

SGX NIFTY : 8213 (9 Pt Up)

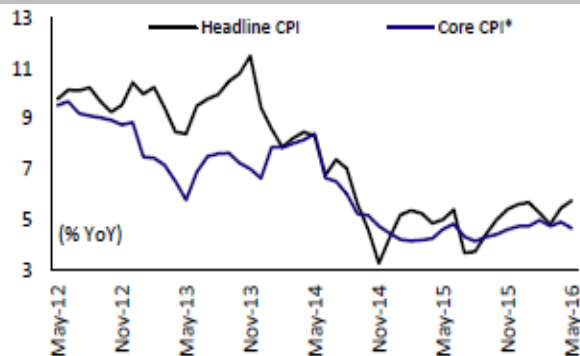
Quote of the Day

"An argument is made that there are just too many question marks about the near future; wouldn't it be better to wait until things clear up a bit?...face up to two unpleasant facts: The future is never clear [and] you pay a very high price for a cheery consensus. Uncertainty actually is the friend of the buyer of long term values."

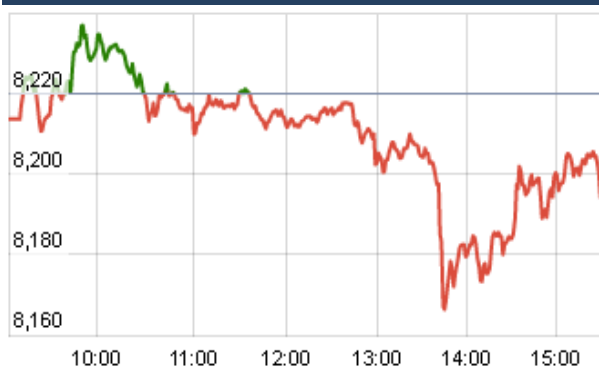
Warren Buffett

Chart of the Day

CPI Trend



Index Action Nifty (22th June 16)



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Market

| Name | Value | Change |
|--------------|-----------|---------|
| Sensex | 26,765.65 | (47.13) |
| Nifty | 8203.70 | (16.20) |
| DOW | 17,780.83 | (48.90) |
| NASDAQ | 4,833.32 | (10.44) |
| CAC | 4,380.03 | 12.79 |
| DAX | 10,071.06 | 55.52 |
| FTSE | 6,261.19 | 34.64 |
| NIKKEI | 16,151.24 | 77.52 |
| HANG SENG | 20,859.03 | 63.91 |
| EW ALL SHARE | 14195.95 | (35.48) |

Instituional Turnover

FII

| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|-----------|-----------|----------|
| 22-Jun-16 | 2841.18 | 2882.28 | (41.10) |
| June,16 | 63555.78 | 59772.49 | 3783.29 |
| 2016 | 491137.30 | 485628.38 | 5508.92 |

DII

| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|-----------|-----------|-----------|
| 22-Jun-16 | 1856.33 | 1494.99 | 361.34 |
| June,16 | 23612.01 | 25503.33 | (1891.32) |
| 2016 | 203576.95 | 192983.01 | 10593.94 |

Commodity Price

| Commodity/Currencies | Value | |
|----------------------|----------|---|
| GOLD | 30122.00 | ↓ |
| SILVER | 41193.00 | ↓ |
| CRUDEOIL | 49.60 | ↑ |
| COPPER | 317.55 | ↓ |
| NATURALGAS | 181.90 | ↓ |
| DOLLAR/RS. | 67.48 | ↓ |
| EURO/RS. | 76.43 | ↑ |
| POUND/RS. | 99.77 | ↑ |

Market Snapshot

Top Price Performers

| Top Performers 1D | % Change | Top Performers 1W | % Change | Top Performers 1M | % Change |
|-------------------|----------|-------------------|----------|-------------------|----------|
| GAMMONIND | 19.95 | GAMMONIND | 39.31 | SHRENUJ | 112.34 |
| DONEAR | 16.82 | RANASUG | 38.58 | UPERGANGES | 111.19 |
| AARVEEDEN | 16.13 | CALSREF | 37.50 | RANASUG | 92.62 |
| INDIAGLYCO | 15.32 | TIMEXWATCH | 35.49 | THIRUSUGAR | 91.92 |
| JCT | 12.67 | GOLDIAM | 32.53 | CINEPRO | 88.51 |

| Worst Performers 1D | % Change | Worst Performers 1W | % Change | Worst Performers 1M | % Change |
|---------------------|----------|---------------------|----------|---------------------|----------|
| MANDHANA | (20.00) | MANDHANA | (36.66) | PRAKASHSTL | (58.97) |
| ICSA | (8.31) | ODHSUG | (21.36) | INFODRIVE | (52.50) |
| FARMAXIND | (7.69) | DWARKESH | (18.70) | MANDHANA | (42.37) |
| RMCL | (6.66) | PRAKASHSTL | (17.73) | RAIREKMOH | (40.85) |
| SOMDIST | (6.24) | UGARSUGAR | (17.63) | TREEHOUSE | (38.05) |

Top News

- **CESC** in May had won bids for distribution and supply of electricity for two cities in Rajasthan – Kota and Bharatpur. The company is now set to begin power distribution in Kota and Bharatpur from August. It has formed two special purpose vehicles (SPVs) for Rajasthan projects. CESC expect to garner around Rs 750 crore from Rajasthan operations and are committed to a capex of Rs 150 crore. Company was confident of halving the transmission and distribution (T&D) losses and expects the project to turn profitable in 18-20 months . In FY15, the Kota T&D losses stood at 29.71 percent and that of Bharatpur at 27.43 percent. Company is very upbeat about the Ujwal Distribution Assurance Yojana (UDAY) scheme and going forward he sees a lot of bidding opportunities for them.

- **Aarti Industries mgt Guideline** : China has ordered 255 Shanghai-based industrial facilities ranging from power and petrochemical plants to logistics firms to shut down between August 24 and September 6, ahead of the G20 summit in Hangzhou. Company maintained that the shut-down order will help many Indian companies, including his by reducing availability and increasing price of some products. The facilities will remain shut for 14 days to reduce pollution and around 6-7 percent of the total volume produced by the Chinese companies will get affected . This year, the company is neutral to crude price volatility.

- **PVR** hopes to add Rs 200 crore revenues from DT Cinemas buy and will add 60-70 new screens this year. With this deal, the company will add an EBITDA of Rs 40-50 crore, said Bijli brothers in unison. While almost 80 percent of the company's portfolio is under matured properties, some properties opened last year will mature and strengthen books going ahead

- **Tech Mahindra** Board approved the proposal to acquire UK-based entity BIO Agency. The UK company specialises in digital transformation and innovation, helping organisations change the way they engage with their customers. The acquisition is likely to be completed by the first week of July, 2016.

The cabinet approved fiscal incentives for the textiles sector aimed at boosting exports and creating more jobs

- **Lupin** has received final approval from the US health regulator for its generic Amabelz tablets in the American market. The company has received "final approval for its Amabelz tablets (Estradiol and Norethindrone Acetate tablets USP, 0.5 mg / 0.1 mg and 1 mg / 0.5 mg) from the United States Food and Drug Administration (FDA) . The company's tablets are generic version of Amneal Pharmaceuticals' Activella tablets in the same strengths

- **GAIL India** , the nation's biggest gas transporter, has awarded Rs 550 crore worth of contracts for laying part of 'Urga Ganga' gas pipeline from Phulpur in Uttar Pradesh to Haldia in West Bengal. The Line Pipes for which the orders have been placed will be used in the Phulpur (Uttar Pradesh) - Dobhi (Bihar) section of the pipeline

- **German Producer Price Inflation** rose to a seasonally adjusted annual rate of 0.4%, from 0.1% in the preceding month. Analysts had expected German Producer Price Inflation to rise 0.3% last month.

- **U.S. Gasoline Inventories** rose to a seasonally adjusted annual rate of 0.627M, from -2.625M in the preceding quarter. Analysts had expected U.S. Gasoline Inventories to fall -0.326M in the last quarter.

- **U.S. Crude Oil Inventories** fell to a seasonally adjusted annual rate of -0.917M, from -0.933M in the preceding month. Analysts had expected U.S. Crude Oil Inventories to fall -1.671M last month.

- **U.S. the Mortgage Bankers Association said their mortgage market index**, a measure of mortgage loan application volume, increased by a seasonally adjusted 2.9% in the week ending June 17 to 522.2. That follows a decline of 2.4% to 507.7 in the preceding week.

- **U.S. sales of existing homes** rose in May as housing demand firmed Sales rose 1.8% in May from the prior month to an annual rate of 5.53 million . Economists had expected sales would rise 1.1% to a rate of 5.54 million in May

Economic Calendar

| Country | Monday 20th June 16 | Tuesday 21th June 16 | Wednesday 22th June 16 | Thursday 23th June 16 | Friday 24th June 16 |
|--------------|---|--|--|--|---|
| US | | Fed Chair Yellen Testifies . | HPI m/m , Fed Chair Yellen Testifies , Existing Home Sales , Crude Oil Inventories . | Unemployment Claims , New Home Sales. | Core Durable Goods Orders m/m , Durable Goods Orders m/m , Revised UoM Consumer Sentiment . |
| UK/EURO ZONE | German Buba Monthly Report , German PPI m/m . | German ZEW Economic Sentiment , Public Sector Net Borrowing , German Constitutional Court Ruling . | Long Term Refinancing Option , German 30-y Bond Auction . | French Flash Manufacturing PMI , German Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI | German Ifo Business Climate , Italian Retail Sales m/m , BBA Mortgage Approvals . |
| INDIA | | | | | |



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