

SGX NIFTY : 7908 ( 57 Pt Up )

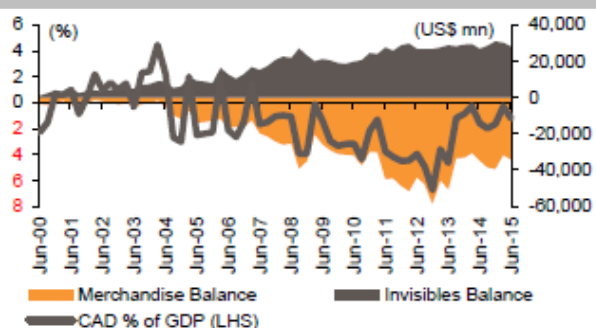
**Quote of the Day**

"Price fluctuations have only one significant meaning for the true investor. They provide him with an opportunity to buy wisely when prices fall sharply and to sell wisely when they advance a great deal. At other times he will do better if he forgets about the stock market and pays attention to...the operating results of his companies."

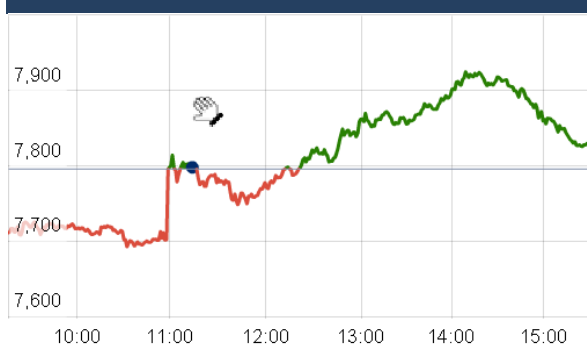
Ben Graham

**Chart of the Day**

**CAD Vs GDP Trend**



**Index Action Nifty (29th Sept 15 )**



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**Market**

Name	Value	Change
Sensex	25,778.66	161.82
Nifty	7843.30	47.60
DOW	16,314.67	113.35
NASDAQ	4,517.32	(26.65)
CAC	4,343.73	(13.32)
DAX	9,450.40	(33.15)
FTSE	5,909.02	(49.62)
NIKKEI	17,283.54	352.70
HANG SENG	20,814.15	257.55
EW ALL SHARE	13523.97	(89.25)

**Instituional Turnover**

**FII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
29-Sep-15	4120.30	5232.89	(1112.59)
Sept,15	24536.44	30074.39	(5537.95)
2015	846493.79	849204.70	(2710.91)

**DII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
29-Sep-15	2638.23	1762.03	876.20
Sept,15	14412.08	9862.71	4549.37
2015	340710.40	294210.07	46500.33

**Commodity Price**

Commodity/Currencies	Value	
GOLD	26250.00	↓
SILVER	34970.00	↓
CRUDEOIL	45.23	↓
COPPER	333.15	↓
NATURALGAS	172.40	↓
DOLLAR/RS.	65.96	↓
EURO/RS.	74.06	↑
POUND/RS.	99.76	↑

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
XLENERGY	20.00	CANDC	67.06	KSOILS	118.37
CANDC	19.99	ERAINFRA	38.19	FARMAXIND	100.00
OMMETALS	14.24	KSOILS	35.44	JRG	95.63
BATLIBOI	12.20	BHAGYNAGAR	33.67	OCTANTIND	78.64
UPERGANGES	11.18	ALLSEC	33.36	REIAGROLTD	71.79

### Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
RUSHIL	(17.82)	TANEJAERO	(27.09)	AEGISCHEM	(89.12)
SIGRUN	(8.33)	AMTEKINDIA	(22.15)	AMTEKINDIA	(61.65)
OMNITECH	(6.86)	JSL	(21.74)	JMDTELEFILM	(50.71)
SHIVTEX	(6.53)	PRITI	(21.14)	GOKUL	(41.93)
MANAKSIA	(5.78)	JMDTELEFILM	(19.16)	ROLATAN	(37.73)

## Top News

- **Lanco Infratech** may sell power projects having a capacity of 3,000 MW from 2018 onwards and expects to get Rs 25,000 crore, which would help pare debt and also infuse fresh capital into the group. The company's arm, Lanco Kondapalli Power has entered into power purchase agreements with electricity distribution companies of Telangana and Andhra Pradesh. In FY16, we are not selling any projects. Most of the asset sale will happen from FY18 onwards. Our target is, Company will sell definitely 3,000 MW from this 8,000 MW basket. But which asset we will sell and all, Company will choose based on the value and potential price.

- **Suzlon Energy** has completed the commissioning of 100.8 MW wind power turnkey project for CLP India. The project is located at Tejuva, Jaisalmer in Rajasthan. The project will provide electricity to over 50,000 homes and curb 0.21 million tonnes of CO2 emissions annually. Suzlon will offer operations and maintenance for 20 years through an Integrated Service Package contract

- **Texmaco Rail & Engineering Ltd** will buy out its Australian joint venture (JV) partner UGL's 50 percent stake in the JV firm for a token amount of Re 1. Pursuant to the acquisition of the aforesaid shares, Texmaco UGL Rail Private Ltd, which was a 50:50 joint venture between the company and UGL Rail Services Ltd, will become a wholly-owned subsidiary of the company

- **SRS Group**, which is foraying into the pharmacy segment, plans to open around 300 drug stores over the next three to five years in the country. SRS Health, the business vertical of SRS Group, plans to open around 25-30 outlets to start off with, in the next 3-4 months, in the Delhi-NCR region

- **Crompton Greaves** has bagged a 17 million euro (Rs 125 crore) order from Spanish utility Gas Natural Fenosa (GNF) for supplying ZIV single and three phased smart meters. According to the statement, ZIV smart meters will cover large part of the demand for domestic meters from GNF, having won the order of supplying 750,000 singly phase smart meters blast year.

- **Larsen & Toubro (L&T)** its arm L&T Construction has bagged orders worth Rs 1,509 crore so far this month. The water and effluent treatment strategic business group of L&T Construction has won new water and waste water infrastructure orders worth Rs 1,509 crore in September 2015

- **NMDC Ltd** plans to invest Rs 40,000 crore in the next eight years to reach a target of 100 million tonnes per annum of iron ore production from the current levels of little over 30 MTPA . The company is in the process of setting up a small gold refinery in Tanzania . The investment will go into developing new mines, Steel Plant, Legacy Iron ore company (in Australia) and Slurry Pipe line 9 from (Kirandul to Vizag), among others

- **The Reserve Bank of India** lowered the benchmark repo rate by 50 basis points to 6.75%, while keeping CRR and SLR unchanged at 4 % and 21.5 %, respectively. This marks the fourth repo rate cut by the RBI since January 2015. It has lowered its FY16 GDP growth target to 7.4 percent from 7.6 percent. It also said the focus should now shift to bringing inflation down to 5 percent by FY17-end.

- **Euro zone consumer confidence** fell to an annual rate of -7.0, from -6.9 in the preceding month. Analysts had expected Euro zone consumer confidence to fall -7.0 last month.

- **U.K. M4 Money Supply** fell to a seasonally adjusted -0.4%, from 1.0% in the preceding quarter. Analysts had expected U.K. M4 Money Supply to fall to 0.7% in the last quarter.

- **U.K. Mortgage Approvals** rose to a seasonally adjusted 71.03K, from 69.01K in the preceding month whose figure was revised up from 68.76K. Analysts had expected U.K. Mortgage Approvals to rise 69.90K last month.

- **Canada's Industrial Product Price Index** fell to -0.3%, from 0.7% in the preceding month. Analysts had expected Canada's Industrial Product Price Index to fall to -0.2% last month.

- **Germany said that German CPI** fell to a seasonally adjusted -0.2%, from 0.0% in the preceding month. Analysts had expected German CPI to fall -0.1% last month.

- **German Import Price Index** fell to a seasonally adjusted -1.5%, from -0.7% in the preceding month.

### Economic Calendar

Country	Monday 28th Sept 15	Tuesday 29th Sept 15	Wednesday 30th Sept 15	Thursday 1th Oct 15	Friday 2th Oct 15
<b>US</b>	Core PCE Price Index m/m ,Personal Spending m/m ,Personal Income m/m , Pending Home Sales m/m ,	Goods Trade Balance , S&P/CS Composite-20 HPI y/y , CB Consumer Confidence .	ADP Non-Farm Employment Change ,Chicago PMI , Crude Oil Inventories .	Challenger Job Cuts y/y , Unemployment Claims ,ISM Manufacturing PMI , Final Manufacturing PMI , ISM Manufacturing Prices , Natural Gas Storage , Total Vehicle Sales .	Non-Farm Employment Change , Unemployment Rate , Average Hourly Earnings m/m
<b>UK/EURO ZONE</b>		German Import Prices m/m , German Prelim CPI m/m , French Consumer Spending m/m , French Consumer Spending m/m , Spanish Flash CPI y/y , Italian Monthly Unemployment Rate ,	Current Account ,Final GDP q/q , Net Lending to Individuals m/m , German Unemployment Change , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , Unemployment Rate .	Halifax HPI m/m ,Manufacturing PMI , FPC Meeting Minutes , ECB Monetary Policy Meeting Accounts .	German Retail Sales m/m ,Spanish Unemployment Change , PPI m/m , French 10-y Bond Auction .
<b>INDIA</b>		RBI Credit Policy	Current Account Q2	Auto sales No, HSBC Manufacturing PMI no .	

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