

SGX NIFTY : 8621.50 ( 6 Pt Down)

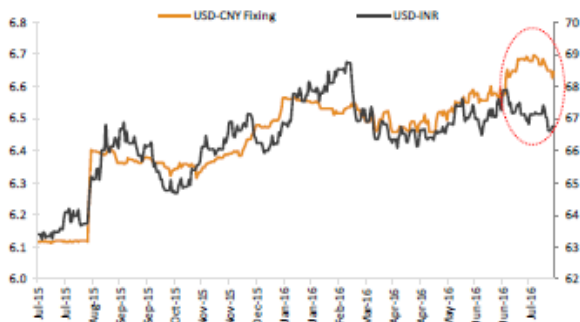
### Quote of the Day

"The book value deserves at least a fleeting glance by the public before it buys or sells shares in a business undertaking. In any particular case the message that the book value conveys may well prove to be inconsequential and unworthy of attention. But this testimony should be examined before it is rejected."

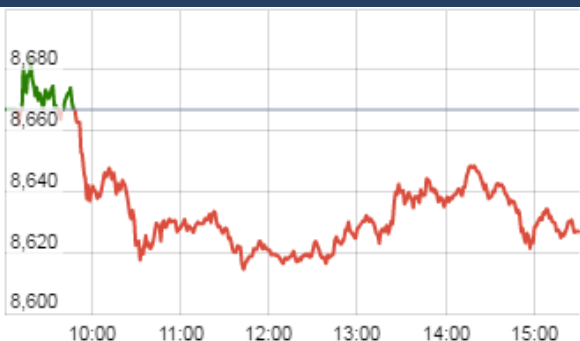
Benjamin Graham

### Chart of the Day

#### CNY & INR trend



### Index Action Nifty ( 22th Aug 16 )



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### Market

Name	Value	Change
Sensex	27,985.54	(91.46)
Nifty	8629.15	(37.75)
DOW	18,690.40	16.10
NASDAQ	5,244.60	6.22
CAC	4,389.94	(10.58)
DAX	10,494.35	(50.01)
FTSE	6,828.54	(30.41)
NIKKEI	16,561.32	(37.17)
HANG SENG	22,936.74	(61.17)
EW ALL SHARE	15297.54	(65.77)

### Instituional Turnover

#### FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
22-Aug-16	3310.95	3611.45	(300.50)
Aug,16	67779.59	60624.63	7154.96
2016	665061.20	642614.01	22447.19

#### DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
22-Aug-16	1778.26	1725.76	52.50
Aug,16	26526.03	31322.11	(4796.08)
2016	275857.36	275929.44	(72.08)

### Commodity Price

Commodity/Currencies	Value	
GOLD	31370.00	↓
SILVER	44494.00	↓
CRUDEOIL	47.49	↑
COPPER	319.00	↑
NATURALGAS	179.80	↓
DOLLAR/RS.	67.19	↑
EURO/RS.	76.05	↑
POUND/RS.	88.20	↓

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
CHEMFALKAL	19.99	APTECHT	38.48	APTECHT	80.69
BFLYGANDHI	19.99	SHALPAINTS	38.21	KSL	64.06
AFL	19.97	WSI	35.71	DELTACORP	60.39
UNITY	19.96	BFINVEST	34.01	SHALPAINTS	56.13
JBMA	19.41	KSL	33.78	TIMETECHNO	55.13

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
WELSPUNIND	(19.98)	ISIBARS	(24.22)	RAMSARUP	(44.80)
RODIUM	(15.14)	USHERAGRO	(21.98)	USHERAGRO	(44.12)
ISIBARS	(9.35)	WELSPUNIND	(21.43)	PARRYSUGAR	(39.05)
SURANACORP	(9.09)	SAHARAHOUS	(18.44)	DHARSUGAR	(37.24)
TAJGVK	(9.01)	SAHARA	(16.53)	KEMROCK	(36.80)

### Top News

- **Siti Cable Mgt Guideline** : Company aims to increase its broadband subscriber base to 250,000 by March 2017 . The company had 132,500 subscribers at the end of the first quarter of FY17.

The company also hopes to end the year with little over 200,000 subscribers in its HD package which currently has around 50,000 subscribers

Siti has hiked prices across packages by average Rs 40 across July and August. Wadhwa hopes atleast Rs 15-20 will flow back to the company from this price increase.

Siti Cable's debt is on a downward trend after promoters put in additional funds. Currently, debt stands at around Rs 1100 crore.

- **Lupin** has received approval from the Central Drugs Standard Control Organisation (CDSCO) for Acotiamide 100 mg tablets used for treatment of indigestion. Acotiamide is a first-in-class novel drug to be introduced into the Indian pharmaceutical market which could benefit millions of patients suffering from dyspepsia or indigestion, amongst the most common stomach complaints encountered in clinical practice . Acotiamide is approved by Pharmaceuticals and Medical Devices Agency (PMDA) Japan and is actively marketed in Japan

- **Mgt Int : LAKSHVILAS**

Good demand from MSMEs, but cautiously lending: Lakshmi Vilas Bk

">>Bank does not expect a second tranche of AQRs ahead.

>>Expects a 23 percent retail growth for the bank going ahead.

- **MEP Infrastructure Developers Ltd** has received the Letter of Acceptance (LOA) from National Highways Authority of India (NHAI) informing that MEP has been engaged as the Contractor for the Project of "Collection of user fee through Fee Collection Agency on the basis of competitive bidding through (e-tender) for Ghangari at Km 346.100 (Gorhar to Barwa Adda) from Km 320.00 - Km 398.750 of National Highway No. 2 in the State of Jharkhand.

- **Mgt Int : LAKSHVILAS** : Bank does not expect a second tranche of AQRs ahead.

>>Expects a 23 percent retail growth for the bank going ahead.

- **IL&FS Engineering Services** along with its joint venture partner Unitech Power Transmission has bagged a contract worth Rs 136.26 crore from Power Grid Corporation for a project in Gujarat.

The JV partners have received a Letter of Award from PGCIL for supply contract for tower package-TW05 for 765 KV D/C Bhuj-Banaskanta transmission line (Part-V) associated with Green Energy Corridors: Inter-State Transmission Scheme (ISTS) Part C, along with contract for construction works of this line in Gujarat

- **Jindal Steel and Power Ltd (JSPL)** has secured long-term coal linkage of 1.18 million tonnes per annum (MTPA) for power plants in Chhattisgarh. The long-term coal linkage for a period of five years has been secured during the recent coal linkage auctions

- **Mgt Int : SBIN**

Need pools of profit to tackle NPA menace: SBI's Arundhati

>>Lenders of the Indian financial systems require looser liquidity, more efficiency and pools of profit to resolve non-performing accounts (NPA) issue.

>>Important is to have comfort on liquidity especially with foreign currency non-residential (FCNR-B) deposits maturing.

- **Canadian wholesale sales** rose to a seasonally adjusted 0.7%, from 1.9% in the preceding month whose figure was revised up from 1.8%.

- **Canadian core CPI** remained unchanged at a seasonally adjusted 0.0%, from 0.0% in the preceding month. Analysts had expected Canadian core CPI to remain unchanged at 0.0% last month.

- **Canadian consumer price inflation** fell to -0.2% on a monthly basis and before seasonal adjustment, from 0.2% in the preceding month. Analysts had expected Canadian consumer price inflation to fall -0.1% last month.

**Result Calendar Q1FY17**

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
532749	ALLCARGO	22-Aug-16	532356	TRIVENI	26-Aug-16
500183	HFCL	22-Aug-16	532240	INDNIPPON	27-Aug-16
513599	HINDCOPPER	22-Aug-16	500207	INDORAMA	27-Aug-16
500104	HINDPETRO	22-Aug-16	520111	RATNAMANI	27-Aug-16
532624	JINDALPHOT	22-Aug-16	521206	SAMTEX	27-Aug-16
536773	JPOLYINVST	22-Aug-16	526961	TRANSFIN	27-Aug-16
532555	NTPC	22-Aug-16	500041	BANARISUG	29-Aug-16
532670	RENUKA	22-Aug-16	532927	ECLERX	29-Aug-16
500402	SPMLINFRA	22-Aug-16	532181	GMDCLTD	29-Aug-16
507815	GILLETTE	23-Aug-16	533286	MOIL	29-Aug-16
509073	HATHWAYB	23-Aug-16	506022	PRAKASH	29-Aug-16
521016	ICIL	23-Aug-16	531088	TULIPSTA	29-Aug-16
512237	JAICORPLTD	23-Aug-16	533144	COX&KINGS	30-Aug-16
532649	NECLIFE	23-Aug-16	532150	INDRAMEDCO	30-Aug-16
500400	TATAPOWER	23-Aug-16	535755	ABFRL	31-Aug-16
533154	INFINITE	24-Aug-16	532708	GVKPIL	31-Aug-16
533169	MANINFRA	24-Aug-16	506525	KANORICHEM	31-Aug-16
513023	NBVENTURES	24-Aug-16	539302	POWERMECH	31-Aug-16
540048	SPAL	24-Aug-16	508869	APOLLOHOSP	01-Sep-16
532959	GAMMNINFRA	25-Aug-16	502995	MALWACOTT	05-Sep-16
519191	JOLYMER	25-Aug-16	500110	CHENNPETRO	07-Sep-16
513250	JYOTISTRUC	25-Aug-16	506166	APIS	08-Sep-16
537573	POLYMAC	25-Aug-16	534742	ZUARI	08-Sep-16
539392	SANGFROID	25-Aug-16	500780	ZUARIGLOB	08-Sep-16
500488	ABBOTINDIA	26-Aug-16	522113	TIMKEN	09-Sep-16
500940	FINOLEXIND	26-Aug-16	534742	ZUARI	09-Sep-16
506943	JBCHEPHARM	26-Aug-16	500780	ZUARIGLOB	09-Sep-16
514034	JBFIND	26-Aug-16	531882	KWALITY	14-Sep-16
500459	PGHH	26-Aug-16	520155	STARLOG	14-Sep-16
530549	SHILPAMED	26-Aug-16	524038	VENLONENT	28-Oct-16

### Economic Calendar

Country	Monday 22th Aug 16	Tuesday 23th Aug 16	Wednesday 24th Aug 16	Thursday 25th Aug 16	Friday 26th Aug 16
<b>US</b>	Flash Manufacturing PMI , Flash Services PMI.	Core Durable Goods Orders m/m , Durable Goods Orders m/m , New Home Sales , S&P/CS Composite- 20 HPI y/y , CB Consumer Confidence , New Home Sales .	HPI m/m , Existing Home Sales , Crude Oil Inventories .	Unemployment Claims , Natural Gas Storage .	Prelim GDP q/q , Goods Trade Balance , Prelim GDP Price Index q/q , Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
<b>UK/EURO ZONE</b>	French Flash Manufacturing PMI , French Flash Services PMI , Spanish Unemployment Rate , German Constitutional Court Ruling , German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI, Flash Services PMI , Minimum Bid Rate . ECB	GfK Consumer Confidence .	German Final GDP q/q , CBI Realized Sales , Belgian NBB Business Climate .	German Final GDP q/q , CBI Realized Sales , Belgian NBB Business Climate .	M3 Money Supply y/y , Private Loans y/y , Second Estimate GDP q/q , Prelim Business Investment q/q , Index of Services 3m/3m , Italian Prelim CPI m/m .
<b>INDIA</b>					

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