

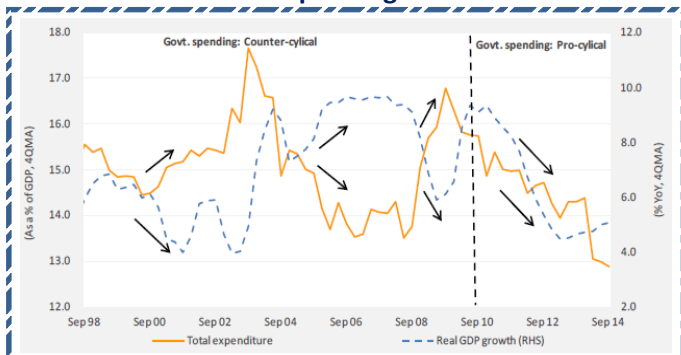
SGX NIFTY : 8764 (1 Pt Down)

Quote of the Day

"Even the intelligent investor is likely to need considerable willpower to keep from following the crowd." **Benjamin Graham**

Chart of the Day

Govt Spending Trend



Index Action-Nifty (25th Feb, 15)



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MARKET

Name	Value	Change
Sensex	29007.99	3.33
Nifty	8767.25	5.15
DOW	18224.57	15.28
NASDAQ	4967.14	(0.98)
CAC	4882.22	(4.22)
DAX	11210.12	4.53
FTSE	6935.38	(14.25)
NIKKEI	18661.62	76.42
HANG SENG	24770.95	(7.33)
EW ALL SHARE	14689.40	(19.19)

INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
25th Feb	4764.43	4,248.37	516.06
Feb,15	78934.00	77,071.58	1862.42
2015	184085.21	1,71,616.55	12468.66
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
25th Feb	1737.36	1,717.66	19.70
Feb,15	30922.93	28,318.73	2604.20
2015	66236.58	71,514.15	(5277.57)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	26138.00	↑
SILVER	36445.00	↑
CRUDEOIL	50.70	↑
COPPER	363.10	↑
NATURALGAS	177.40	↓
DOLLAR/RS.	61.97	↓
EURO/RS.	70.37	↑
POUND/RS.	96.18	↑

Narnolia Securities Ltd.

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
LOGIXMICRO	19.85	BFINVEST	64.78	ISFT	90.62
WESTE	19.68	RMMIL	56.20	IL&FSENGG	75.48
PANORAMUNI	16.55	BILPOWER	46.46	RICOHQ	73.57
ABGSHIP	14.48	MUKTAARTS	33.27	NTCIND	62.63
REISIXTEN	13.16	ITDCEM	29.45	BFINVEST	62.36

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BILENERGY	(19.85)	SCANPGEOM	(30.18)	PRITHVI	(48.04)
OCL	(12.08)	SHRENTH	(22.91)	FARMAXIND	(36.52)
PRADIP	(11.24)	GEINDSYS	(20.31)	NEULANLAB	(32.89)
BIRLACOT	(10.00)	SUDAR	(17.56)	J&KBANK	(32.61)
CALSREF	(10.00)	PRITHVI	(17.19)	MVL	(32.39)

Top News :

- **Godrej Consumer Products** has entered into an agreement with the Darling Group for increasing its shareholding in Darling South Africa and Mozambique businesses to 90% in line with its intent of gradually scaling up its ownership of the Darling businesses.

- **ITC** was declared a successful bidder for Park Hyatt Hotel located at Cansaulim in Goa along with land and built up area of the hotel together with all buildings and structures and plant & machineries. The aforesaid assets of Blue Coast Hotels were put up on sale by IFCI through public auction under the provisions of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, ITC said in a statement. IFCI has declared ITC as the successful bidder at the bid price of Rs 515.44 crore and ITC has remitted 25% of bid amount being Rs 128.86 crore as per the terms of the Tender Document. ITC is required to remit 75% of the balance amount within 15 days for the confirmation of sale

- **Glenmark** announces approval and launch of Ashlyna TM Extended - Cycle Oral Contraceptive Tablets in the US . Glenmark Generic Inc, USA, the subsidiary of Glenmark Generic today announced the US market approval and introduction of AshlynaTM Extended-Cycle Oral Contraceptive Tablets, the generic equivalent of Seasonique by Teva Woman's Health.

- **Neyveli Lignite Corporation Ltd** has informed that Unit I of NLC Tamilnadu Power Limited, the Subsidiary Company has been test synchronized with the Grid on February 18, 2015.

- **Dalmia Bharat Ltd's s subsidiary Company**, Dalmia Cement (Bharat) Limited has increased its stake in OCL India Limited from 48% to 74.6% through inter-se transfer within the promoter group of OCL India Limited.

- **South Indian Bank Ltd** has decided to augment Tier - II capital by issue of Subordinated Tier-II Bonds for a total face value not exceeding Rs. 500 crore including Green Shoe option .

- **SSWL** bags exports order for Renault Brazil . The order value is worth euro 5.8 million for a total supply of 7.6 lakh wheels. This order will cater to both domestic and exports requirement for Renault Global

- **SUN PHARMACEUTICAL Clarification** : News regarding "Sun recalls 3263 bottles of epilepsy drug in US" . Company wish to clarify that this is a voluntary recall and there is no material impact, of the matter referred to in the article, on the performance / operations of the Company.

- **British Banker's Association** said that the number of new mortgages approved increased to 36,400 last month from December's total of 35,700. Analysts had expected the number of new mortgages approved to rise to 36,200 in January

- **French Consumer Confidence** rose to 92, from 90 in the preceding month. Analysts had expected French Consumer Confidence to rise to 91 last month.

- **Statistics and Censuses.** said that Argentinian Trade Balance fell to a seasonally adjusted annual rate of 73M, from 74M in the preceding month. Analysts had expected Argentinian Trade Balance to fall to 20M last month.

Result Calendar Q3FY15

Bse Coade	Company Name	Date	Bse Coade	Company Name	Date
507525	AMRITCORP-\$	24-Feb-15	500024	ASSAMCO	27-Feb-15
500123	ELANTAS	24-Feb-15	530959	DIANATEA	27-Feb-15
509496	ITDCEM	24-Feb-15	500168	GOODYEAR	27-Feb-15
520113	VESUVIUS	24-Feb-15	500339	RAIN	27-Feb-15
500870	CASTROLIND	25-Feb-15	523888	VRWODAR	27-Feb-15
533266	TECPRO	25-Feb-15	532616	XCHANGING	27-Feb-15
517140	MOSERBAER	26-Feb-15	512299	STERLINBIO	28-Feb-15
531381	ARIHANT-\$	27-Feb-15	511626	RRFIN	14-Dec-15

Economic Calendar

	Monday 23-Feb-15	Tuesday 24-Feb-15	Wednesday 25-Feb-15	Thursday 26-Feb-15	Friday 27-Feb-15	Saturday 28-Feb-15
US	Existing Home Sales , Flash Services PMI .	CB Consumer Confidence , Richmond Manufacturing Index .	Crude Oil Inventories .	CPI m/m , Core CPI m/m ,Core Durable Goods Orders m/m ,Unemployment Claims , Durable Goods Orders m/m , HPI m/m ,Natural Gas Storage .	Prelim GDP q/q , Chicago PMI , Pending Home Sales m/m , Revised UoM Consumer Sentiment .	
UK/EURO ZONE	German Ifo Business Climate , CBI Realized Sales .	EU Economic Forecasts , Final CPI y/y .	GfK German Consumer Climate ,BBA Mortgage Approvals	Nationwide HPI m/m , German Prelim CPI m/m , German Unemployment Change , M3 Money Supply y/y , Private Loans y/y, Targeted LTRO	Second Estimate GDP q/q , Prelim Business Investment q/q , Index of Services 3m/3m .	
INDIA				Railway Budget FY15-16	Economic Survey	Union Budget FY15-16



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