

SGX NIFTY : 8177 (3.5 Pt Up)

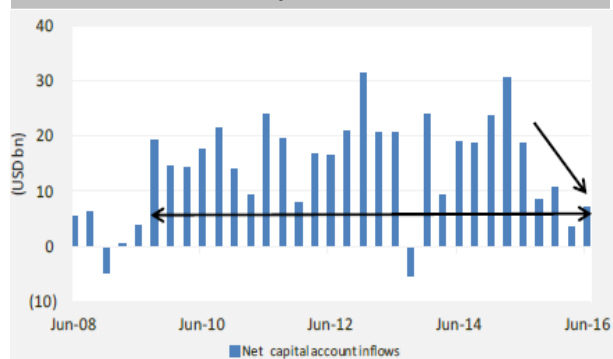
Quote of the Day

"The market does reflect the available information, as the professors tell us. But just as the funhouse mirrors don't always accurately reflect your weight, the markets don't always accurately reflect that information. Usually they are too pessimistic when it's bad and too optimistic when it's good."

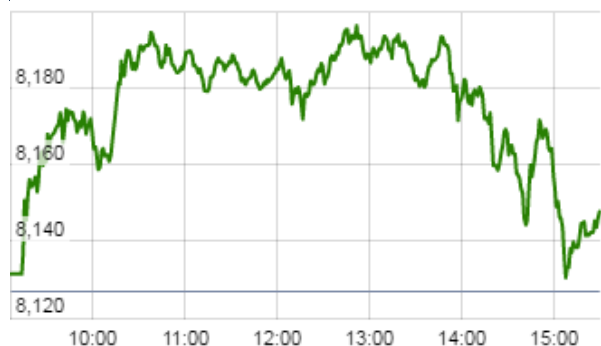
Bill Miller

Chart of the Day

India Net Capital Inflow Trend



Index Action Nifty (29th Nov 16)



Index

Contents	Page	Coverage
News	2	Update
Economic Calendar	3	Update

Market

Name	Value	Change
Sensex	26,394.01	43.34
Nifty	8142.15	15.25
DOW	19,152.14	68.94
NASDAQ	5,379.92	11.11
CAC	4,551.46	41.07
DAX	10,620.49	37.82
FTSE	6,772.00	(27.47)
NIKKEI	18,345.68	38.64
HANG SENG	22,784.33	47.64
EW ALL SHARE	14748.67	51.62

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
29-Nov-16	4684.10	5399.40	(715.30)
Nov,16	8522.75	9314.08	(791.33)
2016	892493.18	870887.03	21606.15

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
29-Nov-16	2168.59	1634.39	534.20
Nov,16	4602.98	4003.61	599.37
2016	396244.15	384928.75	11315.40

Commodity Price

Commodity/Currencies	Value	
GOLD	28762.00	↑
SILVER	40838.00	↑
CRUDEOIL	44.90	↑
COPPER	378.30	↑
NATURALGAS	228.10	↑
DOLLAR/RS.	68.65	↓
EURO/RS.	73.08	↑
POUND/RS.	85.65	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
GANESHHOUC	20.00	TVSELECT	47.96	TVSELECT	52.58
LOTUSEYE	19.80	MCDHOLDING	35.72	PIXTRANS	41.05
JUBLINDS	17.69	AGEEGOLD	33.09	SWANENERGY	38.20
MAXWELL	15.46	GRAVITA	31.67	ADANITRANS	37.17
HITECHPLAS	15.26	INTLCONV	29.85	ANDHRAPET	34.35

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
SHREEKRPOL	(10.53)	ENERGYDEV	(17.99)	ENERGYDEV	(69.07)
BIRLACOT	(10.00)	PRAKASHCON	(17.61)	PRAKASHCON	(65.38)
MCDHOLDING	(9.91)	BILPOWER	(13.61)	SUNILHITEC	(53.92)
EDL	(8.92)	GEMINI	(12.37)	SIGNET	(37.69)
RESTILE	(7.55)	USHDEVINT	(10.96)	GEMINI	(35.57)

Top News

• **Dhanuka Agritech Mgt Guideline** : There were expectations of a 10-15 percent growth in sales in November year-on-year. But due the demonetisation, the company did not see any growth in sales.

Demonetisation has less impact on the agriculture compared to other industries. Dhanuka says normalcy in the agriculture sector should return post December.

• **L&T Technology Services Limited** announced a tie-up with the Centre for Nano Science and Engineering (CeNSE) and the Indian Institute of Science (IISc) here to jointly work towards innovations in the areas of sensors and energy efficient systems based on nanotechnology.

• **Sadbhav Engineering Mgt Guideline** : The second quarter is always a weak quarter for construction companies and more so if the monsoons are good because construction activity is pushed forward. However, Company is confident of good growth in the third and fourth quarter and is confident of 14-15 percent revenue for the fiscal.

In Q3 he expects revenues to be around Rs 900 crore.

Mgt says they have already achieved financial closure for two of their five hybrid annuity projects and have submitted documents for two more. So, in December they would be starting execution of 4 hybrid annuity projects.

• Mgt Int : M&M

Demonetisation: See short-term impact on tractor sales; focus on mfg needed: M&M

In the short-term demonetisation will have a negative impact on farm income and in turn on tractor sales.

The most important thing from farmers' point of view is that Rabi crop does not get affected, although it is a bit delayed. Beyond that Mgt does not think demonetisation will have an impact on farm income because the system will likely correct itself.

So, the concern on impact due to demonetisation is for the next four months

• **UCO Bank** has raised Rs 270.59 crore by issuing over 7 crore shares to LIC on preferential basis.

• **Quess Corp** has entered into agreements to acquire facility management and catering business of Manipal Integrated Services and has approved the draft scheme of arrangement for such demerger of the facility management and catering businesses to Quess . With this agreement, the company will provide facility management, catering and security services to all Manipal Education and Medical Group affiliated entities for a minimum period of five years.

• **Natco Pharma** has received the final approval from the US health regulator for generic Armodafinil tablets, used as wakefulness promoting agent, and plans to launch the product immediately in the US . The company has received final approval from the US Food and Drug Administration (USFDA) for generic version of Armodafinil tablets in the strengths of 50 mg, 150 mg and 250 mg,

• **U.K. Gfk Consumer confidence** fell to a seasonally adjusted -8, from -3 in the preceding month. Analysts had expected U.K. Gfk Consumer confidence to fall to -4 last month.

• **South Korean Industrial Production** rose to a seasonally adjusted annual rate of -1.6%, from -2.0% in the preceding month. Analysts had expected South Korean Industrial Production to rise to -1.7% last month.

• **Japan industrial production** rose to a seasonally adjusted 0.1%, from 0.6% in the preceding month. Analysts had expected industrial production to fall -0.1% last month.

• **Standard & Poor's said that S&P/CS House Price Index** remained unchanged at a seasonally adjusted annual rate of 5.1%, from 5.1% in the preceding quarter. Analysts had expected S&P/CS House Price Index to rise to 5.2% in the last quarter.

• **German CPI** rose to a seasonally adjusted 0.1%, from 0.2% in the preceding month. Analysts had expected German CPI to rise 0.1% last month.

Result Calendar Q2FY17

BSE Code	Company Name	Date	BSE Code	Company Name	Date
502355	BALKRISIND	30-Nov-16	532904	SUPREMEINF	03-Dec-16
509440	BELLGRP	30-Nov-16	500023	ASIANHOTNR	05-Dec-16
532708	GVKPIL	30-Nov-16	500102	BALLARPUR	05-Dec-16
533169	MANINFRA	30-Nov-16	500830	COLPAL	05-Dec-16
532693	PUNJLLOYD	30-Nov-16	532051	SWELECTES	05-Dec-16
520111	RATNAMANI	30-Nov-16	532348	SUBEX	06-Dec-16
537119	TENTIMETAL	30-Nov-16	500336	SURYAROSNI	06-Dec-16
533292	AZZINFRA	01-Dec-16	500013	ANSALAPI	07-Dec-16
506390	CLNINDIA	01-Dec-16	532754	GMRINFRA	07-Dec-16
540047	DBL	01-Dec-16	523638	IPRINGLTD	07-Dec-16
507815	GILLETTE	01-Dec-16	539150	PNCINFRA	07-Dec-16
509488	GRAPHITE	01-Dec-16	533274	PRESTIGE	07-Dec-16
532702	GSPL	01-Dec-16	500940	FINOLEXIND	08-Dec-16
531363	KARURKCP	01-Dec-16	532786	GTOFFSHORE	08-Dec-16
505509	RESPONIND	01-Dec-16	500113	SAIL	08-Dec-16
513605	SRPIPES	01-Dec-16	517300	GIPCL	09-Dec-16
533271	ASHOKA	02-Dec-16	532891	PURVA	09-Dec-16
532930	BGREENERGY	02-Dec-16	500128	ELECTCAST	10-Dec-16
523618	DREDGECORP	02-Dec-16	515145	HINDNATGLS	10-Dec-16
540153	ENDURANCE	02-Dec-16	590072	SUNDRMBRAK	10-Dec-16
532309	GEPIL	02-Dec-16	500084	CESC	12-Dec-16
532957	GOKAKTEX	02-Dec-16	500093	CROMPGREAV	12-Dec-16
509073	HATHWAYB	02-Dec-16	532181	GMDCLTD	12-Dec-16
533177	IL&FSTRANS	02-Dec-16	512237	JAICORPLTD	12-Dec-16
500201	INDIAGLYCO	02-Dec-16	531882	KWALITY	12-Dec-16
539041	MAHABIR	02-Dec-16	539126	MEP	12-Dec-16
539917	NAGARFERT	02-Dec-16	521070	ALOKTEXT	13-Dec-16
532780	PARSVNATH	02-Dec-16	533278	COALINDIA	13-Dec-16
539302	POWERMECH	02-Dec-16	513599	HINDCOPPER	13-Dec-16
532515	TVTODAY	02-Dec-16	526622	MFLINDIA	13-Dec-16
523890	DSKULKARNI	03-Dec-16	500338	PRISMCEM	13-Dec-16
523574	FEL	03-Dec-16	533152	MBLINFRA	14-Dec-16
532924	KOLTEPATIL	03-Dec-16	500108	MTNL	14-Dec-16
500459	PGHH	03-Dec-16	509243	TVSSRICHAK	14-Dec-16
523838	SIMPLEXINF	03-Dec-16	524038	VENLONENT	31-Jan-17

Earning Estimate Q2FY17

BSE CODE	NSE CODE	Sales Rs Cr	Sales YoY	Pat Rs Cr	PAT YoY
500830	COLPAL	1072.60	13.00	172.30	11.80
500459	PGHH	706.30	18.00	102.70	47.10
500093	CROMPGREAV	1363.00	(39.90)	29.30	LP
500113	SAIL	9657.90	4.30	(1219.00)	Loss
533106	OIL	2274.00	(5.20)	559.20	(17.10)
533274	PRESTIGE	1094.20	(9.10)	169.70	68.50
533278	COALINDIA	1618.99	(4.50)	127.61	(49.30)

Economic Calendar					
Country	Monday 28th Nov 16	Tuesday 29th Nov 16	Wednesday 30th Nov 16	Thursday 1st Dec 16	Friday 2nd Dec 16
US		Prelim GDP q/q , CB Consumer Confidence , Richmond Manufacturing Index , Prelim GDP Price Index q/q , S&P/CS Composite-20 HPI y/y .	ADP Non-Farm Employment Change , Core PCE Price Index m/m , Personal Spending m/m , Chicago PMI , Pending Home Sales m/m , Crude Oil Inventories .	Unemployment Claims , ISM Manufacturing PMI , Final Manufacturing PMI , Construction Spending m/m.	Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate.
UK/EURO ZONE	M3 Money Supply y/y , Private Loans y/y .	German Prelim CPI m/m , Spanish Flash CPI y/y , German Unemployment Change , BOE Financial Stability Report ,	German Retail Sales m/m , Net Lending to Individuals m/m , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y.	Manufacturing PMI , Bank Stress Test Results , Spanish Manufacturing PMI , Italian Manufacturing PMI , French Final Manufacturing PMI .	Spanish Unemployment Change , Construction PMI , PPI m/m .
INDIA			GDP Growth Rate YoY.	Auto no, Nikkei Manufacturing PMI.	

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Narnolia Securities Ltd.

Narnolia Research Lab

Stellar IT Park | 5th Floor | Office Space No. 6 | Tower-II Ind Plot
No. C-25 | Sector-62 | Noida | Ph : 0120-4215110

Central Strategy Desk - Kolkata

201 | 2nd Floor | Marble Arch Building | 236B-AJC Bose Road
Kolkata-700 020 , Ph : 033-40501500 |
Email : research@narnolia.com | www.narnolia.com