

Day of the Quote

"The risk among any group of investors is that they only pay attention to what they already agree with. That's limiting in our opinion, and dangerous."

Michael Mauboussin

Chart of the Day

Countries Manufacturing % of GDP Trend



Index Action-Nifty (22th Aug, 14)



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SGX NIFTY : 7914
(17 pts Down)

MARKET

Name	Value	Change
Sensex	26419.55	59.44
Nifty	7913.2	22.10
DOW	17001.22	(38.27)
NASDAQ	4538.55	6.45
CAC	4252.8	(40.13)
DAX	9339.12	(62.39)
FTSE	6775.25	(2.41)
NIKKIE	15575.38	36.19
HANG SENG	25021.55	(90.68)
EW ALL SHARE	13253.27	21.28

INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
22th Aug,14	3351.04	3,048.98	302.06
Aug,14	54589.23	51,979.36	2609.87
2014	641318.84	5,79,584.65	61734.19
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
22th Aug,14	1416.48	1,600.12	(183.64)
Aug,14	22572.19	20,990.66	1581.53
2014	222091.69	2,53,427.84	(31336.15)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	27813.00	↑
SILVER	41955.00	↓
CRUDEOIL	5679.00	↓
COPPER	427.50	↑
NATURALGAS	231.80	↓
DOLLAR/RS.	60.47	↓
EURO/RS.	79.84	↓
POUND/RS.	100.08	↓

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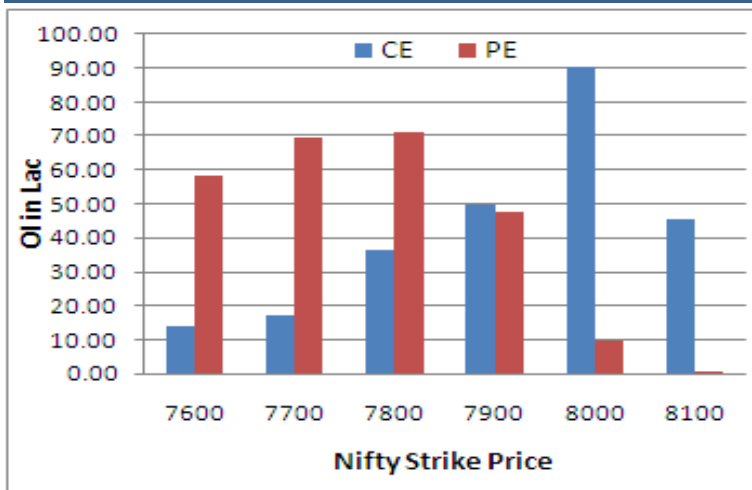
124, 1st floor 7/1, Lords Sinha Road Kolkata -700071. Ph 033-22821251 Toll Free no : 1-800-345-4000

email: research@narnolia.com, website : www.narnolia.com

NIFTY SNAPSHOT

Nifty Spot	7913.20 (+22.10)
Nifty Aug 2014 Future	7935
Nifty Sep 2014 Future	7969
Nifty Aug 2014 Open Interest	14366300
Nifty Sep 2014 Open Interest	3027150
7 DMA of Spot Nifty	7854
21 DMA of Spot Nifty	7758
50 DMA of Spot Nifty	7667
VOLATILITY INDEX (VIX)	13.62(-0.11)
PUT CALL RATIO	1.06

Nifty (Aug Series) Option OI Distribution:



Activity of Nifty (Aug Series) Strike

Strike	CALL		PUT	
	OI	% Chng	OI	% Chng
7600	1398100	-4.7	5854000	-5.5
7700	1695750	-6.4	6965500	-9.2
7800	3622350	-4.1	7101300	-3.1
7900	4983750	-12.1	4783200	12.7
8000	9050750	-2.0	980600	8.3
8100	4540950	15.1	72950	-37.1

Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
JSWENERGY	73,04,000	7.3	78.8	0.2
PNB	55,27,500	6.7	984.4	2.1
AXISBANK	301,15,000	6.6	402.4	0.9
BANKBARODA	50,95,500	5.5	919.9	2.1
WIPRO	65,56,000	5.1	556.9	1.2

PCR (OI)

STOCK	T1	T2
CESC	0.91	0.44
UPL	0.55	0.39
HCLTECH	0.52	0.38
UNIONBANK	0.93	0.73
IRB	0.69	0.54



FIIs Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	1,889	1,440	449
INDEX OPTION	10,525	10,138	386
STOCK FUTURE	4,288	3,992	297
STOCK OPTION	2,610	2,717	(107)
TOTAL	19,312	18,288	1,024

Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
HDFC	80,42,000	9.7	1044.7	-1.9
IRB	155,40,000	9.3	255.8	-1.3
IFCI	689,13,000	8.0	35.8	-0.8
AMBUJACEM	125,18,000	6.2	211.3	-1.1
HEROMOTOCO	14,27,750	5.7	2531.0	-1.0

PCR (OI)

STOCK	T1	T2
PNB	0.97	1.12
HEROMOTOCO	0.62	0.73
COALINDIA	0.38	0.46
BPCL	0.91	1.10
HDFC	0.39	0.50

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
RAMKY	20.00	LPDC	85.90	ARVINDREM	60.56
KICL	20.00	NECLIFE	47.81	KALPENA	61.06
GOENKA	19.86	IGARASHI	44.69	MMFL	63.69
NECLIFE	16.69	ARCHIDPLY	41.10	LPDC	79.01
ALEMBICLTD	16.56	PRIMEPRO	37.63	AADHAARVEN	88.24

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BIRLAPOWER	(14.29)	BIRLAPOWER	(40.00)	CMAHENDRA	(70.34)
UBHOLDINGS	(10.97)	BHUSANSTL	(22.52)	BHUSANSTL	(68.49)
JETKINGQ	(8.84)	CMAHENDRA	(22.41)	BIRLAPOWER	(64.71)
CRANESSOFT	(8.64)	PRAKASHCON	(22.22)	STRAUSIND	(48.05)
DCHL	(7.81)	FARMAXIND	(20.90)	FIRSTLEASE	(42.16)

Top News :

- **Force Motors Mgt Guideline** : Company ' promoters- the Firodias- now hold 60 percent of the company . The promoters bought 9 percent stake fom Bajaj Holdings, that just recently exited the joint venture. Company expects the company's light commercial vehicles and tractors to see a strong growth in the current year. The company has a capex plan of Rs 200 crore this year, which Firodia adds will be raised internally.

- **DLF Mgt Guideline** : Mgt's views come on the back of reports that claim realty prices in northern India- Gurgaon and National Capital Region (NCR) have fallen and absorption is lower than 2008 levels. Companies will now experiment with ticket sizes and various payment plans like 40-60 or 30-70 . The project, scheduled to open in March 2015, is huge for the company as it has invested Rs 1100 crore and has already leased out 90 percent of the area. The company is eyeing a major launch on the Golf Course Road and one in new Gurgaon area. Once these are launched, the company may also look at new projects in other parts of the country. The company has also started a massive handover drive of the projects completed in 2007 and is seeing significant success in Chennai and Bangalore.

- **Technocraft Industries Mgt Guideline** : Company is confident of a 10-12% growth on the topline and 18-20% on the bottomline for coming 2-3 years on back of growth possibilities from oil and gas sector through their acquired company in Canada, and growth prospects from their scaffolding business in US and Europe . Only the yarn business remains a bit unpredictable . Company expects dividend payouts to improve hereon. Company would expect 25 percent of our disposable income to be distributed to the shareholders

- **Nectar Life Mgt Guideline** : Company is confident of achieving double-digit growth in FY15. The company is hoping to get USFDA approval for its formulations plant in Baddi. Of late, Nectar is focussing on changing revenue mix to formulation instead of APIs.

- **Gammon India**, the promoter company, said the board of directors of the company has approved sale of 5,28,000,000 equity shares (representing 71.93 percent stake) held by the company in its subsidiary Gammon Infrastructure Projects to its another subsidiary Gammon Power. The transaction is subject to all the necessary approvals.

- **The Bombay high** court on Friday granted bail to MCX promoter Jignesh Shah in connection with the Rs 5600 crore NSEL scam on the condition that he must report to investigating agency office twice a week, every Monday and Thursday until further notice.

- **The government** decided to increase import duty on the sugar from 15 percent to 25 percent. The industry which owes Rs 15,000 crore to sugarcane growers, has been demanding an increase of 40 percent.

- **Statistics Canada said that Canadian consumer price inflation** fell to a seasonally adjusted -0.2%, from 0.1% in the preceding month. Analysts had expected Canadian consumer price inflation to fall -0.1% last month.

- **U.S. Natural Gas Storage** rose to a seasonally adjusted annual rate of 88B, from 78B in the preceding month. Analysts had expected U.S. Natural Gas Storage to rise 83B last month.

- **The National Association of Realtors** said that existing home sales increased 2.4% to a seasonally adjusted 5.15 million units last month from 5.03 million in June. Analysts had expected existing home sales to dip 0.4% to 5.02 million units in July.

- **European Commission said that Euro zone consumer confidence** fell to an annual rate of -10.00, from -8.40 in the preceding month. Analysts had expected Euro zone consumer confidence to fall -9.00 last month.

Economic Calendar					
	Monday 25-Aug-14	Tuesday 26-Aug-14	Wednesday 27-Aug-14	Thursday 28-Aug-14	Friday 29-Aug-14
US	Flash Services PMI , New Home Sales .	Core Durable Goods Orders m/m , Durable Goods Orders m/m ,S&P/CS Composite-20 HPI y/y , CB Consumer Confidence , HPI m/m , Richmond Manufacturing Index .	Crude Oil Inventories .	Prelim GDP q/q , Unemployment Claims , Prelim GDP Price Index q/q , Pending Home Sales m/m , Natural Gas Storage .	Core PCE Price Index m/m , Personal Spending m/m , Personal Income m/m , Chicago PMI , Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	German Ifo Business Climate , CBI Realized Sales , Belgian NBB Business Climate .	German Prelim CPI m/m , Italian Prelim CPI m/m .	GfK German Consumer Climate ,Net Lending to Individuals m/m , M4 Money Supply m/m .	Spanish Flash CPI y/y , Nationwide HPI m/m , German Unemployment Change , M3 Money Supply y/y , Private Loans y/y , Italian 10-y Bond Auction .	German Retail Sales m/m ,German Import Prices m/m , Prelim Business Investment q/q , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y, Unemployment Rate .
INDIA					GDP Data .



Narnolia Securities Ltd

124, 1st floor 7/ 1, Lords Sinha Road Kolkata 700071, Ph 033-
22821251 Toll Free no : 1-800-345-4000

email: research@narnolia.com,

website : www.narnolia.com

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