

SGX NIFTY : 7964 (19 Pt Down)

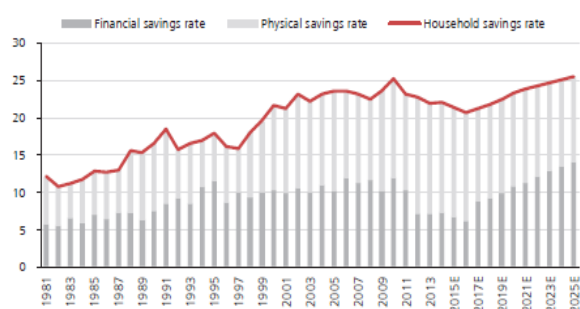
Quote of the Day

"An argument is made that there are just too many question marks about the near future; wouldn't it be better to wait until things clear up a bit?...face up to two unpleasant facts: The future is never clear [and] you pay a very high price for a cheery consensus. Uncertainty actually is the friend of the buyer of long term values."

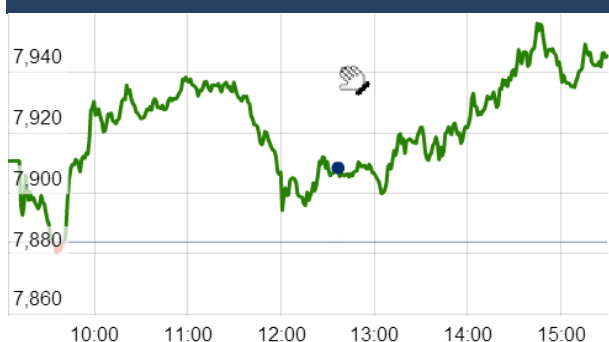
Warren Buffett

Chart of the Day

Indian various Saving Rate Trend



Index Action Nifty (28th Nov 15)



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Market

Name	Value	Change
Sensex	26,128.60	169.65
Nifty	7942.70	58.90
DOW	17,798.49	(14.89)
NASDAQ	5,127.30	11.38
CAC	4,930.14	(15.88)
DAX	11,293.80	(27.01)
FTSE	6,375.15	(17.98)
NIKKIE	19,807.38	(76.51)
HANG SENG	22,022.83	(45.39)
EW ALL SHARE	13676.29	120.00

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
28-Nov-15	2676.99	3196.24	(519.25)
Nov,15	13877.17	15558.39	(1681.22)
2015	988252.93	994153.37	22501.62

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
28-Nov-15	2074.43	1173.95	900.48
Nov,15	5999.38	4942.44	(33.36)
2015	399587.89	349062.80	25669.18

Commodity Price

Commodity/Currencies	Value	
GOLD	25059.00	↓
SILVER	33701.00	↓
CRUDEOIL	42.47	↓
COPPER	310.80	↓
NATURALGAS	149.70	↓
DOLLAR/RS.	66.76	↑
EURO/RS.	70.80	↑
POUND/RS.	100.54	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
HANUNG	20.00	RPGLIFE	56.24	MUDRA	80.59
SUJANATOW	20.00	BLKASHYAP	55.30	MANUGRAPH	73.94
MEGASOFT	19.85	NELCO	47.59	SHIVTEX	70.20
ICSA	19.07	JCTEL	42.86	ALLSEC	65.97
SUBEX	18.23	COUNCLB	42.20	MOREPENLAB	62.97

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
TREEHOUSE	(19.98)	SUDAR	(35.64)	SARLAPOLY	(89.48)
SUDAR	(18.81)	MAWANASUG	(20.41)	HELIOSMATH	(50.96)
GLOBALCA	(9.93)	JAIBALAJI	(15.19)	SHILPAMED	(48.51)
EON	(9.70)	RAJSREESUG	(14.94)	PLETHICO	(46.56)
SURYACHAKRA	(9.66)	RANASUG	(14.70)	EROSMEDIA	(46.19)

Top News

- Yes Bank** has invoked 3.02 percent stake of United Breweries , pledged by McDowell Holdings, a unit of Vijay Mallya-led UB Group, by selling shares worth Rs 778 crore. The move comes after State Bank of India (SBI) declared Mallya, Kingfisher Airlines and its holding company United Breweries Holdings, as willful defaulters for defaults on nearly Rs 7,000-crore loans to the long-grounded carrier. In a notification to exchanges, United Breweries said that Yes Bank has invoked a total of 79.81 lakh shares, amounting to 3.02 percent stake. These shares were pledged by McDowell Holdings.
- SpiceJet** is in talks with Boeing and Airbus to buy more than 150 planes, the airline's chairman said on Sunday, predicting he would decide which manufacturer to place the order with by the end of March 2016. Such an investment would cap a remarkable turnaround for India's second-biggest budget airline by market share, which came close to collapse late last year after running out of cash.
- Emami Paper Mills Ltd**, the country's largest newsprint manufacturer, has decided to increase investment in paperboards to Rs 2,000 crore in the next three years to strengthen its diversification to the high-margin segment. Company want to double the capacity of paperboard from 1.3 lakh tonne per annum over the next three years . The segment is expanding at the rate of 15 percent per annum and higher capacity addition is no threat to the industry given the growth trend.
- PVR** expects to add at least 23 screens in the current financial year to take the total to 500 in the same fiscal. The target is to reach 1,000 screens quickly. The shorter target is to get to 500 screens in this financial year and then look at going to 1,000 screens . PVR currently operates 477 screens across 44 cities in the country.
- Monnet Ispat Energy** : Lenders invoke strategic debt restructuring (SDR) guidelines; to convert loans into equity . Lenders to control 51 percent in company post conversion of loans to equity . Lenders to convert loans to shares at Rs 34.20/share . Promoters to convert unsecured loans into equity at Rs 40/share . Promoters arranged Rs 150 crore unsecured loan as part of corrective action plan
- Cipla** has inked an investment agreement with FIL Capital Investments (Mauritius) II Limited for its consumer healthcare business. The investment is subject to approvals from the Foreign Investment Promotion Board and the Competition Commission of India, and the transfer of Cipla's consumer healthcare business to Cipla Health Ltd
- SKS Microfinance Ltd** has completed second securitisation transaction for a pool value of Rs 243.08 crore. SKS said the entire pool qualifies for priority sector treatment as per RBI's priority sector lending guidelines. It said the pool value has a high degree of safety regarding timely servicing of financial obligations. Such instruments carry a very low credit risk
- Japan retail sales** rose to a seasonally adjusted annual rate of 1.8%, from -0.2% in the preceding month . Analysts had expected retail sales to rise at annual rate of to 0.8% last month.
- Japanese industrial production** rose to a seasonally adjusted 1.4%, from 1.1% in the preceding month. Analysts had expected industrial production to rise 1.9% last month.
- Mexican Trade Balance** fell to a seasonally adjusted -1.444B, from -1.420B in the preceding month. Analysts had expected Mexican Trade Balance to fall to -1.785B last month.
- Canada's Industrial Product Price Index** fell to -0.5%, from -0.4% in the preceding month whose figure was revised down from -0.3%. Analysts had expected Canada's Industrial Product Price Index to rise to -0.1% last month.
- U.K. Index of Services** rose to 0.7%, from 0.9% in the preceding month. Analysts had expected U.K. Index of Services to rise 0.8% last month.
- U.K . GDP** rose to 0.5%, from 0.5% in the preceding quarter. Analysts had expected U.K.'s gross domestic product to rise 0.5% in the last quarter.

Economic Calendar

Country	Monday 30th Nov 15	Tuesday 1th Dec 15	Wednesday 2th Dec 15	Thursday 3th Dec 15	Friday 4th Dec 15
US	Pending Home Sales m/m	ISM Manufacturing PMI , Construction Spending m/m , FOMC Member Evans Speaks .	ADP Non-Farm Employment Change , Fed Chair Yellen Speaks , Revised Nonfarm Productivity q/q .	Unemployment Claims , Fed Chair Yellen Testifies , ISM Non-Manufacturing PMI	Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate
UK/EURO ZONE	German Retail Sales m/m , German Prelim CPI m/m , Net Lending to Individuals m/m	Bank Stress Test Results , BOE Financial Stability R eport , Spanish Manufacturing PMI , German Unemployment Change .	Spanish Unemployment Change , Construction PMI , Core CPI Flash Estimate y/y	Services PMI , Minimum Bid Rate , ECB Press Conference .	German Factory Orders m/m ,
INDIA		Auto Sales No . HSBC Manufacturing PMI No			

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