

SGX NIFTY : 8682 (26 Pt Up)

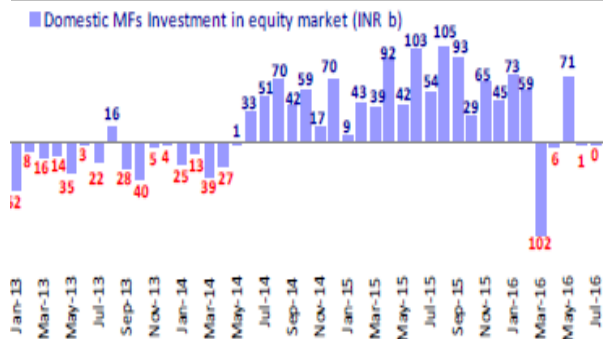
Quote of the Day

"It's not given to human beings to have such talent that they can just know everything about everything all the time. But it is given to human beings who work hard at it - who look and sift the world for a mispriced bet - that they can occasionally find one. And the wise ones bet heavily when the world offers them that opportunity. They bet big when they have the odds. And the rest of the time they don't. It's just that simple. "

Charlie Munger

Chart of the Day

Domestic MF Investment Trend



Index Action Nifty (29th Aug 16)



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Market

| Name | Value | Change |
|--------------|-----------|---------|
| Sensex | 27,902.66 | 120.41 |
| Nifty | 8607.45 | 34.90 |
| DOW | 18,481.48 | (65.82) |
| NASDAQ | 5,232.33 | 13.41 |
| CAC | 4,424.25 | (17.62) |
| DAX | 10,544.44 | (43.33) |
| FTSE | 6,838.05 | 21.15 |
| NIKKEI | 16,740.78 | 3.29 |
| HANG SENG | 22,936.79 | 115.45 |
| EW ALL SHARE | 15264.82 | 27.47 |

Instituional Turnover

FII

| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|-----------|-----------|----------|
| 29-Aug-16 | 3193.00 | 2906.48 | 286.52 |
| Aug,16 | 86382.48 | 79011.20 | 7371.28 |
| 2016 | 683664.09 | 661000.58 | 22663.51 |

DII

| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|-----------|-----------|-----------|
| 29-Aug-16 | 1695.11 | 1677.62 | 17.49 |
| Aug,16 | 36868.52 | 42593.25 | (5724.73) |
| 2016 | 286199.85 | 287200.58 | (1000.73) |

Commodity Price

| Commodity/Currencies | Value | |
|----------------------|----------|---|
| GOLD | 31075.00 | ↑ |
| SILVER | 44367.00 | ↑ |
| CRUDEOIL | 46.86 | ↑ |
| COPPER | 319.00 | ↑ |
| NATURALGAS | 193.80 | ↓ |
| DOLLAR/RS. | 67.17 | ↑ |
| EURO/RS. | 74.99 | ↓ |
| POUND/RS. | 87.80 | ↓ |

Market Snapshot

Top Price Performers

| Top Performers 1D | % Change | Top Performers 1W | % Change | Top Performers 1M | % Change |
|-------------------|----------|-------------------|----------|-------------------|----------|
| OILCOUNTUB | 19.85 | V2RETAIL | 48.54 | APTECHT | 82.46 |
| BPL | 19.83 | BFLYGANDHI | 44.57 | PRAKASHCON | 75.42 |
| DONEAR | 19.73 | DONEAR | 37.70 | PRIMEPRO | 66.58 |
| AROGRANITE | 15.31 | BPL | 32.30 | ELECTHERM | 61.70 |
| REMIMETAL | 14.37 | JBMA | 31.44 | MANDHANA | 61.02 |

| Worst Performers 1D | % Change | Worst Performers 1W | % Change | Worst Performers 1M | % Change |
|---------------------|----------|---------------------|----------|---------------------|----------|
| PFC | (51.55) | WELSPUNIND | (51.68) | WELSPUNIND | (51.35) |
| TCI | (41.92) | PFC | (51.24) | PFC | (47.08) |
| BIRLACOT | (12.50) | TCI | (39.11) | UGARSUGAR | (44.44) |
| ATLANTA | (9.89) | BIRLACOT | (22.22) | DCMSRMIND | (44.44) |
| RESTILE | (9.01) | USHAMART | (17.81) | DHARSUGAR | (43.47) |

Top News

- **Shree Renuka Mgt Guideline** : The Judicial Protection Law has approved a rejig plan presented by the company's Brazilian arm. The banks were ready to take 70 percent haircut and exit with 30 percent of the face value of the debt. The company was not putting in any new money at the moment, but in fact was hiving off one of the units of the Brazilian subsidiary.

, **M&M** is the first OEM to connect users to their tractors or commercial automotive products on the web or through its app. But in a country where penetration of mobile technology is still low, can 'DiGiSense' enjoy wider penetration . Company get 20-25 percent penetration pan-India, I think it is a commercial success,said Goenka, referring to the DiGiSense nlatform.

- **Rashtriya Chemicals and Fertilisers** board of Directors at its meeting held have approved the issue of secured non-convertible debentures of Rs 1,000 crore on private placement subject to the approval by the members at the general meeting.

- **Tata Consultancy Services**, a leading global IT Services, consulting and business solutions organisation, today announced that it has been recognised in the leadership zones across several segments by a leading globalisation and market expansion advisory firm. The report is based on a comprehensive analysis of the people, business models, patents, capabilities, infrastructure, training, alliances, clients, and maturity and depth of services of leading global providers.

- **Apollo Tyres** said that the scheme of Amalgamation of Apollo (Mauritius) Holdings (AMHPL) with the company was sanctioned by the Honourable High Court of Kerala on August 26. The Company is yet to receive the certified copy of orders from the Honourable High Court of Kerala sanctioning the aforesaid scheme of amalgamation.

- **Mgt Int** : JBMAUTO

See 20% topline growth in FY17; bus demand rising: JBM Auto Mgt is also optimistic of maintaining margins around 12-13 percent or upping them slightly in FY17.

The bus division will meaningfully start contributing to the topline this fiscal onwards.

By FY18, Mgt expects the bus division to contribute around Rs 400 crore to the total revenues.

- **Reliance** gets green panel nod for jetty expansion in Gujarat . A Centre's green panel has given environmental clearance to Reliance Industries for expansion of its jetty facility in Jamnagar, Gujarat, for handling chemical and petrochemical products at a cost of Rs 750 crore.

- **Wipro** Limited and Stibo Systems, a global leader in multi-domain Master Data Management (MDM) solutions, today announced a partnership, that will see the two companies collaborate to offer Master Data Management (MDM) solutions.

- **Mexican Unemployment Rate** rose to a seasonally adjusted annual rate of 4.00%, from 3.90% in the preceding month. Analysts had expected Mexican Unemployment Rate to rise to 4.20% last month.

- **U.S. personal spending** increased by a seasonally adjusted 0.3% last month, in line with expectations for a 0.3% rise, and compared to a gain of 0.5% in June, that was revised up from an initial 0.4% advance.

- **Austrian GDP** remained unchanged at an annual rate of 0.3%, from 0.3% in the preceding month. Analysts had expected Austrian GDP to remain unchanged at 0.3% last month.

Result Calendar Q1FY17

| BSE Code | Company Name | Result Date | BSE Code | Company Name | Result Date |
|----------|--------------|-------------|----------|--------------|-------------|
| 533144 | COX&KINGS | 30-Aug-16 | 523890 | DSKULKARNI | 03-Sep-16 |
| 500168 | GOODYEAR | 30-Aug-16 | 533033 | ISGEC | 03-Sep-16 |
| 532150 | INDRAMEDCO | 30-Aug-16 | 533155 | JUBLFOOD | 03-Sep-16 |
| 530583 | VOGUETEX | 30-Aug-16 | 500109 | MRPL | 03-Sep-16 |
| 500238 | WHIRLPOOL | 30-Aug-16 | 523309 | SHRIGANG | 03-Sep-16 |
| 539963 | ZEAL | 30-Aug-16 | 526211 | SURJIND | 03-Sep-16 |
| 535755 | ABFRL | 31-Aug-16 | 533326 | TEXRAIL | 03-Sep-16 |
| 500013 | ANSALAPI | 31-Aug-16 | 511736 | USHDI | 03-Sep-16 |
| 532708 | GVKPIL | 31-Aug-16 | 502995 | MALWACOTT | 05-Sep-16 |
| 533162 | HATHWAY | 31-Aug-16 | 532522 | PETRONET | 05-Sep-16 |
| 506945 | IGLFXPL-B | 31-Aug-16 | 532795 | SITINET | 06-Sep-16 |
| 506525 | KANORICHEM | 31-Aug-16 | 500103 | BHEL | 07-Sep-16 |
| 517518 | LLOYDELENG | 31-Aug-16 | 500110 | CHENNPETRO | 07-Sep-16 |
| 534091 | MCX | 31-Aug-16 | 500117 | DCW | 07-Sep-16 |
| 539302 | POWERMECH | 31-Aug-16 | 523638 | IPRINGLTD | 07-Sep-16 |
| 540027 | PTIL | 31-Aug-16 | 506166 | APIS | 08-Sep-16 |
| 539346 | SADBHIN | 31-Aug-16 | 533704 | ESSARSHPNG | 08-Sep-16 |
| 539253 | SURYAINDIA | 31-Aug-16 | 539917 | NAGARFERT | 08-Sep-16 |
| 507458 | UBHOLDINGS | 31-Aug-16 | 500113 | SAIL | 08-Sep-16 |
| 531069 | VIJSOLX | 31-Aug-16 | 534742 | ZUARI | 08-Sep-16 |
| 532875 | ADSL | 01-Sep-16 | 500780 | ZUARIGLOB | 08-Sep-16 |
| 508869 | APOLLOHOSP | 01-Sep-16 | 522113 | TIMKEN | 09-Sep-16 |
| 500102 | BALLARPUR | 01-Sep-16 | 534742 | ZUARI | 09-Sep-16 |
| 505681 | BIMETAL | 01-Sep-16 | 500780 | ZUARIGLOB | 09-Sep-16 |
| 500547 | BPCL | 01-Sep-16 | 515145 | HINDNATGLS | 12-Sep-16 |
| 500135 | ESSELPRO | 01-Sep-16 | 514354 | PREMIERPOL | 12-Sep-16 |
| 522259 | KALINDEE | 01-Sep-16 | 526725 | SANDESH | 12-Sep-16 |
| 539957 | MGL | 01-Sep-16 | 533177 | IL&FSTRANS | 13-Sep-16 |
| 532515 | TVTODAY | 01-Sep-16 | 500108 | MTNL | 13-Sep-16 |
| 539176 | HAWAENG | 02-Sep-16 | 523716 | ASHIANA | 14-Sep-16 |
| 539083 | INOXWIND | 02-Sep-16 | 530299 | KOTHARIPRO | 14-Sep-16 |
| 530921 | INTETHR | 02-Sep-16 | 531882 | KWALITY | 14-Sep-16 |
| 532940 | JKIL | 02-Sep-16 | 534309 | NBCC | 14-Sep-16 |
| 532481 | NOIDATOLL | 02-Sep-16 | 520155 | STARLOG | 14-Sep-16 |
| 534756 | TARAJEWELS | 02-Sep-16 | 524038 | VENLONENT | 28-Oct-16 |
| 532804 | TIIL | 02-Sep-16 | | | |

Result Q1FY17

| BSE Code | Company Name | Sales Rs Cr | Sales YoY | Pat Rs Cr | PAT YoY |
|----------|----------------|-------------|-----------|-----------|----------|
| 523523 | Rainbow Papers | 42.30 | (70.35) | (41.26) | (36.90) |
| 532751 | EASUNREYRL | 6.19 | (45.46) | (11.73) | 1.73 |
| 590021 | BHARATRAS | 166.25 | 45.87 | 14.52 | 76.43 |
| 590022 | ESI | 14.51 | (23.55) | (3.32) | (73.75) |
| 523820 | NEOCORP | 53.09 | (74.82) | (27.13) | (383.79) |
| 519281 | AGRODUTCH | 0.97 | (63.40) | (16.09) | (13.91) |
| 512559 | KOHINOOR | 276.46 | (2.66) | 4.82 | (8.19) |
| 513599 | HINDCOPPER | 205.99 | (12.15) | (2.88) | (114.40) |

| | | | | | |
|--------|------------|----------|---------|----------|-----------|
| 524804 | AUOPHARMA | 3663.91 | 13.00 | 584.96 | 23.81 |
| 526917 | CHDDLTD | 33.49 | (61.43) | 1.23 | (83.31) |
| 530343 | GENUSPOWER | 185.26 | (23.90) | 16.26 | (30.93) |
| 508860 | DIAMANT | 4.91 | (58.67) | (0.89) | (4550.00) |
| 531996 | ODYCORP | 3.79 | 1704.76 | 4.47 | 42.36 |
| 532555 | NTPC | 18939.81 | 11.34 | 2369.53 | 4.09 |
| 532178 | ENGINERSIN | 341.82 | (12.67) | 80.30 | 50.07 |
| 531439 | GOLDTECH | 10.35 | (32.09) | (0.80) | 17.65 |
| 532658 | EON | 44.08 | 30.34 | 1.08 | (131.58) |
| 532733 | SUNTV | 760.83 | 10.35 | 233.06 | 19.02 |
| 534532 | LYPSAGEMS | 46.31 | (67.44) | 3.47 | (37.81) |
| 532349 | TCI | 427.42 | 8.29 | 15.11 | (26.00) |
| 532514 | IGL | 897.04 | (0.27) | 148.01 | 44.39 |
| 534748 | STEELXIND | 400.98 | 26.23 | (6.67) | (177.11) |
| 532649 | NECLIFE | 354.18 | (13.13) | 12.30 | (16.44) |
| 533288 | CLARIS | 197.67 | 8.82 | 22.00 | 14.35 |
| 590051 | SAKSOFT | 63.95 | 7.33 | 4.70 | 10.85 |
| 532745 | INDICAP | 7.58 | 60.93 | 1.81 | (28.46) |
| 533211 | PARABDRUGS | 10.85 | (49.65) | (77.31) | 0.61 |
| 532749 | ALLCARGO | 1393.74 | (4.73) | 61.38 | (4.72) |
| 532830 | ASTRAL | 420.41 | 16.69 | 26.38 | 9.46 |
| 532991 | MVL | 1.02 | (83.86) | (1.40) | (433.33) |
| 533273 | OBEROIRLTY | 250.68 | 49.39 | 92.81 | (30.31) |
| 533389 | SHILPI | 1128.01 | 11.59 | 62.43 | 12.51 |
| 500488 | ABBOTINDIA | 731.33 | 15.95 | 74.01 | 9.95 |
| 506943 | JBCHEPHARM | 300.79 | 7.75 | 49.86 | 25.78 |
| 502986 | VTL | 1474.17 | 0.97 | 178.27 | 24.16 |
| 513151 | STINDIA | 13.17 | (15.36) | (1.48) | (243.69) |
| 504614 | SARDAEN | 284.28 | (6.21) | 89.05 | 270.58 |
| 513250 | JYOTISTRUC | 226.56 | (62.23) | (199.02) | 42.09 |
| 513023 | NBVENTURES | 207.31 | 4.21 | 26.66 | 78.57 |
| 531574 | VASINFRA | 6.73 | (60.41) | (5.67) | 143.35 |
| 512199 | COREEDUTEC | 26.62 | (8.43) | (53.70) | 100.07 |
| 532767 | GAYAPROJ | 431.03 | 6.64 | 16.35 | 50.83 |
| 533169 | MANINFRA | 39.05 | (6.58) | 12.36 | 104.30 |
| 533154 | INFINITE | 534.55 | 13.84 | 29.91 | 17.29 |

Economic Calendar

| Country | Monday 29th Aug 16 | Tuesday 30th Aug 16 | Wednesday 31th Aug 16 | Thursday 1st Sept 16 | Friday 2nd Sept 16 |
|---------------------|---|---|---|---|--|
| US | Core PCE Price Index m/m , Personal Spending m/m , Personal Income m/m , IBD/TIPP Economic Optimism . | S&P/CS Composite-20 HPI y/y , CB Consumer Confidence . | ADP Non-Farm Employment Change , Chicago PMI , Pending Home Sales m/m , Crude Oil Inventories. | Revised Nonfarm Productivity q/q , ISM Manufacturing PMI , Construction Spending m/m. | Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate. |
| UK/EURO ZONE | | German Prelim CPI m/m , KOF Economic Barometer , Spanish Flash CPI y/y , Italian Monthly Unemployment Rate , Net Lending to Individuals m/m , | German Retail Sales m/m , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , Unemployment Rate . | Spanish Manufacturing PMI , Manufacturing PMI , Manufacturing PMI , | Construction PMI , Spanish Unemployment Change , |
| INDIA | | | | Auto No | |



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