

SGX NIFTY : 8395.20 (14 Pt Up)

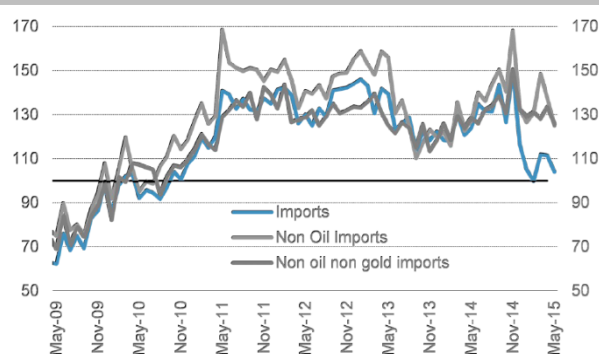
Quote of the Day

"In a bull market, one must avoid the error of the preening duck that quacks boastfully after a torrential rainstorm, thinking that its paddling skills have caused it to rise in the world. A right-thinking duck would instead compare its position after the downpour to that of the other ducks on the pond."

Warren Buffett

Chart of the Day

Import Trend



Index Action Nifty (23th June 15)



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Market

Name	Value	Change
Sensex	27,730.21	414.04
Nifty	8353.10	128.10
DOW	18,144.07	24.29
NASDAQ	5,160.10	6.13
CAC	5,057.68	59.07
DAX	11,542.54	82.04
FTSE	6,834.87	9.20
NIKKIE	20,928.69	119.27
HANG SENG	27,411.37	77.91
EW ALL SHARE	8353.1	130.30

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23th June,15	3139.18	3514.15	(374.97)
June,15	65972.89	73071.59	(7098.70)
2015	505041.86	479161.84	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23th June,15	1595.91	1191.71	404.20
June,15	29623.81	19727.71	9896.10
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	26588.00	↓
SILVER	35920.00	↓
CRUDEOIL	61.17	↑
COPPER	367.10	↑
NATURALGAS	173.80	↑
DOLLAR/RS.	63.59	↑
EURO/RS.	71.05	↑
POUND/RS.	100.14	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
MAFATLAIND	19.99	NEXTMEDIA	62.34	3IINFOTECH	141.22
MANINDS	19.99	NITINSPIN	42.26	NITINSPIN	68.12
NITINSPIN	19.97	CURATECH	42.00	INDTODE	62.45
CURATECH	19.76	INDORAMA	39.96	WINSOMEDJ	60.00
GOKUL	19.71	ORCHIDCHEM	38.54	ORISSASP	57.89

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
IMPEXFERRO	(13.36)	RAJTV	(33.92)	ROLATAN	(83.20)
HINDDORROL	(13.07)	CMAHENDRA	(32.66)	ELPROINTL	(76.07)
BILENERGY	(12.50)	SOUISPAT	(27.27)	INDINFO	(60.53)
BIRLACOT	(11.11)	MEDIAONE	(25.40)	VTCIND	(60.14)
SOUISPAT	(11.11)	KGNENT	(22.37)	KGNENT	(57.18)

Top News

• **United Breweries Limited Mgt Guideline** : Company is confident of a 5-6 percent industry growth and 16 percent EBITDA margin growth for the company in FY16

he first quarter was a bit lack luster for the company because of unseasonal rains in WB and Karnataka, dispute between income tax department and corporation in Andhra Pradesh, pricing issues in Orissa etc .

They were not looking for any partners and that they were adequately capitalized currently.

• **Sintex Ind Mgt Guideline** : Company expects a steady growth of 18-20 percent in its pre-fabrication business catering to sewage treatment plants, biogas plants and organic waste management structures
Company expects its other infra space businesses to also add to its growth target in the light of government's social initiatives like smart cities, Housing for All and Amrut Yojna in the coming years

• **Grasim** informed about suspension of production at the Company's Staple Fibre Plant at Nagda, Grasim Industries Ltd has now informed that with the onset of monsoon, the availability of water has improved and accordingly the operations have started to resume the production in a phased manner, with immediate effect.

• **Speciality Restaurants Ltd** has informed that ICRA Limited (ICRA) has assigned a longterm rating of (ICRA)A+ with a stable outlook and a short-term rating of (ICRA)A1 to the Rs. 100 crore Line of Credit on Long-term/short-term, fund based/non- fund based facilities.

• **Shreyas Shipping & Logistics Ltd** has signed a Memorandum of Understanding (MOU) for acquisition of one container vessel M. V. HUB GALLARDO. The size of the vessel is 700 teus and the price of the vessel is USD 2.9 mio.

• **Bharat Heavy Electricals Limited (BHEL)** has achieved one more milestone by successfully commissioning a 250 MW coal-based thermal plant in Assam. The unit has been commissioned at the upcoming Bongaigaon Thermal Power Station (TPS) in Assam

• **Reliance 's subsidiary Reliance Jio Media** has received provisional registration from the government to operate as multi service operator at pan-India level in digital cable TV space.

• **Ashok Leyland** has received orders worth USD 82 million from Senegal, the country in Africa. The order is for building country's comprehensive and integrated transportation system.

• **DLF and investment firm Blackstone** resolved differences over their assets in Bengaluru market and agreed to divide their portfolio.

• **U.S. Commerce Department said that total durable goods orders**, which include transportation items, declined by a seasonally adjusted 1.8% last month, worse than expectations for a drop of 0.6%. Orders for durable goods in April were revised to a drop of 1.5% from a previously reported decline of 1.0%.

• **The euro zone manufacturing purchasing managers' index** rose to a seasonally adjusted 52.5 this month, up from a final reading of 52.2 in May. Analysts had expected the index to hold steady at 52.2 in June.

• **The German manufacturing purchasing managers' index** rose to a seasonally adjusted 51.9 this month from a final reading of 51.1 in May. Analysts had expected the index to inch up to 51.3 in June.

• **Japan Manufacturing Purchasing Managers Index (PMI)** fell to a seasonally adjusted 49.9 in June from a final 50.9 in May.

• **Italian Retail Sales** rose to 0.7%, from -0.1% in the preceding month. Analysts had expected Italian Retail Sales to rise 0.1% last month.

• **French Business Confidence rose to an annual rate of 100**, from 103 in the preceding quarter. Analysts had expected French Business Confidence to rise 103 in the last quarter.

Country	Monday 22 June 15	Tuesday 23 June 15	Wednesday 24 June 15	Thursday 25 June 15	Friday 26 June 15
US		Core Durable Goods Orders m/m , Durable Goods Orders m/m , Flash Manufacturing PMI , New Home Sales .	Final GDP q/q , Final GDP Price Index q/q .	Unemployment Claims ,Core PCE Price Index m/m , Personal Spending m/m .	Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	Existing Home Sales .	French Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI , German Ifo Business Climate , Flash Manufacturing PMI , Flash Services PMI , Inflation Report Hearings , CBI Industrial Order Expectations .	BOE Financial Stability Report , FPC Statement .	GfK German Consumer Climate	German Prelim CPI m/m , M3 Money Supply y/y , Private Loans y/y
INDIA					

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