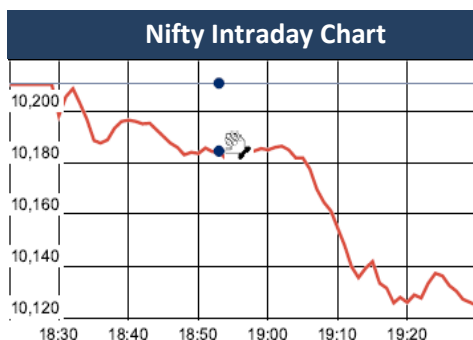


KEY LEVELS

Support 1 : 10136
Support 2: 10006

Resistance1 : 10270



Market		
Market	Value	% Change
Morning Traded Market		
SGX NIFTY	10,199.50	0.31%
NIKKIE	21,635.64	0.82%
HANG SENG	28,557.80	0.25%
Yesterday Closing Market		
Sensex	32,389.96	-0.60%
Nifty	10,146.55	-0.63%
DOW	22,871.72	0.13%
NASDAQ	6,629.05	0.36%
CAC	5,372.38	0.08%
DAX	12,991.28	0.01%
FTSE	7,523.23	0.00%
EW ALL SHARE	18,768.87	-0.08%

Market Outlook

After opening on a subdued note, Nifty fell to make a low of 10176.10. However some pullback rally was witnessed towards the afternoon session and Nifty rose to make a high of 10236.30. At the end of the day the index closed at 10210.85. It had a net loss of 0.23% over the previous trading day's close. The midcap and small cap indices also moved in line with the benchmark index and closed the day near flat.

On the sectoral front, all the major sectors closed in red. Banking and Pharmaceuticals stocks lead to the decline. The breadth of the market was slightly negative with more declines than advances.

Nifty made a new high last week. With this pattern of higher high-higher low remains maintained. During sharp fall of September, Nifty did not go below 9685 and maintained the higher low pattern. Lst week along with Nifty making new high there was sharp changes in derivative positions as well. Now Nifty Put of 10,000 has open interest of more than 70.0 lakhs and this makes 10,000 as strong support for remaining trading days of October F&O series.

On the upper side, Nifty should face resistance around 10,270 as this is 2.7 standard deviation from 50 days moving average. This rally of 2017 has seen 3 specific patterns over last ten months- 1st- the pattern of Higher high-higher lows, 2nd- Nifty puts getting aggressively written after every 3%-4% consolidation and 3rd on every rally, Nifty facing resistance near 2.7 standard deviations above 50 days moving average.

Fundamentally, Q2 FY18 result session started last week. And all the major results have come ahead of expectation

Commodity Price (Yesterday Closing)		
Commodity/Currencies	Value	% Change
GOLD	29554.00	-0.42%
SILVER	39877.00	0.08%
CRUDEOIL	57.18	1.65%
NATURALGAS	190.00	2.15%
DOLLAR/RS.	65.03	0.02%
EURO/RS.	76.40	-0.06%
POUND/RS.	85.73	0.02%

Institutional Turnover			
FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
19-Oct-17	15	59	(44)
Oct-17	48111	55912	(7801)
2017	987500	1010591	(23091)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
19-Oct-17	44	3	41
Oct-17	38187	29919	8268
2017	625007	554798	70209

Event Today

Consolidation of Shares
BLCISER
(Exdate : 23.10.2017)

Result
GRAPHITE, HAVELLS
HINDZINC, IBULHSGFIN
MPSLTD, NOCIL, TINPLATE
WENDT, ZUARI

Concall

HindZinc : 3:30 PM
Havells : 4:00 PM
Indiabulls housing : 5:00 PM

Quote of the Day : " Why should it be easy to do something that, if done well, two or three times, will make your family rich for life ? **Charlie Munger**

BAJAJAUTO**"ACCUMULATE"****23th Oct 2017**

Bajaj Auto posted strong set of results in 2QFY18 after several quarters of de- growth. Revenue grew by 8.7%YoY owing to 4% YoY volume growth and 4.7%YoY realization improvement. EBITDA Margin for the quarter was up by 250bps QoQ to 19.7%. Profit after tax jumped by 42.6%QoQ to Rs.1194 crore. The company witnessed healthy volume growth of over 13% YoY in 3Wheelers segment during the quarter. Discontinuation of permits in Maharashtra, replacement of 2 stroke 3 wheelers and allotment of permits in Delhi will boost the volumes for next couple of years going ahead. With healthy recovery in existing markets and strong traction from new geographies gives us confidence that the Bajaj Auto is back on track as far as export markets are concerned. The management expects margins to be over 20% for next couple of years based on increasing penetration of 3 wheelers and exports, as these are high margin business for the company. We expect company to maintain its ROE over 22% in FY19. Considering management's aggressive strategy to gain 25% market share, healthy dividend payout and improving fundamentals we are positive on Bajaj Auto. We value Bajaj Auto at 19x FY19E expected EPS and recommend ACCUMULATE with the target price of Rs.3450.

DHFL**"HOLD"****18th Oct 2017**

With healthy capitalization of CRAR at 18.03%, we expect AUM growth of 20%-22% going forward. However increase in self employed segment loan to 50% and loan book of more than 34% in non-core assets will be key area of risk for assets quality. Due to intensive competition yield are under pressure, however efficient mix of liability profile and increased share of non retail loans will help the company to protect its margins hence we factor stable margin performance in our estimate. In FY17 DHFL was able to control its operating expenses significantly which helped to reduce the C/I ratio by 3.6%. We expect C/I ratio in declining trend as company continues to improve its productivity. We expect the earnings to grow at a CAGR of 26% over FY17 to FY19. We expect the RoA and RoE of 1.2% and 15% respectively in FY19.

A recent report by property consultants and research firm, Liases Foras indicated healthy sales growth within affordable housing segment in the country. We think DHFL being focused on low ticket size loan will be primary beneficiary. With continued strong performance we increase our earnings estimate by 4 % both in FY18 and FY19 considering strong income growth. We upgrade our target price to Rs 643 (2x BVPS FY19) and recommend HOLD.

*For details, refer to our daily report- *India Equity Analytics***Top News****>> BAJAJ-AUTO concall highlights:**

20% YoY volume growth for 2HFY18 in domestic market. 8-8.5% growth for the industry in 2HFY18.

1.7 mn units for exports in FY18 and 15% CAGR growth for next 3 years.

EBITDA margin to be over 20% going ahead.

Market share target is 24% (currently 22%)

Tax rate 29% in FY18.

Capex in the range of Rs.250-300 crores going ahead.

Dominar volumes to be 7500 units by March 2018.

Quite matter is still pending in Supreme court, next hearing is in January and decision could come up in next 3-4 months.

>> Texmaco Rail and Engineering Mgt Guideline : Q3 results should improve and Q4 should be better. Company expect Indian Railway tender to be finalised in early November. Company has built a healthy order book and delivery should pick up going ahead. Company Will see 30 percent from exports this year

>> Delta Corp Mgt Guideline : Company is confident of the doubling profits from FY17 levels in FY18. Margin improvement is also on the cards aided by online business going ahead, said Dhebar. The profits for six months of FY18 stood at Rs 67-68 crore.

>> ONGC has drawn a blueprint to raise crude oil production by 4 million tonne (MT) and almost double natural gas output by 2020

>> Snowman Logistics will provide logistics service for IKEA's food business. The whole arrangement is pan India basis, so wherever they open stores, we will be managing their complete backend, IKEA will be around 4-5 percent of revenue by 2020

Company had leadership change completely around 18 months back and then demonetisation impacted and now goods and services tax (GST). Company hope there is nothing else going to come up. Things have already started looking up from client side, business side and numbers are also looking better now. So 2019 is going to be much better than what company experienced last couple of years

Company has set a target of 20-25 percent growth in terms of topline and bottomline

>> Prime Focus believe revenue and EBITDA will grow at a higher rate going ahead. Company continued focus on paring and re-financing the debt. Company has re-financed some of the debt in first six months of FY18

Company Will be able to reduce debt to half in near future

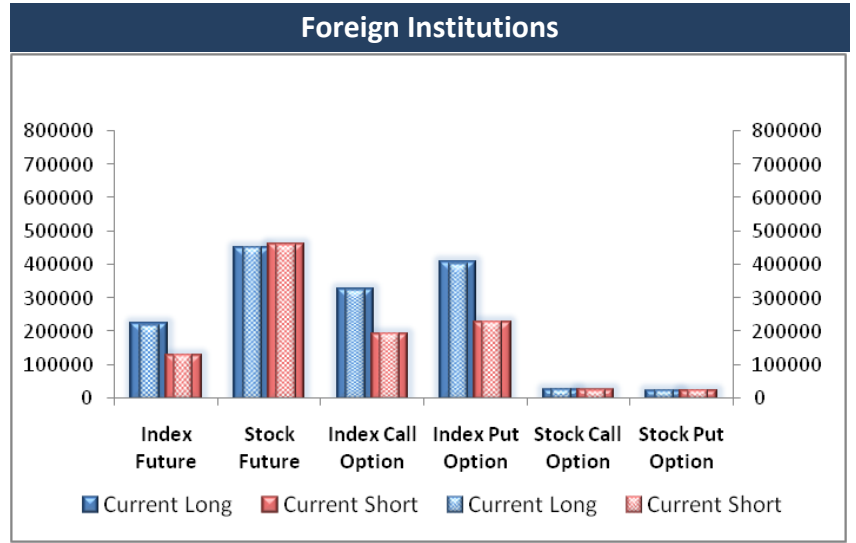
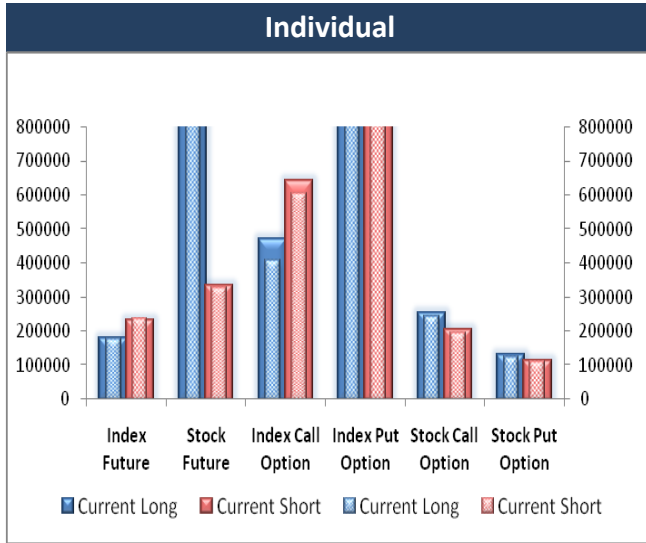
>> HCL Infosystems will raise Rs 499.09 crore from its existing shareholders by way of rights issue. The total number of equity shares to be issued is 10,61,90,299. The company said the rights issue is to be offered at a price of Rs 47, including a premium of Rs 45.

>> Anant Raj buys 26 percent stake in Delhi mall for Rs 225 crore .Anant Raj has acquired 1,75,676 equity shares (26 %of total share capital of the Anant Raj Projects Ltd) at Rs 2,258 each.

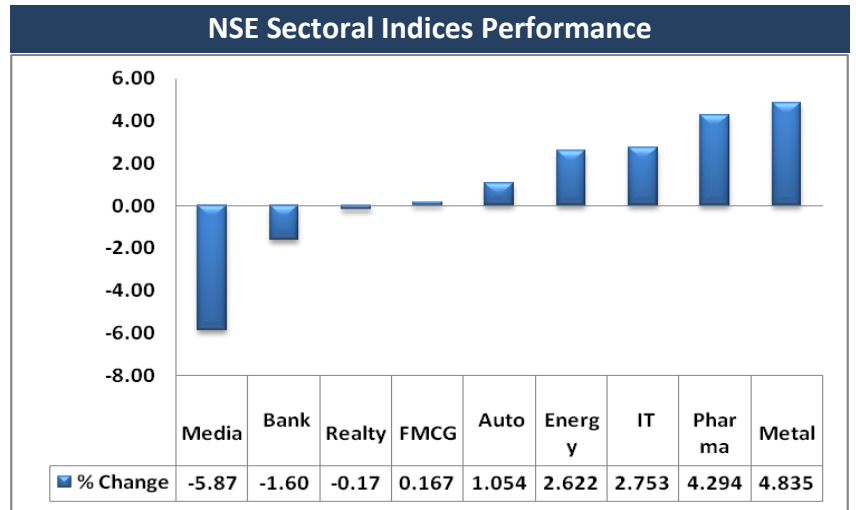
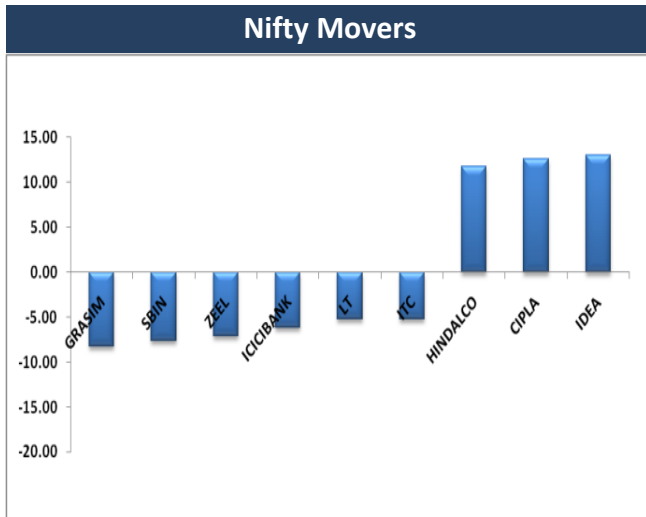
Block Deal

Exchange	Deal Date	Company	Client Name	Deal Type	Quantity	Price
NSE	18-Oct-17	63MOONS	AJAY DESAI (HUF)	BUY	285580	137
NSE	18-Oct-17	63MOONS	AJAY DESAI (HUF)	SELL	283678	136
NSE	18-Oct-17	ARCOTECH	G N CREDITS PRIVATE LIMITED	BUY	495000	63
NSE	18-Oct-17	ARCOTECH	G N CREDITS PRIVATE LIMITED	SELL	585888	61
NSE	18-Oct-17	ARIES	MILLENNIUM STOCK BROKING PVT. LTD.	BUY	83344	241
NSE	18-Oct-17	ARIES	MILLENNIUM STOCK BROKING PVT. LTD.	SELL	83344	241
NSE	18-Oct-17	CORDSCABLE	SANJAY DUTT	BUY	100000	130
NSE	18-Oct-17	EXCEL	LOPA SAUMIL BHAVNAGARI	BUY	188861	92
NSE	18-Oct-17	EXCEL	LOPA SAUMIL BHAVNAGARI	SELL	188861	92
NSE	18-Oct-17	EXCEL	VIRENDRAKUMAR JAYANTILAL PATEL	BUY	202000	87
NSE	18-Oct-17	FEDDERELEC	DILIPKUMAR BABUBHAI SOLANKI	BUY	184203	87
NSE	18-Oct-17	FEDDERELEC	DILIPKUMAR BABUBHAI SOLANKI	SELL	184203	87
NSE	18-Oct-17	GOACARBON	WINNIMUS LLP	SELL	95318	771
NSE	18-Oct-17	KRIDHANINF	ASHOK KUMAR GUPTA	BUY	450230	100
NSE	18-Oct-17	KRIDHANINF	ASHOK KUMAR GUPTA	SELL	450230	101
NSE	18-Oct-17	KRIDHANINF	GUPTA GYAN	BUY	372953	101
NSE	18-Oct-17	KRIDHANINF	GUPTA GYAN	SELL	372953	100
NSE	18-Oct-17	LINCOLN	PARU SECURITIES PVT LTD	BUY	43616	195
NSE	18-Oct-17	LINCOLN	PARU SECURITIES PVT LTD	SELL	143616	197
NSE	18-Oct-17	MASFIN	ALPHAGREP COMMODITIES PRIVATE LIMITED	BUY	819723	655
NSE	18-Oct-17	MASFIN	ALPHAGREP COMMODITIES PRIVATE LIMITED	SELL	819529	655
NSE	18-Oct-17	MASFIN	DESTINATIONS INTERNATIONAL EQUITY FUND A SERIES O	BUY	400000	656
NSE	18-Oct-17	MASFIN	N.K. SECURITIES	BUY	534354	653
NSE	18-Oct-17	MASFIN	N.K. SECURITIES	SELL	534354	653
NSE	18-Oct-17	MASFIN	PURITY TRADEMAX LLP	BUY	325675	655
NSE	18-Oct-17	MASFIN	PURITY TRADEMAX LLP	SELL	325675	655
NSE	18-Oct-17	ONWARDTEC	VIHIT INVESTMENT	BUY	123545	152
NSE	18-Oct-17	ONWARDTEC	VIHIT INVESTMENT	SELL	123545	147
NSE	18-Oct-17	SAKUMA	VIRENDRAKUMAR JAYANTILAL PATEL	BUY	4000	203
NSE	18-Oct-17	SAKUMA	VIRENDRAKUMAR JAYANTILAL PATEL	SELL	99000	205
NSE	18-Oct-17	TARAJEWELS	B M TRADERS	BUY	151697	26
NSE	18-Oct-17	TARAJEWELS	B M TRADERS	SELL	170575	26
NSE	18-Oct-17	VISHNU	ARKAYA INVESTMENTS	BUY	80682	347
NSE	18-Oct-17	VISHNU	ARKAYA INVESTMENTS	SELL	73682	344

F&O OPEN INTEREST (Number of Contracts)



MARKET MOVERS (1 MONTH CHANGE)



Result Calendar Q2FY18

BSE Code	Company Name	Date	BSE Code	Company Name	Date
520119	ASAL	23-Oct-17	500215	ATFL	25-Oct-17
590122	ASHIKACR	23-Oct-17	524663	BIBCL	25-Oct-17
514215	BINNY	23-Oct-17	534758	CIGNITI	25-Oct-17
521133	GEMSPIN	23-Oct-17	530457	CINERAD	25-Oct-17
509488	GRAPHITE	23-Oct-17	506395	COROMANDEL	25-Oct-17
517354	HAVELLS	23-Oct-17	531162	EMAMILTD	25-Oct-17
505725	HINDEVER	23-Oct-17	532178	ENGINERSIN	25-Oct-17
500188	HINDZINC	23-Oct-17	508906	EVERESTIND	25-Oct-17
535789	IBULHSGFIN	23-Oct-17	500086	EXIDEIND	25-Oct-17
536868	INTELSOFT	23-Oct-17	532285	GEOJITFSL	25-Oct-17
500220	JASCH	23-Oct-17	500660	GLAXO	25-Oct-17
539910	KOCL	23-Oct-17	532281	HCLTECH	25-Oct-17
532440	MPSLTD	23-Oct-17	532041	HINDBIO	25-Oct-17
500730	NOCIL	23-Oct-17	500696	HINDUNILVR	25-Oct-17
500314	ORIENTHOT	23-Oct-17	539437	IDFCBANK	25-Oct-17
504966	TINPLATE	23-Oct-17	500247	KOTAKBANK	25-Oct-17
506680	TRELCHE-B	23-Oct-17	512455	LLOYDSME	25-Oct-17
505412	WENDT	23-Oct-17	532720	M&MFIN	25-Oct-17
534742	ZUARI	23-Oct-17	537800	MANGIND	25-Oct-17
500780	ZUARIGLOB	23-Oct-17	532819	MINDTREE	25-Oct-17
500002	ABB	24-Oct-17	500304	NIITLTD	25-Oct-17
500425	AMBUJACEM	24-Oct-17	501144	PEOPLIN	25-Oct-17
522134	ARTSONEN	24-Oct-17	523642	PIIND	25-Oct-17
526847	ASHSI	24-Oct-17	540173	PNBHOUSING	25-Oct-17
500820	ASIANPAINT	24-Oct-17	539978	QUESS	25-Oct-17
533095	BENGALASM	24-Oct-17	517522	RAJGLOWIR	25-Oct-17
511196	CANFINHOME	24-Oct-17	540065	RBLBANK	25-Oct-17
500085	CHAMBLFERT	24-Oct-17	500472	SKFINDIA	25-Oct-17
500171	GHCL	24-Oct-17	508963	STRLGUA	25-Oct-17
517271	HBLPOWER	24-Oct-17	532782	SUTLEJTEX	25-Oct-17
500180	HDFCBANK	24-Oct-17	539268	SYNGENE	25-Oct-17
540133	ICICIPRULI	24-Oct-17	500483	TATACOMM	25-Oct-17
533047	IMFA	24-Oct-17	500408	TATAELXSI	25-Oct-17
500209	INFY	24-Oct-17	540595	TEJASNET	25-Oct-17
502330	IPAPPM	24-Oct-17	532812	TFL	25-Oct-17
536493	JK AGRI	24-Oct-17	538464	TPROJECT	25-Oct-17
533519	L&TFH	24-Oct-17	505978	TRITONV	25-Oct-17
532756	MAHINDCIE	24-Oct-17	539132	VEGETABLE	25-Oct-17
506590	PHILIPCARB	24-Oct-17	532953	VGUARD	25-Oct-17
532497	RADICO	24-Oct-17	532893	VTMLTD	25-Oct-17
500355	RALLIS	24-Oct-17	526849	BANARBEADS	26-Oct-17
500330	RAYMOND	24-Oct-17	512313	BIJLTEX	26-Oct-17
532163	SAREGAMA	24-Oct-17	532523	BIOCON	26-Oct-17
517506	TTKPRESTIG	24-Oct-17	533167	COROENGG	26-Oct-17
531950	VERTEX	24-Oct-17	539876	CROMPTON	26-Oct-17
505537	ZEEL	24-Oct-17	500480	CUMMINSIND	26-Oct-17

507886	DHRUVES	26-Oct-17	506222	INEOSSTYRO	27-Oct-17
533208	EMAMIPAP	26-Oct-17	530965	IOC	27-Oct-17
539844	EQUITAS	26-Oct-17	500875	ITC	27-Oct-17
532764	GEECEE	26-Oct-17	538539	JTAPARIA	27-Oct-17
511676	GICHSGFIN	26-Oct-17	532899	KSCL	27-Oct-17
517372	GUJINTRX	26-Oct-17	523457	LINDEINDIA	27-Oct-17
532960	IBVENTURES	26-Oct-17	532500	MARUTI	27-Oct-17
500214	IONEXCHANG	26-Oct-17	509760	MODRNSH	27-Oct-17
533155	JUBLFOOD	26-Oct-17	520043	MUNJALSHOW	27-Oct-17
530011	MANGCHEFER	26-Oct-17	532504	NAVINFLUOR	27-Oct-17
523704	MASTEK	26-Oct-17	532460	PONNIERODE	27-Oct-17
526299	MPHASIS	26-Oct-17	532689	PVR	27-Oct-17
504112	NELCO	26-Oct-17	538875	SELLWIN	27-Oct-17
508941	PANCARBON	26-Oct-17	538975	SHREESEC	27-Oct-17
512309	ROSETEX	26-Oct-17	512589	SITAENT	27-Oct-17
502090	SAGCEM	26-Oct-17	532872	SPARC	27-Oct-17
520075	SAMKRG	26-Oct-17	513605	SRIPIPES	27-Oct-17
538666	SHARDACROP	26-Oct-17	590071	SUNDARMFIN	27-Oct-17
532638	SHOPERSTOP	26-Oct-17	512527	SUPER	27-Oct-17
533121	SQSBFSI	26-Oct-17	513434	TATAMETALI	27-Oct-17
523756	SREINFRA	26-Oct-17	504273	TUMUSEL	27-Oct-17
516108	STHINPA	26-Oct-17	530401	VINYOFL	27-Oct-17
500405	SUPPETRO	26-Oct-17	512345	YASTF	27-Oct-17
501242	TCIFINANCE	26-Oct-17	537292	AGRITECH	28-Oct-17
532432	UNITDSPR	26-Oct-17	513729	AROGRANITE	28-Oct-17
532401	VIJAYABANK	26-Oct-17	530803	BHAGIL	28-Oct-17
500238	WHIRLPOOL	26-Oct-17	533228	BHARATFIN	28-Oct-17
532648	YESBANK	26-Oct-17	524330	JAYAGROGN	28-Oct-17
535755	ABFRL	27-Oct-17	531221	MAYURFL	28-Oct-17
540611	AUBANK	27-Oct-17	537291	NATHBIOGEN	28-Oct-17
509438	BENARAS	27-Oct-17	532527	RKFORGE	28-Oct-17
531340	BERVINL	27-Oct-17	511640	SANGHCO	28-Oct-17
532483	CANBK	27-Oct-17	502450	SESHAPAPER	28-Oct-17
500089	DICIND	27-Oct-17	522152	SOLIMAC	28-Oct-17
531600	GOGIACAP	27-Oct-17	516038	SOMAPPR	28-Oct-17
500292	HEIDELBERG	27-Oct-17	526576	TECHIN	28-Oct-17
532174	ICICIBANK	27-Oct-17	532410	TRANSCOR	28-Oct-17
507438	IFBAGRO	27-Oct-17	522014	UNIDT	28-Oct-17

Earning Estimate Q2FY18

BSE Code	Company Name	Sale (Cr.)	Sales Growth (%)	PAT (Cr.)	PAT Growth (%)
23-Oct-17	HAVELLS	1903.00	31.00	138.60	(1.60)
23-Oct-17	HINDZINC	5104.10	44.80	2147.80	12.90
23-Oct-17	IBULHSGFIN	1180.90	33.90	830.30	21.30
24-Oct-17	L&TFH	1120.60	19.90	323.00	30.20
24-Oct-17	ABB	2305.00	12.20	89.70	3.00

24-Oct-17	AMBUJACEM	2293.30	14.40	291.80	5.30
24-Oct-17	ASIANPAINT	4233.70	12.50	527.10	10.70
24-Oct-17	HDFCBANK	9766.10	22.20	4228.60	22.40
24-Oct-17	INFY	17568.30	1.50	3550.30	(1.50)
24-Oct-17	TTKPRESTIG	912.10	26.20	14.60	61.30
24-Oct-17	ZEEL	1574.50	(7.10)	307.80	6.90
25-Oct-17	IDFCBANK	574.50	15.90	206.70	(46.70)
25-Oct-17	PNBHOUSING	374.50	64.00	194.70	41.40
25-Oct-17	EMAMILTD	622.60	6.50	139.00	4.00
25-Oct-17	EXIDEIND	2168.00	12.70	201.60	11.20
25-Oct-17	GLAXO	876.80	12.00	126.80	28.50
25-Oct-17	HCLTECH	12499.90	8.50	2205.50	9.50
25-Oct-17	HINDUNILVR	7842.70	0.00	1193.50	10.30
25-Oct-17	KOTAKBANK	2303.70	15.50	1025.90	26.10
25-Oct-17	M&MFIN	969.80	23.80	144.80	52.80
25-Oct-17	MINDTREE	1328.00	2.50	109.10	15.10
25-Oct-17	PIIND	625.60	15.00	75.90	66.40
25-Oct-17	QUESS	1503.00	47.70	54.00	79.40
25-Oct-17	RBLBANK	430.20	42.00	162.20	80.40
25-Oct-17	TATACOMM	4385.70	(2.70)	36.10	(57.20)
25-Oct-17	TATAELXSI	348.80	15.00	54.10	15.60
26-Oct-17	BIOCON	1093.90	16.40	138.90	(5.50)
26-Oct-17	CROMPTON	1291.50	8.70	36.20	(59.30)
26-Oct-17	CUMMINSIND	1405.00	9.90	194.00	(1.50)
26-Oct-17	EQUITAS	226.20	12.80	5.80	(87.50)
26-Oct-17	JUBFOOD	738.80	11.00	21.50	(0.30)
26-Oct-17	MCDOWELL-N	2027.80	(1.00)	123.80	26.60
26-Oct-17	MPHASIS	1578.00	4.00	205.30	(5.20)
26-Oct-17	YESBANK	1862.40	31.90	1021.00	27.40
27-Oct-17	CANBK	2713.80	11.10	535.50	50.00
27-Oct-17	ICICIBANK	5619.90	7.00	2553.80	(17.70)
27-Oct-17	IOC	106017.90	32.50	9218.90	195.30
27-Oct-17	ITC	9902.20	2.50	2737.80	9.50
27-Oct-17	KSCL	74.50	10.00	7.30	(6.10)
27-Oct-17	MARUTI	21992.80	23.30	2332.30	(2.70)
27-Oct-17	PVR	593.00	7.00	29.10	(0.20)
28-Oct-17	BHARATFIN	223.30	5.50	123.10	(15.60)

Result Q2FY18

BSE Code	Company Name	Sale (Cr.)	Sales Growth (%)	PAT (Cr.)	PAT Growth (%)
531531	HATSUN	1066.00	6.76	38.00	18.16
533217	HMVL	210.00	(7.19)	43.00	(21.32)
505283	KGKHOSLA	87.19	(23.41)	(1.59)	(125.04)
500266	MAHSCOOTER	3.51	145.45	57.95	543.17
511288	GRUH	414.05	12.69	77.77	25.48
519260	SANWARIA	1221.47	82.33	21.05	219.42
507488	GMBREW	101.27	15.51	15.73	41.46
532540	TCS	30541.00	4.29	6460.00	(2.17)

533107	RNAVAL	83.29	(15.17)	(150.67)	29.56
500027	ATUL	795.00	16.03	68.41	(16.90)
500410	ACC	3116.00	26.01	181.53	121.46
506022	PRAKASH	653.42	30.32	65.17	348.21
500337	PRIMESECU	6.09	92.72	3.33	(51.95)

Economic Calendar					
Country	Monday 23th Oct 17	Tuesday 24th Oct 17	Wednesday 25th Oct 17	Thursday 26th Oct 17	Friday 27th Oct 17
US	Flash Manufacturing PMI , Flash Services PMI		Core Durable Goods Orders m/m, Durable Goods Orders m/m , Revised UoM Consumer Sentiment ,HPI m/m ,Crude Oil Inventories , New Home Sales	Unemployment Claims , Goods Trade Balance , Prelim Wholesale Inventories m/m , Pending Home Sales m/m , Natural Gas Storage	Advance GDP q/q , Advance GDP Price Index q/q , Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations
UK/EURO ZONE	French Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI , Flash Services PMI	Richmond Manufacturing Index	German Ifo Business Climate , Prelim GDP q/q, Index of Services 3m/3m, CBI Realized Sales , Belgian NBB Business Climate	German GfK Consumer Climate , Nationwide HPI m/m , Spanish Unemployment Rate , M3 Money Supply y/y, Private Loans y/y, High Street Lending , Italian Prelim CPI m/m , Minimum Bid Rate , ECB Press Conference	French Flash GDP q/q, German Prelim CPI m/m , French Consumer Spending m/m, Spanish Flash GDP q/q , Italian Monthly Unemployment Rate , Italian 10-y Bond Auction
INDIA	WPI Data				



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