

28-Sep-2018

Market Roundup

❑ Today Nifty opened in positive at 11008 and made a high of 11034 and there after it started moving downwards and made a low of 10850 and closed in negative at 10930 after losing 47 points.

❑ **Positive Sector in Nifty:** FIN SERVICE, FMCG and PVT BANK

❑ **Negative Sector in Nifty:** AUTO, PHARMA, PSU BANK, IT, MEDIA, REALTY and METALS

❑ India VIX fell down by -1.24% to 16.71.

❑ Maximum open interest in Call: 11500 levels (2,956,800)

❑ Maximum open interest in Put: 11000 levels (3,076,800)

❑ Highest change in OI for call: 11300 levels (+526,200)

❑ Highest change in OI for Put: 11000 levels (+548,925)

❑ Nifty future open interest: (1,79,27,175)

❑ Nifty future change in OI: (+14,22,525)

❑ Bank Nifty future open interest: (16,33,200)

❑ Bank Nifty future change in OI: (+2,92,040)

Market

Todays Closing

Market	Value	Points	% Change
Sensex	36,227	-97	-0.27%
Nifty	10,930	-47	-0.43%
Nifty Bank	25,120	78	0.31%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	17	10
Decline	7	32	19
Unchanged	0	1	2

Derivative Market

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turn Over cr
Index Futures	375779	33863
Stock Futures	1106747	67873
Index Options	5980756	572763
Stock Options	607201	39910
F&O Total	8070483	714408

Stocks In Action

❑ **YESBANK:** Yes Bank tanks despite company's denial of concealing corporate NPAs. Yes bank has crashed more than 50% in last 1 month

❑ **IBULHSGFIN:** Capital market regulator Sebi said it has not issued any advisory to mutual funds against rolling over of their current exposure to Indiabulls Housing Finance and Dewan Housing Finance.

❑ **HINDALCO & TATA STEEL:** Most metal & mining stocks were under major selling pressure

❑ **HEROMOTOCO:** Two-wheeler companies down on concerns of weak festival demand

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
AXISBANK	616.4	3
ITC	298.85	2
HDFCBANK	2008.5	2
ONGC	178.65	2
WIPRO	322.9	1

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	184.1	-9
IBULHSGFIN	855	-9
HINDALCO	228.4	-6
HEROMOTOCO	2913.25	-6
TATASTEEL	579.8	-5

Nifty Most Active Call

Index Option	Price INR	No. of Contract in VOL	lacs OI
11200	79.5	165929	2551500
11300	51.75	132554	2085975
11100	116.5	114252	1861050
11000	164.55	99191	1826925
11400	32.7	97114	1874100

Nifty Most Active Put

Index Option	Price INR	No. of Contract in VOL	lacs OI
10800	130	143073	2858175
11000	204	135405	3076800
10700	101.9	108402	1521825
10900	162.75	105388	1653600
10500	61.7	84914	2161125

Technical Diary - Nifty



- ❑ Nifty opened in positive, and made a high and from there it started moving downwards and made a low & closed in negative.
- ❑ It traded with negative bias.
- ❑ It closed **47** points below previous day close.
- ❑ It took Resistance & Support at 11034 & 10850 respectively.

Technical Diary- Sensex



- ❑ Sensex opened in positive & made a high, from there it started moving towards the low & closed in negative.
- ❑ It traded with negative bias.
- ❑ It closed **97** points below previous day close.
- ❑ It took Resistance & Support at 36551 & 35985 respectively.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive & made a high and from there it started moving towards low & closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **77** points above previous day close.
- ❑ It took Resistance & Support at 25354 & 24919 respectively.

Technical Diary- India VIX



- ❑ INDIA VIX fell by **-1.24%** & closed at 16.71.
- ❑ It took Resistance & Support at 17.69 & 15.92 respectively.

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