

7-Sep-2018

## Market Roundup

- ❑ Nifty opened in negative at **11570** levels & marginally made a high, from there it started moving towards the south to hit a low & closed in negative by discounting **151** points to **11438** levels. It made a high of **11573** & low of **11427** levels.
- ❑ **Positive Sector in Nifty:** IT closed flat to positive.
- ❑ **Negative Sector in Nifty:** FMCG, PVT BANK, FIN SERVICE, MEDIA, REALTY, AUTO, PHARMA, PSU BANK and METALS.
- ❑ India VIX moved up by **10.07%** to 15.2900 levels.
- ❑ Maximum open interest in Call: 11800 levels (4598325)
- ❑ Maximum open interest in Put: 11500 levels (4497450)
- ❑ Highest change in OI for call: 11600 levels (**+957,825**)
- ❑ Highest change in OI for Put: 10500 levels (**-401,250**)
- ❑ Nifty future open interest: (2,89,73,250)
- ❑ Nifty future change in OI: (**+6,34,500**)
- ❑ Bank Nifty future open interest: (17,62,520)
- ❑ Bank Nifty future change in OI: (**+2,85,600**)

## Market

## Today's Closing

Market	Value	Points	% Change
Sensex	37,922	-468	-1.22%
Nifty	11,438	-151	-1.30%
Nifty Bank	27,202	-280	-1.02%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	8	4
Decline	11	42	27
Unchanged	0	0	0

## Derivative Market

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turn Over cr
Index Futures	2,34,863	22432.39
Stock Futures	8,58,416	61297.52
Index Options	63,67,231	6,61,434.76
Stock Options	7,30,391	56216.17
F&O Total	81,90,901	8,01,380.84

## Stocks In Action

- ❑ **AXISBANK (+2.42%):** The company has appointed Amitabh Chaudhry as MD & CEO, to take charge from Jan 1.
- ❑ **HCLTECH(+1.82%):** HCL Tech appointed Prateek Aggarwal as new CFO, also supported by rupee depreciation.
- ❑ **INFY(+1.17%):** IT stocks rise on rupee's fall.
- ❑ **BPCL (-2.20%) :** Rise in Crude oil prices
- ❑ **COAL INDIA (-2.01%) :** Coal India received a notice from Orissa State Pollution Control Board for non-compliance of environmental norms.
- ❑ **RITES (+5%) :** The company bagged an order worth Rs 2.95 billion from the railway ministry.
- ❑ **ZEEL(+0.7%):** ZEEL & RJio are in advanced talks for content sharing on Jio TV.

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HCLTECH	1090.45	1.5
AXISBANK	651.5	0.9
ZEEL	473.5	0.7
CIPLA	666.35	0.2
TCS	2084	0.2

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJFINANCE	2607.6	-5.0
IBULHSGFIN	1161.45	-4.2
BAJAJFINSV	6335	-4.0
SUNPHARMA	637.75	-4.0
BPCL	344.05	-3.6

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600	80.5	175337	3870225
11700	48.1	151075	3573375
11800	27.65	105956	4598325
11500	126.9	102575	2559825
11900	15.65	71233	2288250

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11500	141.05	164377	4497450
11400	102.8	131973	4486350
11300	72.8	86392	3017850
11600	193	76982	3249525
11200	51.7	68708	3316950

## Technical Diary - Nifty



- ☐ Nifty opened in negative & marginally made a high, from there it started moving towards the south & closed in negative.
- ☐ It traded with a negative bias.
- ☐ It closed 151 points below previous day close.
- ☐ It took Resistance & Support at 11573 & 11427 respectively.

## Technical Diary- Sensex



- ☐ Sensex opened in negative & made a high, from there it started moving towards the low & closed in negative.
- ☐ It traded with a negative bias.
- ☐ It closed 147 points below previous day close.
- ☐ It took Resistance & Support at 38355 & 37882 respectively.

## Technical Diary - Bank Nifty



- ☐ Nifty bank opened in negative & made a high, from there it started moving towards the low & closed in negative.
- ☐ It traded with a negative bias.
- ☐ It closed 280 points below previous day close.
- ☐ It took Resistance & Support at 27405 & 27143 respectively.

## Technical Diary- India VIX



- ☐ INDIA VIX gained by 10.7% & closed at 15.29.
- ☐ It took Resistance & Support at 15.32 & 12.61 respectively.

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