

Movement Of The Day

- Today, Nifty opened in positive at **10702.25** and made a high of **10710.20** from there it made a low of **10612.85** and closed in negative at **10651.80** with decline of **-0.40** points.
- Positive Sector in Nifty:** IT, MEDIA, METAL, FINSERVICE, PVT BANK and PSU BANK
- Negative Sector in Nifty:** AUTO, FMCG, PHARMA and REALTY.
- India VIX declined by **-2.23%** to **18.01%**.

Key Derivative Highlights

- Maximum open interest in Call: 10800 levels (4,135,500)
- Maximum open interest in Put: 10600 levels (2,724,375)
- Highest change in OI for call: 10900 levels (**-801,000**)
- Highest change in OI for Put: 10700 levels (**-331,800**)
- Nifty future open interest: (2,04,91,650)
- Nifty future change in OI: (**+25,62,900**)
- Nifty VWAP : 10,658.61
- Bank Nifty future open interest: (11,54,220)
- Bank Nifty future change in OI: (**-76,640**)
- Nifty future traded with a discount of **-18.8**

Stocks In News

- AXISBANK:** Profit surges to Rs 1,680.8 crore versus Rs 726 crore; NII rises 18.4% to Rs 5,603.6 crore versus Rs 4731.5 crore YoY. Gross NPA improves to 5.75% versus 5.94% and net NPA to Rs 2.36%
- HCLTECH:** Profit rises 2.8% to Rs 2,611 crore versus Rs 2,540 crore; revenue jumps 5.6% to Rs 15,699 crore versus Rs 14,861 crore QoQ. Revenue in constant currency also up 5.6% QoQ.
- BAJAJ AUTO:** sales declined by -7% qoq 7409crs. and PAT fell by -3% qoq 1221 crs.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
10700	13.6	617704	3053175
10800	2.6	449848	4135500
10600	55.95	232907	989625
10750	5.7	2,27,465	1295325
10900	1.15	2,12,310	3032175

Market

Todays Closing

Market	Value	Points	% Change
Sensex	35,591.25	-1.25	0.00%
Nifty	10,651.80	-0.40	0.00%
Nifty Bank	26,825.50	252.10	0.95%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	22	15
Decline	6	28	15
Unchanged	0	0	1

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turn Over cr
Index Futures	4,52,899	31,636.03
Stock Futures	19,22,953	1,11,478.39
Index Options	1,42,99,610	8,98,124.15
Stock Options	12,34,709	77,900.69
F&O Total	1,79,10,171	11,19,139.26

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ICICIBANK	368.4	6.2
TATASTEEL	468.7	5.6
AXISBANK	691.0	4.6
HINDALCO	205.4	2.9
HCLTECH	1016.2	2.8

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
IBULHSGFIN	665	-4.8
ADANI PORTS	338	-3.2
BAJAJ-AUTO	2492	-3.0
KOTAKBANK	1219	-2.6
INFRA TEL	289.95	-2.5

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10600	26	5,54,429	2724375
10700	80	4,13,661	2139675
10500	5.9	3,37,368	2636400
10650	47.35	1,62,284	531075
10400	2.7	1,56,804	1915875

Technical Diary - Nifty



- ❑ Nifty opened in positive and made a high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **-0.4** points below previous day close.
- ❑ It took Resistance & Support at 10710.2 & 10612.85 respectively.

Technical Diary- Sensex



- ❑ Sensex opened in positive and made a high, from there it moved towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **-1.25** points below previous day close.
- ❑ It took Resistance & Support at 35850.41 & 35490.97 respectively.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in positive and made a low, from there it moved towards the high and closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **252** points above previous day close.
- ❑ It took Resistance & Support at 26916.25 & 26693.70 respectively.

Technical Diary- India VIX



- ❑ India VIX declined by **-2.23%** & closed at 18.01
- ❑ It took Resistance & Support at 18.42 & 15.97 respectively.

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