

## Movement Of The Day

- ❑ Nifty opened positive at 11601.50 and made a low of 11578.85. From there it moved upside towards 11740.85 and closed positive at 11726.15 with addition of 150.20 points.
- ❑ **Positive Sector in Nifty:** PSU BANK, REALTY, FINSERVE, METAL, PVT BANK, IT, FMCG, PHARMA and MEDIA.
- ❑ **Negative Sector in Nifty:** AUTO.
- ❑ India VIX felt down by 4.57% to 23.51.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11800 levels (3,061,200)
- ❑ Maximum open interest in Put: 11500 levels (3,089,025)
- ❑ Highest change in OI for call: 11700 levels (-2,597,100)
- ❑ Highest change in OI for Put: 11700 levels (+1,195,725)
- ❑ Nifty futures open interest: 1,19,57,475
- ❑ Nifty futures change in OI: (+7,16,400)
- ❑ Nifty VWAP : 11,645.63
- ❑ Bank Nifty futures open interest: 12,80,280
- ❑ Bank Nifty futures change in OI: (+56,840)
- ❑ Nifty futures closed with a premium of 6.6 points.

## Stocks In News

- ❑ **ULTRACEMCO (+5.57%):** UltraTech Cement Q4 net profit up 108% at Rs 1,017cr, recommends 115% dividend.
- ❑ **ONGC (+2.81%):** ONGC hits 6-month high on hopes of strong March quarter earnings.
- ❑ **INDUSINDBK (+3.19%):** NCLT approves IndusInd Bank & Bharat Financial Inclusion merger.
- ❑ **TATAMOTORS (-3.19%), HEROMOTOCO (-0.84%) & MARUTI (-0.77%):** Private vehicles have been facing stiff task with dealers across geographies grappling with higher inventory, commercial vehicles are seeing some revival led by fresh disbursal by NBFCs.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11700-25APR	42.95	6,72,302	26,64,150
11600-25APR	128.95	4,93,934	7,18,800
11800-25APR	5.00	3,46,347	30,61,200
11650-25APR	80.25	2,92,971	4,20,900
11750-25APR	16.40	2,46,564	12,87,600

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	39,054.68	489.80	1.27%
Nifty	11,726.15	150.20	1.30%
Nifty Bank	29,860.80	381.10	1.29%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	42	23
Decline	3	8	8
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,57,305	34,089.09
Stock Futures	20,12,253	1,24,519.04
Index Options	1,75,66,405	11,92,767.57
Stock Options	11,18,067	71,745.83
F&O Total	2,11,54,030	14,23,121.53

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ULTRACEMCO	4432.00	5.57
BPCL	348.95	3.75
HCLTECH	1141.05	3.54
INDUSINDBK	1704.00	3.19
ONGC	168.35	2.81

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TATAMOTORS	224.25	-3.19
HEROMOTOCO	2615.90	-0.84
MARUTI	6994.35	-0.77
COALINDIA	254.00	-0.59
CIPLA	558.70	-0.53

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600-25APR	3.30	6,04,593	28,70,550
11500-25APR	1.90	3,98,167	30,89,025
11700-25APR	15.55	2,79,641	24,32,250
11550-25APR	2.15	2,59,034	7,45,350
11650-25APR	6.35	2,14,763	12,59,475

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a low, from there it started moving towards the high and closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **150.20** points above previous day close.
- ❑ It took Resistance & Support at 11740.85 & 11578.85 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened in positive and made low, from there it started moving towards the high and closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **489.80** points above previous day close.
- ❑ It took Resistance & Support at 39095.35 & 38571.00 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in positive and made a low, from there it started moving towards the high and closed in positive.
- ❑ It traded with a positive bias.
- ❑ It closed **381.10** points above previous day close.
- ❑ It took Resistance & Support at 29914.85 & 29435.05 respectively.

### Technical Diary- India VIX



- ❑ India VIX felt down by **4.57%** & closed at 23.51
- ❑ It took Resistance & Support at 25.12 & 23.44 respectively.

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