aug-15

505685	TAPARIA	8-Aug-15	530779	DYNAMICP	13-Aug-15
539132	VEGETABLE	8-Aug-15	523708	EIMCOELECO	13-Aug-15
526397	ALPHAGEO	10-Aug-15	531252	FARRYIND	13-Aug-15
500085	CHAMBLFERT	10-Aug-15	531196	GAGANPO	13-Aug-15
500306	JAYKAY	10-Aug-15	517300	GIPCL	13-Aug-15
531692	KHYATI	10-Aug-15	531737	GREENCREST	13-Aug-15
500252	LAXMIMACH	10-Aug-15	500202	INDLEASE	13-Aug-15
532865	MEGH	10-Aug-15	511092	JMDTELEFILM	13-Aug-15
502473	RELSIND	10-Aug-15	526947	LAOPALA	13-Aug-15
503681	ELCIDIN	11-Aug-15	517518	LLOYDELENG	13-Aug-15
500164	GODREJIND	11-Aug-15	501343	MOTOGENFIN	13-Aug-15
504786	INVPRECQ	11-Aug-15	530557	NCLRESE	13-Aug-15
534190	OLPCL	11-Aug-15	514332	NEOINFRA	13-Aug-15
532509	SUPRAJIT	11-Aug-15	530897	NGIND	13-Aug-15
500477	ASHOKLEY	12-Aug-15	532827	PAGEIND	13-Aug-15
530233	AUROLAB	12-Aug-15	515127	RAMMA	13-Aug-15
519500	BKV	12-Aug-15	500399	STEELCO	13-Aug-15
514440	BPTX	12-Aug-15	531920	SURYODAL	13-Aug-15
506405	DHARAMSI	12-Aug-15	530363	UGARSUGAR	13-Aug-15
522261	DOLPHINOFF	12-Aug-15	526941	VAICC	13-Aug-15
530263	GLOBALCA	12-Aug-15	509038	VOLLF	13-Aug-15
522064	HONDAPOWER	12-Aug-15	524212	WANBURY	13-Aug-15
538422	JACKSON	12-Aug-15	531933	WASHISOF	13-Aug-15
535730	KHOBSURAT	12-Aug-15	517203	BEELE	14-Aug-15
523323	KOVAL	12-Aug-15	539131	CLLIMITED	14-Aug-15
500126	MERCK	12-Aug-15	509162	INDAG	14-Aug-15
511632	OLYMTFI	12-Aug-15	506113	LIFELINE	14-Aug-15
526481	PHOENXINTL	12-Aug-15	538395	NAM	14-Aug-15
512099	PUNITCO	12-Aug-15	514324	OMNITEX	14-Aug-15
524502	RAAJMEDI	12-Aug-15	531859	ORVENPR	14-Aug-15
505800	RANEHOLDIN	12-Aug-15	535514	PRIMECAPM	14-Aug-15
526901	SONALAD	12-Aug-15	531552	RAGHUTOB	14-Aug-15
537253	SUNLOC	12-Aug-15	507663	SAGRSOY-B	14-Aug-15
522113	TIMKEN	12-Aug-15	530125	SAMRATPH	14-Aug-15
526775	VALIANT	12-Aug-15	526532	SFPIL	14-Aug-15
538268	WONDERLA	12-Aug-15	531201	SHILCTECH	14-Aug-15
534742	ZUARI	12-Aug-15	526161	SPENTA	14-Aug-15
500780	ZUARIGLOB	12-Aug-15	506655	SUDARSCHM	14-Aug-15
517546	ALFATRAN	13-Aug-15	531411	TUNITEX	14-Aug-15
530889	ALKA	13-Aug-15	531831	UNISH	14-Aug-15
532047	ASIANFILMS	13-Aug-15	539123	VBIND	14-Aug-15
508939	BLCISER	13-Aug-15	511690	WARNER	14-Aug-15
523489	CMMHOSP	13-Aug-15	511626	RRFIN	14-Dec-15

Earning Estimate Q1FY16

BSE Cose	NSE Code	Q1FY16(e)	YOY(%)	Q1FY16(e)	YOY(%)
532977	BAJAJ-AUTO	5855.6	11.50	867.3	17.20
505200	EICHERMOT	2913.1	29.70	242.3	53.90
532343	TVSMOTORS	2626.2	13.90	105.5	45.90
500002	ABB	1926.9	5.70	61.3	28.50
500049	BEL	1177.9	16.40	55.6	117.00
517354	HAVELLS	1300.9	1.90	121.4	11.50
500425	AMBUJACEM	2499.8	(7.60)	247	(39.60)
500331	PIDILITIND	1352.4	11.50	219.1	29.70
532432	MCDOWELL-N	2061.7	8.00	92	LP
532523	BIOCON	835.3	16.20	104.3	1.20
500257	LUPIN	3218.8	(2.00)	561.4	(10.10)
500420	TORNTPHARM	1538.6	38.10	318.8	24.50
532689	PVR	434.7	20.00	19.3	152.20
500228	JSWSTEEL	10244	(11.30)	81	(89.80)
532155	GAIL	14019.3	5.10	694.5	11.80
526299	MPHASIS	1491.6	0.10	185.7	6.20
533179	PERSISTENT	506.1	16.40	67	(2.60)
500408	TATAELXSI	213.6	12.00	25.2	21.00
532755	TECHM	6241.2	21.90	597.8	(5.20)
507685	WIPRO	12365.5	11.00	2242.6	6.60
500228	JSWSTEEL	2012.4	(21.30)	261.2	(24.30)
500870	CASTROL	945	3.80	178.1	38.70
506395	COROMANDEL	2068.8	10.00	55.6	70.90
533248	GPPL	271.2	(3.10)	44.4	20.30
533248	GPPL	200.4	19.10	110.4	37.10
532777	NAUKRI	174.5	20.40	48.9	20.60
535648	JUSTDIAL	171.5	27.00	34.9	24.20
532174	ICICIBANK	5146.8	14.60	2964	11.60
500247	KOTAKBANK	1683.1	14.90	642.9	12.20
532461	PNB	4018.5	(8.20)	588.3	(58.10)
532477	UNIONBANK	2112.9	(0.20)	346.3	(47.80)
500010	HDFC	2015.6	15.50	1363.5	1.40
532659	IDFC	689.5	1.10	347.1	(27.90)

Result Q1FY16

Company Name	BSE Code	Sales	Sales Growth	PAT	PAT Growth
FAGBEARING	505790	431.2	10.10	49.3	20.92
CANTABIL	533267	31.7	18.60	1.24	416.67
DELTACORP	532848	72.86	49.30	0.1	100.50
MINDTREE	532819	981.6	19.20	138.2	40.70
PMCFIN	534060	7.11	(10.70)	0.94	(66.55)
TTL	514142	187.34	22.60	1.56	102.60
GOODLUC	530655	274.54	(5.30)	7.62	19.44
NIITLTD	500304	76.78	(34.00)	-5.91	(0.17)
GICHSGFIN	511676	204.58	21.30	28.25	1.51
INOXLEISUR	532706	311.35	52.80	22.56	392.58
CRISIL	500092	329	7.80	64.92	12.30
BHARATSE	523229	168.82	10.50	0.9677	(27.24)

Economic Calendar

Country	Monday 20 July 15	Tuesday 21 July 15	Wednesday 22 July 15	Thursday 23 July 15	Friday 24 July 15
US			Unemployment Claims , CB Leading Index m/m , Natural Gas Storage ,	Unemployment Claims , CB Leading Index m/m , Natural Gas Storage .	Flash Manufacturing PMI , New Home Sales .
UK/EURO ZONE	German PPI m/m , Public Sector Net Borrowing , German Buba Monthly Report .	German Ifo Business Climate .	MPC Official Bank Rate Votes , MPC Asset Purchase Facility Votes , 10-y Bond Auction , Italian 10-y Bond Auction .	Retail Sales m/m , French 10-y Bond Auction , BBA Mortgage Approvals .	French Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI , Flash Services PMI .
INDIA					



(Regn. No. : INP 000004011)

Narnolia Securities Ltd.

Narnolia Research Lab

Stellar IT Park | 5th Floor | Office Space No. 6 | Tower-II Ind Plot No. C-25 | Sector-62 | Noida | Ph : 0120-4215110

Central Strategy Desk - Kolkata

124 | 1st Floor | 7/1 Lords Sinha Road | Kolkata - 71
Ph : 033-22821500 | M : 93347 14418, 98302 69810