

## Movement Of The Day

- ❑ Nifty opened positive at **11667** and made a low of **11648.25**. From there it moved upside towards **11704.60** and closed positive at **11690.35** with addition of **46.90** points.
- ❑ **Positive Sector in Nifty:** AUTO, FINSERVE, FMCG , IT, METAL, PVT BANK and REALTY.
- ❑ **Negative Sector in Nifty:** MEDIA, PHARMA and PSU BANK.
- ❑ India VIX gained by **0.10%** to 21.02.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11700 levels (1,769,850)
- ❑ Maximum open interest in Put: 11600 levels (1,835,850)
- ❑ Highest change in OI for call: 11800 levels (**+463,050**)
- ❑ Highest change in OI for Put: 11650 levels (**+655,650**)
- ❑ Nifty futures open interest: 1,60,56,525
- ❑ Nifty futures change in OI: (**+9,80,850**)
- ❑ Nifty VWAP : 11,715.86
- ❑ Bank Nifty futures open interest: 20,24,180
- ❑ Bank Nifty futures change in OI: (**+96,000**)
- ❑ Nifty futures closed with a premium of **39.35** points.

## Stocks In News

- ❑ **TATAMOTORS (+7.43%):** Stock rallied on expectation of improved outlook.
- ❑ **TCS (+4.89%):** Reacting to the results, Nomura upgraded the stock to buy while Morgan Stanley, Credit Suisse and Nomura raised their 12-month target.
- ❑ **COALINDIA (+4.15%):** The government had recently allowed power plants to use coal supplied by Coal India Ltd to supply electricity in short-term market.
- ❑ **TATASTEEL (+3.81%):** ICICI Direct is bullish on Tata Steel has recommended buy rating on the stock with a target price of Rs 625 in its research report.
- ❑ **INFY (-2.61%):** Morgan Stanley, CLSA, and Credit Suisse downgraded the stock.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11700-18APR	44.40	2,79,543	17,69,850
11800-18APR	8.25	1,51,778	14,02,875
11750-18APR	21.20	86,332	8,01,000
11900-18APR	1.10	76,401	6,43,200
11600-18APR	114.60	73,715	4,90,575

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	38,905.84	138.73	0.36%
Nifty	11,690.35	46.90	0.40%
Nifty Bank	30,104.25	165.70	0.55%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	30	20
Decline	5	20	11
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	1,61,272	11,738.96
Stock Futures	7,29,925	46,199.71
Index Options	77,00,334	5,26,696.84
Stock Options	8,67,682	55,693.71
F&O Total	94,59,213	6,40,329.22

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATAMOTORS	232.00	7.43
TCS	2113.00	4.89
COALINDIA	250.80	4.15
TATASTEEL	554.00	3.81
KOTAKBANK	1376.00	2.42

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFY	728.20	-2.61
INFRATEL	309.40	-1.67
SUNPHARMA	458.65	-1.38
GAIL	353.60	-0.88
YESBANK	265.80	-0.78

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600-18APR	14.20	1,61,982	18,35,850
11700-18APR	41.05	1,54,764	8,83,350
11650-18APR	24.15	1,06,169	9,31,950
11500-18APR	5.15	87,465	11,76,150
11550-18APR	8.15	70,707	5,75,775

### Technical Diary - Nifty



- ❑ Nifty opened positive and made low, from there it started moving towards the high and closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **46.90** points above previous day close.
- ❑ It took Resistance & Support at 11704.60 & 11648.25 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened in positive and made low, from there it started moving towards the high and closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **138.73** points above previous day close.
- ❑ It took Resistance & Support at 38976.58 & 38780.08 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in positive and made a low, from there it started moving towards the high and closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **165.70** points above previous day close.
- ❑ It took Resistance & Support at 30163.10 & 29919.10 respectively.

### Technical Diary- India VIX



- ❑ India VIX gained by **0.10%** & closed at 21.02
- ❑ It took Resistance & Support at 22.24 & 18.76 respectively.

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