

## Movement Of The Day

- Today Nifty opened in negative at **10850.90** and it made a low of **10819.10** and from there it started moving northward towards the high of **10915** and closed in positive at **10908.70** gaining **20.35** points.
- Positive Sector in Nifty:** AUTO, FINSERVICE, METALS, PHARMA, PVTBANK, PSUBANK and REALTY.
- Negative Sector in Nifty:** FMCG, IT and MEDIA.
- India VIX declined by **0.46%** to 14.60.

## Key Derivative Highlights

- Maximum open interest in Call: 11000 levels (4,615,950)
- Maximum open interest in Put: 10000 levels (5,097,975)
- Highest change in OI for call: 10800 levels (**-368,100**)
- Highest change in OI for Put: 10900 levels (**+616,425**)
- Nifty future open interest: (2,17,51,275)
- Nifty future change in OI: (**+8,11,950**)
- Nifty VWAP : 10,886.52
- Bank Nifty future open interest: (15,57,340)
- Bank Nifty future change in OI: (**+73,140**)
- Nifty future traded with a premium of **27.2**

## Stocks In News

- M&M:** Company has signed a Share Subscription Agreement with Sampo Rosenlew Oy, Finland, an associate of the company and has agreed to subscribe to 822 equity shares and 192 compulsorily convertible preference shares.
- ZEEL:** Zee Entertainment slips as BofAML cuts rating to underperform.
- UPL:** UPL fell over concerns of demand slowing down in Europe. UPL gets about 13% of its sales from Europe. A drought situation and heat waves in Europe earlier in the year are seen impacting the demand for agrochemical products.
- INFY, TECHM & WIPRO:** IT companies lower due to rupee appreciation.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in VOL	lacs OI
11000	59	229958	4615950
10900	108	214688	3322950
11100	28.45	108817	2472675
10800	174.3	104610	2107275
11200	11.85	66623	2708325

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	36,347	77	0.21%
Nifty	10,909	20	0.19%
Nifty Bank	27,175	159	0.59%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	33	22
Decline	3	17	9
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turn Over cr
Index Futures	241130	16,292.89
Stock Futures	779558	44,805.74
Index Options	9928669	5,94,103.67
Stock Options	682792	40,665.65
F&O Total	11632149	6,95,867.95

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
SUNPHARMA	432.8	2.8
BAJFINANCE	2533.0	2.4
JSWSTEEL	306.7	2.3
VEDL	209.8	2.1
M&M	772.0	2.1

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	459.7	-8.4
UPL	744.5	-3.1
INFY	677	-2.5
TECHM	708.6	-1.6
WIPRO	335	-1.4

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in VOL	lacs OI
10800	39.3	220795	4358175
10900	69.95	143785	2331825
10700	23.85	129686	3281025
10600	15.35	100212	3187875
10500	10.65	79656	4036350

## Technical Diary - Nifty



- ❑ Nifty opened in negative, and made a low from there it started moving towards the high & closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **20.35** points above previous day close.
- ❑ It took Resistance & Support at 10915 & 10819 respectively.

## Technical Diary- Sensex



- ❑ Sensex opened in negative, and made a low and from there it started moving towards the high & closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **77.01** points above previous day close.
- ❑ It took Resistance & Support at 36375.38 & 36046.32 respectively.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in negative & made a low, from there it started moving towards the high & closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **158.90** points above previous day close.
- ❑ It took Resistance & Support at 27210 & 26840 respectively.

## Technical Diary- India VIX



- ❑ INDIA VIX gained by **0.46%** & closed at 14.60.
- ❑ It took Resistance & Support at 15.31 & 11.98 respectively.

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