

SGX NIFTY : 8366 (14 Pt Up)

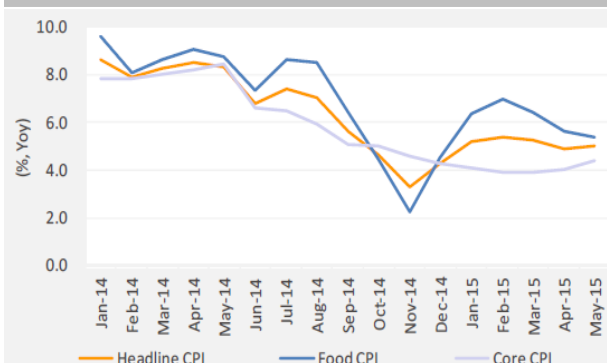
Quote of the Day

"Abnormally good or abnormally bad conditions do not last forever. This is true not only of general business but of particular industries as well. Corrective forces are often set in motion which tend to restore profits where they have disappeared, or to reduce them where they are excessive in relation to capital."

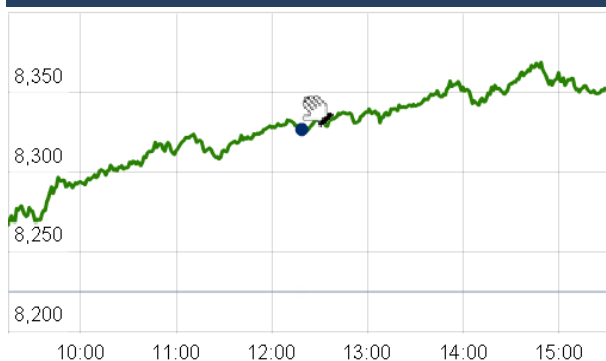
Benjamin Graham

Chart of the Day

CPI Trend



Index Action Nifty (22th June 15)



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Market

Name	Value	Change
Sensex	27,730.21	414.04
Nifty	8353.10	128.10
DOW	18,119.78	103.38
NASDAQ	5,153.97	36.97
CAC	4,998.61	183.24
DAX	11,460.50	420.20
FTSE	6,825.67	115.22
NIKKIE	20,735.94	307.70
HANG SENG	27,572.93	93.67
EW ALL SHARE	8353.1	130.30

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
22th June,15	3526.32	2875.01	651.31
June,15	62833.71	69557.44	(6723.73)
2015	501902.68	475647.69	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
22th June,15	1353.64	1447.67	(94.03)
June,15	29623.81	19727.71	9896.10
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	26697.00	↓
SILVER	36726.00	↑
CRUDEOIL	59.88	↓
COPPER	360.20	↓
NATURALGAS	173.50	↓
DOLLAR/RS.	63.51	↓
EURO/RS.	71.98	↓
POUND/RS.	100.49	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
IBREALEST	30.20	SEINV	47.79	3IINFOTECH	140.80
LPDC	20.00	NEXTMEDIA	45.06	INDTODE	78.21
COROENGG	19.96	CMAHENDRA	44.97	ORISSASP	67.13
INDORAMA	19.87	JAIBALAJI	32.14	FOURSOFT	58.18
CHROMATIC	19.62	ALEMBICLTD	31.90	GLOBALVECT	54.90

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
OMNITECH	(13.14)	RAJTV	(44.42)	ROLATAN	(83.40)
PETRONENGG	(12.09)	MEDIAONE	(27.53)	ELPROINTL	(77.90)
SUBHKAM	(10.26)	CMAHENDRA	(27.51)	INDINFO	(64.10)
KANANIIND	(9.93)	CHIRAWA	(25.02)	VTCIND	(60.12)
ISIBARS	(9.76)	KGNENT	(22.31)	STRAUSIND	(57.26)

Top News

• **Dhanuka Agritech Mgt Guideline** : Company is targeting Rs 2,000 crore topline by 2020, growing at 15-16 percent from current turnover of Rs 785 crore in FY15

Mgt said the sharp growth will be fuelled by new capacity addition and latest specialised product launches.

Mgt informed that commissioning of the new Rs 50 crore state-of-the-art plant at Keshwana, Rajasthan will take place in September-December quarter of FY16.

The Rajasthan plant will have a capacity of 25,000 KL

• **J Kumar Infraprojects Mgt Guideline** : Company is targetting a 15-20 percent growth in revenues to Rs 1,700 crore this year . The current order book is worth Rs 4,200 crore for the company

Company expects J Kumar to bag two of the seven packages for Mumbai metro (phase-III). On the company's capital raising plans, Mgt said those would depend on the size of the projects.

• **Ricoh launches Mgt Guideline** : The company recently launched a web-based multi-specialty, cloud-based technique called Picasso, which will help in providing medical images on electronic devices. The company is targeting Rs 50 crore market in its first segment of healthcare, which he expects will grow manifold with increase in segments. The company's revenues grew between 55 to 60 percent last year, which is its target this year as well . The company is working on several state government project in multiple verticals in cities like Karnataka, Tamil Nadu, Chhattisgarh and Madhya Pradesh.

• **Larsen & Toubro** said that its Metallurgical and Material Handling (L&T-MMH) business had secured new orders worth Rs. 1507 crores across various verticals. Larsen & Toubro today said that its Metallurgical and Material Handling (L&T-MMH) business had secured new orders worth Rs. 1507 crores across various verticals.

• **Mphasis** announced the launch of HyperGraf for big data analytics, enabling real-time decision making for enterprises. An omni-channel digital 360 solution, HyperGraf is the first Mphasis Next Labs solution.

• **Jet Airways** has signed frequent flyer agreement with national airline of republic of Seychelles.

• **Marksans Pharma** is signing settlement agreement with few bond holders for 36,789 bonds of USD 1,000 each in principal value . Out of that 21,511 bonds have already been settled and cancelled

• **Shreyas Shipping** has signed a Memorandum of Understanding (MoU) for acquisition of one container vessel M. V. Oel Bharat.

• **Indibulls Real Estate** Promoter Sameer Gehlaut is going to invest Rs 538 crore in the company and further hike promoter stake by 10 percent to 37 percent.

• **Infosys** announced that it has completed the implementation of its Smart Oilfield Services Solution for SAP ERP at FTS International (FTSI), the largest private well completion company in North America, allowing the company to achieve a significant milestone in its strategic business transformation.

• **Statistics Canada said that** retail sales fell to -0.1%, from 0.9% in the preceding month whose figure was revised up from 0.7%

• **Canadian core CPI** rose to a seasonally adjusted 0.4%, from 0.1% in the preceding month. Analysts had expected Canadian core CPI to rise 0.3% last month.

• **U.K. Public Sector Net Borrowing** rose to a seasonally adjusted 9.35B, from 5.46B in the preceding quarter whose figure was revised down from 6.04B. Analysts had expected U.K. Public Sector Net Borrowing to rise to 10.05B in the last quarter.

• **Euro zone current account** rose to a seasonally adjusted 22.3B, from 18.0B in the preceding month whose figure was revised down from 18.6B. Analysts had expected Euro zone current account to fall to 18.1B last month.

• **Japan's index of leading economic indicators** rose to a seasonally adjusted 106.4, from 107.2 in the preceding month. Analysts had expected Japan's index of leading economic indicators to rise 107.2 last month.

Country	Monday 22 June 15	Tuesday 23 June 15	Wednesday 24 June 15	Thursday 25 June 15	Friday 26 June 15
US		Core Durable Goods Orders m/m , Durable Goods Orders m/m , Flash Manufacturing PMI , New Home Sales .	Final GDP q/q , Final GDP Price Index q/q .	Unemployment Claims ,Core PCE Price Index m/m , Personal Spending m/m .	Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	Existing Home Sales .	French Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI , German Ifo Business Climate , Flash Manufacturing PMI , Flash Services PMI , Inflation Report Hearings , CBI Industrial Order Expectations .	BOE Financial Stability Report , FPC Statement .	GfK German Consumer Climate	German Prelim CPI m/m , M3 Money Supply y/y , Private Loans y/y
INDIA					



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