

Movement Of The Day

- ❑ Nifty opened positive at 11,660.20 and made a high of 11,662.55. From there it moved downside towards 11,559.20 and closed negative at 11,598.00 by discounting of 45.95 points.
- ❑ **Positive Sector in Nifty:** AUTO, FMCG, MEDIA and PHARMA.
- ❑ **Negative Sector in Nifty:** METAL, IT, PSU BANK, PVT BANK, FINSERVE and REALTY.
- ❑ India VIX discounted by 1.53% to 18.49.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11800 levels (800,625)
- ❑ Maximum open interest in Put: 11500 levels (593,625)
- ❑ Highest change in OI for call: 11700 levels (+488,250)
- ❑ Highest change in OI for Put: 11500 levels (+359,550)
- ❑ Nifty futures open interest: 1,60,32,225
- ❑ Nifty futures change in OI: (+4,17,225)
- ❑ Nifty VWAP : 11,699.50
- ❑ Bank Nifty futures open interest: 20,35,100
- ❑ Bank Nifty futures change in OI: (+41,040)
- ❑ Nifty futures closed with a premium of 82.1 points.

Stocks In News

- ❑ **IBULHSGFIN (+3.29%):** Indiabulls Housing Finance plans Rs 26,000 cr borrowing this fiscal; Rs 17,300 cr raised in Q4 FY19.
- ❑ **HCLTECH (-2.70%):** Q4 PAT may dip 4.1% QoQ to Rs. 2,490.5 cr: Kotak.
- ❑ **TCS (-3.00%):** Q4 PAT may dip 1.9% QoQ to Rs. 7,948.7 cr: Kotak
- ❑ **ULTRACEMCO (+2.46%):** Cement Market Projected to Register CAGR at 8% CAGR Till 2022.
- ❑ **TATAMOTORS (+2.46%):** Tata Alroz EV to launch in india by september next year.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11700-04APR	0.05	6,48,108	26,33,250
11600-04APR	0.05	6,20,924	23,48,475
11650-04APR	0.05	5,05,207	14,28,450
11750-04APR	0.05	2,20,569	16,04,850
11800-04APR	0.05	1,54,051	28,18,875

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,684.72	-192.40	-0.49%
Nifty	11,598.00	-45.95	-0.39%
Nifty Bank	29,904.90	-188.40	-0.63%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	23	14
Decline	9	27	17
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,04,685	21,768.27
Stock Futures	7,76,898	48,251.24
Index Options	3,26,91,455	21,28,247.04
Stock Options	6,22,745	40,321.39
F&O Total	3,43,95,783	22,38,587.94

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
IBULHSGFIN	898.50	3.29
ZEEL	417.80	3.28
TATAMOTORS	206.30	2.46
ULTRACEMCO	4100.00	2.46
BRITANNIA	3050.00	2.00

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TCS	2017.00	-3.00
HCLTECH	1090.35	-2.70
BPCL	353.90	-2.56
HINDALCO	210.50	-2.52
YESBANK	268.30	-1.97

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600-04APR	0.20	7,71,292	7,64,400
11650-04APR	45.00	3,69,574	93225
11550-04APR	0.05	2,96,067	10,56,150
11700-04APR	102.30	2,55,122	1,39,350
11500-04APR	0.05	1,74,936	12,91,275

Technical Diary - Nifty



- ❑ Nifty opened positive and made high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **45.95** points below previous day close.
- ❑ It took Resistance & Support at 11662.55 & 11559.20 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened in positive and made high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **192.40** points below previous day close.
- ❑ It took Resistance & Support at 38939.35 & 38581.04 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in positive and made a high, from there it started moving towards the low, however closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **188.40** points below previous day close.
- ❑ It took Resistance & Support at 30245.70 & 29809.90 respectively.

Technical Diary- India VIX



- ❑ India VIX discounted by **1.53%** & closed at 18.49
- ❑ It took Resistance & Support at 19.32 & 18.25 respectively.

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