

SGX NIFTY : 7720 (9 Pt Up)

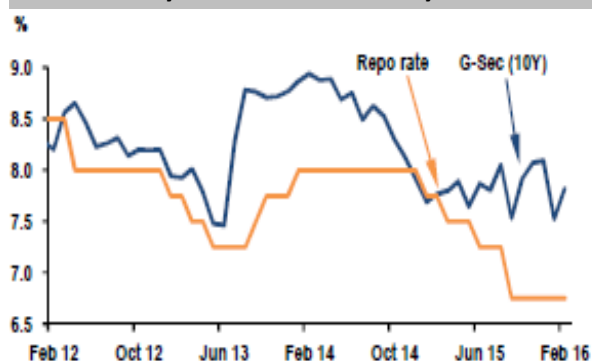
Quote of the Day

"You ought to be able to explain why you're taking the job you're taking, why you're making the investment you're making, or whatever it may be. And if it can't stand applying pencil to paper, you'd better think it through some more. And if you can't write an intelligent answer to those questions, don't do it."

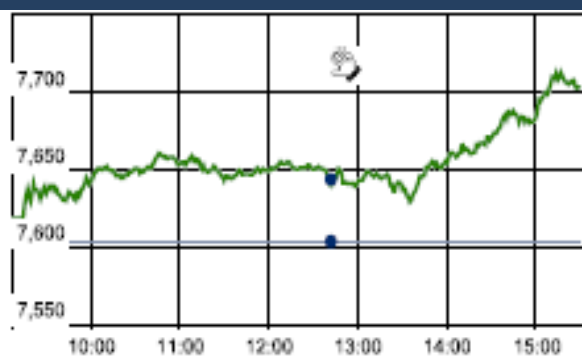
Warren Buffett

Chart of the Day

Policy Rate & Govt Security Trend



Index Action Nifty (21th Mar 16)



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Market

Name	Value	Change
Sensex	25,285.37	332.63
Nifty	7704.25	99.90
DOW	17,602.30	120.81
NASDAQ	4,808.07	13.22
CAC	4,427.80	(34.71)
DAX	9,948.64	(2.16)
FTSE	6,184.52	(5.06)
NIKKEI	17,062.38	337.57
HANG SENG	20,699.80	15.65
EW ALL SHARE	13210.33	166.45

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
21-Mar-16	4791.88	3395.55	1396.33
Mar,16	34429.58	26866.47	7563.11
2016	177567.04	196216.13	(18649.09)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
21-Mar-16	1497.69	2116.46	(618.77)
Mar,16	8997.36	13653.47	(4656.11)
2016	90912.33	71117.67	19794.66

Commodity Price

Commodity/Currencies	Value	
GOLD	28960.00	↓
SILVER	37897.00	↑
CRUDEOIL	40.20	↑
COPPER	339.45	↑
NATURALGAS	123.10	↓
DOLLAR/RS.	66.53	↑
EURO/RS.	74.72	↓
POUND/RS.	95.54	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
BIRLACOT	25.00	THIRUSUGAR	56.93	PRAKASHCON	97.40
XCHANGING	18.82	PARRYSUGAR	47.94	DWARKESH	83.99
SANWARIA	18.80	WEBELSOLAR	45.05	RAMKY	83.01
THIRUSUGAR	18.55	DHARSUGAR	37.19	PARRYSUGAR	72.19
DREDGECORP	16.35	ABGSHIP	25.42	CHROMATIC	65.37

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
PRECWIRE	(48.45)	PRECWIRE	(48.07)	PRECWIRE	(46.06)
SUDAR	(16.76)	RUSHIL	(23.60)	SHRENUJ	(39.84)
CALSREF	(14.29)	YBRANTDIGI	(18.05)	RUSHIL	(35.71)
RUSHIL	(10.25)	LUPIN	(17.83)	KALINDEE	(30.33)
PRADIP	(9.70)	NTCIND	(17.46)	INFODRIVE	(29.82)

Top News

- **ITD Cementation** expects the company to grow five-ten times in the next 2-3 years. The company provides solutions in the field of civil engineering and has significantly contributed towards country's infrastructure growth. Company had reported already around an order book of around Rs 5,204 crore at the end of December.

- **VA Tech Wabag** has bagged Rs 5,000 crore worth of orders in the current financial year ending March 31, making it as the highest ever order intake by the group in a financial year. The company secured include the EXIM Bank funded Polgahawela Water Treatment plant order valued at USD 108 million with Water Board of Sri Lanka.

- **BHEL** has commissioned another 270 MW unit at Goindwal Sahib coal-fired power project in Punjab. Within one month of the successful commissioning of a 270 MW thermal generating unit in Punjab, Bharat Heavy Electricals Limited (BHEL) has commissioned another 270 MW coal-based unit at the same site in the state. The unit has been commissioned at the 2x270 MW Goindwal Sahib coal-fired thermal power project of GVK Power and Infra Limited (GVKPIL), located at Goindwal Sahib city in Tarn Taran district, near Amritsar in Punjab

- **Asian Paints** has cut prices by 2 percent across decorative portfolios on back of low commodity prices. The Volumes are not likely to be impacted due to the price cut. The price cut has been more towards the economy segment. The operating margins will reduce by close to 200 basis points. Raw material prices will rise further if crude price moves above USD 40 per barrel.

- **Indiabulls Real Estate Ltd** has informed that the Century Ltd ("Century"), a wholly owned subsidiary of the Company in Jersey, proposes to purchase certain 10.25% senior notes due 2019, which were issued by Century under an indenture dated November 12, 2014 and guaranteed by the Company along with its certain subsidiaries, on the terms and subject to the conditions contained in the tender offer memorandum

- **Schneider Electric Infrastructure** said that Board of directors of the company today has approved allotment of 12.5 crore 8 percent cumulative redeemable preference shares to Schneider Electric IT Business India Private Limited on preferential basis

- **Torrent Pharmaceuticals** said that Board of directors of the company, on March 23, will consider proposal for raising of funds by way of issue of equity shares including convertible bonds / debentures through qualified institutional placements (QIP) or depository receipts or any other modes

- **U.S. University of Michigan's Consumer Survey Center** showed that consumer sentiment fell to 90.0, from February's tally of 91.7. Analysts had forecast an increase in the reading to 92.2.

- **U.S. the University of Michigan** said that consumer sentiment fell to a seasonally adjusted 90.0, from 91.7 in the preceding month. Analysts had expected UoM consumer sentiment to rise to 92.2 last month.

- **Canada said that retail sales** rose to 2.1%, from -2.1% in the preceding month whose figure was revised up from -2.2%. Analysts had expected retail sales to rise 0.6% last month.

- **Canadian consumer price inflation** rose to 0.2% on a monthly basis and before seasonal adjustment, from 0.2% in the preceding month. Analysts had expected Canadian consumer price inflation to rise 0.4% last month.

- **U.S. consumer sentiment** fell to a seasonally adjusted 90.0, from 91.7 in the preceding month. Analysts had expected UoM consumer sentiment to rise to 92.2 last month.

- **U.S. Natural Gas Storage fell** to a seasonally adjusted annual rate of -1B, from -57B in the preceding month. Analysts had expected U.S. Natural Gas Storage to fall -2B last month.

Economic Calendar

Country	Monday 21th Mar 16	Tuesday 22th Mar 16	Wednesday 23th Mar 16	Thursday 24th Mar 16	Friday 25th Mar 16
US	Flash Manufacturing PMI , Existing Home Sales , Flash Services PMI.	HPI m/m.	New Home Sales , Crude Oil Inventories.	Core Durable Goods Orders m/m , Unemployment Claims , Durable Goods Orders m/m .	Final GDP q/q , Final GDP Price Index q/q , Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations.
UK/EURO ZONE	French Flash Manufacturing PMI , French Flash Services PMI, German Flash Manufacturing PMI , German Flash Services PMI, Flash Manufacturing PMI , Flash Services PMI , Current Account , CBI Industrial Order Expectations.	CPI y/y , PPI Input m/m , RPI y/y , German ZEW Economic Sentiment , ZEW Economic Sentiment , Employment Change q/q .	German Ifo Business Climate , Public Sector Net Borrowing , BBA Mortgage Approvals , Belgian NBB Business Climate.	GfK German Consumer Climate, ECB Economic Bulletin , Retail Sales m/m , Targeted LTRO , FPC Statement.	
INDIA					



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