

SGX NIFTY : 8260 (52 Pt Up)

Quote of the Day

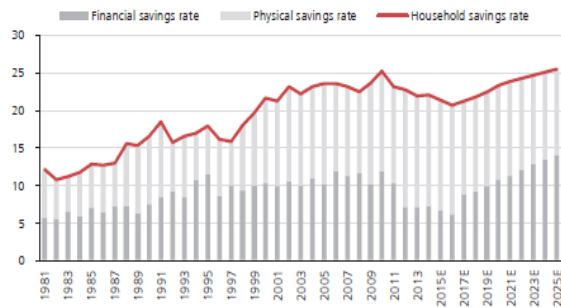
"Surprise and shock are endemic to the system, and people should always arrange their affairs so that they will survive such events. They will end up richer that way than focusing all the time on getting rich."

"

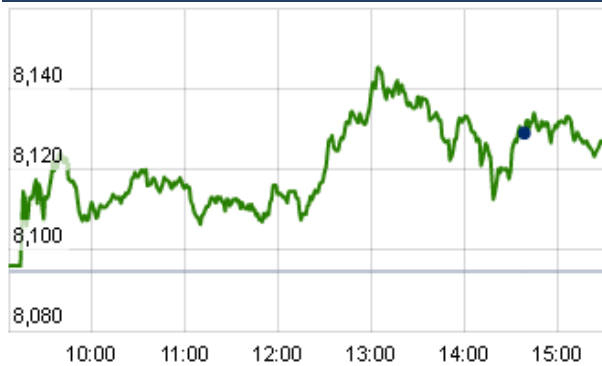
Peter Bernstein

Chart of the Day

Indian various Saving Rate Trend



Index Action Nifty (28th June 16)



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Market

Name	Value	Change
Sensex	26,740.39	215.84
Nifty	8204.00	76.15
DOW	17,675.16	(57.94)
NASDAQ	4,779.24	87.37
CAC	4,195.32	106.47
DAX	9,612.27	164.99
FTSE	6,390.06	219.67
NIKKIE	15,694.81	127.98
HANG SENG	20,819.25	383.13
EW ALL SHARE	14275.95	145.61

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
29-Jun-16	3567.28	3464.37	102.91
June,16	77839.68	74691.18	3148.50
2016	505421.20	500547.07	4874.13

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
29-Jun-16	1565.76	1585.95	(20.19)
June,16	31375.24	33210.96	(1835.72)
2016	211340.18	200690.64	10649.54

Commodity Price

Commodity/Currencies	Value	
GOLD	31315.00	↑
SILVER	43206.00	↑
CRUDEOIL	49.00	↑
COPPER	329.60	↑
NATURALGAS	193.60	↓
DOLLAR/RS.	67.68	↓
EURO/RS.	74.97	↓
POUND/RS.	90.47	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SURANAT&P	20.00	ALLSEC	38.83	RANASUG	142.16
KHAITANELE	20.00	EMAMIINFRA	35.45	EUROCERA	116.89
PGEL	19.98	ARSSINFRA	34.16	SHRENUJ	112.01
SPMLINFRA	19.97	PGEL	34.15	EMAMIINFRA	101.42
ORBITCORP	19.97	STEERINTER	30.94	KEMROCK	89.92

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
RISAINTL	(9.88)	MANDHANA	(22.77)	MANDHANA	(63.00)
SAHARAHOUS	(7.04)	HANUNG	(17.90)	PRAKASHSTL	(58.28)
GSS	(6.09)	USHERAGRO	(17.74)	RAIREKMOH	(50.73)
SURYAROSNI	(6.08)	PRAKASHSTL	(17.11)	SUNASIAN	(29.72)
KGL	(5.70)	GREENFIRE	(16.20)	GEEFC	(28.33)

Top News

• PC Jeweller

With most global equity markets correcting post the Brexit event, investors have taken refuge in gold. Gold prices have surged above USD 1300 per ounce. Gold ETF holdings, too, are at the highest since October, 2013.

the MCX Gold is trading above the Rs 30,000 per 10 gram market.

Company said in India it only increases the charm of gold. For the jewellery companies, the working capital requirements start going up as the cost of raw material goes up.

Moreover, as demand for gold jewellery goes up, it also impacts diamond jewellery sale, which is a high margin business. Therefore, margins in percentage terms may come under pressure although in absolute terms they may go up

Company is confident of 15 percent revenue topline growth in FY17.

• **Control Print Mgt Guideline** : Company topline has increased 20 percent and costs have come down by 200 basis points as compared to the last fiscal year . The company is currently at 18-19 percent levels and it aims to reach 25 percent mark in a couple of years' time . The company is also expanding its business in Nepal, Bangladesh and Colombo (Sri Lanka). The company is also focusing on strengthening its brand image

• **Suven Life Sciences** gets patent for neuro-degenerative drug

">>Drug firm Suven Life Sciences has been granted a patent from Europe and two product patents from Eurasia for a drug used in the treatment of neuro-degenerative diseases.

• **Sobha** to set to launch Sobha City, a luxury apartment project in Delhi . Despite signs of a slowdown in Delhi-NCR's realty space, Company maintained that demand seems to be picking up. The project offers 1722 flats and the expected realisation is around Rs 3,000 crore

• **Prism Cement** is set to get 1.2 lakh tonnes per annum of coal from the subsidiary of Coal India . The company further says it has secured part fuel requirement for the next 5 years and the allocation by Coal India has been made at floor price.

• **Hitachi Home and Life Solutions (India)** : Company witnessed strong tailwind, particularly in the room air conditioning segment, when the last pay commission was implemented. Company expect a similar fillip this time around also . Considering the recovery in demand, he does not expect much pile-up of inventory this year.

• **Strides Shasun** gets shareholders nod for UK unit's divestment . In the postal ballot conducted by the company, 43.77 percent of all eligible share holders (other than the promoters) voted on the resolution of divestment of Shasun Pharma Solutions Ltd (CRAMS business)

• **German CPI** rose to a seasonally adjusted 0.1%, from 0.3% in the preceding month. Analysts had expected German CPI to rise 0.2% last month.

• **U.S Mortgage Bankers Association** said their mortgage market index, a measure of mortgage loan application volume, decreased by a seasonally adjusted 2.6% in the week ending June 24 to 508.4. That follows a gain of 2.9% to 522.2 in the preceding week

• **U.K. Net Lending** rose to 4.3B, from 1.6B in the preceding month. Analysts had expected U.K. Net Lending to rise to 2.9B last month.

• **Norwegian Retail Sales** rose to a seasonally adjusted annual rate of 1.7%, from 0.0% in the preceding month. Analysts had expected Norwegian Retail Sales to rise 0.5% last month

• **Spanish CPI** rose to 0.5%, from 0.5% in the preceding month. Analysts had expected Spanish CPI to remain unchanged at 0.0% last month.

• **Gfk said that its index of Germany's consumer** climate rose to 10.1, from 9.8 in the preceding month. Analysts had expected Gfk consumer climate to remain unchanged at 9.8 last month.

Economic Calendar

Country	Monday 27th June 16	Tuesday 28th June 16	Wednesday 29th June 16	Thursday 30th June 16	Friday 1st July 16
US	Goods Trade Balance , Flash Services PMI.	Final GDP q/q , Final GDP Price Index q/q , S&P/CS Composite-20 HPI y/y , CB Consumer Confidence , Richmond Manufacturing Index .	Core PCE Price Index m/m , Personal Spending m/m , Pending Home Sales m/m , Crude Oil Inventories , Bank Stress Test Results .	Unemployment Claims , Chicago PMI .	ISM Manufacturing PMI ,Construction Spending m/m , ISM Manufacturing Prices , Total Vehicle Sales .
UK/EURO ZONE	M3 Money Supply y/y , Private Loans y/y.	German Import Prices m/m , CBI Realized Sales .	German Prelim CPI m/m , Spanish Flash CPI y/y , Net Lending to Individuals m/m .	German Retail Sales m/m , Current Account , German Unemployment Change .	Spanish Manufacturing PMI ,Manufacturing PMI , Italian Monthly Unemployment Rate , Final Manufacturing PMI , German Final Manufacturing PMI , French Final Manufacturing PMI .
INDIA					Auto no, HSBC PMI No



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