

KEY LEVELS

Support 1 :11250
Support 2 :11202
Resistance 1:11300
Resistance 2 :11350

Nifty Intraday Chart



Market Outlook

On Friday, Nifty opened in positive at 11232 & slightly made a low at 11210 from there it started moving towards the lifetime high of 11283 and closed in positive at 11278 with addition of 111 points. On sectoral front FIN SERVICE, PVT BANK, FMCG, REALTY, PHARMA IT, Media, AUTO and Metals traded positive, where as PSU BANK traded negative. India VIX gained by 2.39% to 12.31.

Nifty is trading with strong sentiments! Friday, Nifty opened around 11233, made a low of 11210, then after making a high of 11283 closed higher around 11278(+111), however entire day traded with positive bias within a range was 73 points. We mentioned about 'Double Top Buy' Point & Figure pattern and as per the pattern minimum target was 11228, which got achieved in adrenaline rush of bulls on Friday. Nifty's 5 Day simple moving average (DMA) is around 11159, indicates Bull Run intact unless index trades below it. Benchmark Index has higher gap unfilled around 11185 mark, possibility of prices retracing to fill gap cannot be ruled out. Nifty has given classical flag pattern breakout and target as per pattern is 11400, which is supportive for bulls and previous high was around 11171 levels, which can act as support too. However, key resistances are around 11300-11350 and immediate supports are seen around 11250-10202.

Market

Market	Value	% Change
Morning Traded Market		
SGX NIFTY	11,327.00	0.09%
NIKKIE	22,579.00	-0.59%
HANG SENG	28,685.00	-0.42%
Yesterday Closing Market		
Sensex	37,336.00	0.95%
Nifty	11,278.00	0.99%
DOW	25,451.00	-0.30%
NASDAQ	7,737.00	-1.46%
CAC	5,511.00	0.57%
DAX	12,860.00	0.40%
FTSE	7,708.00	0.59%
EW ALL SHARE	19,496.00	0.32%

% Change in 1 day

Commodity Price (Yesterday Closing)

Commodity/Currencies	Value	% Change
GOLD	29767.00	-0.70%
SILVER	38320.00	0.12%
CRUDEOIL	74.77	0.01%
NATURALGAS	192.70	1.15%
RS./DOLLAR	68.66	-0.01%
RS./EURO	79.83	-0.71%
RS./POUND	89.94	-0.60%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
27-Jul-18	4873	4135	738
Jul-18	81009	87775	(6766)
2018	758310	798452	(40142)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
27-Jul-18	3903	3497	406
Jul-18	65460	58288	7273
2018	556748	486806	70043

Today's Events Results:

ABAN, ADSL, AHLEAST, AMARJOTHI, ARUNAHEL, ASTRAMICRO, AVAILFC, AXISBANK, BAJGLOB, BAMBINO, BERVINL, CANFINHOME, CENTRALBK, CENTURYTEX, CHEMOPH, CHENNPETRO, COLINZ, CONTILI, CRSTCHM, DAL, DMART, DUTRON, ECOM, ESCORTS, GCCL, GCCLINP, GICRE, GILLANDERS, GODREJCP, GSPL, GUJCRED, GUJGAS, GUJINTRX, GYANDEV, HDFC, HGINFRA, IDEA, IDFC, IDFCBANK, INANISEC, INDAGIV, INDGELA, INDIGO, INDNIPPON, INDOCITY, ITHL, IYKOTHITE, JOSTS, JPASSOCIAT, KAMAHOLD, KCP, KPRMILL, KREBSBIO, LLOYDSME, MAFATIND, MAHLIFE, MANRAJH, MARGOFIN, MARUTISE, MKTCREAT, MONTECARLO, MORARJEE, MSCTC, MUKATPIP, MUNJALSHOW, NATCAPSUQ, NATHPULP, NIACL, NIWASSP, OBEROIRLTY, ORIENTELEC, PARSHINV, PEL, PIONDIST, PRATIK, PROGRESV, RAJPUTANA, RAMAPHO, RITES, SAMKRG, SANGFROID, SHARDACROP, SHREECEM, SHRGLTR, SKMEGGPROD, SMSLIFE, SOLARINDS, SPARC, SPCAPIT, SRIPIPES, SUMERUIND, SUNILAGR, SUPPETRO, SWARAJENG, TECHM, TEXINFRA, TEXRAIL, TIJARIA, TRISHAKT, UNQTYMI, VAIBHAVGMBL, WELCURE, ZNLIKENG

Refer page no.4 for corporate action's like dividend, split, bonus, buyback, etc.

Quote of the Day : "We should not give up and we should not allow the problem to defeat us."

RELIANCE "HOLD" 30th July 2018

Net sales grew by 47%YoY to Rs. 133,069 Cr in 1QFY19. The company has posted robust revenue growth but higher depreciation, interest and tax restraints PAT growth to 5% YoY to Rs. 9475 Cr. The company has surpassed Singapore refining margins (benchmark) by USD 4.5/bbl and has reported GRM of USD 10.5/bbl which is commendable considering higher crude price putting pressure on fuel oil cracks. Management does not see any pressure on refining margins further. Organized retail and petrochemicals segment is gaining momentum and is contributing well in the gross profits. Reliance digital business (Jio) grew well but stiff competition led contradiction in ARPU has extended pressure on the revenue growth from this segment. Considering robust volume growth in petrochemical segment, expanding network of organized retail in major cities, high single digit growth in demand of petroleum products for next couple of years, we expect Revenue and PAT to grow at 16% and 10% CAGR respectively over FY18-20. We value RELIANCE at 16x FY20e EPS and maintain our previous target price of Rs.1186 and recommend HOLD.

ATFL "BUY" 30th July 2018

ATFL's food business, which contributes ~25% of the business, grew by 19% in volume terms and 16% in revenue terms in Q1FY19. Going forward, we expect strong traction from food business to continue led by bagged snacks and peanut butter. New launches and distribution expansion will add further in the volume growth. Going forward margin pressure should ease considering anniversary of GST and increase of the contribution of food business in total revenue. We continue to like this stock considering strong food story. We expect ATFL's sales and PAT to grow at the CAGR of 11% and 24% over FY18-20e and maintain BUY with the previous target price of Rs 768(39x FY20e eps).

CENTURYPLY "ACCUMULATE" 30th July 2018

The plywood and laminate industry as a whole has been going through a lot of troubles like sourcing issues, high RM material costs, heavy competition, pricing pressure and over-supply. Also, the anticipated shift from the unorganised to organised sector post GST and E-way bill is not yet seen. In such a tough scenario, the management has been able to grow its sales by 22.5% YoY on the back of volumes, especially in the laminates division. Although the sales came in strong, the industry pressures led to margin pressure be seen in the financials, especially laminates where the RM costs are said to be up by almost one-third. The management is confident of things improving going ahead with easing RM prices and improving pricing power. The stock is currently trading cheap at 2.1x FY20e EV/Sales due to the concerns faced by the industry. With the improving situation, we expect the company to perform well and the valuations to kick in. We value CENTURYPLY at 2.4x FY20e EV/Sales to arrive at a TP of Rs.285 and recommend ACCUMULATE.

ITC "HOLD" 30th July 2018

ITC has reported strong set of numbers for Q1FY19 led by all around growth. The company's other FMCG, Agri, Paper & Pack. and Hotel business grew by 10%,14%,5% and 12% respectively. Major surprise came from Cigarette business. Cigarettes volume grew by ~2%(cal.), better than our expectation, after three quarters of negative growth. Going forward, we expect Cigarette vol. growth to continue on the back of weak base. Oth. FMCG business, future growth driver for the company, has done well with EBIT margin expansion of 154 bps. We expect aggressive launches and expansion in new categories will ensure future growth of oth. FMCG business while cost efficiency measures will improve profitability. Considering ITC's aggressive future expansion plans, we are optimistic about the company and recommend 'HOLD' with target price of Rs 323(27 x FY20e eps).

PETRONET "BUY" 30th July 2018

Petronet LNG has posted strong set of numbers with sales and PAT growth of 42% to Rs. 9169 Cr and 34% to Rs. 587 Cr. respectively in Q1 FY19. Higher volumes, improved realizations and better cost efficiencies techniques have helped PLNG to clock robust growth in the last quarter. Capacity utilization at Dahej terminal stands at 112% and Kochi at 10%. Capacity utilization at Kochi terminal remain subdued in last quarter due to no offtake from one client which was partially offset by the BPCL's Kochi refinery which is now stabilized and is taking around 2 MMSCMD gas from Petronet Kochi terminal. Considering volume growth to remain in the range of 9-11% in FY19 and improved margins at both terminals for next couple of years. We remain optimistic on this stock and expect revenue and PAT grow at 8% and 9% CAGR over FY18-20 respectively. We value PETRONET at 16x FY20e EPS and maintain our previous target price of Rs.286 and recommend BUY.

TATA ELXSI "HOLD" 30th July 2018

Tata Elxsi posted an impressive set of numbers in 1QFY19 with revenue growing to Rs 382 crore (growth of 1.8% QoQ and 18.2% YoY). Operating profit margins witnessed a growth and stood at 27.9% (expansion of 255bps) in 1QFY19 as against 25.3% in 4QFY18 mainly led by highest YoY growth achieved by the SDS business in 2 years. Pat for the quarter stood at Rs 71 crore (growth of 41%YoY). Going forward, We expect tataelxsi to continue to show strong revenue growth on the back of continued momentum in Automotive (~60% of revenue), Significant opportunities and traction in android and OTT space in broadcast and robust performance from smaller segments like Medical (wherein the company has started performing). Even the management is seeing medical business to be next growth engine for the company in future as it has started yielding result. We are confident that the management will achieve 20% revenue growth as guided for FY19. However on margin front, we expect the margin to tapered as compared to 1QFY19 where it had reached its highest level as wages hike and investment will impact in next few quarters. Also the management retrieved its guidance of margin in the band of 24% to 25% band despite achieving 28% in 1QFY19. Thus, We expect Tataelxsi to post 17% revenue CAGR over (FY18-20E) and value the stock at Rs.1541(28x FY20e EPS) and recommend Hold

- ❑ RIL in discussion to acquire 5% stake in VAKT Holdings Limited (VHL) - UK
- ❑ Bank of Baroda: Q1 profit jumps sharply to Rs 528.3 crore versus Rs 203.4 crore; NII rises 28.7 percent to Rs 4,381 crore versus Rs 3,405 crore (YoY).
- ❑ Indian Overseas Bank: Q1 net loss widens to Rs 919 crore versus loss of Rs 499 crore; NII increases 18 percent to Rs 1,208.1 crore versus Rs 1,024.6 crore (YoY).
- ❑ HCL Technologies: Q1 profit rises 7.9 percent to Rs 2,403 crore versus Rs 2,227 crore; revenue increases 5.3 percent to Rs 13,878 crore versus Rs 13,179 crore; dollar revenue rises 0.8 percent to \$2,055 million versus \$2,038 million (QoQ).
- ❑ HCL Technologies Guidance: FY19 constant currency revenue growth maintained at 9.5-11.5 percent and EBIT margin at 19.5-20.5 percent.
- ❑ Unichem Laboratories: Q1 net loss at Rs 20.7 crore versus profit of Rs 1.5 crore; revenue rises 42.6 percent to Rs 201.4 crore versus Rs 141.3 crore (YoY).
- ❑ Gujarat Ambuja Exports: Q1 profit jumps to Rs 53.1 crore versus Rs 16.8 crore; revenue rises 16.3 percent to Rs 804.2 crore versus Rs 691.3 crore (YoY).
- ❑ Infosys to expand presence in Noida, Uttar Pradesh
- ❑ NTPC: Q1 profit falls 1.1 percent to Rs 2,588.1 crore versus Rs 2,618.2 crore; revenue increases 14.2 percent to Rs 22,703 crore versus Rs 19,879.3 crore (YoY).
- ❑ Lumax Industries: Q1 profit rises 33.2 percent to Rs 20 crore versus Rs 15.2 crore; revenue jumps 45.2 percent to Rs 496.2 crore versus Rs 340.5 crore (YoY).
- ❑ JK Cement: Q1 profit declines 37.8 percent to Rs 49.32 crore versus Rs 79.32 crore; revenue rises 7.1 percent to Rs 1,115.6 crore versus Rs 1,041.5 crore (YoY).
- ❑ Punjab National Bank: PNB MetLife filed draft red herring prospectus with the SEBI for its IPO. Punjab National Bank, MetLife, M Pallonji Group, Elpro International, IGE and Jammu & Kashmir Bank will dilute stake in the IPO.
- ❑ HDFC AMC fixes final offer price at Rs 1,100 per share, raises Rs 2,800.33 crore via IPO
- ❑ State-run railway consulting company RITES secured export order of \$82.63 million (approximately Rs 567 crore).
- ❑ Adani Green Energy: The tender of UPNEDA won by the company, through its wholly owned subsidiary, Mahoba Solar (UP) Private Limited for setting up 250 MWac solar generation project has been annulled by UPNEDA.
- ❑ Persistent Systems: Q1 profit rises to Rs 87.35 crore versus Rs 73.7 crore; revenue increases to Rs 834.28 crore versus Rs 752.5 crore (QoQ).
- ❑ Lumax Auto Technologies: Q1 profit jumps to Rs 19.50 crore versus Rs 11.68 cr; revenue surges to Rs 332.99 crore versus Rs 235.6 crore (YoY).
- ❑ SMS Pharmaceuticals: Q1 profit increases to Rs 10.11 crore versus Rs 9.23 crore; revenue falls to Rs 125.1 crore versus Rs 130 crore (YoY).
- ❑ Excel Crop Care: Q1 profit jumps to Rs 38.50 crore versus Rs 23.90 crore; revenue spikes to Rs 399.70 crore versus Rs 296.25 crore (YoY).
- ❑ Indraprastha Medical Corporation: Q1 profit rises to Rs 6.48 crore versus Rs 4.75 crore; revenue increases to Rs 189.4 crore versus Rs 185 crore (YoY).
- ❑ Balmer Lawrie: Q1 profit climbs to Rs 38.9 crore versus Rs 29.9 crore; revenue increases to Rs 489 crore versus Rs 465.35 crore (YoY).
- ❑ Prestige Estate Projects: Q1 consolidated profit rises to Rs 130.4 crore versus Rs 119.1 crore; revenue falls to Rs 861.3 crore versus Rs 1,279.6 crore (YoY).
- ❑ Automobile Corporation of Goa: Q1 profit rises to Rs 6.46 crore versus Rs 5.85 crore; revenue rises to Rs 123.51 crore versus Rs 117.64 crore (YoY).
- ❑ Genus Power Infrastructure: Q1 profit rises to Rs 14.38 crore versus Rs 14.22 crore; revenue increases to Rs 238.57 crore versus Rs 182.8 crore (YoY).
- ❑ Ramkrishna Forgings: Q1 profit 27.71 crore versus Rs 9.08 crore; revenue spikes to Rs 410.5 crore versus Rs 258.17 crore (YoY).
- ❑ RS Software: Q1 loss at Rs 6.71 crore versus Rs 6.73 crore; revenue falls to Rs 12.70 crore versus Rs 15.33 crore (QoQ).

Concall updates:

HCLTECH CONCALL HIGHLIGHTS FOR 1QFY19:

- ❑ Quarter ended with highest ever booking in 1QFY19 led by next gen infrastructure service and other mode 2 services primarily driven around cloud native service and digital services
- ❑ 27 transformational deals including large strategic programs like Nokia won in 1QFY19. Largest deal win in the quarter of 50bn+ was from nokia. Most deals were won across Financial Services, Telecom, Retail, CPG and Utilities.
- ❑ Client metrics: \$100+ M clients up by 1 & \$50+ M clients up by 4 in this quarter
- ❑ India SI business reduction continued in 1QFY19 too, as per plan of the company to reduce the explorer of the business, it has further reduced 5mn in India business and now it has come down to 1/2 % of the revenue.
- ❑ Successful integration of C3i acquisition and it contributed to 2%QoQ FOR inorganic revenue.
- ❑ As per the strategy of the company for geography expansion, the management has done new acquisition H&D in Germany which will help to expertise in the automotive sector.
- ❑ Mode 1, 2, 3 metrics: Digital & Analytics, Cloud, IoT and Cyber Security form 4 pillars of mode-2 services. Mode 2 & 3 together contributed 26.6% of the revenue for the company. Ebit% of mode 1 is in line with company average of 20% however the mode 2 Ebit % is low than companies average primarily driven by significant investment in talent and capability building.
- ❑ The management expects 40% of Mode-3 business comprising of high-growth IPs(which contributes 11% of the overall rev) including 'Dry Ice' automation platform to deliver double digit growth in FY19. #Guidance maintained: For FY19, the management h guided for CC revenue growth of 9.5-11.5%. The company maintained its margin guidance of 19.5-20.5%

Bank Baroda CONCALL HIGHLIGHTS FOR 1QFY19:

- ❑ Provisions of Rs 124 Cr on MTM loss has been provided during the quarter and Rs 373 Cr has been deferred to next 3 quarters has per options availed from RBI directions. Modified duration of AFS investment was 1.33 & that of HTM securities was 5.20.
- ❑ Entire gratuity provisions of Rs 291 Cr have been provided in this current instead of spreading out for next 2 quarters. Domestic credit registered Y-o-Y growth of 19.84%. Retail loan growth was 33.85% Y-o-Y and within retail loans, home loan growth was 43.47%. Whereas overseas loan book declined by 16% YoY due to decline in buyers' credit portfolio as RBI has disallowed the LoUs and Buyers' credit from March quarter.
- ❑ Total slippages were Rs 4733 Cr out of this fresh slippages were Rs 2869 Cr. There was increase in international GNPA of Rs 630 Cr of which one of the reasons were Rupee depreciation which impacted Rs 400 Cr. BoB carries PCR of 64% in NCLT-1 of Rs 5813 Cr, PCR of 63% on NCLT- 2 OF Rs 3843 Cr. Including these 2 list from RBI, BoB has total exposure to NCLT cases of Rs 21000 Cr with PCR of 63%.
- ❑ Provision made in for accounts under NCLT 1 & 2 list is INR 522 crore during Q1 FY 19. Bank recovered Rs 1006 Cr from NCLT-1 list and one account which has been recovered from NCLT-1 list but not accounted during the quarter due to pending final decision of NCLAT.
- ❑ Management said that the cases above Rs 2000 Cr which has a deadline of 25th Aug to go into NCLT, BoB adequate provisions on that. 2 Telecom A/C exposure of Rs 3800 Cr is under NCLT with 35% PCR. It may require higher provisions going forward if not resolved.
- ❑ Watchlist declined from Rs 10000 Cr to Rs 8600 Cr in 1Q FY19. 85% of fresh slippages was from watchlist. SMA 1 is 1.45% of the total advances and SMA 2 is 0.94% of the total advances. Non fund based exposure of GNPA accounts are Rs 2800 Cr, but it is not included in watchlist. Bank as proactive measures has provided 35% of provisions on it.
- ❑ Management believes PCR ratio will continue to increase in next few quarters. Currently PCR is at 60%. Management believes that credit cost should logically decline going forward unless and until there is some external shock to the whole system. Management hinted that the shock can be related to RBI's forensic audit on 125 accounts pertaining to fraud for which RBI can increase provisioning requirement on those irrespective of adequate collateral under holdings.
- ❑ Further some AQR related 22 accounts has also been underway where RBI can have argument of timing of recognition of NPA and hence would impact the ageing related provisioning going forward. Hence management believes the overall credit cost requirement should trend downward movement in long run but could remain volatile in some quarters as per external shocks for the whole system.
- ❑ There was sale of Rs 900 Cr of NPA related to NCLT in July, so its impact will come in 2Q where management thinks reasonable amount of provisions reversal. Further management expects another Rs 1800 Cr of recovery from NCLT cases and normal recovery of Rs 1300 Cr. So total recovery of NPA in 2Q would be around Rs 4000 Cr.
- ❑ NIM of International operations increased to 1.49% from 1.14% during last quarter due to change in mix and also some impact from regulatory changes. Buyers credit on international book is running off which will be replaced with customer assets carrying higher yields, hence NIM on international book will improve till 2%. International GNPA has a PCR of 75%. New customer acquisition with CIBIL of >760 has improved to 74% against 30% in 4Q FY16. Even the corporate profile of A and above has improved to 63% against 52% in last quarter.
- ❑ Management targets to grow 15% loan book. Interest income recovery from NPA reversal was Rs 604 Cr in 1Q FY19. Management expects 7-8% RoE in FY19. Have provisions to raise capital of Rs 6000 Cr.

ICICI BANKCONCALL HIGHLIGHTS FOR 1QFY19:

- ❑ Management expect the additions to non-performing loans to be significantly lower in FY19 as compared to FY18 and NPA should decline going forward.
- ❑ Slippages of Rs 4000 Cr during the quarter includes impact of depreciation of rupees on overseas GNPA to the tune of Rs 1000 Cr.
- ❑ There were gross NPA additions of Rs 336 Cr in the kisan credit cards portfolio due to the impact of farm loan waivers. At June 30, 2018, the kisan credit card portfolio aggregated about Rs 16000 Cr, which was about 3.1% of the total loan portfolio.
- ❑ Total corporate and SME slippages were Rs 2916 Cr. Out of this Rs 82 Cr was from restructured assets, Rs 303 Cr was from drilldown list, Rs 1192 Cr was from existing NPA & non-fund based development and Rs 246 Cr was from loans under RBI resolution scheme.
- ❑ Provisions during the quarter was elevated as the increase in provision coverage reflects ageing based provisions, additional provisions during the quarter as per RBI guidelines and resolution of a steel account. The Bank has made 100% provision on another steel account due to ageing of the non-performing loan even though recoveries are expected in the coming quarters.
- ❑ The Bank made additional provisions amounting to about 700 Cr during Q1 of 2019 on the NCLT cases.
- ❑ PCR of the bank has increased to 55% against 48% on sequential basis.
- ❑ PCR target for FY20 is 70% but most of this will be done in coming few quarters. Hence provisions are expected to remain elevated in next few quarters.
- ❑ Management expects operating profit to remain strong going forward but provisions will remain elevated in FY19.
- ❑ Mark-to-market losses on G-sec and fixed income portfolio aggregated Rs 219 Cr in Q1 of 2019. Bank provided for this loss in Q1 of 2019 itself.
- ❑ Bank has disclosed BB and below rated portfolio of Rs 24629 Cr which is a potential stress going forward.
- ❑ Under drilldown list of Rs 4400 Cr, there is one large steel and power exposure of Rs 3900 Cr which management believes to remain standard but the account is in BB below rated where inherent risk exists.
- ❑ The proportion of A and above rated loans to total loans increased from about 52% at March 2016 to about 63% at June 2018.
- ❑ The domestic loan growth was 15.1% year-on-year as of June 30, 2018 driven by a 20.0% year-on-year growth in the retail business.
- ❑ The net advances of the overseas branches decreased by 9.7% year-on-year in Rupee terms and 14.9% year-on-year in US dollar terms at June 30, 2018.

Dividend

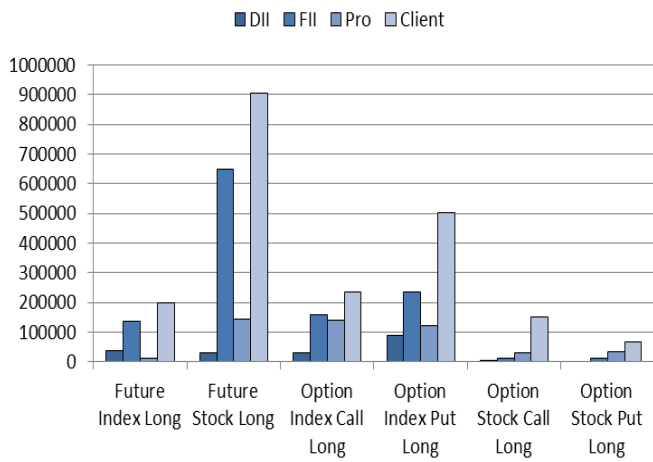
Security Code	Security Name	Ex Date	Purpose	Record Date	BC Start Date	BC End Date	ND Start Date	ND End Date
531161	ABMKNO	31-Jul-18	Final Dividend - Rs. - 1.2500	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
532321	CADILAHC	31-Jul-18	Dividend - Rs. - 3.5000	-	2-Aug-18	13-Aug-18	26-Jul-18	1-Aug-18
526821	DAICHI	31-Jul-18	Dividend - Rs. - 2.5000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
500068	DISA	31-Jul-18	Final Dividend - Rs. - 2.5000	-	2-Aug-18	9-Aug-18	26-Jul-18	1-Aug-18
505714	GABRIEL	31-Jul-18	Final Dividend - Rs. - 0.9000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
500168	GOODYEAR	31-Jul-18	Final Dividend - Rs. - 13.0000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
500676	GSKCONS	31-Jul-18	Dividend - Rs. - 75.0000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
524735	HIKAL	31-Jul-18	Final Dividend - Rs. - 0.5000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
532732	KKCL	31-Jul-18	Interim Dividend - Rs. - 7.0000	43313	-	-	25-Jul-18	31-Jul-18
504258	LAKSELEC	31-Jul-18	Dividend - Rs. - 10.0000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
523160	MORGANITE	31-Jul-18	Final Dividend - Rs. - 16.0000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
505355	NESCO	31-Jul-18	Final Dividend - Rs. - 2.3000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
508941	PANCARBON	31-Jul-18	Dividend - Rs. - 10.0000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18
539678	QUICKHEAL	31-Jul-18	Final Dividend - Rs. - 3.0000	-	2-Aug-18	8-Aug-18	26-Jul-18	1-Aug-18

Bulk Deal

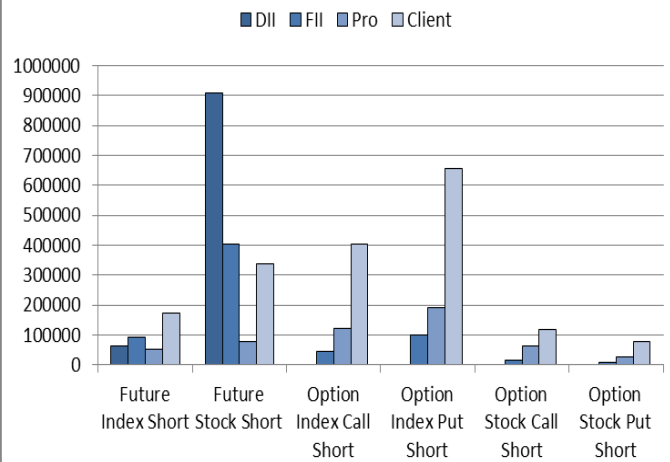
Exchange	Deal Date	Company	Client Name	Deal Type	Quantity	Price
	27-Jul-18	DARJEELING	ARVIND SHANTILAL SHAH	B	25,000	45
	27-Jul-18	DARJEELING	SHASHIKANT CHINUBHAI KAPADIA	S	17,401	45
	27-Jul-18	DARJEELING	SHASHIKANT CHINUBHAI KAPADIA	B	15,476	44.96
	27-Jul-18	NATECO	SURESH RAMANLAL PRAJAPATI	B	17,682	71.93
	27-Jul-18	NATECO	KUSHVAH PATIRAM RAMKISHAN	S	24,202	72.27
	27-Jul-18	NATECO	KUSHVAH PATIRAM RAMKISHAN	B	26,702	71.15
	27-Jul-18	NEXUSCOMMO	DECENT FINANCIAL SERVICES PVT LTD	B	38,000	58.47
	27-Jul-18	ROXY	SHUKLA MITTAL	S	20,000	12.81
	27-Jul-18	RTSPOWR	SAGAR MAL NAHATA	S	132,547	24.93
	27-Jul-18	RTSPOWR	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	B	80,000	24.67
	27-Jul-18	SPICY	TISTA TRADELINKS PRIVATE LIMITED	S	100,000	11.19
	27-Jul-18	TAHL	RUSHABHA DHARMENDRA PATEL	B	18,000	51.15
	27-Jul-18	TAHL	MANISH ARVIND SHAH-HUF	S	35,000	51.15
	27-Jul-18	TAHL	BP COMTRADE PVT LTD	B	20,002	51.15

F&O OPEN INTEREST (Number of Contracts)

LONG POSITION

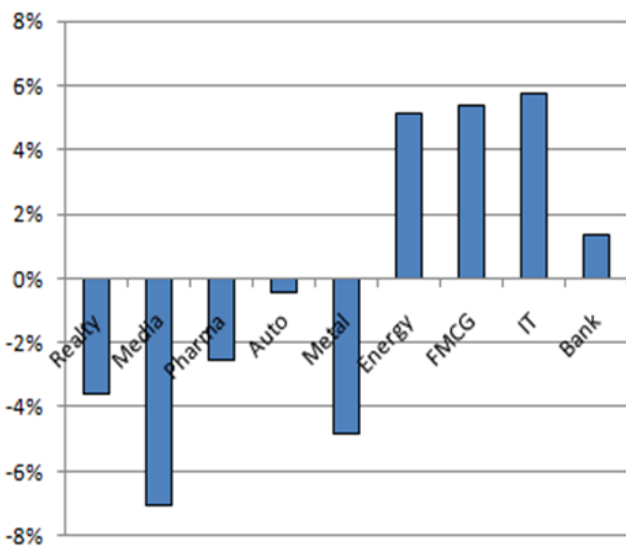


SHORT POSITION

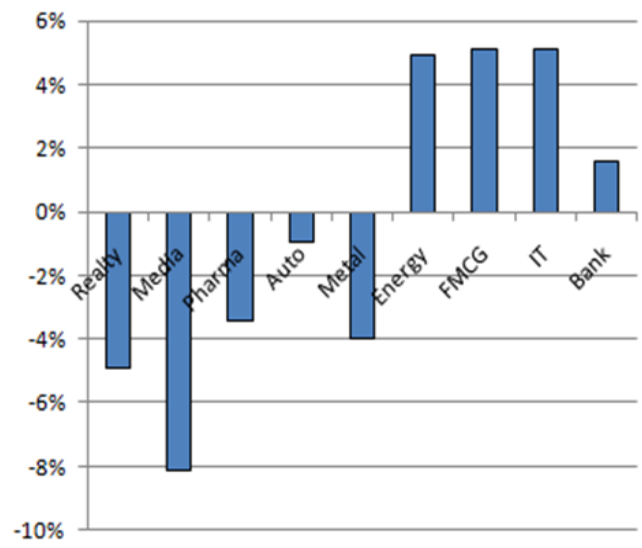


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q1FY19

BSE Code	Company Name	Date	BSE Code	Company Name	Date
523204	ABAN	30-Jul-18	500206	MARGOFIN	30-Jul-18
532875	ADSL	30-Jul-18	531319	MARUTISE	30-Jul-18
533227	AHLEAST	30-Jul-18	526891	MKTCREAT	30-Jul-18
521097	AMARJOTHI	30-Jul-18	538836	MONTECARLO	30-Jul-18
500016	ARUNAHTEL	30-Jul-18	532621	MORARJEE	30-Jul-18
532493	ASTRAMICRO	30-Jul-18	513544	MSCTC	30-Jul-18
531310	AVAILFC	30-Jul-18	523832	MUKATPIP	30-Jul-18
532215	AXISBANK	30-Jul-18	520043	MUNJALSHOW	30-Jul-18
512261	BAJGLOB	30-Jul-18	524654	NATCAPSUQ	30-Jul-18
519295	BAMBINO	30-Jul-18	502407	NATHPULP	30-Jul-18
531340	BERVINL	30-Jul-18	540769	NIACL	30-Jul-18
511196	CANFINHOME	30-Jul-18	521009	NIWASSP	30-Jul-18
532885	CENTRALBK	30-Jul-18	533273	OBEROIRLTY	30-Jul-18
500040	CENTURYTEX	30-Jul-18	541301	ORIENTELEC	30-Jul-18
506365	CHEMOPH	30-Jul-18	511702	PARSHINV	30-Jul-18
500110	CHENNPETRO	30-Jul-18	500302	PEL	30-Jul-18
531210	COLINZ	30-Jul-18	531879	PIONDIST	30-Jul-18
531067	CONTILI	30-Jul-18	526490	PRATIK	30-Jul-18
526269	CRSTCHM	30-Jul-18	531265	PROGRESV	30-Jul-18
539681	DAL	30-Jul-18	539090	RAJPUTANA	30-Jul-18
540376	DMART	30-Jul-18	524037	RAMAPHO	30-Jul-18
517437	DUTRON	30-Jul-18	541556	RITES	30-Jul-18
531533	ECOM	30-Jul-18	520075	SAMKRG	30-Jul-18
500495	ESCORTS	30-Jul-18	539392	SANGFROID	30-Jul-18
531953	GCCL	30-Jul-18	538666	SHARDACROP	30-Jul-18
531375	GCCLINP	30-Jul-18	500387	SHREECEM	30-Jul-18
540755	GICRE	30-Jul-18	512463	SHRGLTR	30-Jul-18
532716	GILLANDERS	30-Jul-18	532143	SKMEGGPROD	30-Jul-18
532424	GODREJCP	30-Jul-18	540679	SMSLIFE	30-Jul-18
532702	GSPL	30-Jul-18	532725	SOLARINDS	30-Jul-18
511441	GUJCRED	30-Jul-18	532872	SPARC	30-Jul-18
539336	GUJGAS	30-Jul-18	530289	SPCAPIT	30-Jul-18
517372	GUJINTRX	30-Jul-18	513605	SRIPIPES	30-Jul-18
530141	GYANDEV	30-Jul-18	530445	SUMERUIND	30-Jul-18
500010	HDFC	30-Jul-18	530953	SUNILAGR	30-Jul-18
541019	HGINFRA	30-Jul-18	500405	SUPPETRO	30-Jul-18
532822	IDEA	30-Jul-18	500407	SWARAJENG	30-Jul-18
532659	IDFC	30-Jul-18	532755	TECHM	30-Jul-18
539437	IDFCBANK	30-Jul-18	505400	TEXINFRA	30-Jul-18
531672	INANISEC	30-Jul-18	533326	TEXRAIL	30-Jul-18
517077	INDAGIV	30-Jul-18	533629	TIJARIA	30-Jul-18
531253	INDGELA	30-Jul-18	531279	TRISHAKT	30-Jul-18
539448	INDIGO	30-Jul-18	526799	UNQTYMI	30-Jul-18
532240	INDNIPPON	30-Jul-18	532156	VAIBHAVGBL	30-Jul-18
532100	INDOCITY	30-Jul-18	524661	WELCURE	30-Jul-18
500213	ITHL	30-Jul-18	512004	ZNILKENG	30-Jul-18
522245	IYKOTHITE	30-Jul-18	511359	ADMANUM	31-Jul-18
505750	JOSTS	30-Jul-18	541402	AFFORDABLE	31-Jul-18
532532	JPASSOCIAT	30-Jul-18	500463	AGCNET	31-Jul-18
532468	KAMAHOLD	30-Jul-18	537292	AGRITECH	31-Jul-18
590066	KCP	30-Jul-18	532331	AJANTPHARM	31-Jul-18
532889	KPRMILL	30-Jul-18	506767	ALKYLAMINE	31-Jul-18
524518	KREBSBIO	30-Jul-18	531252	ANERI	31-Jul-18
512455	LLOYDSME	30-Jul-18	500023	ASIANHOTNR	31-Jul-18
500264	MAFATIND	30-Jul-18	532830	ASTRAL	31-Jul-18
532313	MAHLIFE	30-Jul-18	532149	BANKINDIA	31-Jul-18
530537	MANRAJH	30-Jul-18	500042	BASF	31-Jul-18

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BSE Code	Company Name	Date	BSE Code	Company Name	Date
500049	BEL	31-Jul-18	509820	PAPERPROD	31-Jul-18
511698	BHAGYFN	31-Jul-18	519439	PIONAGR	31-Jul-18
535620	BINNYMILLS	31-Jul-18	532898	POWERGRID	31-Jul-18
526612	BLUEDART	31-Jul-18	519262	PRIMAGR	31-Jul-18
531203	BRANDREAL	31-Jul-18	531246	PRIMAIN	31-Jul-18
500870	CASTROLIND	31-Jul-18	509220	PTL	31-Jul-18
500280	CENTENKA	31-Jul-18	500330	RAYMOND	31-Jul-18
534758	CIGNITI	31-Jul-18	532805	REDINGTON	31-Jul-18
501831	COASTCORP	31-Jul-18	531539	RISHDIGA	31-Jul-18
500096	DABUR	31-Jul-18	532785	RUCHIRA	31-Jul-18
523367	DCMSHRIRAM*	31-Jul-18	517360	SBECYS	31-Jul-18
526315	DIVSHKT	31-Jul-18	505075	SETCO	31-Jul-18
540063	ECS	31-Jul-18	538635	SNOWMAN	31-Jul-18
500840	EIHOTEL	31-Jul-18	512014	SOBME	31-Jul-18
523708	EIMCOELECO	31-Jul-18	512153	SPECMKT	31-Jul-18
526574	ENTRINT	31-Jul-18	530565	SSLFINANCE	31-Jul-18
523754	EPCIN	31-Jul-18	580001	STAN	31-Jul-18
530705	FLORATX	31-Jul-18	538876	STSERV	31-Jul-18
505744	FMGOETZE	31-Jul-18	532348	SUBEX	31-Jul-18
533296	FMNL	31-Jul-18	509930	SUPREMEIND	31-Jul-18
523696	FORTISMLR	31-Jul-18	530185	SURATEX	31-Jul-18
508980	FRONTCAP	31-Jul-18	512271	TASHIND	31-Jul-18
531196	GAGANPO	31-Jul-18	500570	TATAMOTORS	31-Jul-18
509563	GARWAMAR	31-Jul-18	570001	TATAMTRDVR	31-Jul-18
530389	GEEFC	31-Jul-18	526576	TECHIN	31-Jul-18
538961	GENUSPAPER	31-Jul-18	532755	TECHM	31-Jul-18
509024	GOLDLEG	31-Jul-18	524204	TEEAI	31-Jul-18
500690	GSFC	31-Jul-18	526638	TEXELIN	31-Jul-18
530469	GSLSEC	31-Jul-18	504973	TIFHL	31-Jul-18
539449	IGCIL	31-Jul-18	509003	TRANOCE	31-Jul-18
500199	IGPL	31-Jul-18	533655	TRITURBINE	31-Jul-18
532636	IIFL	31-Jul-18	500429	UNIPHOS	31-Jul-18
517370	INCAP	31-Jul-18	512070	UPL	31-Jul-18
517423	INTEGSW	31-Jul-18	500295	VEDL	31-Jul-18
530519	INTERFAC	31-Jul-18	524038	VENLONENT	31-Jul-18
500214	IONEXCHANG	31-Jul-18	532953	VGUARD	31-Jul-18
540954	IWP	31-Jul-18	517399	VXLINSTR	31-Jul-18
532705	JAGRAN	31-Jul-18	501370	WALCHPF	31-Jul-18
524731	JENBURPH	31-Jul-18	538873	WINYCOMM	31-Jul-18
532162	JKPAPER	31-Jul-18	512303	ZMANSOON	31-Jul-18
533207	JPINFRATEC	31-Jul-18	535755	ABFRL	01-Aug-18
506938	KAPPH	31-Jul-18	524634	ALUFLUOR	01-Aug-18
540680	KIOCL	31-Jul-18	500877	APOLLOTYRE	01-Aug-18
539910	KOCL	31-Jul-18	533138	ASTEC	01-Aug-18
526423	KRITIIND	31-Jul-18	500102	BALLARPUR	01-Aug-18
533210	KRITINUT	31-Jul-18	505700	ELECON	01-Aug-18
500250	LGBBROSLTD	31-Jul-18	531162	EMAMILTD	01-Aug-18
530441	MAHAN	31-Jul-18	500086	EXIDEIND	01-Aug-18
590078	MAITHANALL	31-Jul-18	531599	FDC	01-Aug-18
530243	MANGASOF	31-Jul-18	532622	GDL	01-Aug-18
530011	MANGCHEFER	31-Jul-18	505576	GOLDCORP	01-Aug-18
523566	MARBU	31-Jul-18	533282	GRAVITA	01-Aug-18
531503	MARIS	31-Jul-18	532951	GSS	01-Aug-18
539957	MGL	31-Jul-18	509631	HEG	01-Aug-18
532376	MRO-TEK	31-Jul-18	534328	HEXATRADEX	01-Aug-18
537291	NATHBIOGEN	31-Jul-18	500183	HFCL	01-Aug-18
534076	ORIENTREF	31-Jul-18	509715	JAYSHREETA	01-Aug-18

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BSE Code	Company Name	Date	BSE Code	Company Name	Date
500378	JINDALSAW	01-Aug-18	501473	MALTC	02-Aug-18
500239	KGDENIM	01-Aug-18	539207	MANPASAND	02-Aug-18
530169	MOHITPPR	01-Aug-18	503101	MARATHON	02-Aug-18
508989	NAVNETEDUL	01-Aug-18	531642	MARICO	02-Aug-18
535754	ORIENTCEM	01-Aug-18	541352	MEGASTAR	02-Aug-18
502420	ORIENTPPR	01-Aug-18	513721	MFSINTRCRP	02-Aug-18
538646	PARNAMI	01-Aug-18	533088	MHRIL	02-Aug-18
501144	PEOPLIN	01-Aug-18	539289	MJCO	02-Aug-18
500331	PIDILITIND	01-Aug-18	509760	MODRNSH	02-Aug-18
531768	POLYMED	01-Aug-18	533286	MOIL	02-Aug-18
531172	PRANAVSP	01-Aug-18	526263	MOLDTEK	02-Aug-18
530111	RAJPACK	01-Aug-18	533080	MOLDTKPAC	02-Aug-18
500390	RELINFRA	01-Aug-18	500298	NATPEROX	02-Aug-18
532687	REPRO	01-Aug-18	540900	NEWGEN	02-Aug-18
500367	RUBFILA	01-Aug-18	539551	NH	02-Aug-18
506642	SADHNANIQ	01-Aug-18	506532	NITTAGELA	02-Aug-18
533018	SIMPLXMIL	01-Aug-18	530175	ODYSSEY	02-Aug-18
533019	SIMPLXPAP	01-Aug-18	500312	ONGC	02-Aug-18
503229	SIMPLXREA	01-Aug-18	517119	PCS	02-Aug-18
505827	SNL	01-Aug-18	500680	PFIZER	02-Aug-18
532782	SUTLEJTEX	01-Aug-18	507864	PIONRINV	02-Aug-18
500800	TATAGLOBAL	01-Aug-18	532979	PIRPHYTO	02-Aug-18
533393	TCIDEVELOP	01-Aug-18	524210	PNTKYOR	02-Aug-18
540212	TCIEXP	01-Aug-18	539195	POEL	02-Aug-18
533158	THANGAMAYL	01-Aug-18	532934	PPAP	02-Aug-18
532779	TORNTPOWER	01-Aug-18	513613	PRESHAMET	02-Aug-18
526582	TPLPLAST	01-Aug-18	526773	PRESSURS	02-Aug-18
532356	TRIVENI	01-Aug-18	500346	PUNJCOMMMU	02-Aug-18
541503	UNICK	01-Aug-18	500260	RAMCOCEM	02-Aug-18
532867	V2RETAIL	01-Aug-18	532369	RAMCOIND	02-Aug-18
532893	VTMLTD	01-Aug-18	532370	RAMCOSYS	02-Aug-18
511147	WSFIN	01-Aug-18	505800	RANEHOLDIN	02-Aug-18
534742	ZUARI	01-Aug-18	537840	RAUNAQEPC	02-Aug-18
500780	ZUARIGLOB	01-Aug-18	531431	SHAKTIPUMP	02-Aug-18
530431	ADORFO	02-Aug-18	512297	SHANTAI	02-Aug-18
500710	AKZOINDIA	02-Aug-18	522034	SHANTIGEAR	02-Aug-18
507525	AMRITCORP	02-Aug-18	532007	SHVFL	02-Aug-18
532406	AVANTEL	02-Aug-18	539861	SKIL	02-Aug-18
532938	CAPF	02-Aug-18	531398	SOURCENTRL	02-Aug-18
506401	DEEPAKNI	02-Aug-18	530667	SRINANDAA	02-Aug-18
533477	ENKEIWHEL	02-Aug-18	500399	STEELCO	02-Aug-18
532285	GEOJITFSL	02-Aug-18	533306	SUMMITSEC	02-Aug-18
532309	GEPIL	02-Aug-18	532349	TCI	02-Aug-18
511676	GICHSGFIN	02-Aug-18	532262	TCIIND	02-Aug-18
506186	GLXYENT	02-Aug-18	531652	THIRDFIN	02-Aug-18
533150	GODREJPROP	02-Aug-18	532856	TIMETECHNO	02-Aug-18
509546	GRAVISSHO	02-Aug-18	500420	TORNTPHARM	02-Aug-18
540136	HPL	02-Aug-18	509960	UPHOT	02-Aug-18
535789	IBULHSGFIN	02-Aug-18	532729	UTTAMSUGAR	02-Aug-18
502330	IPAPP	02-Aug-18	524129	VINYLINDIA	02-Aug-18
512405	IPOWER	02-Aug-18	509055	VISAKAIND	02-Aug-18
500380	JKLAKSHMI	02-Aug-18	539056	ADLABS	03-Aug-18
530985	JPTSEC	02-Aug-18	540616	ARTEMIS	03-Aug-18
532741	KAMDHENU	02-Aug-18	531392	ASFLORA	03-Aug-18
530771	KLGCAP	02-Aug-18	509480	BERGEPAIN	03-Aug-18
540768	MAHLOG	02-Aug-18	531530	BETALA	03-Aug-18
506919	MAKERSL	02-Aug-18	505688	BHARATGEAR	03-Aug-18

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BSE Code	Company Name	Date	BSE Code	Company Name	Date
524723	BIJHANS	03-Aug-18	533316	STEL	03-Aug-18
532485	BLIL	03-Aug-18	522215	SWISSGLA	03-Aug-18
506981	BLUECHIPT	03-Aug-18	532390	TAJGVK	03-Aug-18
505690	BRADYM	03-Aug-18	523301	TCPLPACK	03-Aug-18
513375	CARBORUNIV	03-Aug-18	509945	THACKER	03-Aug-18
533272	CEBBCO	03-Aug-18	505196	TIL	03-Aug-18
500093	CGPOWER	03-Aug-18	500414	TIMEX	03-Aug-18
530307	CHAMANSEQ	03-Aug-18	500114	TITAN	03-Aug-18
502445	CITADEL	03-Aug-18	532928	TRIL	03-Aug-18
539596	DELTA	03-Aug-18	506808	TUTIALKA	03-Aug-18
533137	DEN	03-Aug-18	507808	UNTTMI	03-Aug-18
533176	DQE	03-Aug-18	500439	VHL	03-Aug-18
504908	DUNCANENG	03-Aug-18	507880	VIPIND	03-Aug-18
523127	EIHAHOTELS	03-Aug-18	523660	WATERBASE	03-Aug-18
532700	ENIL	03-Aug-18	501391	WHBRADY	03-Aug-18
531259	ESHAMEDIA	03-Aug-18	531335	ZYDUSWELL	03-Aug-18
534063	FUTSOL	03-Aug-18	524208	AARTIIND	04-Aug-18
530001	GUJALKALI	03-Aug-18	532762	ACE	04-Aug-18
532457	GULPOLY	03-Aug-18	500012	ANDHRAPET	04-Aug-18
500189	HINDUJAVEN	03-Aug-18	531878	ANJANIFIN	04-Aug-18
522073	HITECHGEAR	03-Aug-18	526433	ASMTEC	04-Aug-18
521016	ICIL	03-Aug-18	513142	BALASORE	04-Aug-18
532745	INDICAP	03-Aug-18	539290	BINDALAGRO	04-Aug-18
501298	INDPRUD	03-Aug-18	532488	DIVISLAB	04-Aug-18
540311	JITFINFRA	03-Aug-18	538881	GALADAFIN	04-Aug-18
539276	KAYA	03-Aug-18	533506	INVENTURE	04-Aug-18
533192	KCPSUGIND	03-Aug-18	532627	JPOWER	04-Aug-18
532714	KEC	03-Aug-18	532642	JSWHL	04-Aug-18
511728	KZLFIN	03-Aug-18	523323	KOVAL	04-Aug-18
540222	LAURUSLABS	03-Aug-18	539992	LLOYDSTEEL	04-Aug-18
501874	MACKINN	03-Aug-18	517449	MAGNAELQ	04-Aug-18
532525	MAHABANK	03-Aug-18	526935	MBPARIKH	04-Aug-18
502157	MANGLMCEM	03-Aug-18	520059	MUNJALAU	04-Aug-18
521018	MARALOVER	03-Aug-18	500317	OSWALAGRO	04-Aug-18
503772	MODWOOL	03-Aug-18	531280	PANKAJPO	04-Aug-18
526616	NATPLAS	03-Aug-18	530555	PARACABLES	04-Aug-18
500790	NESTLEIND	03-Aug-18	514087	PBMPOLY	04-Aug-18
523630	NFL	03-Aug-18	522207	RASANDIK	04-Aug-18
523385	NILKAMAL	03-Aug-18	530517	RELAXO	04-Aug-18
532900	PAISALO	03-Aug-18	513295	RUCHISTR	04-Aug-18
513403	PMTELELIN	03-Aug-18	515043	SAINTGOBAIN	04-Aug-18
519359	POONADAL	03-Aug-18	541163	SANDHAR	04-Aug-18
530253	RAJTUBE	03-Aug-18	513709	SHILGRAVQ	04-Aug-18
507649	RASOI	03-Aug-18	505592	SHKRISHNAB	04-Aug-18
504341	RELTD	03-Aug-18	539470	SHREEGANES	04-Aug-18
520008	RICOAUTO	03-Aug-18	523164	SIPIND	04-Aug-18
512618	RLF	03-Aug-18	504382	SMPLEXTR	04-Aug-18
500113	SAIL	03-Aug-18	522152	SOLIMAC	04-Aug-18
523598	SCI	03-Aug-18	531901	STERWEB	04-Aug-18
505141	SCOOTER	03-Aug-18	526133	SUPERTEX	04-Aug-18
535602	SHARDA	03-Aug-18	532667	SUZLON	04-Aug-18
531219	SHYAMAINFO	03-Aug-18	500422	TRANSCHEM	04-Aug-18
520086	SICAL	03-Aug-18	532373	WEPSOLN	04-Aug-18
512589	SITAENT	03-Aug-18	522029	WINDMACHIN	04-Aug-18
533206	SJVN	03-Aug-18	532300	WOCKPHARMA	04-Aug-18
541540	SOLARA	03-Aug-18			
524667	SOTL	03-Aug-18			

Economic Calendar

Country	Monday 30rd July 18	Tuesday 31th July 18	Wednesday 1st AUG 18	Thursday 2nd AUG 18	Friday 3rd AUG 18
US	Pending Home Sales	Employment Cost Index (QoQ) (Q2),CB Consumer Confidence (Jul)	ADP Nonfarm Employment Change (Jul),ISM Manufacturing PMI (Jul),Crude Oil Inventories,FOMC Statement,Fed Interest Rate Decision.	Cap Goods Ship Non Defense Ex Air (MoM),Factory Orders (MoM) (Jun).	Nonfarm Payrolls (Jul),Unemployment Rate (Jul),ISM Non-Manufacturing PMI (Jul),U.S. Baker Hughes Oil Rig Count
UK/EURO ZONE		CPI (YoY) (Jul), GDP (YoY) , Unemployment Rate (Jun)	Manufacturing PMI (Jul)	Construction PMI (Jul),BoE Inflation Report,BoE Interest Rate Decision (Aug),	Services PMI (Jul),
INDIA			Interest Rate Decision		

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