

### Movement Of The Day

- ❑ Nifty opened in positive at **10865.70** and open high remained same. From there it moved towards the low of **10784.65** and closed negative at **10792.50** by discounting **14.15** points.
- ❑ **Positive Sector in Nifty:** PHARMA, PSU BANK REALTY, FMCG, PVT BANK, MEDIA and METAL.
- ❑ **Negative Sector in Nifty:** FINSERVE, AUTO and IT.
- ❑ India VIX discounted by **5.27%** to 17.90.

### Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (934,725)
- ❑ Maximum open interest in Put: 10800 levels (815,925)
- ❑ Highest change in OI for call: 11000 levels (**+556,950**)
- ❑ Highest change in OI for Put: 10500 levels (**+356,250**)
- ❑ Nifty futures open interest: (1,49,99,025)
- ❑ Nifty futures change in OI: (**+43,75,800**)
- ❑ Nifty VWAP : 10,867.85
- ❑ Bank Nifty futures open interest: (12,15,180)
- ❑ Bank Nifty futures change in OI: (**+5,21,440**)
- ❑ Nifty futures closed with a premium of **77.75** points.

### Stocks In News

- ❑ **ONGC (+5.43%):** ONGC to drill 406 wells in Gujarat oil and gas asset at a cost of Rs 2,403 crore.
- ❑ **COALINDIA (+3.32%):** Coal India to reopen mines to increase output, generate local jobs.
- ❑ **BPCL (+2.36%):** The first petrochemical project of BPCL-KR constructed at a cost of Rs.5,500 crore is all set to commence operations by the middle of the year.
- ❑ **GAIL (+2.17%):** Reliance Securities expects GAIL to witness a strong free cash flow generation of Rs 8,000 crore over FY19-FY21.

### Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
10900-28FEB	0.05	7,96,491	46,88,625
10800-28FEB	0.05	7,35,024	31,85,175
10850-28FEB	0.05	6,44,428	20,21,625
11000-28FEB	0.05	3,06,816	48,60,375
10950-28FEB	0.05	2,05,777	21,03,450

### Market

#### Todays Closing

Market	Value	Points	% Change
Sensex	35,867.44	-37.99	-0.11%
Nifty	10,792.50	-14.15	-0.13%
Nifty Bank	26,789.90	-9.4	-0.035%

#### Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	26	16
Decline	5	24	15
Unchanged	0	0	0

### Instrument Wise Volume and Turnover

#### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,42,375	31,304.75
Stock Futures	17,66,038	1,02,505.33
Index Options	2,42,20,549	15,03,991.40
Stock Options	10,78,135	63,161.63
F&O Total	2,75,07,097	17,00,963.11

### Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ONGC	150.50	5.43
VEDL	170.70	3.67
COALINDIA	228.80	3.32
BPCL	338.50	2.36
GAIL	343.00	2.17

### Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TCS	1983.50	-3.62
EICHERMOT	19821.60	-2.87
ULTRACEMCO	3810.00	-2.03
MARUTI	6831.95	-1.96
HEROMOTOCO	2630.00	-1.81

### Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10800-28FEB	1.90	13,10,634	19,68,450
10750-28FEB	0.05	4,82,272	27,55,200
10700-28FEB	0.05	4,59,389	34,46,025
10850-28FEB	47.45	3,62,263	72300
10900-28FEB	93.60	2,20,450	3,19,125

## Technical Diary - Nifty



- ❑ Nifty opened in positive and open high remained same, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed 14.15 points below previous day close.
- ❑ It took Resistance & Support at 10865.70 & 10784.85

## Technical Diary- Sensex



- ❑ Sensex opened in positive and made a high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed 37.99 points below previous day close.
- ❑ It took Resistance & Support at 36085.85 & 35829.15 respectively.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in positive and made a high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed 9.40 points below previous day close.
- ❑ It took Resistance & Support at 26920.50 & 26762.55 respectively.

## Technical Diary- India VIX



- ❑ India VIX discounted by 5.27% & closed at 17.90
- ❑ It took Resistance & Support at 18.90 & 17.06 respectively.

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