6 p.m Coffee with Narnolia



6-Mar-2019

Movement Of The Day

- □ Nifty opened positive at 11024.85 and made a low of 10998.85. From there it moved towards the high of 11062.30 and closed positive at 11053.00 with addition of 65.55 points.
- □ Positive Sector in Nifty: PHARMA, PSU BANK REALTY, FMCG, PVT BANK, METAL, FINSERVE and IT.
- Negative Sector in Nifty: AUTO and MEDIA.
- ☐ India VIX discounted by 0.78% to 15.53.

Key Derivative Highlights

- ☐ Maximum open interest in Call: 11100 levels (1,853,400)
- ☐ Maximum open interest in Put: 11000 levels (2,627,475)
- ☐ Highest change in OI for call: 11100 levels (+650,700)
- ☐ Highest change in OI for Put: 11000 levels (+1,786,200)
- ☐ Nifty futures open interest: (1,58,70,225)
- ☐ Nifty futures change in OI: (+14,34,750)
- ☐ Nifty VWAP: 11,069.70
- ☐ Bank Nifty futures open interest: (18,50,560)
- ☐ Bank Nifty futures change in OI: (+90,620)
- ☐ Nifty futures closed with a premium of 33 points.

Stocks In News

- ☐ ICICIBANK (+2.20%): Bank to buy minority stake in Kisan Rural Finance.
- ☐ HINDALCO (+2.14%): Company plans Rs 2000 crore capital expenditure for FY20.
- □ VEDL (+2.09%): The company appoints Ajay Kapur as CEO of aluminium, power business.
- BPCL (+2.84%): BPCL won licences to retail gas in two towns.

Nifty Most Active Call			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11100-07MAR	8	4,10,055	18,53,400
11000-07MAR	51.5	3,76,434	9,17,625
11050-07MAR	24	2,53,338	7,22,175
11200-07MAR	1	2,36,737	10,44,900
11150-07MAR	2.6	96,669	6,10,275

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	36,636.10	193.56	0.53%
Nifty	11,053.00	65.55	0.60%
Nifty Bank	27,625.65	71.6	0.26%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	5	27	17
Decline	7	21	14
Unchanged	0	2	0

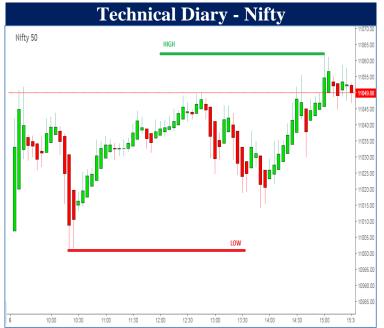
Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange	No. of Contracts Turnover (crs)		
Index Futures	2,31,448	16,149.31	
Stock Futures	8,62,483	51,218.21	
Index Options	1,45,13,883	9,07,330.89	
Stock Options	7,41,752	46,147.83	
F&O Total	1,63,49,566	10,20,846.25	

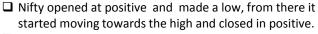
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
BPCL	372.8	2.84	
BAJFINANCE	2766.0	2.63	
ICICIBANK	371.3	2.20	
HINDALCO	203.0	2.14	
VEDL	178.6	2.09	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
ZEEL	470.9	-2.80	
TATAMOTORS	189.4	-2.40	
IBULHSGFIN	725.6	-1.94	
AXISBANK	719.2	-1.76	
HINDUNILVR	1700.0	-1.43	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11000-07MAR	12.80	4,50,936	26,27,475
10900-07MAR	3.35	2,71,622	19,59,600
10950-07MAR	4.00	1,47,532	9,89,475
10800-07MAR	2.45	1,15,076	16,41,900
11050-07MAR	30.30	1,12,035	6,23,400





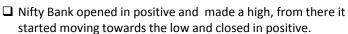


- ☐ It traded with a positive bias.
- ☐ It closed 65.55 points above previous day close.
- ☐ It took Resistance & Support at 11062.30 & 10998.85 respectively.



- ☐ Sensex opened in positive and made a low, from there it started moving towards the high and closed in positive.
- ☐ It traded with a positive bias.
- ☐ It closed 193.56 points above previous day close.
- ☐ It took Resistance & Support at 36666.47 & 36456.82 respectively.





- ☐ It traded with a positive bias.
- ☐ It closed 71.60 points above previous day close.
- ☐ It took Resistance & Support at 27681.65 & 27492.05 respectively.



- ☐ India VIX discounted by 0.78% & closed at 15.53
- ☐ It took Resistance & Support at 15.73 & 14.28 respectively.

Narnolia Financial Advisors Ltd. is a SEBI registered Research Analyst having SEBI Registration No. INH300006500. The Company/Analyst (s) does/do not have any holding in the stocks discussed but these stocks may have been recommended to clients in the past. Clients of Narnolia Financial Advisors Ltd. may be holding aforesaid stocks.

The stocks recommended are based on our analysis which is based on information obtained from public sources and sources believed to be reliable, but no independent verification has been made nor is its accuracy or completeness guaranteed.

<u>Disclosures</u>: Narnolia Financial Advisors Ltd. (NFAL) (FormerlyMicrosec Capital Ltd.) is a SEBI Registered Research Analyst having registration no. INH300006500. NFALis engaged in the business of providing Stock Broking, Depository Participant, Merchant Banking, Portfolio Management & distribution of various financial products. Details of associate entities of NFAL is available on the website at www.narnolia.com

No penalties have been levied on NFAL by any Regulatory/Statutory authority. NFAL, it's associates, Research Analyst or their relative may have financial interest in the subject company. NFAL and/or its associates and/or Research Analyst may have beneficial ownership of 1% or more securities in the subject company at the end of the month immediately preceding the date of publication of the Research Report. NFAL and its associate company(ies), their directors and Research Analyst and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the associates of NFAL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. All and/or its associates may have served as director/officer, etc. in the subject company in the last 12 months. In the last 12 months period ending on the last day of the month immediately preceding the date of publication of this research report. NFAL and it's associates may have: a) managed or companing of securities from subject company of this research report. All the products or services other than investment banking or merchant banking or merchant banking or brokerage services from subject company of this research report. Of NFAL or it's associates have not received any compensation

Analyst Certification The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report.

Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report NIL

A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com.

Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

Registration details of Company: Narnolia Financial Advisors Ltd. (NFAL): SEBI Stock Broker Registration: INZ000166737 (NSE/BSE/MSEI); NSDL/CDSL: IN-DP-380-2018; Research Analyst: INH300006500, Merchant Banking: (Registration No.: INM000010791), PMS: (Registration No.: INP000002304), AMFI Registered Mutual Fund distributor: ARN 3087

Registration Details of Group entities: G. Raj & Company Consultants Ltd (G RAJ)-BSE Broker INZ260010731; NSDL DP: IN-DP-NSDL-371-2014 | Narnolia Commerze Limited (Formerly Microsec Commerze Ltd.)-MCX/NCDEX Commodities Broker: INZ000051636 | NarnoliaVelox Advisory Ltd. - SEBI Registered PMS: INP000005109 | Eastwind Capital Advisors Pvt Ltd. (EASTWIND)-SEBI Registered Investment Adviser: INA300005439 | Narnolia Insurance Brokers Limited (Formerly Microsec Insurance Brokers Ltd.)-IRDA Licensed Direct Insurance Broker (Life & Non-Life) Certificate No. 134, License No. DB046/02 | Narnolia Securities Ltd. (NSL)-AMFI Registered Mutual Fund distributor: ARN 20558, PFRDA NPS POP: 27092018 | Narnolia Capital Advisors Pvt. Ltd. - RBI Registered NBFC:BO:0.02568.

Disclaimer:

This report has been prepared by Narnolia Financial Advisors Ltd. (NFAL)and is meant for sole use by the recipient and not for public circulation. The report and information contained herein is strictly confidential and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent of NFAL. The report is based on the facts, figures and information has not been independently excited and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. The report is prepared solely for informational purpose and does not constitute an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments for the clients. Nothing in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. Certain transactions -including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult his/her/its own advisors to determine the merits and risks of such an investment of their receiving this report. Neither the Company, not its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits or lost opportunities that may arise from or in connection with the use of the information/report. The person accessing this informatio

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject NFAL & its group companies to registration or licensing requirements within such jurisdictions.