

SGX NIFTY : 7738 (95 Pt Down)

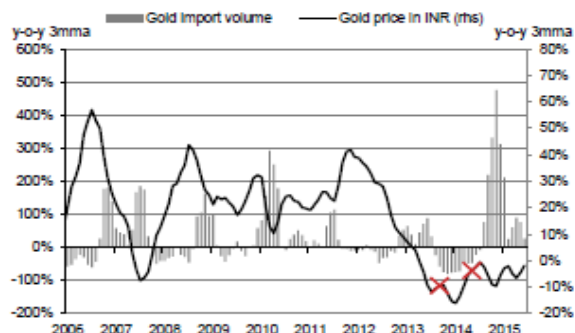
Quote of the Day

"There's a clarity that comes with great ideas: You can explain why something's a great business, how and why it's cheap, why it's cheap for temporary reasons and how, on a normal basis, it should be trading at a much higher level. You're never sitting there on the 40th page of your spreadsheet, as Buffett would say, agonizing over whether you should buy or not."

Joel Greenblatt

Chart of the Day

Gold Import Trend



Index Action Nifty (28th Sept 15)



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Market

Name	Value	Change
Sensex	25,616.86	(246.66)
Nifty	7795.70	(72.80)
DOW	16,001.89	(312.78)
NASDAQ	4,543.97	(142.53)
CAC	4,357.05	(123.61)
DAX	9,483.55	(204.98)
FTSE	5,958.86	(150.15)
NIKKEI	17,101.85	(543.26)
HANG SENG	20,486.74	(699.58)
EW ALL SHARE	13523.97	(89.25)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
28-Sep-15	3259.13	3909.14	(650.01)
Sept,15	63984.68	73061.09	(9076.41)
2015	885942.03	892191.40	(6249.37)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
28-Sep-15	1802.79	1297.20	505.59
Sept,15	30142.81	22160.18	7982.63
2015	356441.13	306507.54	49933.59

Commodity Price

Commodity/Currencies	Value	
GOLD	26501.00	↓
SILVER	35049.00	↓
CRUDEOIL	44.46	↓
COPPER	333.80	↓
NATURALGAS	178.40	↓
DOLLAR/RS.	66.04	↓
EURO/RS.	74.57	↑
POUND/RS.	100.44	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
BIRLACOT	25.00	ERAINFRA	49.13	KSOILS	104.00
PARABDRUGS	20.00	KSOILS	41.67	FARMAXIND	91.67
CANDC	19.94	GMBREW	41.04	ONELIFECAP	69.88
IFBAGRO	18.75	ALLSEC	39.63	REIAGROLTD	68.29
BHAGWATIHO	18.19	ANDHRACEMT	39.20	OCTANTIND	66.20

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
TANEJAERO	(29.65)	TANEJAERO	(23.18)	AEGISCHEM	(88.98)
CCCL	(12.36)	AMTEKINDIA	(22.17)	AMTEKINDIA	(61.67)
TIL	(8.69)	JMTAUTOLT	(21.20)	ROLATAN	(42.39)
BINNY	(7.89)	PRITI	(20.93)	DECNGOLD	(41.32)
SIGRUN	(7.69)	MEDIAONE	(20.75)	GOKUL	(39.88)

Top News

- Reliance Infrastructure** its subsidiary signed defence agreement with UAE-based company . Reliance Defence (RDL) has signed a strategic memorandum of understanding (MOU) with United Arab Emirates-based Emirates Defence Industries Company for manufacturing, services, knowledge transfer and technology development . Reliance Defence has 11 subsidiaries in niche segments of defence sector.
- Fortis Healthcare** will buyback 3.1 percent stake in diagnostic lab arm SRL Ltd from two investors for Rs 105 crore. The Board of Directors of the company on Monday "approved the acceptance of ROFR Notice issued to the company by Sabre Partners Trust, Spring Healthcare (P) Ltd and Spring Healthcare India Trust, (Investors). "Under the ROFR Notice, the investors had offered to transfer their complete shareholding in SRL Ltd to the company
- Ramky Infrastructure** said that YES Bank has participated in joint lenders forum (JLF) restructure and has completed the documentation . On June 12, the company had executed restructuring documents with six lenders comprising State Bank of India , State Bank of Hyderabad, Punjab National Bank , IDBI Bank , ICICI Bank and Axis Bank .
- Strides Arcolab** plans to raise up to Rs 1,500 crore through various market instruments. The Board of Directors of the company have approved the proposal to raise long term funds by way of issue of GDRs/ADRs /FCCBs/QIP or such other equity linked instruments as may be permissible for an amount up to Rs 1,500 crore including a green shoe option
- Crompton Greaves** has bagged a 17 million euro (Rs 125 crore) order from Spanish utility Gas Natural Fenosa (GNF) for supplying ZIV single and three phased smart meters. According to the statement, ZIV smart meters will cover large part of the demand for domestic meters from GNF, having won the order of supplying 750,000 singly phase smart meters blast year.
- Larsen & Toubro (L&T)** its arm L&T Construction has bagged orders worth Rs 1,509 crore so far this month. The water and effluent treatment strategic business group of L&T Construction has won new water and waste water infrastructure orders worth Rs 1,509 crore in September 2015
- Jaiprakash Power Ventures Ltd** its shareholders have approved Rs 1,000 crore investment in its subsidiary PPGCL for setting up a 1,980 MW thermal power plant. Shareholders, through postal ballot, have also approved sale of the company's entire stake held in Himachal Baspa Power Company Ltd (HBPCL) for about Rs 9,700 crore as per an agreement on November 15, 2014 with JSW Energy .
- Aurobindo Pharma** is getting approval from the US Food and Drug Administration (USFDA) for Caffeine citrate. Caffeine citrate is used in treatment of apnea of prematurity (lack of breathing in premature infants). company had received approval from USFDA to manufacture and market Telmisartan tablets that is used in treatment of essential hypertension.
- U.S. Personal Income** rose to a seasonally adjusted 0.3%, from 0.5% in the preceding month whose figure was revised up from 0.4%. Analysts had expected U.S. Personal Income to rise 0.4% last month.
- U.S. Bureau of Economic Analysis** said that **personal spending** rose to a seasonally adjusted 0.4%, from 0.4% in the preceding month whose figure was revised up from 0.3%.
- Italian Consumer Confidence** rose to 112.7, from 109.3 in the preceding month whose figure was revised up from 109.0. Analysts had expected Italian Consumer Confidence to rise 108.7 last month.
- Italian Consumer Confidence** rose to 112.7, from 109.3 in the preceding month whose figure was revised up from 109.0. Analysts had expected Italian Consumer Confidence to rise 108.7 last month.
- U.S. core PCE price index** rose to a seasonally adjusted 0.1%, from 0.1% in the preceding month . Analysts had expected U.S. core PCE price index to rise 0.1% last month .
- U.S. National Association of Realtors** said on Monday its Pending Home Sales Index, based on contracts signed last month, decreased 1.4 percent to 109.4.

Economic Calendar

Country	Monday 28th Sept 15	Tuesday 29th Sept 15	Wednesday 30th Sept 15	Thursday 1th Oct 15	Friday 2th Oct 15
US	Core PCE Price Index m/m ,Personal Spending m/m ,Personal Income m/m , Pending Home Sales m/m ,	Goods Trade Balance , S&P/CS Composite-20 HPI y/y , CB Consumer Confidence .	ADP Non-Farm Employment Change ,Chicago PMI , Crude Oil Inventories .	Challenger Job Cuts y/y , Unemployment Claims ,ISM Manufacturing PMI , Final Manufacturing PMI , ISM Manufacturing Prices , Natural Gas Storage , Total Vehicle Sales .	Non-Farm Employment Change , Unemployment Rate , Average Hourly Earnings m/m
UK/EURO ZONE		German Import Prices m/m , German Prelim CPI m/m , French Consumer Spending m/m , French Consumer Spending m/m , Spanish Flash CPI y/y , Italian Monthly Unemployment Rate ,	Current Account ,Final GDP q/q , Net Lending to Individuals m/m , German Unemployment Change , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , Unemployment Rate .	Halifax HPI m/m ,Manufacturing PMI , FPC Meeting Minutes , ECB Monetary Policy Meeting Accounts .	German Retail Sales m/m ,Spanish Unemployment Change , PPI m/m , French 10-y Bond Auction .
INDIA		RBI Credit Policy	Current Account Q2	Auto sales No, HSBC Manufacturing PMI no .	

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