

## Movement Of The Day

- ❑ Nifty opened positive at **11,735.30** and made a high of **11,761.00**. From there it moved downside towards **11,629.15** and closed negative at **11,643.95** by discounting of **69.25** points.
- ❑ **Positive Sector in Nifty:** NIL
- ❑ **Negative Sector in Nifty:** MEDIA, FMCG, METAL, PHARMA, AUTO, IT, PSU BANK, PVT BANK, FINSERVE and REALTY.
- ❑ India VIX gained by **3.58%** to 18.73.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11800 levels (2,319,825)
- ❑ Maximum open interest in Put: 11500 levels (1,334,625)
- ❑ Highest change in OI for call: 11800 levels (**+802,350**)
- ❑ Highest change in OI for Put: 11700 levels (**-364,725**)
- ❑ Nifty futures open interest: 1,61,89,950
- ❑ Nifty futures change in OI: (**+2,04,150**)
- ❑ Nifty VWAP : 11,786.02
- ❑ Bank Nifty futures open interest: 20,88,320
- ❑ Bank Nifty futures change in OI: (**+28,620**)
- ❑ Nifty futures closed with a premium of **80.05** points.

## Stocks In News

- ❑ **HCLTECH (+1.09%):** Expect strong Q4 growth from Infosys, TCS and HCL Tech: Kotak Equities.
- ❑ **TATASTEEL (+0.73%):** S&P Global Ratings on Tuesday said it has revised its outlook on Tata Steel to positive from stable.
- ❑ **MARUTI (+2.92%):** The company announced a price increase across models on account of regulatory compliances.
- ❑ **BPCL (-4.60%) and IOC (-3.90%):** Rise in crude oil, due to supply cuts and sanctions supporting the market.
- ❑ **GAIL (-2.54%):** LNG prices falling to an almost three-year low of around \$4.30 per mmBtu this week.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11800-04APR	2.65	4,17,233	23,19,825
11700-04APR	16.00	2,91,465	14,04,825
11750-04APR	6.25	2,24,507	12,91,725
11900-04APR	0.85	2,06,083	13,77,075
11850-04APR	1.15	1,46,277	5,88,825

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	38,877.12	-179.53	-0.46%
Nifty	11,643.95	-69.25	-0.59%
Nifty Bank	30,093.25	-260.95	-0.86%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	11	7
Decline	12	39	24
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,45,385	18,192.81
Stock Futures	8,14,910	50,639.17
Index Options	1,26,23,146	8,68,553.19
Stock Options	6,67,470	42,896.87
F&O Total	1,43,50,911	9,80,282.04

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
IBULHSGFIN	868.95	3.51
MARUTI	7091.00	2.92
BAJAJFINSV	7405.05	1.72
HCLTECH	1114.65	1.09
TATASTEEL	534.50	0.73

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BPCL	363.00	-4.60
ZEEL	401.40	-3.90
IOC	153.45	-2.97
GAIL	353.40	-2.54
SBIN	321.10	-2.40

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11700-04APR	52.00	3,85,917	8,07,675
11600-04APR	11.50	2,14,966	11,95,200
11650-04APR	26.80	1,56,236	6,32,025
11750-04APR	87.75	1,27,377	2,23,950
11800-04APR	134.00	1,25,429	1,36,650

### Technical Diary - Nifty



- ❑ Nifty opened positive and made high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **69.25** points below previous day close.
- ❑ It took Resistance & Support at 11761 & 11629.15 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened in positive and made high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **179.53** points below previous day close.
- ❑ It took Resistance & Support at 39270.14 & 38826.56 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in positive and made a high, from there it started moving towards the low, however closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **260.95** points below previous day close.
- ❑ It took Resistance & Support at 30602.55 & 30036.25 respectively.

### Technical Diary- India VIX



- ❑ India VIX gained by **3.58%** & closed at 18.73
- ❑ It took Resistance & Support at 18.88 & 17.29 respectively.

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