

Day of the Quote

"Learn every day, but especially from the experiences of others. It's cheaper!"

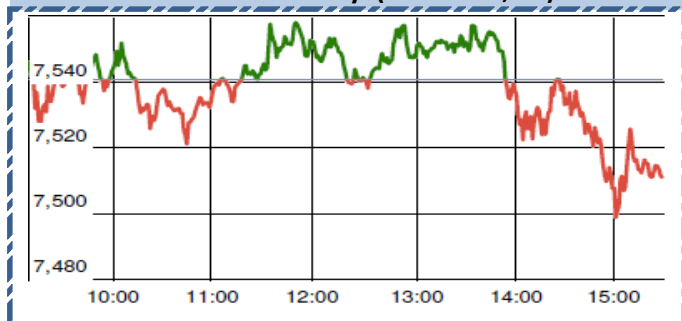
John Bogle

Chart of the Day

WPI Trend



Index Action-Nifty (20th June, 14)



Index

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SGX NIFTY : 7545
(17 pts Up)

MARKET

Name	Value	Change
Sensex	25105.51	(96.29)
Nifty	7511.45	(29.25)
DOW	16947.08	25.62
NASDAQ	4368.04	8.71
CAC	4541.34	(21.40)
DAX	9987.24	(16.76)
FTSE	6825.2	17.90
NIKKIE	15384.67	35.45
HANG SENG	23165.26	(28.80)
EW ALL SHARE	12638.81	(53.26)

INSTITUTIONAL TURNOVER

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
20th June,14	4132.41	4,353.06	(220.65)
June,14	68453.88	63,931.95	4521.93
2014	470924.58	4,20,398.41	50526.17

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
20th June,14	1099.21	1,025.36	73.85
June,14	20079.33	23,542.81	(3463.48)
2014	154897.52	1,84,485.85	(29588.33)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	27668.00	↑
SILVER	44570.00	↑
CRUDEOIL	6460.00	↓
COPPER	415.45	↑
NATURALGAS	273.20	↓
DOLLAR/RS.	60.19	↑
EURO/RS.	81.82	↑
POUND/RS.	102.33	↑

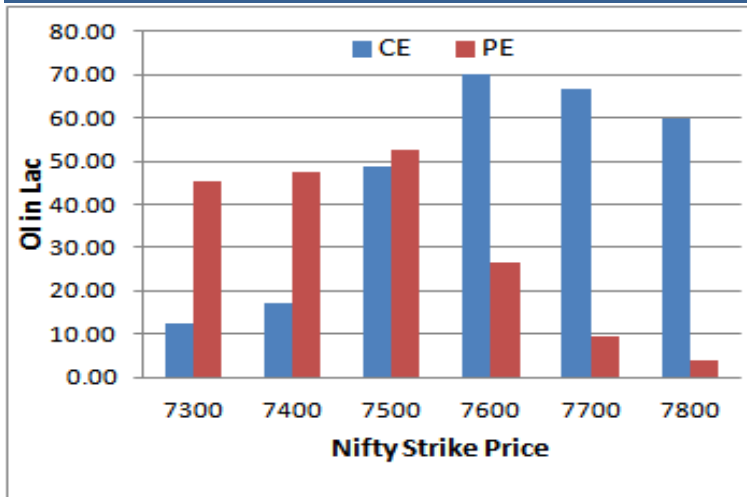
Narnolia Securities Ltd.

124, 1st floor 7/1, Lords Sinha Road Kolkata -700071. Ph 033-22821251 Toll Free no : 1-800-345-4000
email: research@narnolia.com, website : www.narnolia.com

NIFTY SNAPSHOT

Nifty Spot	7511.45(-29.25)
Nifty June 2014 Future	7530
Nifty July 2014 Future	7562
Nifty June 2014 Open Interest	13964950
Nifty July 2014 Open Interest	2535500
7 DMA of Spot Nifty	7566
21 DMA of Spot Nifty	7475
50 DMA of Spot Nifty	7131
VOLATILITY INDEX (VIX)	18.84(+0.11)
PUT CALL RATIO	0.88

Nifty (June Series) Option OI Distribution:



Activity of Nifty (June Series) Strike

Strike	CALL		PUT	
	OI	% Chng	OI	% Chng
7300	1226350	-1.2	4526100	4.6
7400	1704650	-0.9	4729350	6.4
7500	4873450	5.8	5240400	2.5
7600	7006150	2.2	2651950	-16.2
7700	6689050	0.0	955950	-10.6
7800	5978950	0.4	372700	-4.0

Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
TATAMTRDVR	253,08,000	12.3	316.8	0.1
BATAINDIA	5,72,500	11.2	1183.8	0.9
AXISBANK	66,25,250	8.7	1867.7	1.4
IFCI	737,11,000	7.0	39.8	4.3
JISLJALEQS	203,16,000	4.8	114.7	1.4

PCR (OI)

STOCK	T1	T2
TITAN	0.43	0.33
BATAINDIA	0.68	0.54
INDUSINDBK	0.55	0.45
APOLLOTYRE	0.38	0.31
IOB	0.43	0.36

7511.45 -29.25 7530.85 -29.25 Oswal (Contact: Kiran/Nishant @ 39982531)

Data Desktop Watches Chart Scan Trading Personal Help Desktop: Derivative Desktop

1:CNINifty - 20-06-14 5:26:42 PM 7511.45 (0.39%)

7543.30 7560.55 7497.30 7511.45 30702

SMA(CloseLine:7), SMA(CloseLine:21), SMA(CloseLine:50)



FIIs Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	1,856	1,815	41
INDEX OPTION	13,237	12,939	299
STOCK FUTURE	4,212	4,143	69
STOCK OPTION	2,574	2,775	(201)
TOTAL	21,880	21,672	208

Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
BPCL	45,74,500	25.9	554.0	-2.2
HEROMOTOCO	17,85,500	15.5	2520.0	-0.7
DIVISLAB	8,57,000	9.8	1326.3	-1.8
JPASSOCIAT	1250,56,000	9.1	71.1	-2.5
IOC	47,72,000	6.8	322.7	-3.2

PCR (OI)

STOCK	T1	T2
UBL	0.09	0.13
COLPAL	0.43	0.54
MCDOWELL-N	0.34	0.42
TECHM	0.69	0.83
HINDALCO	0.54	0.65

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
RAJESHEXPO	19.87	ORIENTCONT	41.23	WEBELSOLAR	149.01
ICRA	11.43	CEATLTD	33.22	INDOSOLAR	144.68
ORIENTCONT	9.97	IFBAGRO	33.16	ROLATAN	141.71
GOKEX	9.96	RAJESHEXPO	32.27	AUSTRAL	131.67
NATCOPHARM	9.91	HESTERBIO	31.46	RMMIL	130.69

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
RUSHIL	(18.23)	RICOHQ	(44.25)	SHRGLTR	(48.66)
PUNJLLOYD	(9.05)	SHRGLTR	(28.46)	GLOBALCA	(47.52)
SUNFLAG	(8.78)	DHANUS	(23.81)	SHREETULSI	(35.88)
SREINFRA	(7.78)	SIGRUN	(22.73)	WINSOMEDJ	(34.43)
POLARIS	(7.62)	CALSREF	(22.73)	MEDIAONE	(27.87)

Top News :

- **ENIL Mgt Guideline** : ENIL sees benefits accruing by end-FY16 and FY17, especially for the media sector. Mgt reasons that the economy will take time to pick up. Mgt says if Phase 3 auction happens by December, capex expansions will start in three or six months. Company capex plans linked to what happens in Phase 2 and Phase 3 .
- **Mindtree** is all set to raise up to USD 1 billion (about Rs 6,000 crore) after receiving nod from shareholders. Shareholders have also authorised the company's Board to sell, lease or mortgage movable as well as immovable properties. These proposals were approved by the shareholders through a postal ballot, according to a regulatory filing made by the company
- **Engineers India Ltd** has informed that Brass Fertilizer Company Limited (BFCL), a Nigerian Company entrusted M/s. Engineers India Limited for Project Management Consultancy (PMC) services for its upcoming integrated green field gas based Fertilizer Complex comprising of urea/methanol plant at Brass Island, Nigeria. BFCL and a Danish Consortium led by Haldor Topsoe A/S intends to develop this integrated Fertilizer Complex at Brass Island in the State of Bayelsa, Nigeria with production facilities for Ammonia, Urea and Methanol to cater African Market. The plant is envisaged to be ready for commercial production by mid 2018.
- **MV SCIF Mauritius** purchased 1.75 crore shares of Unitech for nearly Rs 58 crore. The share were bought for Rs 33.07 apiece. Besides, it acquired shares of MTNL (24 lakh), Gitanjali Gems (4.97 lakh), Tata Elxi (3.29 lakh), Ceat Ltd (2.18 lakh), Natco Pharma (1.74 lakh)
- **IFCI** will divest entire stake in IFCI Financial Services and will partially divest stake in NSE. IFCI holds 5.44 percent stake in NSE .
- **Indiabulls** buys Rs 1500cr property in London on Bond Street . Indiabulls Real Estate will be funding this purchase with a mix of equity as well as debt. The company will make luxury residential apartments with the purchased land. It can also sell apartments there, at about Rs 10,00,000 per square foot. Nayantara Rai Reporter, CNBC-TV18 More about the Expert.
- **Nexter Systems, Larsen & Toubro, and Ashok Leyland Defence system** have signed a consortium agreement to collaborate for the Mounted Gun System MGS Programme of the Indian Ministry of Defence
- **European Commission said that Euro zone consumer confidence** fell to an annual rate of -7.40, from -7.10 in the preceding month. Analysts had expected Euro zone consumer confidence to fall -6.50 last month.
- **U.K. Public Sector Net Borrowing** rose to a seasonally adjusted 11.48B, from 9.00B in the preceding quarter whose figure was revised down from 9.63B. Analysts had expected U.K. Public Sector Net Borrowing to rise to 12.00B in the last quarter.
- **Statistics Canada said that Canadian core retail sales** rose to a seasonally adjusted 0.7%, from 0.2% in the preceding month whose figure was revised up from 0.1%. Analysts had expected Canadian core retail sales to rise 0.4% last month.
- **Statistics Canada said that Canadian core CPI** rose to a seasonally adjusted 0.5%, from 0.2% in the preceding month. Analysts had expected Canadian core CPI to rise 0.2% last month.

Economic Calendar					
	Monday 23-Jun-14	Tuesday 24-Jun-14	Wednesday 25-Jun-14	Thursday 26-Jun-14	Friday 27-Jun-14
US	Existing Home Sales .	S&P/CS Composite-20 HPI y/y , Flash Manufacturing PMI , Flash Services PMI , CB Consumer Confidence , New Home Sales , Richmond Manufacturing Index .	Core Durable Goods Orders m/m , Durable Goods Orders m/m , Final GDP q/q , Final GDP Price Index q/q , Crude Oil Inventories.	Unemployment Claims , Core PCE Price Index m/m , Personal Spending m/m , Personal Income m/m , Natural Gas Storage .	Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	CBI Realized Sales , Belgian NBB Business Climate .	French Flash Manufacturing PMI , German Flash Manufacturing PMI , German Flash Services PMI , German Ifo Business Climate , Flash Manufacturing PMI , Flash Services PMI , BBA Mortgage Approvals , Inflation Report Hearings .	Nationwide HPI m/m , German Prelim CPI m/m , Italian Prelim CPI m/m , BOE Financial Stability Report .	GfK German Consumer Climate , Italian Monthly Unemployment Rate , Current Account , Final GDP q/q , Revised Business Investment q/q .	Net Lending to Individuals m/m , Index of Services 3m/3m , M4 Money Supply m/m , Mortgage Approvals .
INDIA					



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