

SGX NIFTY : 8088 (10 Pt Up)

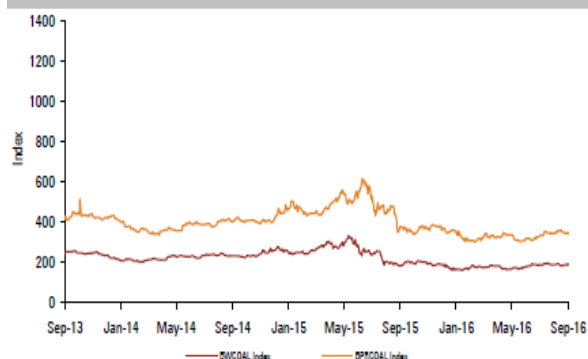
Quote of the Day

"Mathematics is ordinarily considered as producing precise and dependable results; but in the stock market the more elaborate and abstruse the mathematics, the more uncertain and speculative are the conclusions we draw there from."

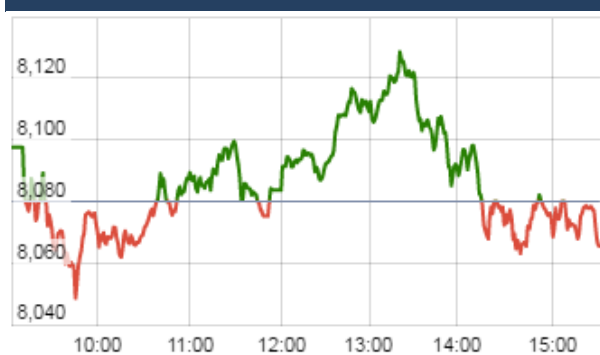
Benjamin Graham

Chart of the Day

COAL INDEX Trend



Index Action Nifty (18th Nov 16)



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Market

| Name | Value | Change |
|--------------|-----------|---------|
| Sensex | 26,150.24 | (77.38) |
| Nifty | 8074.10 | (5.85) |
| DOW | 18,332.74 | 73.14 |
| NASDAQ | 5,321.51 | (12.56) |
| CAC | 4,504.35 | (23.42) |
| DAX | 10,664.56 | (20.98) |
| FTSE | 6,775.77 | (18.94) |
| NIKKEI | 18,051.59 | 84.18 |
| HANG SENG | 22,469.68 | 125.47 |
| EW ALL SHARE | 14437.90 | (24.54) |

Instituional Turnover

FII

| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|-----------|-----------|------------|
| 18-Nov-16 | 4112.43 | 5038.75 | (926.32) |
| Nov,16 | 64618.67 | 76605.10 | (11986.43) |
| 2016 | 948589.10 | 938178.05 | 10411.05 |

DII

| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|-----------|-----------|----------|
| 18-Nov-16 | 2641.10 | 1497.66 | 1143.44 |
| Nov,16 | 44145.31 | 34499.94 | 9645.37 |
| 2016 | 435786.48 | 415425.08 | 20361.40 |

Commodity Price

| Commodity/Currencies | Value | |
|----------------------|----------|---|
| GOLD | 28937.00 | ↓ |
| SILVER | 40388.00 | ↓ |
| CRUDEOIL | 44.90 | ↑ |
| COPPER | 371.30 | ↑ |
| NATURALGAS | 193.60 | ↑ |
| DOLLAR/RS. | 68.13 | ↑ |
| EURO/RS. | 72.19 | ↑ |
| POUND/RS. | 84.00 | ↓ |

Market Snapshot

Top Price Performers

| Top Performers 1D | % Change | Top Performers 1W | % Change | Top Performers 1M | % Change |
|-------------------|----------|-------------------|----------|-------------------|----------|
| UPERGANGES | 20.00 | PIXTRANS | 32.60 | MBSWITCH | 60.96 |
| OU DHSUG | 19.98 | GOLDINFRA | 26.53 | METKORE | 56.46 |
| UTTAMSUGAR | 18.77 | VIJSHAN | 21.16 | RMCL | 51.83 |
| MAWANASUG | 18.64 | KOVAI | 17.19 | GOLDENTOBC | 42.76 |
| SWANENERGY | 14.32 | ZYLOG | 16.88 | SWANENERGY | 39.45 |

| Worst Performers 1D | % Change | Worst Performers 1W | % Change | Worst Performers 1M | % Change |
|---------------------|----------|---------------------|----------|---------------------|----------|
| SUNILHITEC | (10.00) | ENERGYDEV | (34.50) | ICIL | (81.13) |
| ENERGYDEV | (9.98) | DIAPOWER | (32.98) | PRAKASHCON | (59.20) |
| FACORALL | (9.94) | SUNILHITEC | (31.13) | ENERGYDEV | (55.74) |
| NTCIND | (9.16) | BURNPUR | (30.09) | SUNILHITEC | (50.46) |
| PRATIBHA | (8.05) | SIGNET | (29.80) | DIAPOWER | (49.56) |

Top News

• Voltas concall highlights:

>As per the management there will be no huge impact of demonetization because company is direct selling its product to consumer and dealers.(only 40% sales happen in terms of cash)

>Other income (2QFY17) has been increased due to better investment and mark to market gain.

>Tax rate will be 25.6% after GST this rate will be increased to 28%.

>As per the management there will be very small increase in price.

>EMP segment margin will be 5%

>There are some legacy projects that are in process to get close.

>Business in India will remain sluggish.

• Mgt Int : SBIN

ATM recalibration not yet started in rural areas: SBI Chairman

The use of indelible ink has helped manage the crowds in banks better and sees some sense of normalcy returning by the end of next week.

10-15% of deposits in banks after discontinuation of the Rs 500 and Rs 1000 notes are savings that people otherwise preferred keeping at home. This will be retained in the bank and won't be withdrawn.

• Mgt Int : PNB

Deposits of Rs 42,000 cr have come in: PNB Chief

200 branches of PNB have been working in double shifts.

Dmonetisation has a positive fallout for banks. There is increase in current and savings account ratio (CASA) and deposits of about Rs 42,000 crore have been added to the accounts. There is also increase in new bank accounts.

There will be huge inflows towards the end of December. There have been good inflows in loan accounts of about Rs 5000 crore.

• Reliance Capital

Acquired more than 5% voting rights in Azalia Media Services

Acquired more than 5% voting rights in Vrushvik Entertainment

• Mawana Sugars

To Sell Operating Unit At Titawi, UP To Indian Potash For `375 Cr

To Pay Cane Farmers `150 Cr From Proceeds Of Titawi Unit Sale

• Mgt Int : EICHERMOT

Cash crunch affecting transport sector adversely: Eicher Motors Limits on cash withdrawal is impacting the transportation sector severely and the sector will continue to face hardship unless that is eased.

on the one side government's move to curb parallel economy is very good but on the other hand it is going to bring in tremendous pain to some in the short-term.

The impact of this on his company's sales will be known only by end of the month.

• Mgt Int : REPCOHOME

Adequately covered with 40% margin on value of property: Repco

>>The business would definitely be slow in third quarter.

>>The average ticket size loan for the company was around Rs 13 lakhs and so did not see a significant impact on the business due to demonetisation.

>>The loan to value ratio for loan against property (LAP) was at 60 percent for Repco, so they were adequately covered with 40 percent margin on value of the property.

>>Mgt does not expect a huge impact on repayment capacity from LAP borrowers.

• **U.S. CB Leading Index** rose to a seasonally adjusted annual rate of 0.1%, from 0.2% in the preceding month. Analysts had expected U.S. CB Leading Index to rise 0.1% last month.

• **Canadian core CPI** rose to a seasonally adjusted 0.2%, from 0.2% in the preceding month. Analysts had expected Canadian core CPI to rise 0.2% last month.

• **Chilean GDP** rose to a seasonally adjusted 1.6%, from 1.5% in the preceding month. Analysts had expected Chilean GDP to fall to 1.4% last month.

• **Euro zone current account** fell to a seasonally adjusted 25.3B, from 29.1B in the preceding month whose figure was revised down from 29.7B.

Result Calendar Q2FY17

| BSE Code | Company Name | Date | BSE Code | Company Name | Date |
|----------|--------------|-----------|----------|--------------|-----------|
| 531560 | AROMAENT | 21-Nov-16 | 502219 | BOROSIL | 25-Nov-16 |
| 526881 | FINANTECH | 21-Nov-16 | 533162 | HATHWAY | 25-Nov-16 |
| 532309 | GEPIL | 21-Nov-16 | 521016 | ICIL | 25-Nov-16 |
| 500210 | INGERRAND | 21-Nov-16 | 539332 | NAVKARCORP | 25-Nov-16 |
| 506079 | LAKPRE | 21-Nov-16 | 530549 | SHILPAMED | 25-Nov-16 |
| 502995 | MALWACOTT | 21-Nov-16 | 500285 | SPICEJET | 25-Nov-16 |
| 532234 | NATIONALUM | 21-Nov-16 | 590005 | TIDEWATER | 25-Nov-16 |
| 534708 | RCRL | 21-Nov-16 | 500148 | UFLEX | 25-Nov-16 |
| 532877 | SIMPLEX | 21-Nov-16 | 530343 | GENUSPOWER | 26-Nov-16 |
| 532784 | SOBHA | 21-Nov-16 | 506528 | KELENG | 26-Nov-16 |
| 521022 | SURYAJYOTI | 21-Nov-16 | 533144 | COX&KINGS | 28-Nov-16 |
| 532749 | ALLCARGO | 22-Nov-16 | 500183 | HFCL | 28-Nov-16 |
| 500335 | BIRLACORPN | 22-Nov-16 | 522285 | JAYNECOIND | 28-Nov-16 |
| 504008 | EMCO | 22-Nov-16 | 533106 | OIL | 28-Nov-16 |
| 532775 | GTLINFRA | 22-Nov-16 | 522113 | TIMKEN | 28-Nov-16 |
| 532947 | IRB | 22-Nov-16 | 532356 | TRIVENI | 28-Nov-16 |
| 514034 | JBFIND | 22-Nov-16 | 532389 | VALECHAENG | 28-Nov-16 |
| 539597 | JSLHISAR | 22-Nov-16 | 506525 | KANORICHEM | 29-Nov-16 |
| 500510 | LT | 22-Nov-16 | 523630 | NFL | 29-Nov-16 |
| 504882 | NATIONSTD | 22-Nov-16 | 500400 | TATAPOWER | 29-Nov-16 |
| 509423 | SEL | 22-Nov-16 | 531426 | TNPL | 29-Nov-16 |
| 532795 | SITINET | 22-Nov-16 | 524212 | WANBURY | 29-Nov-16 |
| 511736 | USHDI | 22-Nov-16 | 502355 | BALKRISIND | 30-Nov-16 |
| 532935 | ARIES | 23-Nov-16 | 532708 | GVKPIL | 30-Nov-16 |
| 500041 | BANARISUG | 23-Nov-16 | 520111 | RATNAMANI | 30-Nov-16 |
| 505681 | BIMETAL | 23-Nov-16 | 506390 | CLNINDIA | 01-Dec-16 |
| 533263 | GREENPOWER | 23-Nov-16 | 507815 | GILLETTE | 01-Dec-16 |
| 532508 | JSL | 23-Nov-16 | 532702 | GSPL | 01-Dec-16 |
| 517518 | LLOYDELENG | 23-Nov-16 | 540153 | ENDURANCE | 02-Dec-16 |
| 532912 | NET4 | 23-Nov-16 | 509073 | HATHWAYB | 02-Dec-16 |
| 534809 | PCJEWELLER | 23-Nov-16 | 533177 | IL&FSTRANS | 02-Dec-16 |
| 503031 | PENINLAND | 23-Nov-16 | 539302 | POWERMECH | 02-Dec-16 |
| 500550 | SIEMENS | 23-Nov-16 | 532515 | TVTODAY | 02-Dec-16 |
| 532725 | SOLARINDS | 23-Nov-16 | 500459 | PGHH | 03-Dec-16 |
| 535755 | ABFRL | 24-Nov-16 | 500023 | ASIANHOTNR | 05-Dec-16 |
| 517552 | ADVNCMIC | 24-Nov-16 | 500830 | COLPAL | 05-Dec-16 |
| 511716 | ESCORTSFIN | 24-Nov-16 | 532051 | SWELECTES | 05-Dec-16 |
| 523672 | FLEXFO | 24-Nov-16 | 517300 | GIPCL | 09-Dec-16 |
| 500227 | JINDALPOLY | 24-Nov-16 | 590072 | SUNDRMBRAK | 10-Dec-16 |
| 531687 | KGL | 24-Nov-16 | 500093 | CROMPGREAV | 12-Dec-16 |
| 539207 | MANPASAND | 24-Nov-16 | 512237 | JAICORPLTD | 12-Dec-16 |
| 532391 | OPTOCIRCU | 24-Nov-16 | 521070 | ALOKTEXT | 13-Dec-16 |
| 530239 | SUVEN | 24-Nov-16 | 526622 | MFLINDIA | 13-Dec-16 |
| 532382 | BALAJITELE | 25-Nov-16 | 500338 | PRISMCEM | 13-Dec-16 |
| 500043 | BATAINDIA | 25-Nov-16 | 533152 | MBLINFRA | 14-Dec-16 |
| 500048 | BEML | 25-Nov-16 | 509243 | TVSSRICHAK | 14-Dec-16 |
| | | | 524038 | VENLONENT | 31-Jan-17 |

Result Q2FY17

| BSE CODE | NSE CODE | Sales Rs Cr | Sales YoY | Pat Rs Cr | PAT YoY |
|----------|------------------|-------------|-----------|-----------|-----------|
| 509079 | GUFICBIO | 64.29 | 25.30 | 2.64 | 60.00 |
| 512267 | MMWL | 56.48 | 79.42 | 1.53 | (113.99) |
| 523628 | PODDARDEV | 10.02 | (62.39) | 0.71 | (87.80) |
| 523724 | VIJSHAN | 47.06 | 616.29 | 11.72 | 4783.33 |
| 514221 | SHREEKRPOL | 9.64 | (64.43) | (14.63) | (18.09) |
| 511333 | VLSFINANCE | 436.90 | 53.71 | 1.50 | 2.74 |
| 513456 | KANSHST | 64.13 | 5.86 | 0.20 | (95.64) |
| 526093 | SATHAISPAT | 286.12 | (6.27) | 2.05 | (106.71) |
| 526209 | KSOILS | 0.55 | (90.14) | (10.30) | 9.57 |
| 526241 | AMRAPLIN | 447.89 | (81.16) | (2.43) | (518.97) |
| 524470 | SYNCOM | 46.77 | (6.05) | 2.97 | (7.19) |
| 526407 | RPIL | 14.28 | 1486.67 | 0.54 | (550.00) |
| 521167 | FRONTBUSS | 0.38 | (62.00) | (0.10) | (1100.00) |
| 511551 | NETWORTH | 14.72 | 28.90 | 2.12 | 29.27 |
| 524689 | PDPL | 62.63 | (21.69) | (22.14) | 52.27 |
| 514450 | MHLXMIRU | 53.96 | 22.92 | 1.18 | 35.63 |
| 511605 | ARIHCAPM | 13.75 | 21.90 | 4.29 | 62.50 |
| 522281 | RAMRAT | 188.61 | 9.66 | 4.04 | 257.52 |
| 519560 | NEHAINT | 67.84 | 14.17 | 0.59 | (55.64) |
| 526723 | NTCIND | 2.56 | 74.15 | (0.06) | (73.91) |
| 526735 | EXCAST | 40.35 | 1776.74 | 0.72 | 1700.00 |
| 511768 | MASTERTR | 27.88 | 0.40 | 1.85 | 12.12 |
| 530047 | RAIREKMOH | 70.86 | (15.27) | 0.64 | (23.81) |
| 530149 | KSLIND | 20.71 | (41.78) | (31.87) | (8.99) |
| 530251 | RISAINTL | 14.32 | (73.65) | 0.13 | (70.45) |
| 530305 | PICCADIL | 56.80 | 26.28 | 0.17 | (129.82) |
| 530707 | AFTEK | 3.26 | (54.41) | (14.41) | 144000.00 |
| 530703 | Info-Drive Softw | 4.35 | 1.64 | 0.05 | (16.67) |
| 530533 | TERAI | 28.08 | 33.78 | 2.76 | 500.00 |
| 531025 | VISAGAR | 0.72 | 414.29 | 0.05 | (58.33) |
| 509709 | INTLCONV | 13.51 | (5.98) | 0.12 | (105.83) |
| 502294 | NILACHAL | 0.91 | 810.00 | (0.62) | (47.01) |
| 531137 | GEMSI | 0.52 | (5.45) | 0.29 | (29.27) |
| 530943 | SABTN | 31.67 | 13.47 | 1.29 | (38.86) |
| 531515 | Mahan Inds. | (0.01) | (125.00) | (0.17) | (15.00) |
| 531565 | INDOPACIF | 1.54 | (12.50) | 0.10 | (41.18) |
| 531574 | VASINFRA | 3.85 | (77.76) | (3.85) | 74.21 |
| 531616 | STARCOM | 2.43 | 7.05 | 0.03 | (102.75) |
| 531682 | CATECH | 1.50 | 70.45 | 0.13 | (115.48) |
| 532038 | EMMSONS | 1.08 | (98.39) | (78.72) | 38.57 |
| 531996 | ODYCORP | 15.44 | 3760.00 | 1.64 | 72.63 |
| 506261 | MODISNME | 46.54 | 10.76 | 5.77 | 74.32 |
| 532140 | RMMOHITE | 26.62 | (32.16) | 0.57 | (16.18) |
| 532408 | MEGASOFT | 14.57 | 1.89 | 7.48 | (487.56) |
| 532155 | GAIL | 11858.16 | (15.68) | 924.65 | 179.84 |
| 531404 | ZICOM | 252.23 | (20.49) | 2.23 | (86.22) |
| 531344 | CONCOR | 1378.61 | (8.20) | 157.84 | (31.87) |
| 531495 | BLUECOAST | 22.04 | 17.42 | (5.34) | (39.59) |
| 531381 | ARIHANT | 6.98 | (38.45) | 0.31 | (20.51) |

| | | | | | |
|--------|------------|---------|---------|----------|-----------|
| 532658 | EON | 42.94 | 4.20 | 0.91 | (136.55) |
| 531723 | STAMPEDE | 77.72 | 75.92 | 20.27 | 37.80 |
| 531822 | RODIUM | 6.26 | 1355.81 | 1.04 | (750.00) |
| 532323 | SHIVACEM | 6.29 | (55.01) | (2.75) | (2215.38) |
| 512289 | SHIRPUR-G | 1208.65 | 52.52 | 1.22 | (136.86) |
| 532411 | VISESHINFO | 59.22 | (22.32) | 0.84 | 265.22 |
| 532514 | IGL | 962.43 | (0.35) | 144.18 | 41.87 |
| 532275 | LANDMARC | 0.03 | (50.00) | (0.38) | 0.00 |
| 532344 | SOFTSOL | 0.64 | (30.43) | 0.49 | (388.24) |
| 532507 | BAGFILMS | 36.79 | 47.45 | 0.27 | (107.38) |
| 532910 | ANILLTD | 147.80 | (42.66) | (18.97) | (236.87) |
| 512417 | TRITRADE | 30.28 | (27.75) | (0.17) | (950.00) |
| 532770 | HANUNG | 3.48 | (90.69) | (116.23) | (62.08) |
| 532670 | RENUKA | 2029.40 | 110.43 | 2.50 | (101.65) |
| 532676 | PBAINFRA | 15.22 | (45.66) | (2.25) | (46.93) |
| 509053 | BANASFN | 3.17 | (3.06) | (1.93) | 144.30 |
| 508969 | ZSULABEN | 0.23 | 21.05 | 0.09 | (10.00) |
| 512229 | VERITAS | 138.78 | 15.01 | 2.25 | 13.64 |
| 590057 | GREENFIRE | 0.16 | 0.00 | (0.26) | (66.67) |
| 590128 | SHREETULSI | 0.25 | 56.25 | 0.06 | (68.42) |
| 532993 | SEZAL | 0.92 | (67.94) | (3.94) | 61.48 |
| 532711 | SUNILHITEC | 496.91 | 19.60 | 14.84 | 39.74 |
| 532845 | TGBHOTELS | 32.02 | 5.68 | 0.51 | (61.94) |
| 532842 | SRHHYPOLTD | 99.15 | 34.40 | 5.46 | 111.63 |
| 532823 | EUROCERA | 13.32 | 40.06 | (6.23) | (5.18) |
| 532820 | MUDRA | 58.51 | (2.71) | (4.26) | 139.33 |
| 532916 | BVCL | 25.76 | (0.58) | 0.65 | (123.05) |
| 532951 | GSS | 5.80 | (26.68) | (46.23) | (1549.22) |
| 535693 | BRAHMINFRA | 37.40 | (16.42) | (3.75) | 16.82 |
| 532975 | AISHWARYA | 16.90 | 21.23 | 0.30 | (142.25) |
| 532929 | BRIGADE | 427.77 | (5.36) | 28.67 | (25.08) |
| 532998 | LOTUSEYE | 8.61 | 8.99 | 0.75 | 581.82 |
| 533400 | FCEL | 559.83 | 30.60 | (16.17) | (43.58) |
| 533154 | INFINITE | 558.18 | 11.50 | 30.61 | 12.17 |
| 533103 | JINDCOT | 35.77 | 43.83 | (14.97) | (49.53) |
| 533157 | SYNCOM | 46.77 | (6.05) | 2.97 | (7.19) |
| 535601 | SREEL | 28.47 | 27.04 | 4.54 | 56.55 |
| 533317 | OMKARCHEM | 129.40 | 27.80 | 11.56 | 28.30 |
| 533427 | VMS | 43.84 | 31.41 | 0.61 | 190.48 |
| 533482 | RMS | 32.70 | 346.72 | 0.32 | 88.24 |
| 533540 | TREEHOUSE | 17.99 | (68.58) | (47.64) | (473.94) |
| 534312 | MTEDUCARE | 56.48 | (14.19) | 12.44 | (7.99) |
| 534675 | PROZONECSC | 14.96 | (39.43) | 1.96 | (41.84) |
| 504220 | WSI | 0.88 | 2.33 | (3.67) | (83.83) |
| 500645 | DEEPAKFERT | 938.20 | (9.87) | 27.00 | 2.23 |
| 532830 | ASTRAL | 436.70 | 4.10 | 30.10 | 65.84 |

| Economic Calendar | | | | | |
|-------------------|---|----------------------------|---|---|--|
| Country | Monday 21th Nov 16 | Tuesday 22th Nov 16 | Wednesday 23th Nov 16 | Thursday 24th Nov 16 | Friday 25th Nov 16 |
| US | Flash Manufacturing PMI , Flash Services PMI. | Existing Home Sales . | Core Durable Goods Orders m/m , Durable Goods Orders m/m , S&P/CS Composite-20 HPI y/y , CB Consumer Confidence , New Home Sales , Crude Oil Inventories , FOMC Meeting Minutes. | Unemployment Claims . | Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations . |
| UK/EURO ZONE | French Flash Manufacturing PMI , French Flash Services PMI , Spanish Unemployment Rate , German Constitutional Court Ruling , German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI, Flash Services PMI . | Italian Retail Sales m/m . | GfK German Consumer Climate , ECB Financial Stability Review , Autumn Forecast Statement . | German Final GDP q/q , German Ifo Business Climate , Italian Monthly Unemployment Rate . | German Import Prices m/m , French Consumer Spending m/m , Second Estimate GDP q/q , Prelim Business Investment q/q , Index of Services 3m/3m. |
| INDIA | | | | | |

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