

SGX NIFTY : 8415 (24 Pt Up)

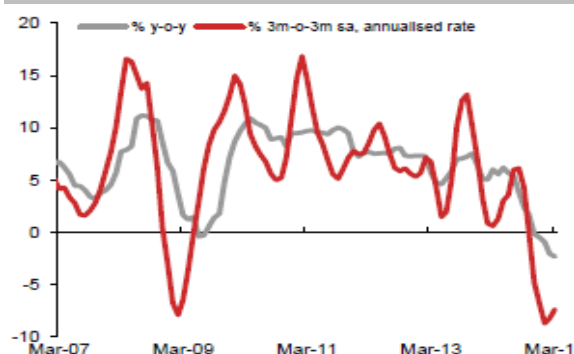
Quote of the Day

"Bargains are the holy grail of the true stockpicker. The fact that 10 to 30 percent of our net worth is lost in a market sell-off is of little consequence. We see the latest correction not as a disaster but as an opportunity to acquire more shares at low prices. This is how great fortunes are made over time."

Peter Lynch

Chart of the Day

WPI Inflation



Index Action Nifty (22th Apr 15)



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Market

Name	Value	Change
Sensex	27,735.02	(155.11)
Nifty	8398.3	(34.10)
DOW	18,058.69	20.42
NASDAQ	5,056.66	20.89
CAC	5,178.91	(32.18)
DAX	11,723.58	(143.79)
FTSE	7,053.67	25.43
NIKKEI	20,054.77	(132.88)
HANG SENG	27,973.75	146.05
EW ALL SHARE	14378.02	25.88

Institutional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
22th Apr,15	4938.12	5214.95	(276.83)
Apr,15	84746.64	68948.73	15797.91
2015	401754.07	362023.55	39730.52

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
22th Apr ,15	1808.53	1248.93	559.60
Apr,15	26765.88	22728.63	4037.25
2015	141742.20	143679.64	(1937.44)

Commodity Price

Commodity/Currencies	Value	
GOLD	26885.00	↑
SILVER	36108.00	↑
CRUDEOIL	57.48	↑
COPPER	376.95	↑
NATURALGAS	160.40	↓
DOLLAR/RS.	63.32	↑
EURO/RS.	68.39	↓
POUND/RS.	95.09	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
EVERESTIND	19.98	MUDRA	57.00	AANJANEYA	172.29
FOURSOFT	19.82	IOLCP	56.30	AMTEKINDIA	113.00
VIPUL	19.73	FOURSOFT	35.57	ESSDEE	95.43
LPDC	14.36	SRSREAL	34.10	BHAGWATIHO	92.83
SRSREAL	14.15	AADHAARVEN	33.33	GEMINI	92.21

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
CERA	(15.98)	HOVS	(26.19)	PRITI	(49.34)
LOKHSB	(13.31)	MARG	(24.37)	GLODYNE	(39.27)
BILENERGY	(12.50)	AXIS-IT&T	(22.58)	KGNENT	(37.25)
REISIXTEN	(10.00)	CERA	(22.07)	SAMTEL	(36.67)
SURANACORP	(10.00)	RESTILE	(21.07)	DSINVEST	(31.54)

Top News

• **Fund Action** : GVK Power : G Indira Krishna Reddy sold 32,500,000 shares of GVK Power at Rs 9 on the NSE. Vertex Projects bought 32,500,000 shares of GVK Power at Rs 9 on the NSE.

Visa Steel : LTS Investment Fund bought 4,360,000 shares of Visa Steel at Rs 16.92 on the BSE. Visa Infrastructure sold 4,360,000 shares of Visa Steel at Rs 16.92 on the BSE.

SRS Real Infrastructure : Akriti Realtech sold 9,800,000 shares of SRS Real Infrastructure at Rs 17.50 on the BSE.

Nicco Park and Resorts : Deepak Bhagnani bought 2,995,686 shares of Nicco Park and Resorts at Rs 23.45 on the BSE. Srikant Jhunjhunwala sold 2,681,656 shares of Nicco Park and Resorts at Rs 23.45 on the BSE.

IOL Chemicals : Ajmera Associates bought 588,673 shares of IOL Chemicals at Rs 40.04 on the NSE. ITF Mauritius sold 781,959 shares of IOL Chemicals at Rs 40.01 on the NSE.

Excel Castronic : Ronak Chandrakant Rakangor bought 258,522 shares of Excel Castronic at Rs 24.05 on the BSE

• **Yes Bank** have approved the proposal to seek final approval of Shareholders for increase in the limit for the FII / FPI of upto 74% of the paid up share capital of the Bank from the existing limit of 49% of the paid up share capital.

• **Etna Biotech, the Vaccine R & D subsidiary of Zydus**, announced a collaborative program with the National Institute of Allergy and Infectious Diseases, part of the U.S. National Institutes of Health, for advancing leishmaniasis research. Etna Biotech also extended its support of the NIH leishmaniasis program by donating \$240,000 for research. The program's goal is to collaborate between NIAID's Vector Molecular Biology Section and Etna Biotech, the Vaccine Research Center of Zydus in Italy,

• **Clariant Chemicals Board** Recommends Interim Dividend Of `140/Sh . Board Approves Buyback Up To 35.78 Lakh Equity Shares At `950/Sh

• **Amtek India** Ltd plans to raise Rs 600 crore by issuing redeemable non-convertible debentures (NCDs) on private placement basis. Its product portfolio consists of a range of components for two and three-wheelers, cars, tractors, light commercial vehicles, heavy commercial vehicles and stationary engines.

• **The Reserve Bank of India (RBI)** revised priority sector lending (PSL) norms, adding new segments such as micro, small and medium enterprise (MSME), social infrastructure and renewable energy under the ambit of priority sectors. The Reserve Bank outlined targets of 8 percent and 7.5 percent (of a bank's total loan book) for small and marginal farmers and micro enterprises, respectively, which shall be achieved in a phased manner by March 2017. The RBI also maintained the PSL target for the weaker section at 10 percent.

• **The China flash HSBC/Markit Purchasing Managers' Index (PMI)** fell to 49.2 in April, below the 50-point level that separates growth in activity from a contraction on a monthly basis.

• **Bank Of Japan** said that Japan's CSPI fell to a seasonally adjusted annual rate of 3.2%, from 3.3% in the preceding month. Analysts had expected Japan's CSPI to remain unchanged at 3.3% last month.

• **U.S. Natural Gas Storage** rose to a seasonally adjusted annual rate of 90B, from 63B in the preceding month. Analysts had expected U.S. Natural Gas Storage to rise 88B last month.

• **The U.S. Commerce Department** said home sales declined 11.4 percent to a seasonally adjusted annual rate of 481,000 units. That was the biggest percent drop since July 2013. February's sales pace was revised up to 543,000 units, the highest level since February 2008, from the previously reported 539,000 units.

Result Calendar Q4FY15

BSE Code	Company Name	Date	BSE Code	Company Name	Date
506597	AMAL	24-Apr-15	531346	EASTRED	28-Apr-15
511243	CHOLAFIN	24-Apr-15	500135	ESSELPRO	28-Apr-15
505790	FAGBEARING	24-Apr-15	532345	GATI	28-Apr-15
500150	FOSECOIND	24-Apr-15	532424	GODREJCP	28-Apr-15
500189	HINDUJAVEN	24-Apr-15	530655	GOODLUC	28-Apr-15
530055	HRMNYCP	24-Apr-15	532822	IDEA	28-Apr-15
535789	IBULHSGFIN	24-Apr-15	532771	JHS	28-Apr-15
532960	IBVENTURES	24-Apr-15	500245	KIRLFER	28-Apr-15
500209	INFY	24-Apr-15	532400	KPIT	28-Apr-15
500162	PARRYSUGAR	24-Apr-15	538503	MARICOKAYEL	28-Apr-15
513519	PITTLAM-₹	24-Apr-15	532504	NAVINFLUOR	28-Apr-15
512529	SEQUENT	24-Apr-15	504112	NELCO	28-Apr-15
500550	SIEMENS	24-Apr-15	532498	SHRIRAMCIT	28-Apr-15
513262	SSWL	24-Apr-15	538635	SNOWMAN	28-Apr-15
509930	SUPREMEIND	24-Apr-15	517166	SPELS	28-Apr-15
512595	UNIMOVR	24-Apr-15	523363	STERLINH	28-Apr-15
513729	AROGANITE-₹	25-Apr-15	500408	TATAELXSI	28-Apr-15
538713	ATISHAY	25-Apr-15	532144	WELCORP	28-Apr-15
532522	PETRONET	25-Apr-15	504067	ZENSARTECH	28-Apr-15
531169	SKPSEC	25-Apr-15	532268	ACCELYA	29-Apr-15
532538	ULTRACEMCO	25-Apr-15	532309	AIL	29-Apr-15
531221	MAYURFL	26-Apr-15	500425	AMBUJACEM	29-Apr-15
532418	ANDHRABANK	27-Apr-15	532475	APTECHT	29-Apr-15
533573	APLLTD	27-Apr-15	532406	AVANTEL	29-Apr-15
531591	BAMPSL	27-Apr-15	532523	BIOCON	29-Apr-15
531340	BERVINL	27-Apr-15	511072	DHFL	29-Apr-15
506894	CHEMFALKAL	27-Apr-15	500469	FEDERALBNK	29-Apr-15
507886	DHRUVES	27-Apr-15	523696	FORTISMLR	29-Apr-15
523754	EPCIN	27-Apr-15	532622	GDL	29-Apr-15
532183	GAYATRI	27-Apr-15	530141	GYANDEV	29-Apr-15
502856	GNDHISP	27-Apr-15	500010	HDFC	29-Apr-15
532482	GRANULES	27-Apr-15	532129	HEXAWARE	29-Apr-15
509675	HIL	27-Apr-15	500233	KAJARIACER	29-Apr-15
532174	ICICIBANK	27-Apr-15	502937	KESORAMIND	29-Apr-15
534816	INFRATEL	27-Apr-15	534690	LAKSHVILAS	29-Apr-15
538835	INTELLECT	27-Apr-15	513269	MANINDS	29-Apr-15
533148	JSWENERGY	27-Apr-15	532366	PNBGILTS	29-Apr-15
500241	KIRLOSIBROS	27-Apr-15	500330	RAYMOND	29-Apr-15
532896	MAGNUM	27-Apr-15	531324	ROSELABS	29-Apr-15
532500	MARUTI	27-Apr-15	532983	RPGLIFE	29-Apr-15
512115	ROSEMER	27-Apr-15	500674	SANOFI	29-Apr-15
500407	SWARAJENG	27-Apr-15	522034	SHANTIGEAR	29-Apr-15
500429	UNIPHOS	27-Apr-15	500387	SHREECEM	29-Apr-15
512070	UPL	27-Apr-15	505827	SNL	29-Apr-15
530197	BAGADIA	28-Apr-15	531359	SRAMSET	29-Apr-15
532454	BHARTIARTL	28-Apr-15	500295	SSLT	29-Apr-15
532548	CENTURYPLY	28-Apr-15	531003	SWRNASE	29-Apr-15
533167	COROENGG	28-Apr-15	513434	TATAMETALI	29-Apr-15

501242	TCIFINANCE	29-Apr-15	531745	SGLOBEX	30-Apr-15
504966	TINPLATE	29-Apr-15	519397	SHINDL	30-Apr-15
532343	TVSMOTOR	29-Apr-15	532638	SHOPERSTOP	30-Apr-15
514162	WELSPUNIND	29-Apr-15	511218	SRTRANSFIN	30-Apr-15
530431	ADORFO-\$	30-Apr-15	524204	TEEAI	30-Apr-15
523120	ADORMUL	30-Apr-15	531652	THIRDFIN	30-Apr-15
531147	ALICON	30-Apr-15	523868	UBEINDL	30-Apr-15
522275	ALSTOMT&D	30-Apr-15	526799	UNQTYMI	30-Apr-15
526125	ARHNTTO	30-Apr-15	590122	ASHIKACR	1-May-15
532493	ASTRAMICRO	30-Apr-15	513375	CARBORUNIV	1-May-15
500027	ATUL	30-Apr-15	523367	DCMSHRIRAM	1-May-15
531994	AUTOPINS	30-Apr-15	523708	EIMCOELECO	1-May-15
532215	AXISBANK	30-Apr-15	505700	ELECON	1-May-15
531203	BRANDREAL	30-Apr-15	500116	IDBI	1-May-15
500085	CHAMBLFERT	30-Apr-15	533088	MHRIL	1-May-15
506935	CONTCHM	30-Apr-15	523756	SREINFRA	1-May-15
506395	COROMANDEL	30-Apr-15	500300	GRASIM	2-May-15
590031	DENORA	30-Apr-15	532529	NDTV	2-May-15
531155	EPSOMPRO	30-Apr-15	514234	SANGAMIND	2-May-15
500086	EXIDEIND	30-Apr-15	513709	SHILGRAVQ-\$	2-May-15
509567	GOACARBON-\$	30-Apr-15	516030	YASHPPR-\$	2-May-15
533150	GODREJPROP	30-Apr-15	504988	ZWELCAST	2-May-15
513343	GRANDFONRY	30-Apr-15	530117	ADIFINCHM	4-May-15
500185	HCC	30-Apr-15	522134	ARTSONEN	4-May-15
532659	IDFC	30-Apr-15	532974	BIRLAMONEY-\$	4-May-15
521005	INDOVATION	30-Apr-15	511196	CANFINHOME	4-May-15
512329	JARITEX	30-Apr-15	533257	INDOSOLAR	4-May-15
533320	JUBLINDS	30-Apr-15	502157	MANGLMCEM	4-May-15
590003	KARURVYSYA	30-Apr-15	532698	NITINSPIN	4-May-15
531692	KHYATI	30-Apr-15	531768	POLYMED	4-May-15
513605	LANCO INDUST	30-Apr-15	505141	SCOOTER	4-May-15
500250	LGBBROSLTD	30-Apr-15	533228	SKSMICRO	4-May-15
533007	LGBFORGE	30-Apr-15	532953	VGUARD	4-May-15
532313	MAHLIFE	30-Apr-15	500002	ABB	5-May-15
530243	MANGASOF	30-Apr-15	505665	ABCBEARS-\$	5-May-15
531642	MARICO	30-Apr-15	532774	AFL	5-May-15
532892	MOTILALOFS	30-Apr-15	533108	BTTL	5-May-15
512103	NIDHGRN	30-Apr-15	500280	CENTENKA	5-May-15
531083	NIHARINF	30-Apr-15	500040	CENTURYTEX	5-May-15
500730	NOCIL	30-Apr-15	500096	DABUR	5-May-15
532481	NOIDATOLL	30-Apr-15	526821	DAICHI-\$	5-May-15
533273	OBEROIRLTY	30-Apr-15	509895	HINDMILL	5-May-15
500313	OILCOUNTUB	30-Apr-15	511208	IVC	5-May-15
521080	PASARI	30-Apr-15	505890	KENNAMET	5-May-15
534060	PMCFIN	30-Apr-15	500247	KOTAKBANK	5-May-15
532254	POLARIS	30-Apr-15	521018	MARALOVER	5-May-15
500540	PREMIER	30-Apr-15	532218	SOUTHBANK	5-May-15
530669	PRESOFI	30-Apr-15	532872	SPARC	5-May-15
519014	PRSNTIN	30-Apr-15	504973	TUBEINVEST	5-May-15
509423	SEL	30-Apr-15	500123	ELANTAS	6-May-15

533208	EMAMIPAP	6-May-15	534369	TBZ	12-May-15
511676	GICHSGFIN	6-May-15	531162	EMAMILTD	13-May-15
501455	GREAVESCOT	6-May-15	514142	TTL-₹	13-May-15
523874	PRECISION	6-May-15	523736	DPL	14-May-15
501061	SBBJ	6-May-15	517044	IDM	14-May-15
521234	SRINACHA-₹	6-May-15	524084	MONSANTO	14-May-15
531574	VASINFRA	6-May-15	506767	ALKYLAMINE	15-May-15
530063	YASHRAJC	6-May-15	533144	COX&KINGS	15-May-15
531581	ALKADIA	7-May-15	500420	TORNTPHARM	15-May-15
500620	GESHIP	7-May-15	534742	ZUARI	15-May-15
534328	HEXATRADEX	7-May-15	500780	ZUARIGLOB	15-May-15
500378	JINDALSAW	7-May-15	532133	IFGLREFRAC	16-May-15
500307	NIRLON	7-May-15	534184	NAGAROIL	16-May-15
531209	NUCLEUS	7-May-15	526721	NICCOPAR-₹	16-May-15
500458	PHILCORP	7-May-15	532527	RKFORGE	16-May-15
507753	SREERAYA	7-May-15	532410	TRANSCOR	18-May-15
504959	STOVACQ	7-May-15	590043	HARITASEAT-₹	19-May-15
500114	TITAN	7-May-15	532978	BAJAJFINSV	20-May-15
520113	VESUVIUS	7-May-15	500034	BAJFINANCE	20-May-15
514045	BSL	8-May-15	500252	LAXMIMACH	20-May-15
526269	CRSTCHM	8-May-15	532977	BAJAJ-AUTO	21-May-15
505200	EICHERMOT	8-May-15	500490	BAJAJHLDNG	21-May-15
507815	GILLETTE	8-May-15	532835	ICRA	21-May-15
500165	KANSAINER	8-May-15	500414	TIMEX-₹	21-May-15
524000	MAGMA	8-May-15	532156	VAIBHAVGBL	21-May-15
524558	NEULANLAB	8-May-15	538268	WONDERLA	21-May-15
500459	PGHH	8-May-15	509910	ZSOUTGAS	21-May-15
532461	PNB	8-May-15	526299	MPHISIS	22-May-15
500350	RSWM	8-May-15	500452	NEPCAGRO	22-May-15
505192	SMLISUZU	8-May-15	531077	NEPCPAPER	22-May-15
520056	SUNCLAYLTD	8-May-15	521192	NEPCTEX	22-May-15
530789	CEEJAY	9-May-15	522113	TIMKEN	22-May-15
523411	ADCINDIA	11-May-15	532644	JKCEMENT	23-May-15
530889	ALKA	11-May-15	530835	ELTROL	25-May-15
532047	ASIANFILMS	11-May-15	506803	FULFORD	25-May-15
532756	MAHINDCIE	11-May-15	531528	MAARSOFTW	25-May-15
532390	TAJGVK	11-May-15	531319	MARUTISE	25-May-15
500877	APOLLOTYRE	12-May-15	530883	SUCROSA	25-May-15
500477	ASHOKLEY	12-May-15	532349	TCI	25-May-15
534804	CARERATING	12-May-15	533158	THANGAMAYL	25-May-15
500124	DRREDDY	12-May-15	500133	ESABINDIA	26-May-15
500144	FINCABLES	12-May-15	526558	JAMEHOT	26-May-15
526947	LAOPALA	12-May-15	512618	RLF	26-May-15
500266	MAHSCOOTER	12-May-15	531091	UNITDCR	26-May-15
503772	MODWOOL	12-May-15	500164	GODREJIND	27-May-15
517334	MOTHERSUMI	12-May-15	500301	NEPCMICON	27-May-15
511632	OLYMTFI	12-May-15	523236	SHRENUJ	27-May-15
523628	PODDARDEV	12-May-15	512153	SPECMKT	27-May-15

506655	SUDARSHEM	27-May-15	508963	STRLGUA	29-May-15
509038	VOLLF	27-May-15	531411	TUNITEX	29-May-15
500008	AMARAJABAT	28-May-15	521226	UNIROYAL	29-May-15
508939	BLCISER	28-May-15	531831	UNISH	29-May-15
506405	DHARAMSI	28-May-15	526941	VAICC	29-May-15
530779	DYNAMICP	28-May-15	511690	WARNER	29-May-15
531463	GBLINFRA	28-May-15	512587	ZODJRMKJ	29-May-15
531737	GREENCREST	28-May-15	531223	ANJANI-₹	30-May-15
511092	JMDTELEFILM	28-May-15	531191	FILTRON	30-May-15
506113	LIFELINE	28-May-15	530405	JINDCAP	30-May-15
530557	NCLRESE	28-May-15	508993	KEDIACN	30-May-15
505250	GGDANDE	29-May-15	532352	KIRLMU	30-May-15
500202	INDLEASE	29-May-15	532537	LUMAXAUTO	30-May-15
538422	JACKSON	29-May-15	526251	MIDEASTP	30-May-15
535730	KHOBSURAT	29-May-15	526891	MKTCREAT	30-May-15
523323	KOVAI	29-May-15	508875	NITINALOY	30-May-15
500520	M&M	29-May-15	521246	PARASPETRO	30-May-15
501343	MOTOGENFIN	29-May-15	522281	RAMRAT-₹	30-May-15
532777	NAUKRI	29-May-15	531931	SAICAPI	30-May-15
531049	NEELKAN	29-May-15	530905	SAINDUS	30-May-15
500333	PIXTRANS	29-May-15	530125	SAMRATPH-₹	30-May-15
535514	PRIMECAPM	29-May-15	524703	SANDUPHQ	30-May-15
532915	RELIGARE	29-May-15	524103	LINEARPO	31-May-15
			511626	RRFIN	14-Dec-15

Result Q4FY15

NSE CODE	BSE CODE	SALES Rs (cr.)	SALES YOY	PAT Rs Cr	PAT YOY
EVERESTIND	508906.00	318	3.80	10.07	231.25
RALLIS	500355.00	314	-5.30	21.3	10.40
CLNINDIA	506390.00	234	-17.80	10.1	-33.25
SKFINDIA	500472.00	585	1.00	51.2	4.28
RSYSTEMS	532735.00	151.76	-4.90	8.12	-43.50
MRF	500290.00	3312	0.40	332.62	94.66
CYIENT	532175.00	730.32	22.80	93.69	34.20
CERA	532443.00	250.44	14.80	22.11	14.32
L&TFIN	533519.00	1634.46	16.80	205.55	10.20
YESBANK	532648.00	977.07	35.78	550.99	28.07
HDFCBANK	500180.00	6013.15	21.41	2323.32	20.64

Country	Monday 20 April 15	Tuesday 21 April 15	Wednesday 22 April 15	Thursday 23 April 15	Friday 24 April 15
US	CB Leading Index m/m .		Existing Home Sales , Crude Oil Inventories .	Unemployment Claims , New Home Sales , Natural Gas Storage .	Core Durable Goods Orders m/m ,Durable Goods Orders m/m , Revised UoM Consumer Sentiment .
UK/EURO ZONE	French Flash Manufacturing PMI ,French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI , Flash Services PMI .	CPI y/y , German ZEW Economic Sentiment , ZEW Economic Sentiment , PPI Input m/m , RPI y/y .	MPC Official Bank Rate Votes , MPC Asset Purchase Facility Votes .	Spanish Unemployment Rate , German Ifo Business Climate , Retail Sales m/m .	Belgian NBB Business Climate .
INDIA					

Narnolia Securities Ltd.

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