# 6 p.m Coffee with Narnolia

## Narnolia™

#### 5-Jul-18

### Market Roundup

- •Today Nifty opened in positive at the day high of 10786 and from there it started moving downwards and made a low of 10726 and ended in negative at 10749
- •Positive Sector in Nifty: , AUTO, FMCG, PVT BANK, FIN SERVICE, Media flat to positive
- •Negative Sector in Nifty: PSU BANK, IT, PHARMA, Metals, REALTY
- •India VIX fell down by -0.41% to 12.60
- •Maximum open interest in Call: 11000 levels (3,590,850)
- •Maximum open interest in Put: 10600 levels (5,163,900)
- •Highest change in OI for call: 10800 levels (+543,450)
- •Highest change in OI for Put: 10700 levels (+315,975)
- •Nifty future open interest: (2,15,43,000)
- •Nifty future change in OI: (+3,65,025)
- •Bank Nifty future open interest: (23,93,040)
- •Bank Nifty future change in OI: (+1,54,280)

NIF'	Y Intraday Chart
4-Jul-18	5-Jul-18
10,760 10,740 10,720 10,700	10,760 10,760 10,760
10,660	10,720

#### **Todays Closing**

	•	0	
Market	Value	<b>Points</b>	% Change
Sensex	35,574.55	-70.85	-0.20%
Nifty	10,749.75	-20.15	0.19%
Nifty Bank	26,503.30	69	0.26%

Advance / Decline						
Group	Nifty Bank	Nifty 50	Sensex			
Advance	3	26	15			
Decline	9	24	16			
Unchanged	0	0	0			

Top Nifty - 50 Index Gainers				
Symbol	LTP	% Change		
YESBANK	348.6	3.89		
ULTRACEMCO	3,936.85	3.86		
ITC	272.75	3.16		
ASIANPAINT	1,324.00	2.65		
COALINDIA	271.25	2.61		

Top Nifty - 50 Index Losers				
Symbol	LTP	% Change		
TITAN	836	-5.7		
INFY	1,286.50	-4.36		
VEDL	219.2	-3.88		
RELIANCE	964.65	-2.57		
SUNPHARMA	567.7	-2		

Derivative Market				
Deriv	ative Volumes (INR in	Crores)		
Exchange	No. of Contracts	Turn Over cr		
Index Futures	174,595	16,229.44		
Stock Futures	711,725	47,874.67		
<b>Index Options</b>	13,579,538	1,411,265.45		
Stock Options	583,151	42,727.97		
F&O Total	15,049,009	1.518.097.53		

Stock in Ba	n period
4-Jul-18	5-Jul-18

Nil Nil

Nifty Most Active Call			Nifty Most A	Active Put			
Index	Price	No. of Co	ontract in lacs	Index	Price	No. of Cor	ntract in lacs
Option	INR	VOL	OI	Option	INR	VOL	OI
11000	26.15	97450	3590850	10600	65	87630	5163900
10800	95	152078	3424200	10500	44.5	76805	3441600
10900	52.75	105733	2966325	10200	14.1	28273	3197775
10700	152	60175	2395950	10700	95.1	123904	3027900
11100	12.3	46661	1750200	10400	30.05	43664	2354850

## **Technical Diary - Nifty**



- Nifty opened in positive at the day high & made a low & closed in negative.
- It traded in Range bound.
- It closed 20 points below previous day close.
- It took Resistance & support at 10786 & 10726 respectively.

### **Technical Diary - Bank Nifty**



- Bank Nifty opened in positive & made a low, from there it made a high & and ended at positive.
- It traded in Range bound.
- It closed 69 points above previous day close.
- It took Resistance & support at 26598 & 26415 respectively.

## **Technical Diary- Sensex**



- Sensex opened in positive & made a high, from there it made a low & closed in negative
- It traded in Range bound.
- It closed 70 points below previous day close.
- It took Resistance & support at 35748 & 35517 respectively

## **Technical Diary- India VIX**



- India VIX fell down by -0.41% to 12.60
- It took Resistance & support at 12.95 & 11.22 respectively.

#### **DISCLAIMER**

The following Disclosures are being made in compliance with the SEBI Research Analyst Regulations 2014 (herein after referred to as the Regulations). Narnolia Financial Advisors Ltd. (Formerly Microsec Capital Ltd) (MCL) is a SEBI Registered Research Analyst having registration no. INH300002407. MCL, the Research Entity (RE) as defined in the Regulations, is engaged in the business of providing Stock broking services, Depository participant services, Merchant Banking, Portfolio Management & distribution of various financial products. MCL is a subsidiary company of G Raj & Company Consultants Ltd. (GRaj). MCL is registered with the Securities & Exchange Board of India (SEBI) and is a registered Trading Member with National Stock Exchange of India Ltd. (NSE), Bombay Stock Exchange Limited (BSE) and Metropolitan Stock Exchange Of India Ltd. (MSEI) for its stock broking activities & is Depository participant with Central Depository Services Limited (CDSL) & National Securities Depository Limited (NSDL) and is member of Association of Mutual Funds of India (AMFI) for distribution of financial products. MCL is also SEBI registered Category 1 Merchant Banker & Portfolio Manager. Details of associate entities of MCL is available on the website at www.narnolia.com

No penalties have been levied on MCL by any Regulatory/Statutory authority. MCL, it's associates, Research Analyst or their relative may have any financial interest in the subject company. MCL and/or its associates and/or Research Analyst may have beneficial ownership of 1% or more securities in the subject company at the end of the month immediately preceding the date of publication of the Research Report. MCL and its associate company(ies), their directors and Research Analyst and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the associates of MCL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Research Analyst may have served as director/officer, etc. in the subject company in the last 12 month period. MCL and/or its associates may have received any compensation from the subject company in the past 12 months. In the last 12 months period ending on the last day of the month immediately preceding the date of publication of this research report, MCL or any of its associates may have: a) managed or co-managed public offering of securities from subject company of this research report, b) received compensation for investment banking or merchant banking or brokerage services from subject company of this research report, c) received compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company of this research report. d) Subject Company may have been a client of MCL or its associates during twelve months preceding the date of distribution of the research report. MCL and it's associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. MCL and / or its affiliates do and seek to do business including investment banking with companies covered in its research reports. As a result, the recipients of this report should be aware that MCL may have a potential conflict of interest that may affect the objectivity of this report. Compensation of Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions.

Terms & Conditions: This report has been prepared by MCL and is meant for sole use by the recipient and not for circulation. The report and information contained herein is strictly confidential and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent of MCL. The report is based on the facts, figures and information that are considered true, correct, reliable and accurate. The intent of this report is not recommendatory in nature. The information is obtained from publicly available media or other sources believed to be reliable. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. The report is prepared solely for informational purpose and does not constitute an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments for the clients. Though disseminated to all the customers simultaneously, not all customers may receive this report at the same time. MCL will not treat recipients as customers by virtue of their receiving this report.

Analyst Certification The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report.

Disclosure of Interest Statement Companies where there is interest

Analyst's ownership of the stocks mentioned NIL

A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com.

Research Analyst's views on Subject Company may vary based on Fundamental research and Technical Research. Proprietary trading desk of MCL or its associates maintains arm's length distance with Research Team as all the activities are segregated from MCL research activity and therefore it can have an independent view with regards to subject company for which Research Team have expressed their views.

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject MCL & its group companies to registration or licensing requirements within such jurisdictions.

Disclaimer: The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions -including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alternations to this statement as may be required from time to time without any prior approval. MCL, its associates, their directors and the employees may from time to time, effect or have effected an own account transaction in, or deal as principal or agent in or for the securities mentioned in this document. They may perform or seek to perform investment banking or other services for, or solicit investment banking or other business from, any company referred to in this report. Each of these entities functions as a separate, distinct and independent of each other. The recipient should take this into account before interpreting the document. The views expressed are those of the analyst, and the Company may or may not subscribe to all the views expressed therein. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. This report is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject MCL to any registration or licensing requirement within such jurisdiction. The securities described herein may or may not be eligible for sell in all jurisdictions or to certain category of investors. Persons in whose possession this document may come are required to inform themselves of and to observe such restriction. Neither the Firm, not its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits or lost opportunities that may arise from or in connection with the use of the information. The person accessing this information specifically agrees to exempt MCL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold MCL or any of its affiliates or employees responsible for any such misuse and further agrees to hold MCL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays.

Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com. Registered Office Address: Shivam Chambers, 1st Floor, 53, Syed Amir Ali Avenue, Kolkata 700 091. Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-4054 1766.

Registration details Company & Group entities: MCL: SEBI Registration: INZ000166737 (BSE/NSE/MSE); CDSL: IN-DP-424-2007; NSDL: IN-DP-NSDL-245-2005; Research Analyst: INH300002407, Merchant Banking: (Registration No.: INM000010791), PMS: (Registration No.: INP000002304), AMFI: ARN 3087

SEBI Registration: BSE Broker INZ260010731; NSDL DP: IN-DP-NSDL-371-2014 G. Raj & Company Consultants Ltd (G RAJ), MCX/NCDEX Commodities Broker: INZ000051636 Microsec Commerze Limited, PMS: INP000005109Narnolia Velox Advisory Ltd., Investment Adviser: INA300005439 Eastwind Capital Advisors Pvt Ltd. (EASTWIND),IRDA License No.134 (Microsec Insurance Brokers Limited), AMFI: ARN 20558, PFRDA NPS POP: 35012016 Narnolia Securities Ltd. (NSL), RBI Registered NBFC:B.05.02568 Narnolia Capital Advisors Pvt. Ltd.

YESBANK ULTRACEI ITC ASIANPAI COALINDI	NT		348.6 3,936.85 272.75 1,324.00 271.25	Volume	TITAN INFY VEDL RELIANCE SUNPHARN	Symbol //A
Instrume	nt Symbol		Expiry	Strike	LTP	Volume
Type			Date	Price		(Contracts)
OPTIDX	NIFTY		43307	11000	26.15	97450
OPTIDX	NIFTY		43307	10800	95	152078
OPTIDX	NIFTY		43307	10900	52.75	105733
OPTIDX	NIFTY		43307	10700	152	60175
OPTIDX	NIFTY		43307	11100	12.3	46661
OPTIDX	NIFTY		43307	11200	6.05	31650
OPTIDX	NIFTY		43307	10600	219	14454
OPTIDX	NIFTY		43307	11300	3.45	11992
OPTIDX	NIFTY		43307	11400	2.75	9606
OPTIDX	NIFTY		43307	10750	122	9956
Instrume	nt Symbol		Expiry	Strike	LTP	Volume
Type			Date	Price		(Contracts)
OPTIDX	NIFTY		43307	10600	65	87630
OPTIDX	NIFTY		43307	10500	44.5	76805
OPTIDX	NIFTY		43307	10200	14.1	28273
OPTIDX	NIFTY		43307	10700	95.1	123904
OPTIDX	NIFTY		43307	10400	30.05	43664
OPTIDX	NIFTY		43307	10300	20.25	30536
OPTIDX	NIFTY		43307	10000	7.8	20154
OPTIDX	NIFTY		43307	10800	135	54157
OPTIDX	NIFTY		43307	10100	9.8	13745
OPTIDX	NIFTY		43307	10900	191.75	10243
Product	No. of contra	acts	Turnover (	cr.)*		
Index Fut	ur	174.595	16,229.44			
Charle Fort			47.074.67			

711,725 47,874.67

13,579,538 ########

Stock Futur Index Optic 

LTP	% chng	Volume
836	-5.7	
1,286.50	-4.36	
219.2	-3.88	
964.65	-2.57	
567.7	-2	

Notional	Premium	Open	Value of
Turnover	Turnover	Interest	Underlying
805996.5	2034.03	3590850	10749.75
1243053	11221.08	3424200	10749.75
868777.1	4409.86	2966325	10749.75
489957.9	7053.56	2395950	10749.75
388916.9	464.04	1750200	10749.75
266013.6	153.58	1382550	10749.75
117361.1	2451.8	990975	10749.75
101664.4	32.2	990300	10749.75
82151.4	20.1	738150	10749.75
81205.79	935.54	240825	10749.75

Notional	Premium	Open	Value of
Turnover	Turnover	Interest	Underlying
701099.4	4440.87	5163900	10749.75
607558.9	2719.47	3441600	10749.75
216606.1	317.65	3197775	10749.75
1003409	9079.07	3027900	10749.75
341620.6	1041.39	2354850	10749.75
236388.3	497.66	1974750	10749.75
151270.6	115.63	1503300	10749.75
444296	5624.34	1305075	10749.75
104224.4	105.97	1106025	10749.75
85219.74	1483.21	562650	10749.75