

SGX NIFTY : 8401 (28 Pt Down)

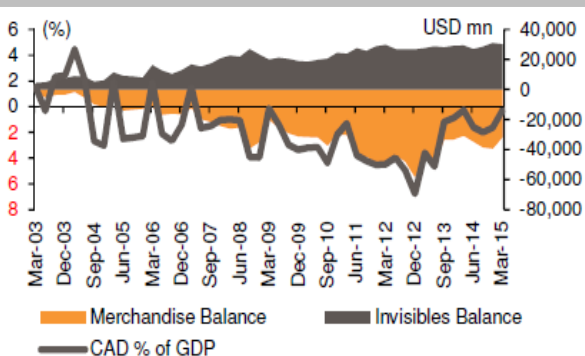
Quote of the Day

"Abnormally good or abnormally bad conditions do not last forever. This is true not only of general business but of particular industries as well. Corrective forces are often set in motion which tend to restore profits where they have disappeared, or to reduce them where they are excessive in relation to capital."

Benjamin Graham

Chart of the Day

CAD Vs GDP Trend



Index Action Nifty (25th June 15)



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Market

Name	Value	Change
Sensex	27,895.97	166.30
Nifty	8398.00	37.15
DOW	18,010.86	(115.44)
NASDAQ	5,112.19	(10.22)
CAC	5,041.71	(3.64)
DAX	11,473.13	1.87
FTSE	6,807.82	(36.98)
NIKKEI	20,710.16	(61.24)
HANG SENG	26,789.57	(365.08)
EW ALL SHARE	14341.31	41.58

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
25th June,15	6954.03	6673.82	280.21
June,15	41099.75	46121.38	(5021.63)
2015	501902.68	475647.69	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
25th June,15	2868.45	2876.90	(8.45)
June,15	20032.31	13691.62	6340.69
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	26485.00	↓
SILVER	36106.00	↓
CRUDEOIL	59.88	↓
COPPER	368.03	↓
NATURALGAS	182.50	↑
DOLLAR/RS.	63.62	↑
EURO/RS.	71.18	↑
POUND/RS.	100.20	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
RAIREKMOH	19.98	NEXTMEDIA	58.00	3IINFOTECH	118.75
JMTAUTOLTD	19.77	GOKUL	57.61	WINSOMEDJ	85.71
NUTEK	18.18	NAGAAGRI	45.70	NEXTMEDIA	67.30
MMTC	18.04	INDORAMA	45.69	INDTODE	56.35
JBFIND	17.01	SIGRUN	33.33	NITINSPIN	53.38

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
XLENERGY	(10.65)	RAJTV	(26.47)	ROLATAN	(84.83)
PRIMESECU	(9.84)	BIRLACOT	(22.22)	ELPROINTL	(81.48)
KPIT	(9.08)	SUDAR	(18.78)	SUDAR	(60.10)
SHREEKRPOL	(8.70)	RESPONIND	(18.04)	RAJTV	(57.59)
IKFTECH	(8.57)	INDTODE	(16.90)	KGNENT	(56.43)

Top News

- **NBCC Mgt Guideline** : The company is into construction and infrastructure development.

Mgt sees huge business opportunities from the above initiatives launched by the government, it will some time before orders start flowing in. Mgt expects order inflows to start by FY16 end or early FY17.

The company says has already undertaken smart city projects like East Kidwai Nagar, Delhi.

- **Goodluck Steel Tubes Mgt Guideline** : Company expects its business to improve from the declining raw material costs this fiscal. Company says the 15-20 percent cut in raw material costs will be passed on to the finished products but with a time-lag.

The company deals mostly into flat steel products, which is hot rolled coils (HR Coils) and buys long products only for the forging division . The company deals mostly into flat steel products, which is hot rolled coils (HR Coils) and buys long products only for the forging division, Capacity expansion plan for structured division is on and revenues will come in the next financial year.

- **GMR Infra** is looking to refinance its long-standing debt. According to media reports, GMR Infrastructure has asked for refinance under the Reserve Bank of India's (RBI) 5/25 scheme for loans.

- **IL&FS Transportation Networks** has emerged as the lowest bidder for two national highway projects.

It had submitted bids with the National Highways Authority of India (NHAI) for two projects of 4-laning of Amravati-Chikhli (Package-I) and Fagne - Gujarat/Maharashtra border (Package-III) section of NH-6 in the state of Maharashtra.

- **Fund Action** : Clearwater Capital Partners Singapore Fund IV Private Limited sold 20,00,000 shares of GSS Infotech at Rs 15.03 on the BSE.

- **Bharti Airtel** has acquired a minority stake in OneWeb, which plans to offer communication services using satellites by 2019. OneWeb has received USD 500 million for the project from its investors and plans to launch services by 2019.

- Hindustan Construction Company has sought approval from its shareholders to issue securities for an aggregate amount not exceeding Rs 1,000 crore or its equivalent in any foreign currency

- **Lanco Infratech board members** approved allotment of preference shares to ICICI Bank under corporate debt restructuring (CDR) package.

- **Greek PM** told measures not accepted by creditors . International creditors have rejected Greek proposals on the debt issue. The PM said that creditors' stance may be because they don't want a deal.

Greece owes the IMF 1.6 billion euros and repayment deadline is on June 30 and there was a fear that it may default on the debt without more aid. Markets hope that Greece will come to some kind of reforms-for-rescue deal with its international creditors this week, after Athens presented a new set of reform proposals .

- **U.S . Commerce Department** said gross domestic product contracted at a seasonally adjusted annual rate of 0.2% in the three months ended March 31, in line with expectations and compared to a previous estimate of a 0.7% contraction. The economy expanded at a 2.2% rate in the fourth quarter.

- **Dutch GDP** rose to 2.5%, from 2.4% in the preceding month. Analysts had expected Dutch GDP to remain unchanged at 2.4% last month.

- **Japan's CSPI** fell to a seasonally adjusted annual rate of 0.6%, from 0.7% in the preceding month. Analysts had expected Japan's CSPI to fall to 0.4% last month.

- **Italian Retail Sales** rose to 0.7%, from -0.1% in the preceding month. Analysts had expected Italian Retail Sales to rise 0.1% last month.

- **French Business Confidence rose to an annual rate of 100**, from 103 in the preceding quarter. Analysts had expected French Business Confidence to rise 103 in the last quarter.

Country	Monday 22 June 15	Tuesday 23 June 15	Wednesday 24 June 15	Thursday 25 June 15	Friday 26 June 15
US		Core Durable Goods Orders m/m , Durable Goods Orders m/m , Flash Manufacturing PMI , New Home Sales .	Final GDP q/q , Final GDP Price Index q/q .	Unemployment Claims ,Core PCE Price Index m/m , Personal Spending m/m .	Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	Existing Home Sales .	French Flash Manufacturing PMI , French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI , German Ifo Business Climate , Flash Manufacturing PMI , Flash Services PMI , Inflation Report Hearings , CBI Industrial Order Expectations .	BOE Financial Stability Report , FPC Statement .	GfK German Consumer Climate	German Prelim CPI m/m , M3 Money Supply y/y , Private Loans y/y
INDIA					

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