

1-Nov-2018

Market Roundup

□ Today Nifty opened in positive at **10441.70** & marginally made a high of **10441.90**; from there it started moving towards the low of **10341.90** & closed in negative at **10380** levels by discounting 6.15 points.

□ **Positive Sector in Nifty:** PSU BANK, PVT BANK, REALTY, MEDIA, FIN SERVICE, METALS.

□ **Negative Sector in Nifty:** AUTO, FMCG, IT, PHARMA.

□ India VIX fell down by **-3.06%** to 19.19.

□ Maximum open interest in Call: 10700 levels (24,67,500)

□ Maximum open interest in Put: 10000 levels (50,99,325)

□ Highest change in OI for call: 10400 levels (+787,500)

□ Highest change in OI for Put: 10000 levels (+607,050)

□ Nifty future open interest: (2,41,53,450)

□ Nifty future change in OI: **(+11,05,950)**

□ Bank Nifty future open interest: (16,81,680)

□ Bank Nifty future change in OI: **(+77,300)**

□ Nifty future traded with a premium of 32.55 points.

Market

Todays Closing

Market	Value	Points	% Change
Sensex	34,432	-10	-0.03%
Nifty	10,380	-6	-0.06%
Nifty Bank	25,323	170	0.68%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	25	15
Decline	3	24	15
Unchanged	1	1	1

Derivative Market

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turn Over cr
Index Futures	3,57,099	22,422.54
Stock Futures	10,60,915	58,879.86
Index Options	3,28,16,466	17,00,197.00
Stock Options	6,44,114	36,480.47
F&O Total	3,48,78,594	18,17,979.87

Stocks In Action

□ **BPCL (+4.00%):** Global crude oil prices settled lower for the fourth consecutive trading session.

□ **DRREDDY (-3.00%):** Got 8 observations from USFDA for Duvvada plant.

□ **LT (+2.65):** The company reported better-than expected earnings for the quarter ended September.

□ **INDUSINDBK (+2.69):** The bank said it has Rs 3,000 crore loans outstanding to a distressed infrastructure company and its units. As on date, all loans to the group are classified as Standard Accounts, the bank said without naming the borrower.

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	205.6	9.3
HINDALCO	231.2	4.9
AXISBANK	607.2	4.3
BPCL	286.0	4.0
UPL	698.5	3.6

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HCLTECH	1015.5	-3.8
TECHM	720	-3.2
DRREDDY	2465.5	-3.0
INFY	667	-2.8
CIPLA	615.9	-2.1

Nifty Most Active Call

Index Option	Price INR	No. of Contract in VOL	lacs OI
10500	153	1,01,582	22,24,425
10600	106.75	98581	20,96,400
10700	69.15	89068	24,67,500
10400	210.85	85863	19,84,650
10800	43.75	74926	22,37,175

Nifty Most Active Put

Index Option	Price INR	No. of Contract in VOL	lacs OI
10000	83.9	1,07,422	50,99,325
10400	198	65170	14,25,600
10300	162.95	62406	15,95,250
10200	131	59866	36,01,200
10100	105.9	51333	13,82,775

Technical Diary - Nifty



- ❑ Nifty opened in positive, where open & high remained the same, from there it moved towards the low & closed in negative
- ❑ It traded range bound
- ❑ It closed 6 points below previous day close.
- ❑ It took Resistance & Support at 10442 & 10342 respectively.

Technical Diary- Sensex



- ❑ Sensex opened in positive, where open & high remained the same, from there it moved towards the low & closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed 10 points below previous day close.
- ❑ It took Resistance & Support at 34680 & 34303 respectively.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in positive & made a low, from there it started moving upwards and made a high & closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed 170 points above previous day close.
- ❑ It took Resistance & Support at 25401 & 25130 respectively.

Technical Diary- India VIX



- ❑ INDIA VIX fell down by -3.06% & closed at 19.19.
- ❑ It took Resistance & Support at 20.13 & 18.90 respectively.

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