

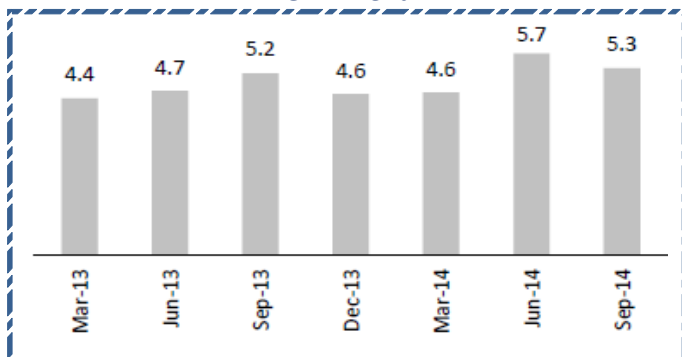
Quote of the Day

"Acquire worldly wisdom and adjust your behavior accordingly. If your new behavior gives you a little temporary unpopularity with your peer group...then to hell with them." **Charlie Munger**

SGX NIFTY : 8758 (12 Pt Up)

Chart of the Day

GDP Trend



Index Action-Nifty (23th Feb, 15)



MARKET		
Name	Value	Change
Sensex	28975.11	(256.30)
Nifty	8754.95	(78.65)
DOW	18116.84	(23.60)
NASDAQ	4960.97	5.00
CAC	4862.3	31.40
DAX	11130.92	80.28
FTSE	6912.2	(3.04)
NIKKIE	18486.8	19.88
HANG SENG	24732.64	(104.12)
EW ALL SHARE	14717.84	(117.70)

INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23th Feb	4709.67	4,107.76	601.91
Feb,15	28243.54	30,006.34	(1762.80)
2015	133394.75	1,24,551.31	8843.44
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23th Feb	1521.89	1,685.68	(163.79)
Feb,15	10674.96	10,197.60	477.36
2015	45988.61	53,393.02	(7404.41)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	26131.00	↓
SILVER	36232.00	↓
CRUDEOIL	49.49	↓
COPPER	355.80	↓
NATURALGAS	182.80	↓
DOLLAR/RS.	62.32	↑
EURO/RS.	70.50	↑
POUND/RS.	96.07	↑

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Narnolia Securities Ltd.

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
TECHNOFAB	19.99	MOSERBAER	65.82	ISFT	90.57
PGEL	19.90	STEERINTER	55.05	TWL	87.82
JINDRILL	18.61	TWL	53.24	NTCIND	77.43
RMMIL	17.83	HBLPOWER	51.18	PIPAVAVDOC	74.09
BILPOWER	17.01	KGL	50.81	STEERINTER	73.10

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BIRLAPOWER	(14.29)	SCANPGEOM	(29.55)	PRITHVI	(47.39)
GEINDSYS	(10.77)	SAMTEL	(22.39)	FARMAXIND	(45.11)
STEERINTER	(9.97)	STRAUSIND	(21.35)	STRAUSIND	(39.36)
PDPL	(9.86)	PRITHVI	(21.28)	NEULANLAB	(34.73)
TFL	(8.87)	GEINDSYS	(18.98)	SVCRES	(34.23)

Top News :

- **Godawari Power and Ispat Ltd** has informed that the Government of India, Ministry of Environment & Forests & Climate Change (Forest Conservation Division) vide its letter dated February 19, 2015 has granted its final approval (Stage - II) under section-2 of the Forest (Conservation) Act, 1980 for Diversion of additional 32.36 ha forest land for Iron Ore Mining in Village Kachche, Dist: Baster, Kanker, Chhattisgarh, adjacent to the Company's existing Ari Dongri Iron Ore mines.

- **Delhi International Airport (P) Limited (DIAL)** a subsidiary of GMR Infrastructure Limited has entered into a definitive agreement to sell its entire stake of 26% of the equity capital of Delhi Cargo Service Centre Pvt. Limited which operates cargo operations at Delhi Airport. DIAL has agreed to sell its entire holding of 1,09,20,000 equity shares of face value of Rs.10 each, to India Infrastructure Fund -II (investment manager - IDFC Alternatives Limited), for Rs. 26.20 per share aggregating a total consideration of Rs. 28.60 Crore.

- **Lupin Ltd** said that the US Food and Drug Administration (FDA) has raised concerns over production processes at the company's Pithampur plant in central India. The FDA inspected the plant in January this year, after which it issued the company a so-called Form 483, listing six observations on the manufacturing processes at the plant, Lupin said in a statement, without giving details.

- **Maruti** is planning to start new range of dealerships across the country on sale of new niche models as the company aims to double its volume to two million cars in the next five years.

- **Monnet Ispat & Energy** has bagged one coal block in Chhattisgarh on the last day of the auction, bringing down the curtains on the first phase of coal auctions that will fetch the states over Rs 1 lakh crore.

- **Crompton Greaves** has bagged an order from PT PLN for setting up a total of 36 transformer bays around Indonesia, valued at around USD 20 million.

- **Lupin** has received final approval for its Bimatoprost Ophthalmic Solution, 0.03% from the United States Food and Drugs Administration (FDA) to market a generic version of Allergan's Inc.™ Lumigan® Ophthalmic Solution, 0.03%. Lupin Pharmaceuticals Inc. (LPI), the company's™ US subsidiary would commence marketing the product shortly.

- **German research institute, Ifo** said its Business Climate Index rose to a seasonally adjusted 106.8 this month, up from a reading of 106.7 in January but below forecasts for 107.7.

- **U.S. existing home sales** decreased 4.9% to a seasonally adjusted 4.82 million units last month from 5.07 million in December. Analysts had expected existing home sales to fall 0.8% to 4.97 million units in January.

- **Dallas Fed said that Dallas Fed Mfg Business Index** fell to a seasonally adjusted annual rate of -11.2, from -4.4 in the preceding month. Analysts had expected Dallas Fed Mfg Business Index to fall -4.0 last month.

- **Bank Of Japan** said that Japan's CSPI fell to a seasonally adjusted annual rate of 3.4%, from 3.5% in the preceding month whose figure was revised down from 3.6%. Analysts had expected Japan's CSPI to remain unchanged at 3.6% last month.

Result Calendar Q3FY15

Bse Coade	Company Name	Date	Bse Coade	Company Name	Date
507525	AMRITCORP-\$	24-Feb-15	500024	ASSAMCO	27-Feb-15
500123	ELANTAS	24-Feb-15	530959	DIANATEA	27-Feb-15
509496	ITDCEM	24-Feb-15	500168	GOODYEAR	27-Feb-15
520113	VESUVIUS	24-Feb-15	500339	RAIN	27-Feb-15
500870	CASTROLIND	25-Feb-15	523888	VRWODAR	27-Feb-15
533266	TECPRO	25-Feb-15	532616	XCHANGING	27-Feb-15
517140	MOSERBAER	26-Feb-15	512299	STERLINBIO	28-Feb-15
531381	ARIHANT-\$	27-Feb-15	511626	RRFIN	14-Dec-15

Economic Calendar

	Monday 23-Feb-15	Tuesday 24-Feb-15	Wednesday 25-Feb-15	Thursday 26-Feb-15	Friday 27-Feb-15	Saturday 28-Feb-15
US	Existing Home Sales , Flash Services PMI .	CB Consumer Confidence , Richmond Manufacturing Index .	Crude Oil Inventories .	CPI m/m , Core CPI m/m ,Core Durable Goods Orders m/m ,Unemployment Claims , Durable Goods Orders m/m , HPI m/m ,Natural Gas Storage .	Prelim GDP q/q , Chicago PMI , Pending Home Sales m/m , Revised UoM Consumer Sentiment .	
UK/EURO ZONE	German Ifo Business Climate , CBI Realized Sales .	EU Economic Forecasts , Final CPI y/y .	GfK German Consumer Climate ,BBA Mortgage Approvals	Nationwide HPI m/m , German Prelim CPI m/m , German Unemployment Change , M3 Money Supply y/y , Private Loans y/y, Targeted LTRO	Second Estimate GDP q/q , Prelim Business Investment q/q , Index of Services 3m/3m .	
INDIA				Railway Budget FY15-16	Economic Survey	Union Budget FY15-16



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