

SGX NIFTY : 8319 (37 Pt Down)

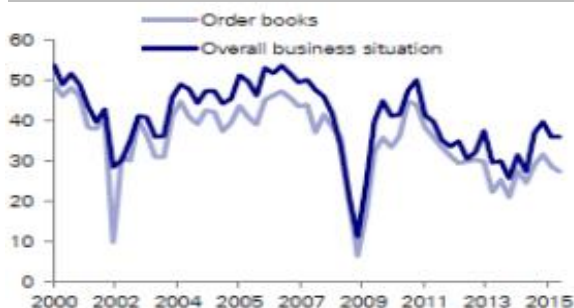
Quote of the Day

"The really big money tends to be made by investors who are right on qualitative decisions but, at least in my opinion, the more sure money tends to be made on the obvious quantitative decisions."

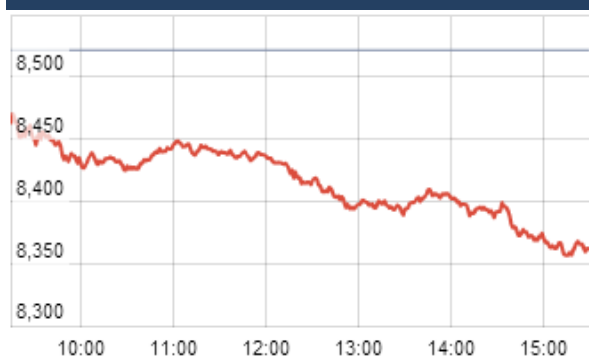
Warren Buffett

Chart of the Day

RBI Industrial Outlook Survey



Index Action Nifty (27th July 15)



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Market

Name	Value	Change
Sensex	27,561.38	(550.93)
Nifty	8361.00	(160.55)
DOW	17,505.00	(225.00)
NASDAQ	5,039.78	(48.85)
CAC	4,927.60	(129.76)
DAX	11,056.40	(291.05)
FTSE	6,505.13	(74.68)
NIKKEI	20,098.13	(251.97)
HANG SENG	24,232.21	(119.75)
EW ALL SHARE	14470.5	(218.30)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23th July,15	3837.23	4697.17	(859.94)
July,15	76277.34	74204.54	2072.80
2015	706193.14	684452.60	21740.54

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23th July,15	1780.19	1541.53	238.66
July,15	28859.39	30712.10	(1852.71)
2015	268976.46	244922.25	24054.21

Commodity Price

Commodity/Currencies	Value	
GOLD	24907.00	↑
SILVER	33940.00	↑
CRUDEOIL	3083.00	↓
COPPER	336.50	↓
NATURALGAS	181.00	↑
DOLLAR/RS.	64.16	↑
EURO/RS.	71.22	↑
POUND/RS.	99.89	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
GMBREW	20.00	STOREONE	64.29	SAREGAMA	142.19
LUMAXIND	20.00	WSI	49.16	GREENFIRE	134.12
KDDL	19.97	GMBREW	47.11	ROLATAN	118.70
RAMAPHOSP	19.96	CHROMATIC	30.73	LOGIXMICRO	96.53
TRIVENI	19.95	DECNGOLD	30.45	INDINFO	95.00

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
INNOIND	(14.90)	AMTEKINDIA	(22.60)	FARMAXIND	(45.45)
COROENGG	(11.22)	OMNITECH	(21.88)	PRITI	(41.82)
YUKENINDIA	(10.90)	PRITI	(20.80)	ONELIFECAP	(40.84)
USHDEVINT	(10.55)	ONELIFECAP	(20.74)	NAKODATEX	(40.00)
SHARRESLTD	(10.27)	AVTNPL	(20.18)	AADHAARVEN	(33.33)

Top News

• **Punj Lloyd Mgt Guideline** : Restructuring bit was to independently focus on the defence business and not mix it with EPC and other infra related work. The defence could be a USD 1-2 billion business over next five years. So company do not want to look at that business as just another vertical. The infrastructure major will be seeking shareholders' approval for slump sale of its defence business to its subsidiary Punj Lloyd Industries for up to Rs 180 crore. The company has been one of the first companies in India to get defence licenses.

• **Everyday Guideline** : Aim 11% margins, 15% growth for FY16. The delay in onset of monsoon season impacted Q1, says Eveready Industries managing director Amritanshu Khaitan, but Q2 is expected to see a pickup in battery and flashlight sales. The company is mulling a price hike in the premium category segment in Q2 and Khaitan is eyeing a 12-15 percent growth for FY16.

• **ABB Guideline** : As far as the power systems business is concerned, the company has a stressed balance sheet and it will put cash over revenues. There is a growing and widening gap between the sentiment and actual action on ground and if you look at capacity utilization, it is at an all time low, the credit is all time low; so, it is a reflection of the market that our customers are not really willing to spend money on new projects.

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• **UB Guideline** : Beer sales will struggle unless pricing made rational. There won't be any change in UB's strategy as it will continue to be successful as it is as Heineken is only a beer company and has no presence across other alcoholic beverages. United Breweries (UB) expects a 6-7 percent growth this fiscal, though beer market has shrunk due to pricing issues since past 2 years.

• **Lakshmi Vilas Mgt Guideline** : This year because it is year-on-year (Y-o-Y) although if you see sequentially, there was not much growth because June quarter in any case will be sluggish only but this Y-o-Y growth in advances it was 23 percent and deposits 20 percent. That is how we have been able to maintain CD ratio also at a strong level. So 37 percent of the book comprises mid-corporates and large corporate and 63 percent is retail. Last year if you see growth mainly came from large corporate and mid-corporate.

• **U.K. Office for National Statistics** said retail sales declined by a seasonally adjusted 0.2% last month, disappointing forecasts for a gain of 0.3%. Retail sales in May rose by 0.3%, whose figure was revised from a previously reported gain of 0.2%.

• **Taiwanese Industrial Production** rose to a seasonally adjusted annual rate of -1.35%, from -3.18% in the preceding month. Analysts had expected Taiwanese Industrial Production to fall to -3.30% last month.

• **Spanish unemployment rate** fell to an annual rate of 22.37%, from 23.78% in the preceding month. Analysts had expected Spanish unemployment rate to fall to 23.10% last month.

• **Polish Unemployment Rate** fell to a seasonally adjusted 10.3%, from 10.8% in the preceding month. Analysts had expected Polish Unemployment Rate to fall to 10.4% last month.

• **Ministry of Finance said that the country's trade balance** fell to a seasonally adjusted -0.25T, from -0.16T in the preceding month whose figure was revised up from -0.18T. Analysts had expected the trade balance to fall to -0.25T last month.

Result Calendar Q1FY16

BSE Code	Company Name	Date	BSE Code	Company Name	Date
500040	CENTURYTEX	27-Jul-15	532893	VTMLTD	27-Jul-15
506395	COROMANDEL	27-Jul-15	524661	WELCURE	27-Jul-15
504286	DELTAMAGNT	27-Jul-15	532628	3IINFOTECH	28-Jul-15
500089	DICIND	27-Jul-15	500057	ABCIL	28-Jul-15
500136	ESTER	27-Jul-15	533758	APLAPOLLO	28-Jul-15
532312	GEOMETRIC	27-Jul-15	512247	ASHCAP	28-Jul-15
531744	GINISILK	27-Jul-15	532149	BANKINDIA	28-Jul-15
539083	INOXWIND	27-Jul-15	500042	BASF	28-Jul-15
500214	IONEXCHANG	27-Jul-15	506981	BLUECHIPT	28-Jul-15
532705	JAGRAN	27-Jul-15	500067	BLUESTARCO	28-Jul-15
500378	JINDALSAW	27-Jul-15	521210	CITYMAN	28-Jul-15
511092	JMDTELEFILM	27-Jul-15	530067	CNSDSEC	28-Jul-15
535648	JUSTDIAL	27-Jul-15	530345	CREATIVW	28-Jul-15
531537	JYOTHI	27-Jul-15	533309	DALMIABHA	28-Jul-15
521054	KAKTEX	27-Jul-15	532099	DATABASE	28-Jul-15
532714	KEC	27-Jul-15	532839	DISHTV	28-Jul-15
500241	KIRLOSMBROS	27-Jul-15	500123	ELANTAS	28-Jul-15
532889	KPRMILL	27-Jul-15	526705	ELEMARB	28-Jul-15
505320	LYNMC	27-Jul-15	533477	ENKEIWHEL	28-Jul-15
532756	MAHINDCIE	27-Jul-15	532518	FLORENCE	28-Jul-15
500890	MODIRUBBER	27-Jul-15	533265	GALLISPAT	28-Jul-15
500290	MRF	27-Jul-15	531953	GCCL	28-Jul-15
532777	NAUKRI	27-Jul-15	531375	GCCLINP	28-Jul-15
502165	OCL	27-Jul-15	532957	GOKAKTEX	28-Jul-15
534076	ORIENTREF	27-Jul-15	500690	GSFC	28-Jul-15
539015	ORTEL	27-Jul-15	530001	GUJALKALI	28-Jul-15
532626	PONDYOXIDE	27-Jul-15	511441	GUJCREC	28-Jul-15
531688	PRITHVISOF	27-Jul-15	538567	GULFOILLUB	28-Jul-15
522281	RAMRAT	27-Jul-15	500010	HDFC	28-Jul-15
512115	ROSEMER	27-Jul-15	500116	IDBI	28-Jul-15
531323	SANTASPN	27-Jul-15	514238	IKAB	28-Jul-15
517320	SAVINFOCO	27-Jul-15	538835	INTELLECT	28-Jul-15
524602	SHIVMED	27-Jul-15	505737	INTLCOMBQ	28-Jul-15
520141	SIBARAUT	27-Jul-15	507981	JINDHOT	28-Jul-15
523728	SIDDHATUBE	27-Jul-15	532940	JKIL	28-Jul-15
517168	SUBROS	27-Jul-15	534623	JUPITERIN	28-Jul-15
531003	SWRNASE	27-Jul-15	523218	KILBURN	28-Jul-15
507785	TAINWALCHM	27-Jul-15	524699	KILBURNC	28-Jul-15
532755	TECHM	27-Jul-15	524103	LINEARPO	28-Jul-15
526650	TFCILTD	27-Jul-15	530011	MANGCHEFER	28-Jul-15
500420	TORNTPHARM	27-Jul-15	532500	MARUTI	28-Jul-15
506687	TRANSPEK	27-Jul-15	531236	MEWARPOL	28-Jul-15
506680	TRELCH-B	27-Jul-15	533088	MHRIL	28-Jul-15
505854	TRF	27-Jul-15	508989	NAVNETEDUL	28-Jul-15
521064	TRIDENT	27-Jul-15	512489	OASISEC	28-Jul-15
531846	TRINITYLEA	27-Jul-15	500331	PIDILITIND	28-Jul-15
500464	UCALFUEL	27-Jul-15	523642	PIIND	28-Jul-15

532461	PNB	28-Jul-15	500452	NEPCAGRO	29-Jul-15
532983	RPLIFE	28-Jul-15	500301	NEPCMICON	29-Jul-15
532498	SHRIRAMCIT	28-Jul-15	531077	NEPCPAPER	29-Jul-15
538562	SKIPPER	28-Jul-15	521192	NEPCTEX	29-Jul-15
505827	SNL	28-Jul-15	500790	NESTLEIND	29-Jul-15
500285	SPICEJET	28-Jul-15	533098	NHPC	29-Jul-15
500407	SWARAJENG	28-Jul-15	500307	NIRLON	29-Jul-15
510245	SWASTIVI	28-Jul-15	509084	PHOTON	29-Jul-15
532276	SYNDIBANK	28-Jul-15	539195	POEL	29-Jul-15
532390	TAJGVK	28-Jul-15	531802	PRERINFRA	29-Jul-15
500483	TATACOMM	28-Jul-15	531627	RAGHAVAEPL	29-Jul-15
501242	TCFINANCE	28-Jul-15	501154	ROSEI	29-Jul-15
500411	THERMAX	28-Jul-15	502090	SAGCEM	29-Jul-15
590005	TIDEWATER	28-Jul-15	538795	SAPPL	29-Jul-15
533629	TIJARIA	28-Jul-15	531219	SHYAMAINFO	29-Jul-15
523856	TORRCABS	28-Jul-15	530907	SICAPIT	29-Jul-15
532477	UNIONBANK	28-Jul-15	532143	SKMEGGPROD	29-Jul-15
511736	USHDI	28-Jul-15	523351	STDSHOE	29-Jul-15
532156	VAIBHAVGBL	28-Jul-15	524542	SUKHJITS	29-Jul-15
505163	ZFSTEERING	28-Jul-15	519604	SURFI	29-Jul-15
519064	ZKHANDEN	28-Jul-15	521200	SURYALAXMI	29-Jul-15
532840	ADVANTA	29-Jul-15	532812	TFL	29-Jul-15
532480	ALBK	29-Jul-15	531373	THEBYKE	29-Jul-15
532406	AVANTEL	29-Jul-15	511559	TIMESGTY	29-Jul-15
522004	BATLIBOI	29-Jul-15	524717	TITANBIO	29-Jul-15
531340	BERVINL	29-Jul-15	530045	TITANSEC	29-Jul-15
526612	BLUEDART	29-Jul-15	512117	TWIROST	29-Jul-15
517421	BUTTERFLY	29-Jul-15	500429	UNIPHOS	29-Jul-15
500870	CASTROLIND	29-Jul-15	512070	UPL	29-Jul-15
522231	CONART	29-Jul-15	512511	VARUNME	29-Jul-15
500096	DABUR	29-Jul-15	511371	VATCO	29-Jul-15
537536	DENISCHEM	29-Jul-15	500295	VEDL	29-Jul-15
517477	ELNET	29-Jul-15	522233	VHCLINDUS	29-Jul-15
522027	EMAINDIA	29-Jul-15	533023	WABCOINDIA	29-Jul-15
500134	ESSAROIL	29-Jul-15	538873	WINYCOMM	29-Jul-15
532511	EXCELCROP	29-Jul-15	532648	YESBANK	29-Jul-15
513108	GANDHITUBE	29-Jul-15	512245	ZNIVITRD	29-Jul-15
532424	GODREJCP	29-Jul-15	531335	ZYDUSWELL	29-Jul-15
509631	HEG	29-Jul-15	530431	ADORFO	30-Jul-15
524735	HIKAL	29-Jul-15	522273	AHMDSTE	30-Jul-15
507438	IFBAGRO	29-Jul-15	531147	ALICON	30-Jul-15
532636	IIFL	29-Jul-15	521097	AMARJOTHI	30-Jul-15
500228	JSWSTEEL	29-Jul-15	531761	AMULEAS	30-Jul-15
505283	KIRLPNU	29-Jul-15	531878	ANJANIFIN	30-Jul-15
502958	LAKSHMIMIL	29-Jul-15	531519	ANKUSHFI	30-Jul-15
509196	MMRUBBR-B	29-Jul-15	533271	ASHOKA	30-Jul-15
503772	MODWOOL	29-Jul-15	524594	ASHOKALC	30-Jul-15
526299	MPHASIS	29-Jul-15	532493	ASTRAMICRO	30-Jul-15
532504	NAVINFLUOR	29-Jul-15	526849	BANARBEADS	30-Jul-15

532134	BANKBARODA	30-Jul-15	532926	JYOTHYLAB	30-Jul-15
523186	BAPACK	30-Jul-15	500165	KANSAINER	30-Jul-15
524687	BASANTGL	30-Jul-15	500245	KIRLFER	30-Jul-15
532485	BLIL	30-Jul-15	523207	KOKUYOCLN	30-Jul-15
526925	BOBSHELL	30-Jul-15	500247	KOTAKBANK	30-Jul-15
514045	BSL	30-Jul-15	530813	KRBL	30-Jul-15
530307	CHAMANSEQ	30-Jul-15	531164	LADIAMO	30-Jul-15
506894	CHEMFALKAL	30-Jul-15	500250	LGBBROSLTD	30-Jul-15
500147	CMIFPE	30-Jul-15	533007	LGBFORGE	30-Jul-15
531210	COLINZ	30-Jul-15	517463	LINAKS	30-Jul-15
500830	COLPAL	30-Jul-15	517449	MAGNAELQ	30-Jul-15
531067	CONTILI	30-Jul-15	512337	MAHSHRE	30-Jul-15
504256	DELTRON	30-Jul-15	531319	MARUTISE	30-Jul-15
532121	DENABANK	30-Jul-15	531727	MENNPIS	30-Jul-15
500124	DRREDDY	30-Jul-15	526642	MIRZAIN	30-Jul-15
500128	ELECTCAST	30-Jul-15	532200	MYSOREBANK	30-Jul-15
526574	ENTRINT	30-Jul-15	526059	NAMASTEXP	30-Jul-15
500135	ESSELPRO	30-Jul-15	516062	NATPLY	30-Jul-15
524790	EVERESTO	30-Jul-15	500294	NCC	30-Jul-15
500086	EXIDEIND	30-Jul-15	531049	NEELKAN	30-Jul-15
505714	GABRIEL	30-Jul-15	504112	NELCO	30-Jul-15
524624	GAGAN	30-Jul-15	532555	NTPC	30-Jul-15
532345	GATI	30-Jul-15	531209	NUCLEUS	30-Jul-15
500171	GHCL	30-Jul-15	500313	OILCOUNTUB	30-Jul-15
532296	GLENMARK	30-Jul-15	532944	ONMOBILE	30-Jul-15
505255	GMM	30-Jul-15	517536	ONWARDTEC	30-Jul-15
531600	GOGIACAP	30-Jul-15	500315	ORIENTBANK	30-Jul-15
500166	GOODRICKE	30-Jul-15	500314	ORIENTHOT	30-Jul-15
533248	GPPL	30-Jul-15	514460	OSWAYRN	30-Jul-15
513343	GRANDFONRY	30-Jul-15	531395	PADAMCO	30-Jul-15
538979	GRNLAMIND	30-Jul-15	524820	PANAMAPET	30-Jul-15
500173	GUJFLUORO	30-Jul-15	501144	PEOPLIN	30-Jul-15
517372	GUJINTRX	30-Jul-15	532522	PETRONET	30-Jul-15
500185	HCC	30-Jul-15	500327	PILIND	30-Jul-15
509675	HIL	30-Jul-15	590055	POLYSPIN	30-Jul-15
505725	HINDEVER	30-Jul-15	511016	PREMCAP	30-Jul-15
500187	HSIL	30-Jul-15	530253	RAJTUBE	30-Jul-15
532659	IDFC	30-Jul-15	537840	RAUNAQINTL	30-Jul-15
505726	IFBIND	30-Jul-15	530271	RICHUNV	30-Jul-15
522289	IFMIMPX	30-Jul-15	505807	ROLCOEN	30-Jul-15
532100	INDOCITY	30-Jul-15	533168	ROSSELLIND	30-Jul-15
532612	INDOCO	30-Jul-15	500350	RSWM	30-Jul-15
511391	INTRGLB	30-Jul-15	526544	SCANPGEOM	30-Jul-15
524494	IPCALAB	30-Jul-15	512529	SEQUENT	30-Jul-15
523638	IPRINGLTD	30-Jul-15	522034	SHANTIGEAR	30-Jul-15
506161	ISHWATR	30-Jul-15	530439	SIDDHA	30-Jul-15
500875	ITC	30-Jul-15	539224	SIICL	30-Jul-15
523405	JMFINANCIL	30-Jul-15	533206	SJVN	30-Jul-15
530915	JRFOODS	30-Jul-15	514442	SRIKPRIND	30-Jul-15

530565	SSLFINANCE	30-Jul-15	530789	CEEJAY	31-Jul-15
532531	STAR	30-Jul-15	500084	CECSC	31-Jul-15
516108	STHINPA	30-Jul-15	511243	CHOLAFIN	31-Jul-15
508963	STRLGUA	30-Jul-15	526821	DAICHI	31-Jul-15
538876	STSERV	30-Jul-15	521216	DHANROTO	31-Jul-15
501110	SUNRINV	30-Jul-15	517437	DUTRON	31-Jul-15
523283	SUPERHOUSE	30-Jul-15	531533	ECOM	31-Jul-15
532782	SUTLEJTEX	30-Jul-15	522074	ELGIEQUIP	31-Jul-15
511447	SYLPH	30-Jul-15	530333	EMGEECA	31-Jul-15
500413	THOMASCOOK	30-Jul-15	523754	EPCIN	31-Jul-15
531279	TRISHAKT	30-Jul-15	531155	EPSOMPRO	31-Jul-15
502281	TRIVENIQ	30-Jul-15	526468	EUROLED	31-Jul-15
532371	TTML	30-Jul-15	530705	FLORATX	31-Jul-15
511096	TVOLCON	30-Jul-15	531854	FUNWTRD	31-Jul-15
521226	UNIROYAL	30-Jul-15	507506	GIRDSCGA	31-Jul-15
517146	USHAMART	30-Jul-15	500660	GLAXO	31-Jul-15
512205	VATSAEDU	30-Jul-15	531608	GORANIN	31-Jul-15
511110	VBDESAI	30-Jul-15	532015	GRAVITY	31-Jul-15
530401	VINYOFL	30-Jul-15	530469	GSLSEC	31-Jul-15
517399	VXLINSTR	30-Jul-15	514386	GUJCOTEX	31-Jul-15
532053	WALLFORT	30-Jul-15	503689	HEALINV	31-Jul-15
533287	ZEELEARN	30-Jul-15	532041	HINDBIO	31-Jul-15
509046	ZLEENCON	30-Jul-15	532174	ICICIBANK	31-Jul-15
512587	ZODJDMKJ	30-Jul-15	538838	ICL	31-Jul-15
524348	AARTIDRUGS	31-Jul-15	531672	INANISEC	31-Jul-15
505036	ACGL	31-Jul-15	531551	INCORPI	31-Jul-15
511359	ADMANUM	31-Jul-15	505212	JAINEX	31-Jul-15
517041	ADORWELD	31-Jul-15	500220	JASCH	31-Jul-15
537292	AGRITECH	31-Jul-15	530405	JINDCAP	31-Jul-15
533227	AHLEAST	31-Jul-15	514448	JYOTIRES	31-Jul-15
512008	AMANITRA	31-Jul-15	590003	KARURVYSYA	31-Jul-15
531406	ANSINDUS	31-Jul-15	508993	KEDIACN	31-Jul-15
523694	APCOTEXIND	31-Jul-15	500239	KGDENIM	31-Jul-15
533573	APLLTD	31-Jul-15	532067	KILPEST	31-Jul-15
532212	ARCHIES	31-Jul-15	532352	KIRLMU	31-Jul-15
526125	ARHNTO	31-Jul-15	500243	KIRLOSIND	31-Jul-15
590122	ASHIKACR	31-Jul-15	507598	KLRF	31-Jul-15
530429	ASHISHPO	31-Jul-15	530139	KREONFIN	31-Jul-15
526187	ASHRAM	31-Jul-15	531027	LIBORD	31-Jul-15
512038	ASWTR	31-Jul-15	511593	LIBORDFIN	31-Jul-15
531994	AUTOPINS	31-Jul-15	500510	LT	31-Jul-15
517246	BCCFUBA	31-Jul-15	501874	MACKINN	31-Jul-15
511698	BHAGYFN	31-Jul-15	532313	MAHLIFE	31-Jul-15
505688	BHARATGEAR	31-Jul-15	530243	MANGASOF	31-Jul-15
524663	BIBCL	31-Jul-15	530537	MANRAJH	31-Jul-15
524723	BIJHANS	31-Jul-15	526251	MIDEASTP	31-Jul-15
535620	BINNYMILLS	31-Jul-15	526891	MKTCREAT	31-Jul-15
508136	BNALTD	31-Jul-15	512065	MRUTR	31-Jul-15
531203	BRANDREAL	31-Jul-15	520043	MUNJALSHOW	31-Jul-15

515037	MURUDCERA	31-Jul-15	503671	UNIJOLL	31-Jul-15
526831	NAINAMS	31-Jul-15	531762	UNJHAFOR	31-Jul-15
537291	NATHBIOGEN	31-Jul-15	532867	V2RETAIL	31-Jul-15
502407	NATHPULP	31-Jul-15	524038	VENLONENT	31-Jul-15
512103	NIDHGRN	31-Jul-15	512517	VINVANI	31-Jul-15
531272	NIKKIGL	31-Jul-15	512064	VISTR	31-Jul-15
508875	NITINALOY	31-Jul-15	501370	WALCHPF	31-Jul-15
506579	ORIENTCQ	31-Jul-15	532683	AIAENG	1-Aug-15
511702	PARSHINV	31-Jul-15	530803	BHAGERIA	1-Aug-15
506590	PHILPCARB	31-Jul-15	531472	CYBELEIND	1-Aug-15
531768	POLYMED	31-Jul-15	532457	GULPOLY	1-Aug-15
530669	PRESOFI	31-Jul-15	526558	JAMEHOT	1-Aug-15
526009	PROCAL	31-Jul-15	532644	JKCEMENT	1-Aug-15
507962	RAJATH	31-Jul-15	526721	NICCOPAR	1-Aug-15
500330	RAYMOND	31-Jul-15	515043	SAINTGOBAIN	1-Aug-15
532915	RELIGARE	31-Jul-15	502450	SESHAPAPER	1-Aug-15
532923	RJL	31-Jul-15	519031	SHAHFOOD	1-Aug-15
532661	RML	31-Jul-15	524667	SOTL	1-Aug-15
530179	RSCINT	31-Jul-15	532872	SPARC	1-Aug-15
531869	SACHEMT	31-Jul-15	523756	SREINFRA	1-Aug-15
511403	SAIJEEV	31-Jul-15	532349	TCI	1-Aug-15
530993	SARTHAKGL	31-Jul-15	533393	TCIDEVELOP	1-Aug-15
531745	SGLOBEX	31-Jul-15	532262	TCIIND	1-Aug-15
519397	SHINDL	31-Jul-15	534392	VSSL	1-Aug-15
532638	SHOPERSTOP	31-Jul-15	523367	DCMSHRIRAM	2-Aug-15
532310	SHREERAMA	31-Jul-15	523395	3MINDIA	3-Aug-15
523790	SHUKJEW	31-Jul-15	523204	ABAN	3-Aug-15
533014	SICAGEN	31-Jul-15	523269	ADVANIHOTR	3-Aug-15
531506	SKRABUL	31-Jul-15	509480	BERGEPAIN	3-Aug-15
512014	SOBME	31-Jul-15	532930	BGREENERGY	3-Aug-15
500402	SPMLINFRA	31-Jul-15	500493	BHARATFORG	3-Aug-15
511218	SRTRANSFIN	31-Jul-15	513375	CARBORUNIV	3-Aug-15
513488	SSWRL	31-Jul-15	502865	FORBESCO	3-Aug-15
531509	STEP2COR	31-Jul-15	532809	FSL	3-Aug-15
504960	STEWARTQ	31-Jul-15	532281	HCLTECH	3-Aug-15
530883	SUCROSA	31-Jul-15	526217	HITECHPLAS	3-Aug-15
506003	SUDAI	31-Jul-15	532240	INDNIPPON	3-Aug-15
508969	SULABEN	31-Jul-15	507912	LKPFIN	3-Aug-15
590071	SUNDARFIN	31-Jul-15	532654	MCLEODRUSS	3-Aug-15
532733	SUNTV	31-Jul-15	524084	MONSANTO	3-Aug-15
530677	SUPREME	31-Jul-15	505355	NESCO	3-Aug-15
532667	SUZLON	31-Jul-15	532722	NITCO	3-Aug-15
521228	TATIAGLOB	31-Jul-15	500143	PHCAP	3-Aug-15
526576	TECHIN	31-Jul-15	532366	PNBGILTS	3-Aug-15
524204	TEEI	31-Jul-15	500540	PREMIER	3-Aug-15
531652	THIRDFIN	31-Jul-15	532805	REDINGTON	3-Aug-15
500114	TITAN	31-Jul-15	519260	SANWARIA	3-Aug-15
532410	TRANSCOR	31-Jul-15	519091	TASTYBIT	3-Aug-15
506808	TUTIALKA	31-Jul-15	534369	TBZ	3-Aug-15

500412	TIRUMALCHM	3-Aug-15	500550	SIEMENS	5-Aug-15
531426	TNPL	3-Aug-15	538635	SNOWMAN	5-Aug-15
520113	VESUVIUS	3-Aug-15	500770	TATACHEM	5-Aug-15
532953	VGUARD	3-Aug-15	502986	VTL	5-Aug-15
532774	AFL	4-Aug-15	524208	AARTIIND	6-Aug-15
506820	ASTRAZEN	4-Aug-15	500031	BAJAJELEC	6-Aug-15
532454	BHARTIARTL	4-Aug-15	514183	BLACKROSE	6-Aug-15
500069	BNKCAP	4-Aug-15	500480	CUMMINSIND	6-Aug-15
530809	BNRUDY	4-Aug-15	500133	ESABINDIA	6-Aug-15
500825	BRITANNIA	4-Aug-15	532744	GTNTEX	6-Aug-15
500840	EIHOTEL	4-Aug-15	590043	HARITASEAT	6-Aug-15
530835	ELTROL	4-Aug-15	508486	HAWKINCOOK	6-Aug-15
532700	ENIL	4-Aug-15	533207	JPINFRATEC	6-Aug-15
533150	GODREJPROP	4-Aug-15	532627	JPOWER	6-Aug-15
506076	GRINDWELL	4-Aug-15	505302	LXMIATO	6-Aug-15
532129	HEXAWARE	4-Aug-15	538962	MINDACORP	6-Aug-15
500189	HINDUJAVEN	4-Aug-15	517334	MOTHERSUMI	6-Aug-15
501295	IITL	4-Aug-15	532864	NELCAST	6-Aug-15
531968	IITLPROJ	4-Aug-15	514326	PATSPINLTD	6-Aug-15
504741	INDIANHUME	4-Aug-15	530797	SHGANEL	6-Aug-15
531528	MAARSOFTW	4-Aug-15	521194	SILINV	6-Aug-15
506919	MAKERSL	4-Aug-15	539010	SMADL	6-Aug-15
509760	MODRNSH	4-Aug-15	530231	SUBSM	6-Aug-15
526169	MULTIBASE	4-Aug-15	590072	SUNDRMBRAK	6-Aug-15
516082	NRAGRINDQ	4-Aug-15	500800	TATAGLOBAL	6-Aug-15
535754	ORIENTCEM	4-Aug-15	500414	TIMEX	6-Aug-15
532441	RAINBOWDQ	4-Aug-15	500251	TRENT	6-Aug-15
500358	RAMAPETRO	4-Aug-15	531088	TULIPSTA	6-Aug-15
530759	STERTOOLS	4-Aug-15	532513	TVSELECT	6-Aug-15
520056	SUNCLAYLTD	4-Aug-15	532633	ALLSEC	7-Aug-15
532779	TORNTPOWER	4-Aug-15	513117	AMFORG	7-Aug-15
532515	TVTODAY	4-Aug-15	517544	CENTUM	7-Aug-15
519174	ASHAI	5-Aug-15	533144	COX&KINGS	7-Aug-15
505010	AUTOAXLES	5-Aug-15	526269	CRSTCHM	7-Aug-15
500043	BATAINDIA	5-Aug-15	500097	DALMIASUG	7-Aug-15
532834	CAMLINFIN	5-Aug-15	533146	DLINKINDIA	7-Aug-15
500645	DEEPAKFERT	5-Aug-15	523736	DPL	7-Aug-15
531162	EMAMILTD	5-Aug-15	523127	EIHAHOTELS	7-Aug-15
531599	FDC	5-Aug-15	500300	GRASIM	7-Aug-15
533012	LPDC	5-Aug-15	512597	KEYCORPSE	7-Aug-15
532529	NDTV	5-Aug-15	531288	LEADFIN	7-Aug-15
524774	NGLFINE	5-Aug-15	500520	M&M	7-Aug-15
502420	ORIENTPPR	5-Aug-15	515059	MADHUDIN	7-Aug-15
526109	PRICOL	5-Aug-15	524709	NAGAAGRI	7-Aug-15
500338	PRISMCEM	5-Aug-15	532955	RECLTD	7-Aug-15
532524	PTC	5-Aug-15	532527	RKFORGE	7-Aug-15
500260	RAMCOCEM	5-Aug-15	523826	SOVERDIA	7-Aug-15
532369	RAMCOIND	5-Aug-15	523301	TCPLPACK	7-Aug-15
500387	SHREECEM	5-Aug-15	507747	TTKHEALTH	7-Aug-15

506685	ULTRAMAR	7-Aug-15	522073	HITECHGEAR	11-Aug-15
539118	VRLOG	7-Aug-15	504786	INVPRECO	11-Aug-15
509910	ZSOUTGAS	7-Aug-15	511208	IVC	11-Aug-15
530457	CINERAD	8-Aug-15	512237	JAICORPLTD	11-Aug-15
532656	FACORALL	8-Aug-15	500264	MAFATIND	11-Aug-15
500141	FERROALL	8-Aug-15	500298	NATPEROX	11-Aug-15
531191	FILTRON	8-Aug-15	533202	NITESHST	11-Aug-15
515145	HINDNATGLS	8-Aug-15	534190	OLPCL	11-Aug-15
532133	IFGLREFRAC	8-Aug-15	523628	PODDARDEV	11-Aug-15
532532	JPASSOCIAT	8-Aug-15	532509	SUPRAJIT	11-Aug-15
537800	MANGIND	8-Aug-15	530199	THEMISMED	11-Aug-15
526935	MBPARIKH	8-Aug-15	500303	ABIRLANUVO	12-Aug-15
503015	MODERN	8-Aug-15	500477	ASHOKLEY	12-Aug-15
519359	POONADAL	8-Aug-15	530233	AUROLAB	12-Aug-15
532934	PPAP	8-Aug-15	500038	BALRAMCHIN	12-Aug-15
503837	SHRAJSYNQ	8-Aug-15	519500	BKV	12-Aug-15
505685	TAPARIA	8-Aug-15	514440	BPTX	12-Aug-15
533281	TECHNO	8-Aug-15	530609	CARNATIN	12-Aug-15
538464	TPROJECT	8-Aug-15	511742	CHOKSEC	12-Aug-15
531091	UNITDCR	8-Aug-15	506405	DHARAMSI	12-Aug-15
539132	VEGETABLE	8-Aug-15	522261	DOLPHINOFF	12-Aug-15
533269	WABAG	8-Aug-15	538568	FRUTION	12-Aug-15
526397	ALPHAGEO	10-Aug-15	533212	GKB	12-Aug-15
531223	ANJANI	10-Aug-15	530263	GLOBALCA	12-Aug-15
526851	AREXMIS	10-Aug-15	590018	HISARMET	12-Aug-15
500085	CHAMBLFERT	10-Aug-15	522064	HONDAPOWER	12-Aug-15
532927	ECLERX	10-Aug-15	530005	INDIACEM	12-Aug-15
533177	IL&FSTRANS	10-Aug-15	538422	JACKSON	12-Aug-15
500306	JAYKAY	10-Aug-15	535730	KHOBSURAT	12-Aug-15
538539	JTAPARIA	10-Aug-15	523323	KOVAL	12-Aug-15
531692	KHYATI	10-Aug-15	500126	MERCK	12-Aug-15
500252	LAXMIMACH	10-Aug-15	511632	OLYMTFI	12-Aug-15
532865	MEGH	10-Aug-15	526481	PHOENXINTL	12-Aug-15
517344	MINDTECK	10-Aug-15	500333	PIXTRANS	12-Aug-15
535755	PFRL	10-Aug-15	526043	POLYCHMP	12-Aug-15
526801	PSL	10-Aug-15	512099	PUNITCO	12-Aug-15
500354	RAJSREESUG	10-Aug-15	524502	RAAJMEDI	12-Aug-15
530815	REFNOL	10-Aug-15	505800	RANEHOLDIN	12-Aug-15
502473	RELSIND	10-Aug-15	530073	SANGHVIMOV	12-Aug-15
538875	SELLWIN	10-Aug-15	521182	SEASONF	12-Aug-15
538975	SHRESEC	10-Aug-15	514264	SEASONST	12-Aug-15
504973	TUBEINVEST	10-Aug-15	523236	SHRENUJ	12-Aug-15
505665	ABCBEARS	11-Aug-15	503804	SHRIDINE	12-Aug-15
531673	ANKIN	11-Aug-15	526901	SONALAD	12-Aug-15
500877	APOLLOTYRE	11-Aug-15	532348	SUBEX	12-Aug-15
503681	ELCIDIN	11-Aug-15	537253	SUNLOC	12-Aug-15
500164	GODREJIND	11-Aug-15	522113	TIMKEN	12-Aug-15
509488	GRAPHITE	11-Aug-15	526775	VALIANT	12-Aug-15
500104	HINDPETRO	11-Aug-15	538268	WONDERLA	12-Aug-15

534742	ZUARI	12-Aug-15	509038	VOLLF	13-Aug-15
500780	ZUARIGLOB	12-Aug-15	524212	WANBURY	13-Aug-15
517546	ALFATRAN	13-Aug-15	531933	WASHISOF	13-Aug-15
530889	ALKA	13-Aug-15	500710	AKZOINDIA	14-Aug-15
506767	ALKYLAMINE	13-Aug-15	500008	AMARAJABAT	14-Aug-15
532047	ASIANFILMS	13-Aug-15	513401	ASHIS	14-Aug-15
508939	BLCISER	13-Aug-15	531278	AXISCAP	14-Aug-15
506315	BORAX	13-Aug-15	502125	BAGALKOT	14-Aug-15
531775	CISTRO	13-Aug-15	517203	BEELE	14-Aug-15
523489	CMMHOSP	13-Aug-15	512477	BETXIND	14-Aug-15
508814	COSMOFILMS	13-Aug-15	500547	BPCL	14-Aug-15
530779	DYNAMICP	13-Aug-15	531119	CEENIK	14-Aug-15
523708	EIMCOELECO	13-Aug-15	539131	CLLIMITED	14-Aug-15
531252	FARRYIND	13-Aug-15	524314	GUJTERC	14-Aug-15
531196	GAGANPO	13-Aug-15	509162	INDAG	14-Aug-15
517300	GIPCL	13-Aug-15	532717	INDOTECH	14-Aug-15
531737	GREENCREST	13-Aug-15	530201	KALLAM	14-Aug-15
505982	HINDUJAF0	13-Aug-15	506079	LAKPRE	14-Aug-15
504036	HIRECT	13-Aug-15	506113	LIFELINE	14-Aug-15
532835	ICRA	13-Aug-15	505594	MULTIIN	14-Aug-15
500202	INDLEASE	13-Aug-15	538395	NAM	14-Aug-15
512025	INERTIAST	13-Aug-15	514324	OMNITEX	14-Aug-15
511092	JMDTELEFILM	13-Aug-15	531859	ORVENPR	14-Aug-15
504258	LAKSELEC	13-Aug-15	535514	PRIMECAPM	14-Aug-15
526947	LAOPALA	13-Aug-15	526813	RAGHUNAT	14-Aug-15
517518	LLOYDELENG	13-Aug-15	531552	RAGHUTOB	14-Aug-15
501343	MOTOGENFIN	13-Aug-15	507663	SAGRSOY-B	14-Aug-15
530557	NCLRESE	13-Aug-15	530125	SAMRATPH	14-Aug-15
514332	NEOINFRA	13-Aug-15	526532	SFPIL	14-Aug-15
530897	NGIND	13-Aug-15	531201	SHILCTECH	14-Aug-15
532827	PAGEIND	13-Aug-15	526161	SPENTA	14-Aug-15
538860	PANAFIC	13-Aug-15	506655	SUDARSICHEM	14-Aug-15
515127	RAMMA	13-Aug-15	521232	SUNILTX	14-Aug-15
524703	SANDUPHQ	13-Aug-15	512101	TRIPR	14-Aug-15
531359	SRAMSET	13-Aug-15	531411	TUNITEX	14-Aug-15
500399	STEELCO	13-Aug-15	531831	UNISH	14-Aug-15
514211	SUMMEETINDS	13-Aug-15	539123	VBIND	14-Aug-15
531920	SURYODAL	13-Aug-15	511690	WARNER	14-Aug-15
500400	TATAPOWER	13-Aug-15	505890	KENNAMET	21-Aug-15
530363	UGARSUGAR	13-Aug-15	517044	IDM	26-Aug-15
524408	UNIVSTAR	13-Aug-15	511626	RRFIN	14-Dec-15
526941	VAICC	13-Aug-15			

Earning Estimate Q1FY16

BSE Cose	NSE Code	Q1FY16(e)	YOY(%)	Q1FY16(e)	YOY(%)
532977	BAJAJ-AUTO	5855.6	11.50	867.3	17.20
505200	EICHERMOT	2913.1	29.70	242.3	53.90
532343	TVSMOTORS	2626.2	13.90	105.5	45.90
500002	ABB	1926.9	5.70	61.3	28.50
500049	BEL	1177.9	16.40	55.6	117.00
517354	HAVELLS	1300.9	1.90	121.4	11.50
500425	AMBUJACEM	2499.8	(7.60)	247	(39.60)
500331	PIDILITIND	1352.4	11.50	219.1	29.70
532432	MCDOWELL-N	2061.7	8.00	92	LP
532523	BIOCON	835.3	16.20	104.3	1.20
500257	LUPIN	3218.8	(2.00)	561.4	(10.10)
500420	TORNTPHARM	1538.6	38.10	318.8	24.50
532689	PVR	434.7	20.00	19.3	152.20
500228	JSWSTEEL	10244	(11.30)	81	(89.80)
532155	GAIL	14019.3	5.10	694.5	11.80
526299	MPHASIS	1491.6	0.10	185.7	6.20
533179	PERSISTENT	506.1	16.40	67	(2.60)
500408	TATAELXSI	213.6	12.00	25.2	21.00
532755	TECHM	6241.2	21.90	597.8	(5.20)
507685	WIPRO	12365.5	11.00	2242.6	6.60
500228	JSWSTEEL	2012.4	(21.30)	261.2	(24.30)
500870	CASTROL	945	3.80	178.1	38.70
506395	COROMANDEL	2068.8	10.00	55.6	70.90
533248	GPPL	271.2	(3.10)	44.4	20.30
533248	GPPL	200.4	19.10	110.4	37.10
532777	NAUKRI	174.5	20.40	48.9	20.60
535648	JUSTDIAL	171.5	27.00	34.9	24.20
532174	ICICIBANK	5146.8	14.60	2964	11.60
500247	KOTAKBANK	1683.1	14.90	642.9	12.20
532461	PNB	4018.5	(8.20)	588.3	(58.10)
532477	UNIONBANK	2112.9	(0.20)	346.3	(47.80)
500010	HDFC	2015.6	15.50	1363.5	1.40
532659	IDFC	689.5	1.10	347.1	(27.90)

Result Q1FY16

Company Name	BSE Code	Sales	Sales Growth	PAT	PAT Growth
BAJAJFINSV	532978	2211.7	35.80	466.9	46.20
MUTHOOTFIN	533398	1140.05	4.80	183.15	1.65
CEATLTD	500878	1466	3.90	121	158.55
INFRADEL	534816	3015.15	6.10	575.7	24.40
AIL	532309	426.3	(9.50)	8	(46.63)
KPIT	532400	758.3	9.90	44.4	(12.60)
UBL	532478	1500	3.80	122.8	(4.69)
BAJAJ-AUTO	532977	5613	6.90	1014.38	37.08
TTKPRESTIG	517506	348.57	3.60	21.96	(17.19)
LUPIN	500257	3150.23	(5.70)	252.02	(59.70)
GRANULES	532482	345.93	11.20	27.14	18.70

STERLINHOL	523363	51.24	19.60	0.6815	(36.90)
HIMATSEIDE	514043	468.11	(6.90)	40.79	89.30
SOMANYCERA	531548	393.55	18.90	10.49	29.99
DHFL	511072	1653.13	15.90	173.28	17.76
STRTECH	532374	975	72.70	20.28	113.70
GAIL	532155	12565.29	(6.00)	424.14	(31.75)
ALSTOMT&D	522275	811.5	20.50	19.5	(31.43)
WIPRO	507685	12370.7	10.00	2187.7	4.00
ANDHRAPET	500012	105.47	138.10	-1.55	88.21

Economic Calendar

Country	Monday 27 July 15	Tuesday 28 July 15	Wednesday 29 July 15	Thursday 30 July 15	Friday 31 July 15
US			Unemployment Claims , CB Leading Index m/m , Natural Gas Storage ,	Unemployment Claims , CB Leading Index m/m , Natural Gas Storage .	Flash Manufacturing PMI , New Home Sales .
UK/EURO ZONE	German PPI m/m , Public Sector Net Borrowing , German Buba Monthly Report .	German Ifo Business Climate .	MPC Official Bank Rate Votes , MPC Asset Purchase Facility Votes , 10-y Bond Auction , Italian 10-y Bond Auction .	Retail Sales m/m ,French 10-y Bond Auction , BBA Mortgage Approvals .	French Flash Manufacturing PMI , French Flash Services PMI ,German Flash Manufacturing PMI , German Flash Services PMI , Flash Manufacturing PMI , Flash Services PMI .
INDIA					



(Regn. No. : INP 000004011)

Narnolia Securities Ltd.

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