

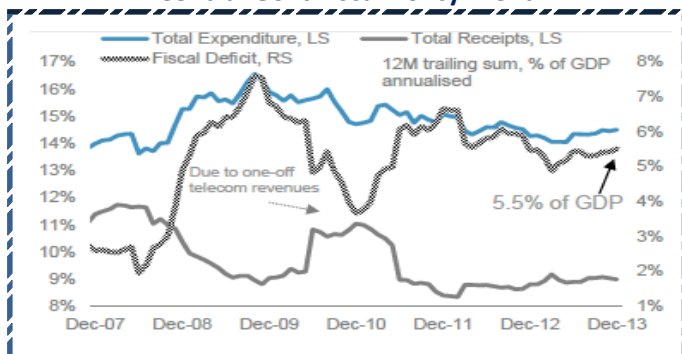
Quote of The

"You get recessions, you have stock market declines. If you don't understand that's going to happen, then you're not ready, you won't do well in the markets."
Peter Lynch

**SGX NIFTY : 6884
(22 pts Down)**

Chart of the Day

Central Govt Fiscal Policy Trend



Index Action-Nifty (23 th Apr, 14)



Index

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MARKET

Name	Value	Change
Sensex	22876.54	118.17
Nifty	6840.8	25.45
DOW	16501.65	0.00
NASDAQ	4148.34	21.37
CAC	4479.54	28.46
DAX	9548.68	4.49
FTSE	6703	28.26
NIKKIE	14498.39	93.40
HANG SENG	22430.13	(132.27)
EW ALL SHARE	11028.19	18.37

INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23th Apr, 14	5607.62	4,840.01	767.61
Apr,14	54261.30	49,092.62	5168.68
2014	259338.21	2,28,984.76	30353.45
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23th Apr, 14	1732.51	2,266.39	(533.88)
Apr,14	18525.49	24,052.27	(5526.78)
2014	92918.33	1,12,753.22	(19834.89)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	28790.00	↑
SILVER	42482.00	↑
CRUDEOIL	110.46	↑
COPPER	413.60	↑
NATURALGAS	293.80	↑
DOLLAR/RS.	61.07	↑
EURO/RS.	84.44	↓
POUND/RS.	102.59	↓

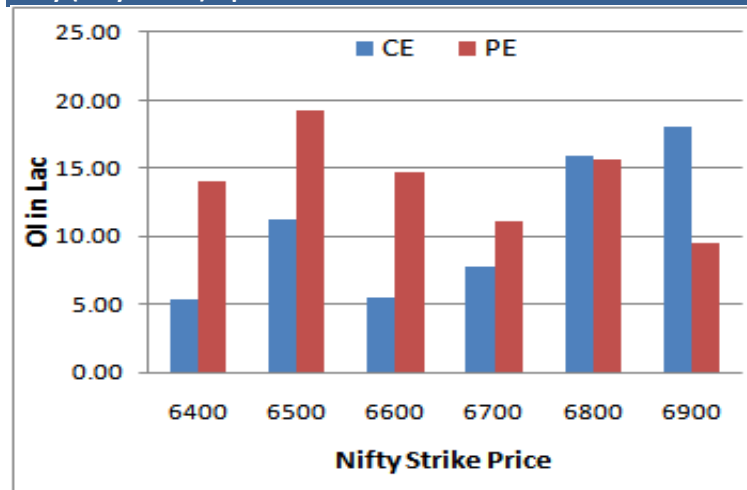
Narnolia Securities Ltd.

124, 1st floor 7/1, Lords Sinha Road Kolkata -700071. Ph 033-22821500/01/02/03/04 Mob : 9830013196
email: research@narnolia.com, website : www.narnolia.com

NIFTY SNAPSHOT

Nifty Spot	6840.80(+25.45)
Nifty May 2013 Future	6876
Nifty June 2013 Future	6891
Nifty May 2013 Open Interest	10479700
Nifty June 2013 Open Interest	14091250
7 DMA of Spot Nifty	6776
21 DMA of Spot Nifty	6711
50 DMA of Spot Nifty	6462
VOLATILITY INDEX (VIX)	31.13(-2.22)
PUT CALL RATIO	1.03

Nifty (May Series) Option OI Distribution:



Activity of Nifty (May Series) Strike

CALL			PUT	
	OI	% Chng	OI	% Chng
6400	539600	21.5	1401000	17.4
6500	1116400	36.2	1920900	28.4
6600	544700	6.7	1464000	15.3
6700	771050	-1.2	1113550	13.3
6800	1595650	2.6	1557500	30.3
6900	1801800	34.6	948400	32.2

Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
JSWENERGY	199,52,000	50.7	58.7	0.3
DISHTV	491,60,000	33.7	48.6	3.2
ITC	326,06,000	21.7	353.4	0.8
HDFC	93,70,000	21.4	878.2	0.4
CANBK	101,01,000	15.5	280.9	0.5

PCR (OI)

STOCK	T1	T2
IOB	8.10	0.40
BANKNIFTY	1.47	0.95
ADANI PORTS	0.47	0.32
IBREALEST	0.48	0.34
LUPIN	0.44	0.31



FIIs Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	5,104	4,181	923
INDEX OPTION	13,547	13,057	490
STOCK FUTURE	15,004	15,422	(418)
STOCK OPTION	2,148	2,115	32
TOTAL	35,804	34,776	1,027

Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
CAIRN	92,58,000	21.9	352.3	-3.3
PFC	85,40,000	18.3	189.6	-0.9
WIPRO	97,97,500	17.3	525.0	-1.2
IOB	70,72,000	17.1	52.5	-0.1
NTPC	338,96,000	16.3	122.2	-1.5

YESTERDAY'S IMPACT TRADE

STOCK	T1	T2
JSWENERGY	0.22	0.35
MRF	0.26	0.40
BIOCON	0.40	0.60
BATAINDIA	0.39	0.52
TITAN	0.29	0.35

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
RUSHIL	19.96	TWL	47.18	BODALCHEM	111.95
MRPL	16.17	VIMTALABS	42.60	SIGRUN	100.00
NELCAST	14.83	SHASUNPHAR	39.77	SIMPLEX	97.66
SPIC	12.90	JUBLINDS	35.03	CAMLINFIN	94.53
PETRONENG	12.34	TECPRO	33.13	NIRLON	91.61

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ZYLOG	(14.45)	AANJANEYA	(21.48)	RAMKASH	(50.97)
AANJANEYA	(11.84)	SHREEASHTA	(20.41)	SPECTACLE	(45.37)
REIAGROLTD	(11.25)	ZYLOG	(19.10)	CHLOGIST	(37.09)
SATRAPROP	(9.48)	SUJANAUNI	(18.57)	AANJANEYA	(35.85)
OSCAR	(8.68)	SPECTACLE	(17.48)	SUNDARAM	(30.48)

Top News :

- **Reliance Industries Ltd (RIL)** signs loan co-financed by Japan Bank for International Cooperation (JBIC) and Japanese banks backed by Nippon Export and Investment Insurance (NEXI) for up to USD 550 million .
- **Deepak Fertilisers and Petrochemicals Corporation (DFPCL)** says the company itself and its wholly subsidiary SCM Soilfert have made this open offer to the public shareholders of Mangalore Chemicals to acquire up to 3,08,13,939 equity shares, constituting 26 percent of the voting share capital. Deepak Fertilisers will spend little over Rs 190 crore for the 26 percent stake in MCF.
- **With reference to the earlier announcement dated December 20, 2013 informing** about the operation of the Asian Paint's plant situated at Sriperumbudur, Tamil Nadu shall be affected due to the strike called by Asian Paints Employees Union, Sriperumbudur and workmen with effect from December 20, 2013, Asian Paints Ltd has now informed that the Asian Paints Employees Union, Sriperumbudur and workmen have ended the strike and resumed work from April 23, 2014
- **HDFC Bank Clarifies on News item :** With reference to the news item appearing in a leading financial daily titled "JM Financial stock soars on buzz of merger with HDFC Bank", HDFC Bank Ltd has Clarified to the news/rumor appearing in a financial daily is untrue and that there are no such negotiations taking place with the Bank in this regard.
- **Infosys** announced a strategic partnership with Orange to offer customers a new immersive experience on Orange s IPTV offering. Infosys will deliver a broad portfolio of interactive TV apps in the Orange Livebox Play.
- **The agri division of Mahindra and Mahindra** signed a joint venture agreement with HZPC, Holland. The joint venture will have Mahindra and HZPC holding 60 and 40 percent equity respectively in the company, subject to the parties receiving all applicable approval .
- **With reference to news item appearing in a leading financial daily titled "Biocon gains 9% on drug announcement buzz",** Biocon Ltd has clarified to that the news is baseless.
- **Lupin Limited** has entered into a strategic joint venture agreement with Toyama-based pharmaceuticals company, Yoshindo Inc. (Yoshindo) to create a new entity, YL Biologics (YLB).
- **Euro Zone Services PMI** rose to 53. this month, from 52.2 in March. Analysts had expected the Euro Zone Services PMI to rise to 52.4
- **National Statistics Office** said that U.K. Public Sector Net Borrowing fell to a seasonally adjusted 4.9B, from 7.0B in the preceding quarter whose figure was revised down from 7.5B. Analysts had expected U.K. Public Sector Net Borrowing to rise to 9.1B in the last quarter.
- **Confederation of British Industry** said that CBI industrial trends orders fell to -1, from 6 in the preceding month. Analysts had expected CBI industrial trends orders to rise to 7 last month.

Result Calendar Q4FY14					
BSE Code	Company Name	Date	BSE Code	Company Name	Date
532309	AIL	25-Apr-14	511243	CHOLAFIN	28-Apr-14
506597	Amal	25-Apr-14	523367	DCMSHRIRAM	28-Apr-14
532215	Axis Bank	25-Apr-14	526285	Divya Jyoti Inds	28-Apr-14
500530	Bosch	25-Apr-14	507528	Eastern Sugar	28-Apr-14
532443	Cera Sanitary	25-Apr-14	531346	Eastern Treads	28-Apr-14
533208	Emami Paper	25-Apr-14	500246	Envair Elect	28-Apr-14
504008	Emco-₹	25-Apr-14	533896	Fervent Synergies	28-Apr-14
500133	Esab India	25-Apr-14	523696	FORTIS MLR	28-Apr-14
500086	Exide Inds	25-Apr-14	532424	Godrej Cons	28-Apr-14
502856	Gandhidham Spin	25-Apr-14	500179	HCL Infosystems	28-Apr-14
532174	ICICI Bank	25-Apr-14	500696	Hindustan Unilever	28-Apr-14
532659	IDFC	25-Apr-14	532822	Idea Cellular	28-Apr-14
532414	IKF Tech	25-Apr-14	506945	Indo Gulf Inds	28-Apr-14
533293	Kirloskar Oil Engines	25-Apr-14	532189	ITDC	28-Apr-14
500249	KSB Pumps	25-Apr-14	532642	JINDAL SOUTH	28-Apr-14
517415	Lee & Nee Soft	25-Apr-14	502943	Khatau Makan	28-Apr-14
532500	Maruti Suzuki	25-Apr-14	500245	Kirloskar Ferro	28-Apr-14
507864	Pioneer Invest	25-Apr-14	532400	KPIT CUMMIN	28-Apr-14
512115	Rose Merc	25-Apr-14	503772	Modella Wool	28-Apr-14
532663	Sasken Comm	25-Apr-14	532504	NAVIN FLUORI-₹	28-Apr-14
500550	Siemens	25-Apr-14	500452	NEPC Agro	28-Apr-14
523164	SIP Inds	25-Apr-14	500301	NEPC India	28-Apr-14
505827	SNL Bearings	25-Apr-14	521192	NEPC Textiles	28-Apr-14
532200	State Bank Mysre	25-Apr-14	532481	Noida Toll	28-Apr-14
532191	State Bank Trav	25-Apr-14	500162	Parrys Sugar	28-Apr-14
531003	Swarna Sec	25-Apr-14	521080	Pasari Spin	28-Apr-14
500429	Uniphos Enter	25-Apr-14	509835	Premier Syn	28-Apr-14
512070	UPL	25-Apr-14	500387	Shree Cement	28-Apr-14
534741	Virtual Global	25-Apr-14	531359	Shriram Asset	28-Apr-14
532893	VTM	25-Apr-14	533228	SKS Microfinance	28-Apr-14
523694	Apcotex Inds	26-Apr-14	530883	Super Crop	28-Apr-14
511196	Can Fin Homes	26-Apr-14	513010	Tata Sponge	28-Apr-14
512018	CNI Research	26-Apr-14	534976	V-Mart Retail	28-Apr-14
526899	Himalya Intl	26-Apr-14	522122	Voith Paper-₹	28-Apr-14
532470	Mather & Platt Fir	26-Apr-14	501370	Walchand People	28-Apr-14
531221	Mayur Floorings	26-Apr-14	500095	Wyeth	28-Apr-14
532892	Motilal Oswal	26-Apr-14	532974	Aditya Birla Money-₹	29-Apr-14
530129	Nile	26-Apr-14	532840	ADVANTA	29-Apr-14
514460	Oswal Yarns	26-Apr-14	522275	Alstom T&D	29-Apr-14
532366	PNB Gilts	26-Apr-14	505010	Automotive Axle	29-Apr-14
523363	Sterling Hol Res-₹	26-Apr-14	520119	Automotive Stamp	29-Apr-14
531846	Trinity League	26-Apr-14	500042	BASF India	29-Apr-14
533573	Alembic Pharma	28-Apr-14	531937	Beckons Inds	29-Apr-14
590122	Ashika Credit Cap	28-Apr-14	509438	Benares Hotels	29-Apr-14
532493	Astra Micro	28-Apr-14	532454	Bharti Airtel	29-Apr-14
533229	Bajaj Corp	28-Apr-14	500878	Ceat	29-Apr-14
531340	Bervin Invest	28-Apr-14	521210	Cityman	29-Apr-14
502761	Blue Blend India	28-Apr-14	500096	Dabur India	29-Apr-14

523754	EPC Industrie	29-Apr-14	504731	Indian Bright	30-Apr-14
500469	Federal Bank	29-Apr-14	511391	Inter Globe Fin	30-Apr-14
532312	Geometric	29-Apr-14	522285	Jayaswal Neco	30-Apr-14
532129	Hexaware Tech	29-Apr-14	533148	JSW ENERGY	30-Apr-14
500106	IFCI	29-Apr-14	514448	Jyoti Resins	30-Apr-14
531807	ING Vysya Bank	29-Apr-14	500165	Kansai Nerolac	30-Apr-14
532388	IOB	29-Apr-14	532714	KEC Intl	30-Apr-14
532286	Jindal Steel	29-Apr-14	531692	Khyati Multi	30-Apr-14
502937	Kesoram Inds	29-Apr-14	500247	Kotak Mah Bank	30-Apr-14
532756	MAHINDCIE	29-Apr-14	531164	Laser Diamonds	30-Apr-14
524138	Mahindra Compo-\$	29-Apr-14	530243	Mangalya Soft	30-Apr-14
506590	Phillips Carbon	29-Apr-14	531642	Marico	30-Apr-14
532979	PIRPHYTO	29-Apr-14	500126	Merck	30-Apr-14
530669	Prem Somani	29-Apr-14	526622	MFL India	30-Apr-14
517320	Savant Info	29-Apr-14	512103	Nidhi Granites	30-Apr-14
531745	SG Glob Exports	29-Apr-14	500730	NOCIL	30-Apr-14
522034	Shanthi Gears	29-Apr-14	535754	ORIENT CEM	30-Apr-14
532638	Shoppers Stop	29-Apr-14	500315	Oriental Bank	30-Apr-14
537709	EE HANUMAN SUGAR &INDU	29-Apr-14	532522	Petronet LNG	30-Apr-14
511218	Shriram Trans	29-Apr-14	532254	Polaris Fin Tec	30-Apr-14
532419	Smartlink Net	29-Apr-14	533344	PTC India Fin	30-Apr-14
517166	SPEL Semi	29-Apr-14	500330	Raymond	30-Apr-14
521234	Sri Nachammai-\$	29-Apr-14	532983	RPG Life	30-Apr-14
500295	SSLT	29-Apr-14	514234	Sangam India	30-Apr-14
506222	Styrolution ABS	29-Apr-14	531893	Sawaca Bsns	30-Apr-14
503816	Swadeshi Poly	29-Apr-14	531667	Shree Surgovind	30-Apr-14
500407	Swaraj Engines	29-Apr-14	532498	Shriram City Uni	30-Apr-14
500413	Thomas Cook	29-Apr-14	532374	Sterlite Tech	30-Apr-14
532343	TVS Motor	29-Apr-14	524204	Teesta Agro	30-Apr-14
520113	Vesuvius India	29-Apr-14	532410	Transcorp Intl	30-Apr-14
504988	Welcast Steel	29-Apr-14	522014	United Drill	30-Apr-14
532144	WELCORP	29-Apr-14	512517	Vinayak Vanij	30-Apr-14
524348	Aarti Drugs	30-Apr-14	519035	Wadala Comm	30-Apr-14
532268	ACCELYA	30-Apr-14	507410	Walchandnagar	30-Apr-14
534612	Advance Metering	30-Apr-14	500043	Bata India	01-May-14
531147	ALICON	30-Apr-14	532622	Gateway Distr	01-May-14
533163	Arss Infra Proj	30-Apr-14	532742	Paushak	01-May-14
511750	Ascent Exim	30-Apr-14	513709	Shilp Gravures-\$	01-May-14
524663	Bharat Immun-\$	30-Apr-14	532628	3I Infotech	02-May-14
531203	Brand Rlty	30-Apr-14	526821	Daiichi Kark-\$	02-May-14
513375	Carborundum Uni	30-Apr-14	532809	Firstsource Sol	02-May-14
511072	Dewan Housing	30-Apr-14	508980	Frontier Leas	02-May-14
531155	Epsom Prop	30-Apr-14	590025	Ginni Filaments	02-May-14
508906	Everest Inds	30-Apr-14	500300	Grasim Inds	02-May-14
513343	Grand Foundry	30-Apr-14	500185	Hindustan Const	02-May-14
501455	Greaves Cotton	30-Apr-14	523457	LINDEINDIA	02-May-14
514386	Gujarat Cotex	30-Apr-14	535458	NRB Ind	02-May-14
524080	Haryana Leather	30-Apr-14	500680	Pfizer	02-May-14
500183	Himachal Futur	30-Apr-14	509220	PTL Enterprises-\$	02-May-14
519244	Himgiri Foods	30-Apr-14	504960	Stewarts & Lloyds-\$	02-May-14
500116	IDBI Bank	30-Apr-14	519604	Suryo Foods	02-May-14

532928	Transformers Rect	02-May-14	500780	Zuari Global	08-May-14
505854	TRF-\$	02-May-14	505665	ABC Bearings-\$	09-May-14
532953	VGuard Inds	02-May-14	506315	Borax Morarji	09-May-14
532959	Gammon Infra	03-May-14	500085	Chambal Fert	09-May-14
513605	Lanco Inds	03-May-14	506395	Coromandel Intl	09-May-14
531209	Nucleus Soft	03-May-14	530237	Gandhinagar Hot	09-May-14
532872	Sun Pharma Adv	03-May-14	511489	Gandhinagar Lea	09-May-14
524200	Vinati Organics-\$	03-May-14	523207	Kokuyo Camlin-\$	09-May-14
500002	ABB India Ltd.	04-May-14	531412	RADIX IND	09-May-14
532331	Ajanta Pharma	05-May-14	500359	Ranbaxy Lab	09-May-14
500280	Century Enka	05-May-14	522113	Timken India	09-May-14
500040	Century Tex	05-May-14	500420	Torrent Pharma	09-May-14
531162	Emami-\$	05-May-14	532515	TV Today	09-May-14
531508	Eveready Inds	05-May-14	590013	XPRO India	09-May-14
511208	IL&FS Invest Mgrs	05-May-14	532230	Bengal Tea	10-May-14
522165	Indsil Hydro-\$	05-May-14	532133	IFGL Refrac	10-May-14
532783	LT Foods	05-May-14	509048	Lancor Hold	10-May-14
535755	PANTALOONS	05-May-14	531179	Arman Fin Serv	12-May-14
500302	Piramal Ent	05-May-14	522261	Dolphin Offsh-\$	12-May-14
513151	STI India	05-May-14	500940	Finolex Inds	12-May-14
504973	Tube Invest	05-May-14	511632	Olympic Mgmt	12-May-14
530889	Alka India	06-May-14	532390	TajGVK Hotels	12-May-14
531823	Arvind Remedies	06-May-14	523856	Torrent Cables	12-May-14
532047	Asian Films	06-May-14	500124	Dr Reddys Lab	13-May-14
532405	CCS Infotech	06-May-14	590063	Duncans Inds	13-May-14
500123	Elantas Beck-\$	06-May-14	500690	Gujarat State Fert	13-May-14
532345	Gati	06-May-14	533177	IL&FS TRANS	13-May-14
507815	Gillette India	06-May-14	526947	La Opala RG	13-May-14
533248	Gujarat Pipavav	06-May-14	500266	Maharashtra Scoot	13-May-14
500010	HDFC	06-May-14	526721	Nicco Parks-\$	13-May-14
523405	JM Financial-\$	06-May-14	533170	Tamboli Cap	13-May-14
530577	Ladderup Fin	06-May-14	500820	Asian Paints	14-May-14
533088	MAH HOLIDAY	06-May-14	532978	Bajaj Finserv	14-May-14
500114	TITAN	06-May-14	500034	BAJFINANCE	14-May-14
500057	Aditya Birla Chem	07-May-14	530307	Chaman Lal Setia-\$	14-May-14
530835	Eltrol	07-May-14	505714	Gabriel India-\$	14-May-14
500233	Kajaria Cerm	07-May-14	532835	ICRA	14-May-14
500257	Lupin	07-May-14	532777	Info Edge India	14-May-14
531528	Maars Software	07-May-14	500354	Rajshree Sug	14-May-14
524000	Magma Fin	07-May-14	520056	Sundaram Clayton	14-May-14
509820	Paper Products	07-May-14	530199	Themis Medicare	14-May-14
500459	Procter & Gamble	07-May-14	530321	Unimin India	14-May-14
532276	Syndicate Bank	07-May-14	532156	VAIBHAVGBL	14-May-14
503796	Digjam	08-May-14	506767	Alkyl Amines-\$	15-May-14
500068	Disa India	08-May-14	521070	Alok Inds	15-May-14
511676	GIC Housing	08-May-14	500877	Apollo Tyres	15-May-14
506480	Gulf Oil Corp-\$	08-May-14	532977	Bajaj Auto	15-May-14
512237	Jai Corp	08-May-14	500490	Bajaj Holdings	15-May-14
502420	Orient Paper	08-May-14	500125	EID Parry	15-May-14
519091	Tasty Bite	08-May-14	523113	Futuristic Sec	15-May-14
534742	Zuari Agro	08-May-14	500279	Mirc Elect	15-May-14

516030	Yash Papers-\$	15-May-14	512025	Inertia Steel	29-May-14
532644	JK Cement	17-May-14	517044	Intl Data Mgmt	29-May-14
511447	Sylph Tech	17-May-14	532933	Porwal Auto	29-May-14
517449	Magna Electo-\$	19-May-14	532689	PVR	29-May-14
532527	Ramkrishna Forg	19-May-14	531762	Unjha Form	29-May-14
512153	Specular Mktg	19-May-14	531047	ADV POWER	30-May-14
534369	TBZ	19-May-14	506120	Alna Trading	30-May-14
500303	Aditya Birla Nuv	20-May-14	512213	Classic Elect	30-May-14
534804	Care	20-May-14	531210	Colinz Lab	30-May-14
532927	Eclerx Serv	20-May-14	531216	Comfort Intech-\$	30-May-14
500207	Indo Rama Syn	20-May-14	511543	GSB Finance	30-May-14
507794	Khaitan Chem	20-May-14	531918	Hindustan Appl	30-May-14
504823	Mahindra Ugine	21-May-14	500202	India Lease	30-May-14
523736	DPTL-\$	22-May-14	530405	Jindal Capital	30-May-14
530367	NRB Bearings	22-May-14	517467	MARSONS	30-May-14
523411	ADCINDIA	23-May-14	514456	Metropoli Over	30-May-14
511144	ASYAINFO	23-May-14	501343	MGF	30-May-14
530609	Carnation Inds	23-May-14	509760	Modern Share	30-May-14
523323	Kovai Medical	23-May-14	531049	Neelkanth Rock	30-May-14
500252	Lakshmi Mach	23-May-14	514332	Neo Infracon	30-May-14
506655	Sudarshan Chem	23-May-14	530897	NG Inds-\$	30-May-14
526775	Valiant Comm-\$	23-May-14	531931	Sai Capital	30-May-14
532349	Transport Corp	24-May-14	530905	Sai Inds	30-May-14
531319	Maruti Sec	26-May-14	526532	SFPIL	30-May-14
533158	THANGAMAYIL	26-May-14	507952	Shikhar Leas	30-May-14
531344	Container Corp	27-May-14	524542	Sukhjiti Star-\$	30-May-14
500164	Godrej Inds	28-May-14	514211	Sumeet Inds-\$	30-May-14
511714	Nimbus Projects	28-May-14	532509	Suprajiti Engr-\$	30-May-14
530253	Rajasthan Tube	28-May-14	526073	Galaxy Brngs	31-May-14
532173	Cybertech Sys	29-May-14	531250	RNB Ind	31-May-14

Economic Calendar					
	Monday 21-Apr-14	Tuesday 22-Apr-14	Wednesday 23-Apr-14	Thursday 24-Apr-14	Friday 25-Apr-14
US		HPI m/m , Existing Home Sales , Richmond Manufacturing Index .	New Home Sales , Crude Oil Inventories .	Core Durable Goods Orders m/m , Unemployment Claims , Durable Goods Orders m/m , Flash Manufacturing PMI .	Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	Spanish HPI q/q .	Public Sector Net Borrowing , Consumer Confidence .	MPC Asset Purchase Facility Votes , MPC Official Bank Rate Votes , BOE Inflation Letter , German 30-y Bond Auction .	Spanish Unemployment Rate , French Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI , German Ifo Business Climate , Flash Manufacturing PMI , Flash Services PMI , Retail Sales m/m , BBA Mortgage Approvals , CBI Realized Sales .	Nationwide HPI m/m .
INDIA					

Management Tweets :

- **RS Software Mgt Guideline** : Company expects this growth to continue for several quarters going ahead. The operating profits for the company too improved by 56 percent for FY14.
- **Prestige Estates Mgt Guideline** : Company is likely to garner strong rental portfolio income in FY15. Mgt says Q1FY15 will see two new malls becoming operational and that will aid rental portfolio. Leasing too is likely to strengthen .

Consensus Estimate in Q4FY14					
BSE Code	Company	SALES	SALES (YoY)	PAT	PAT (YoY)
500086	EXIDEIND	1371.2	(10.90)	114.6	(21.80)
532500	MARUTI	12464.9	(2.20)	910.8	(7.40)
500550	SIEMENS	2986.8	1.10	46.6	55.20
500410	ACC	3261.1	12.00	374.9	20.00
500425	AMBUJACEM	2789.8	9.60	422.4	16.00
532538	ULTRACEMCO	5827.3	8.10	662.1	(8.80)
532523	BIOCON	709.9	12.60	94.6	41.50
512070	UNIPHOS	3073.5	9.00	321	3.10
532792	CAIRN	4992.7	14.40	2873.4	12.10
532832	IBREALEST	425.5	3.20	33.1	(36.20)
534816	INFRATEL	2814.2	5.30	407	41.70
532215	AXISBANK	3060	14.80	1725.1	10.90
532174	ICICIBANK	4360.4	14.60	2587.5	12.30
532648	YESBANK	691.1	8.30	412.5	13.90
532659	IDFC	656	2.00	525.8	0.00
500253	LICHSGFIN	538.6	16.90	389.2	23.10
532720	M&MFIN	752.5	13.50	247.5	(22.30)

RESULT Q4FY14					
NSE CODE	BSE CODE	SALES	SALES (YoY)	PAT	PAT (YoY)
RALLIS	500355	323.00	13.40	19.60	104.60
KIRLOSBROS	500241	475.20	(14.10)	15.20	(36.70)
FOSECOIND	500150	63.50	13.70	4.60	(20.80)
VSTIND	509966	189.00	17.50	52.00	49.70
THINKSOFT	533121	50.00	33.60	2.22	0.90
SKFINDIA	500472	579.40	8.20	49.10	89.70
SUPREMEIND	509930	990.69	8.00	58.33	(23.10)
Mastek Ltd.	523704	223.00	(2.80)	11.32	(44.20)
IBREALEST	532832	327.60	(20.50)	41.67	(19.60)
CAIRN	532792	5048.00	37.30	3035.00	18.40



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