

SGX NIFTY : 7925 ( 8 Pt Down )

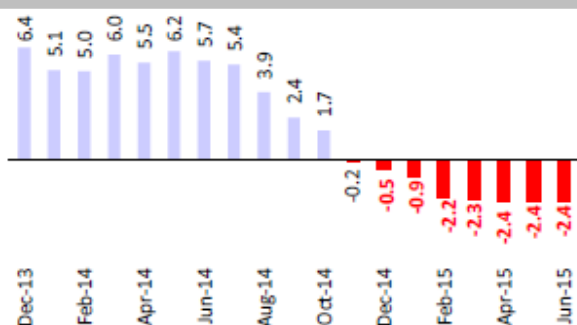
**Quote of the Day**

"We've long felt that the only value of stock forecasters is to make fortune tellers look good. Even now, Charlie (Munger) and I continue to believe that short-term market forecasts are poison and should be kept locked up in a safe place, away from children and also from grown-ups who behave in the market like children."

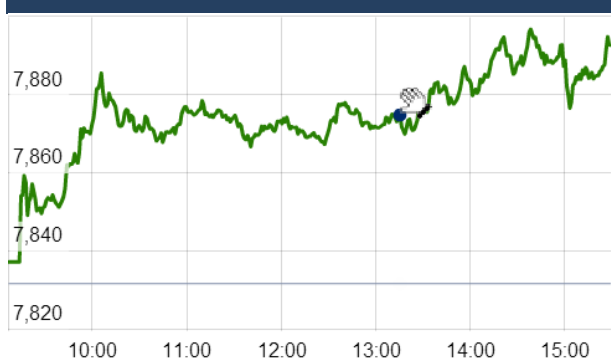
Warren Buffett

**Chart of the Day**

**WPI Trend**



**Index Action Nifty ( 26th Nov 15 )**



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**Market**

Name	Value	Change
Sensex	25,958.63	182.69
Nifty	7883.80	52.20
DOW	17,813.53	1.34
NASDAQ	Closed	
CAC	4,946.02	53.03
DAX	11,320.77	151.23
FTSE	6,393.21	55.49
NIKKIE	19,881.39	(63.02)
HANG SENG	22,220.64	(268.03)
EW ALL SHARE	13676.29	120.00

**Instituional Turnover**

**FII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
26-Nov-15	5980.12	6378.22	(398.10)
Nov,15	13877.17	15558.39	(1681.22)
2015	988252.93	994153.37	23177.15

**DII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
26-Nov-15	3343.24	2394.26	948.98
Nov,15	5999.38	4942.44	(446.80)
2015	399587.89	349062.80	25255.74

**Commodity Price**

Commodity/Currencies	Value	
GOLD	25281.00	↑
SILVER	34081.00	↑
CRUDEOIL	42.47	↓
COPPER	306.40	↑
NATURALGAS	150.70	↑
DOLLAR/RS.	66.70	↑
EURO/RS.	70.76	↑
POUND/RS.	100.66	↑

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
BIRLACOT	20.00	SURYACHAKRA	50.73	MUDRA	80.59
GAMMONIND	19.98	JCTEL	50.00	MANUGRAPH	73.94
DOLPHINOFF	19.94	COMMEXTECH	45.22	SHIVTEX	70.20
GLOBUSSPR	19.94	MODILUFT	43.85	ALLSEC	65.97
ESL	19.93	EON	43.82	MOREPENLAB	62.97

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
RESTILE	(9.94)	JSL	(24.31)	SARLAPOLY	(89.48)
ABGSHIP	(7.61)	PLETHICO	(22.14)	HELIOSMATH	(50.96)
KINETICENG	(6.51)	KGNIND	(20.92)	SHILPAMED	(48.51)
JAIBALAJI	(6.30)	CMAHENDRA	(20.13)	PLETHICO	(46.56)
SELMCL	(5.90)	CMAHENDRA	(20.13)	EROSMEDIA	(46.19)

## Top News

- **Ashok Leyland** has received an order worth USD 200 million (around Rs 1,331 crore) from the West African country Cote D'Ivoire for the supply 3,600 trucks and buses. The company has signed a contract with the government of Cote D'Ivoire for 3,600 vehicles worth USD 200 million . The company looks forward to building this as a base for further growth in West Africa . The contract is being funded by Exim Bank of India and is pending final clearance from respective governments .

- **UltraTech**, is in talks to take over the cement units of the Anil Ambani-owned Reliance Infrastructure. A source close to the development said Reliance Infrastructure's cement units were likely to fetch an enterprise valuation of Rs 5,000-5,500 crore. Reliance Infrastructure put up its cement units for sale last month to reduce its Rs 25,766 crore debt. Reliance Infrastructure has three cement plants with a combined capacity of 5.8 million tonnes in Maharashtra, Madhya Pradesh and Uttar Pradesh. The plant in Madhya Pradesh has commenced commercial production. Reliance Infrastructure's cement business posted sales of Rs 541 crore and made a loss of Rs 114 crore in the 2014-15. Besides, Reliance Infrastructure has won in an auction the Sial Ghogri coal mine with reserves of 5.69 million tonnes.

### • RBI

Allows FPIs To Acquire NCDs, Bonds Which Are Under Default

Allows Foreign Banks To Deploy A Maximum Of 4 Expatriates For Each Branch Opened In India

Allows Foreign Banks To Deploy Up To 6 Expatriates For Their Head Office Functions

Raises Cap For MFIs Loans Of Up To 24 Years To `30,000 From `15,000

- **Welspun Corp Ltd** has informed that the Company has won an order for supply of @ 216 K MTs line pipes for an Onshore project in Americas. With the addition of this order, current order hook of the Company has crossed @ 1040 K MTs worth @ INR 64 billion.

- **Reliance Communications (RComm)** is close to finalising a deal to sell its entire stake in tower unit Reliance Infrate . RComm owns about 96 percent stake in Infratel and the sale would fetch it around Rs 22,000 crore, which will be used to retire some debt.

- **Fund Action** : Citigroup Global Markets Mauritius Pvt Ltd sold 20,64,000 shares of **PTC India** at Rs 66.61 on the NSE. PTC India ended at Rs 67.15, up Rs 2.05, or 3.15 percent on the NSE.

- \*\* HSBC Bank (Mauritius) Limited sold 13,24,349 shares of **Opto Circuits** at Rs 14.24 on the NSE. Opto Circuits India ended at Rs 13.75, up Rs 0.15, or 1.10 percent on the NSE

- \*\* Small Cap World Fund Inc sold 85,50,000 shares of **Manappuram Finance** at Rs 22.30 on the BSE and sold 87,63,979 shares at Rs 22.31 on the NSE. Manappuram Finance ended at Rs 25.30, up Rs 2.90, or 12.95 percent.

- \*\* BC India Private Investors II sold 27,50,000 shares of **Hero Motocorp** at Rs 2,591.25 on the NSE. Morgan Stanley Asia (Singapore) PTE bought 16,90,000 shares at Rs 2,590.

- \*\* L and T Infrastructure Finance Company Limited sold 13,50,000 shares of **BL Kashyap & Sons** at Rs 16.44 on the NSE.

- \*\* JM Financial Mutual Fund A/C Arbitrage Advantage Fund sold 27,61,500 shares of **Tata Motors DVR** at Rs 299.07 on the NSE.

- **Japanese Household Spending** fell to a seasonally adjusted -2.4%, from -0.4% in the preceding month. Analysts had expected Japanese Household Spending to rise to 0.1% last month.

- **Japan's National Core CPI** remained unchanged at a seasonally adjusted -0.1%, from -0.1% in the preceding month. Analysts had expected Japan's National Core CPI to remain unchanged at -0.1% last month.

- **Euro Zone Private Sector Lending** rose to 1.2%, from 1.1% in the preceding month. Analysts had expected Euro Zone Private Sector Lending to rise to 1.2% last month.

- **Euro Zone M3 Money Supply** rose to 5.3%, from 4.9% in the preceding month. Analysts had expected Euro Zone M3 Money Supply to remain unchanged at 4.9% last month.

- **Instituto Nacional de Estadística said that Spanish GDP** rose to 0.8%, from 0.8% in the preceding month. Analysts had expected Spanish GDP to rise 0.8% last month.

### Economic Calendar

Country	Monday 20th Nov 15	Tuesday 21th Nov 15	Wednesday 22th Nov 15	Thursday 23th Nov 15	Friday 24th Nov 15
US	Fed Announcement ,Existing Home Sales .	CB Consumer Confidence ,Richmond Manufacturing Index .	Core Durable Goods Orders m/m , Unemployment Claims ,Core PCE Price Index m/m , Durable Goods Orders m/m .		
UK/EURO ZONE	French Flash Manufacturing PMI ,French Flash Services PMI , German Flash Manufacturing PMI , German Flash Services PMI ,	German Ifo Business Climate , Belgian NBB Business Climate , German Final GDP q/q .	Italian Retail Sales m/m ,German 10-y Bond Auction ,	M3 Money Supply y/y , Private Loans y/y .	Spanish Flash CPI y/y , Second Estimate GDP q/q , Prelim Business Investment q/q .
INDIA					

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