

SGX NIFTY : 8270 (25 Pt Up)

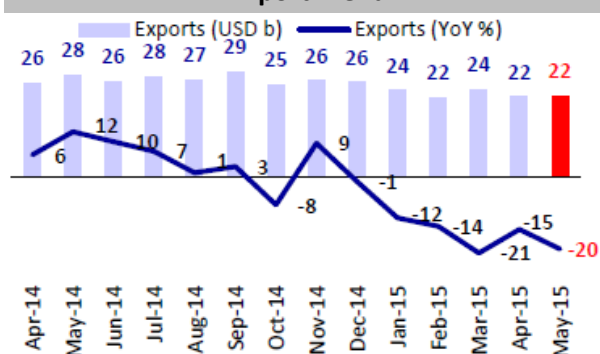
Quote of the Day

"We both (He and Warren Buffett) insist on a lot of time being available almost every day to just sit and think. That is very uncommon in American business. We read and think. So Warren and I do more reading and thinking and less doing than most people in business. We do that because we like that kind of a life."

Charles Munger

Chart of the Day

Export Trend



Index Action Nifty (19th June 15)



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Market

Name	Value	Change
Sensex	27,316.17	200.34
Nifty	8224.95	50.35
DOW	18,014.28	(101.46)
NASDAQ	5,117.00	(15.95)
CAC	4,815.37	11.89
DAX	11,040.10	(60.20)
FTSE	6,710.45	2.57
NIKKEI	20,332.45	158.22
HANG SENG	29,620.10	159.48
EW ALL SHARE	14117.61	86.11

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
19th June,15	6463.41	6569.53	(106.12)
June,15	59307.39	66682.43	(7375.04)
2015	501902.68	475647.69	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
19th June,15	1555.05	1107.50	447.55
June,15	28270.17	18280.04	9990.13
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	27081.00	↓
SILVER	26680.00	↓
CRUDEOIL	59.83	↓
COPPER	360.40	↓
NATURALGAS	179.50	↑
DOLLAR/RS.	63.55	↑
EURO/RS.	72.25	↑
POUND/RS.	100.87	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
CMAHENDRA	20.00	SEINV	81.66	3IINFOTECH	140.17
NEXTMEDIA	19.96	CMAHENDRA	50.67	INDTODE	86.41
ORISSASP	19.86	ORISSASP	46.85	CMAHENDRA	61.02
PETRONENGG	18.73	NEXTMEDIA	45.77	ISIBARS	57.92
SICAL	15.49	ISIBARS	42.48	REVATHI	56.88

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
MEDIAONE	(19.98)	RAJTV	(47.99)	ROLATAN	(83.20)
BILENERGY	(13.04)	INDINFO	(27.78)	ELPROINTL	(77.90)
CALSREF	(12.50)	SOUISPAT	(27.27)	INDINFO	(68.29)
SOUISPAT	(11.11)	JMDTELEFILM	(26.59)	VTCIND	(60.21)
PANYAMCEM	(10.93)	CMAHENDRA	(24.66)	STRAUSIND	(57.69)

Top News

• **Future Group Mgt Guideline** : The Future Group's Kishore Biyani is bullish of their future and expects revenues to go to Rs 1,00,000 crore by 2021

Going forward he expects 70 percent of the produce sold to be from their own brands and one-fifth of the revenues to come from sales of these brands.

The group currently has around 200 hypermarkets with a plan of opening 30-35 more this year and hope to touch 350 mark by 2021

• **Fund Action** : JP Associates : MV SCIF Mauritius bought 13,160,817 shares of Jaiprakash Associates at Rs 12.35 on the NSE.

Eicher Motors : The Vanguard Group INC A/C Vanguard Emerging Markets Stock INDE bought 157,058 shares of Eicher Motors at Rs 19,676.89 on the NSE.

Dish TV : Apollo India Private Equity II (Mauritius) Limited sold 46,911,765 shares of Dish TV at Rs 103.72 on the BSE.

• **US Court of Appeals for Federal Circuit** has again found Teva's US 808 patent for Copaxone to be invalid as indefinite. The pharma company awaits approval from the US Food and Drug Administration (US FDA) to launch the product. The pharma companies involved in the generic forms of Copaxone are Novartis' Sandoz, Momenta Pharmaceuticals, Mylan and Natco Pharma.

• **Dr Reddy's Laboratories** has completed the acquisition of select portfolio of established brands of Belgian firm UCB in India. The company had entered into a definitive agreement with UCB which also entails absorbing 350 employees engaged in the operations of India business. Dr Reddy's has said the acquired UCB portfolio would accelerate its presence in the high growth areas of dermatology, respiratory and pediatrics, with market leading brands such as Atarax, Nootropil, Zyrtec, Xyzal and Xyzal M.

• **SPEL Semiconductor Ltd** has informed that the strike by a section of the workers of the Company since mid Apr 2015 has been called off.

• **DB Realty** is signing joint venture agreement with ECC Konark to develop residential project in Mumbai.

• Attorney General Mukul Rohatgi has submitted opinion on security clearance to **Sun TV**. According to Rohatgi, Home Ministry's denying security clearance to Kalanithi Maran-promoted Sun TV's 33 channels is incorrect.

• **Shreyas Shipping** has signed a Memorandum of Understanding (MoU) for acquisition of one container vessel M. V. Oel Bharat.

• **Blue Star** announced the launch of the next generation, 100% inverter variable refrigerant flow (VRF) air conditioning system named Blue Star VRF IV Plus. It is the country's first 'Made in India' 100% inverter VRF system.

• **Larsen and Toubro** its construction subsidiary has won orders worth Rs 2,278 crore in May and June. Its power transmission and distribution segment received orders worth Rs 1,258 crore in international markets and Rs 1,020 crore worth of orders were won by its heavy civil infrastructure segment.

• **Statistics Canada** said that retail sales fell to -0.1%, from 0.9% in the preceding month whose figure was revised up from 0.7%

• **U.K. Public Sector Net Borrowing** rose to a seasonally adjusted 9.35B, from 5.46B in the preceding quarter whose figure was revised down from 6.04B. Analysts had expected U.K. Public Sector Net Borrowing to rise to 10.05B in the last quarter.

• **European Central Bank** said that Euro zone current account rose to a seasonally adjusted 22.3B, from 18.0B in the preceding month whose figure was revised down from 18.6B. Analysts had expected Euro zone current account to fall to 18.1B last month.

• **Japanese Ministry of Economy, Trade and Industry** said that Japan's All Industries Activity Index rose to a seasonally adjusted 0.1%, from -1.4% in the preceding month whose figure was revised down from -1.3%.

• **German Producer Price Inflation** remained unchanged at a seasonally adjusted annual rate of 0.0%, from 0.1% in the preceding month.

Country	Monday 22 June 15	Tuesday 23 June 15	Wednesday 24 June 15	Thursday 25 June 15	Friday 26 June 15
US		Core Durable Goods Orders m/m , Durable Goods Orders m/m , Flash Manufacturing PMI , New Home Sales .	Final GDP q/q , Final GDP Price Index q/q .	Unemployment Claims ,Core PCE Price Index m/m , Personal Spending m/m .	Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	Existing Home Sales .	French Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI , German Ifo Business Climate , Flash Manufacturing PMI , Flash Services PMI , Inflation Report Hearings , CBI Industrial Order Expectations .	BOE Financial Stability Report , FPC Statement .	GfK German Consumer Climate	German Prelim CPI m/m , M3 Money Supply y/y , Private Loans y/y
INDIA					

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