

SGX NIFTY : 8698 (10 Pt Up)

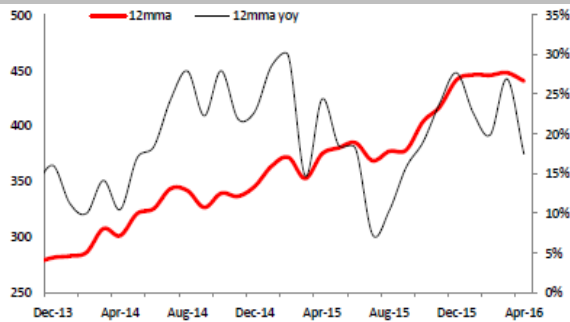
Quote of the Day

"The stock market is a no-called-strike game. You don't have to swing at everything--you can wait for your pitch. The problem when you're a money manager is that your fans keep yelling, 'Swing, you bum!'"

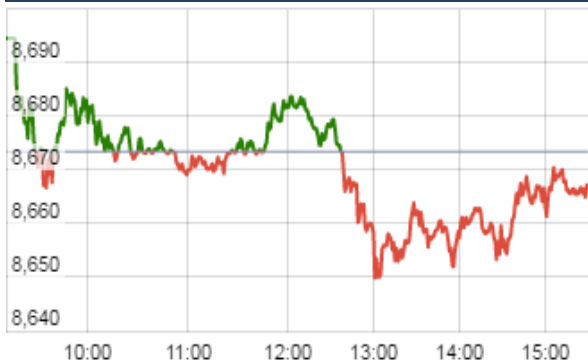
Warren Buffett

Chart of the Day

Gross FDI Trend



Index Action Nifty (19th Aug 16)



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Market

Name	Value	Change
Sensex	28,077.00	(46.44)
Nifty	8666.90	(6.35)
DOW	18,690.40	16.10
NASDAQ	5,238.00	(1.77)
CAC	4,400.02	(36.54)
DAX	10,455.36	(58.67)
FTSE	6,858.95	(10.01)
NIKIE	16,584.75	38.93
HANG SENG	22,932.47	(4.75)
EW ALL SHARE	15364.27	(24.58)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
19-Aug-16	4275.47	3865.53	409.94
Aug,16	64468.64	57013.18	7455.46
2016	661750.25	639002.56	22747.69

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
19-Aug-16	2088.81	1982.62	106.19
Aug,16	24747.77	29596.35	(4848.58)
2016	274079.10	274203.68	(124.58)

Commodity Price

Commodity/Currencies	Value	
GOLD	31404.00	↓
SILVER	45444.00	↓
CRUDEOIL	46.74	↑
COPPER	319.00	↑
NATURALGAS	175.00	↓
DOLLAR/RS.	67.05	↑
EURO/RS.	75.76	↓
POUND/RS.	87.60	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
TAJGVK	20.00	PRIMEPRO	43.67	KSL	65.49
KSL	19.99	KSL	36.60	DELTACORP	60.39
WSI	19.96	GMBREW	35.16	APTECHT	57.56
VIVIDHA	19.80	JUBILANT	30.82	JSL	57.05
TIMETECHNO	17.47	BFINVEST	30.46	INDIANHUME	54.64

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
MYSOREBANK	(12.09)	USHERAGRO	(33.50)	RAMSARUP	(46.39)
USHERAGRO	(11.84)	STOREONE	(21.69)	USHERAGRO	(41.10)
FARMAXIND	(8.33)	SAHARAHOUS	(18.43)	DHARSUGAR	(40.38)
BILENERGY	(8.26)	UNITECH	(15.61)	PARRYSUGAR	(39.12)
RESTILE	(7.71)	NETWORK	(14.52)	UGARSUGAR	(38.83)

Top News

• **Gammon India Mgt Guideline** : Company has won an order worth Rs 870 crore from the National Highways Authority of India (NHAI) for a four-lane highway project in Karnataka.

The company is expecting 10-15 percent margins from this project. The total orderbook of Gammon now stands at Rs 18,000 crore including order back log of Rs 12,000 crore

The company is targeting overall margin of 10-15 percent for FY17

Company is hoping to get rid of current debt on back of boom in infrastructure and pick-up in the market.

• **Blue Star Mgt Guideline** : Company is targeting better margins this fiscal than FY16

Company company has increased market share in room air conditioner business and commercial refrigeration products like water coolers and deep freezers.

The company has grown at 39 percent versus industry growth of 30 percent . Blue Star will end FY17 with market share of 10.5 percent.

The company has been selective while taking EPC orders as the speed of execution of construction projects have been slower than estimated . Company expects some more delays and execution issues in its EPC segment.

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• **Mgt Int : FORTIS**

Won't see any transfer of debt in Fortis re-jig: CEO

>>The company board approved demerger of its diagnostics business into another group firm Fortis Malar Hospitals.

>>The move is aimed at ensuring independent growth of hospital as well as diagnostics business verticals. As part of the process, Fortis Malar will sell its hospital business to Fortis Healthcare in a lump-sum cash consideration of Rs 43 crore.

• **Competition Commission** has cleared IT company HCL Technologies ' equity swap deal to buy the business of Geometric Ltd. The deal excludes Geometric's 58 per cent stake in 3DPLM Software Solutions Ltd -- a joint venture with Dassault Systems

• **NHPC** targets generation of 23,500 million units for FY17 . The company plans to add 330 megawatt (MW) plant in J&K in FY17. Subansiri project is stuck due to clearance issue

• **Tata Power** 's 50:50 joint venture with Exxaro Resources in South Africa, Cennergi (Pty) announced commencement of commercial operations for its 95 MW Tsitsikamma Community wind farm project

• **NTPC** has received bids amounting to Rs 1,250 crore for its taxable secured non-convertible debentures issue of Rs 500 crore.

• **Power Grid Corp** its board has approved three investment proposals worth Rs 733.32 crore for power transmission related projects.

• **Piramal Realty** has awarded Rs 700-crore contract to L&T Group for construction of its housing project in Mumbai.

• **Spanish trade balance** fell to -1.40B, from -0.94B in the preceding month. Analysts had expected Spanish trade balance to fall to -1.20B last month.

• **Canada said that retail sales** fell to -0.1%, from 0.2% in the preceding month . Analysts had expected retail sales to rise 0.5% last month.

• **Canadian** core CPI remained unchanged at a seasonally adjusted 0.0%, from 0.0% in the preceding month. Analysts had expected Canadian core CPI to remain unchanged at 0.0% last month.

• **Canadian consumer price inflation** fell to -0.2% on a monthly basis and before seasonal adjustment, from 0.2% in the preceding month. Analysts had expected Canadian consumer price inflation to fall -0.1% last month.

Result Calendar Q1FY17

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
532749	ALLCARGO	22-Aug-16	532356	TRIVENI	26-Aug-16
500183	HFCL	22-Aug-16	532240	INDNIPPON	27-Aug-16
513599	HINDCOPPER	22-Aug-16	500207	INDORAMA	27-Aug-16
500104	HINDPETRO	22-Aug-16	520111	RATNAMANI	27-Aug-16
532624	JINDALPHOT	22-Aug-16	521206	SAMTEX	27-Aug-16
536773	JPOLYINVST	22-Aug-16	526961	TRANSFIN	27-Aug-16
532555	NTPC	22-Aug-16	500041	BANARISUG	29-Aug-16
532670	RENUKA	22-Aug-16	532927	ECLERX	29-Aug-16
500402	SPMLINFRA	22-Aug-16	532181	GMDCLTD	29-Aug-16
507815	GILLETTE	23-Aug-16	533286	MOIL	29-Aug-16
509073	HATHWAYB	23-Aug-16	506022	PRAKASH	29-Aug-16
521016	ICIL	23-Aug-16	531088	TULIPSTA	29-Aug-16
512237	JAICORPLTD	23-Aug-16	533144	COX&KINGS	30-Aug-16
532649	NECLIFE	23-Aug-16	532150	INDRAMEDCO	30-Aug-16
500400	TATAPOWER	23-Aug-16	535755	ABFRL	31-Aug-16
533154	INFINITE	24-Aug-16	532708	GVKPIL	31-Aug-16
533169	MANINFRA	24-Aug-16	506525	KANORICHEM	31-Aug-16
513023	NBVENTURES	24-Aug-16	539302	POWERMECH	31-Aug-16
540048	SPAL	24-Aug-16	508869	APOLLOHOSP	01-Sep-16
532959	GAMMNINFRA	25-Aug-16	502995	MALWACOTT	05-Sep-16
519191	JOLYMER	25-Aug-16	500110	CHENNPETRO	07-Sep-16
513250	JYOTISTRUC	25-Aug-16	506166	APIS	08-Sep-16
537573	POLYMAC	25-Aug-16	534742	ZUARI	08-Sep-16
539392	SANGFROID	25-Aug-16	500780	ZUARIGLOB	08-Sep-16
500488	ABBOTINDIA	26-Aug-16	522113	TIMKEN	09-Sep-16
500940	FINOLEXIND	26-Aug-16	534742	ZUARI	09-Sep-16
506943	JBCHEPHARM	26-Aug-16	500780	ZUARIGLOB	09-Sep-16
514034	JBFIND	26-Aug-16	531882	KWALITY	14-Sep-16
500459	PGHH	26-Aug-16	520155	STARLOG	14-Sep-16
530549	SHILPAMED	26-Aug-16	524038	VENLONENT	28-Oct-16

Economic Calendar

Country	Monday 22th Aug 16	Tuesday 23th Aug 16	Wednesday 24th Aug 16	Thursday 25th Aug 16	Friday 26th Aug 16
US	Flash Manufacturing PMI , Flash Services PMI.	Core Durable Goods Orders m/m , Durable Goods Orders m/m , New Home Sales , S&P/CS Composite- 20 HPI y/y , CB Consumer Confidence , New Home Sales .	HPI m/m , Existing Home Sales , Crude Oil Inventories .	Unemployment Claims , Natural Gas Storage .	Prelim GDP q/q , Goods Trade Balance , Prelim GDP Price Index q/q , Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	French Flash Manufacturing PMI , French Flash Services PMI , Spanish Unemployment Rate , German Constitutional Court Ruling , German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI, Flash Services PMI , Minimum Bid Rate . ECB	GfK Consumer Confidence .	German Final GDP q/q , CBI Realized Sales , Belgian NBB Business Climate .	German Final GDP q/q , CBI Realized Sales , Belgian NBB Business Climate .	M3 Money Supply y/y , Private Loans y/y , Second Estimate GDP q/q , Prelim Business Investment q/q , Index of Services 3m/3m , Italian Prelim CPI m/m .
INDIA					

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