

### Movement Of The Day

- ❑ Nifty opened positive at **11735.70** and made a high of **11796.75**. From there it moved towards the low of **11624.30** and closed negative at **11761.80** by discounting **84.35** points.
- ❑ **Positive Sector in Nifty:** REALTY
- ❑ **Negative Sector in Nifty:** PSU BANK, FINSERVE, METAL, PVT BANK, IT, FMCG, PHARMA, MEDIA and AUTO.
- ❑ India VIX felt down by **2.02%** to 23.23.

### Key Derivative Highlights

- ❑ Maximum open interest in Call: 11800 levels (1,624,650)
- ❑ Maximum open interest in Put: 11600 levels (1,132,650)
- ❑ Highest change in OI for call: 11700 levels (**+1,148,250**)
- ❑ Highest change in OI for Put: 11700 levels (**+371,325**)
- ❑ Nifty futures open interest: 1,93,96,725
- ❑ Nifty futures change in OI: (**+73,56,150**)
- ❑ Nifty VWAP : 11,811.98
- ❑ Bank Nifty futures open interest: 17,70,360
- ❑ Bank Nifty futures change in OI: (**+4,48,580**)
- ❑ Nifty futures closed with a premium of **88.25** points.

### Stocks In News

- ❑ **ULTRACEMCO (+5.47%):** UltraTech Cement hits new all-time high on strong Q4 results
- ❑ **BHARTIARTL (+2.53%):** Bharti Airtel remains top pick from telecom space, says CLSA
- ❑ **BPCL (+2.52%):** Oil prices fell on Thursday as record US output and rising crude stockpiles dampened the impact on markets of tighter US sanctions on Iran and producer club OPEC's continued curbs on supply.
- ❑ **INFRA TEL (-9.62%):** Bharti Infratel shares slip on CLSA downgrade
- ❑ **TATASTEEL (-2.71%):** Ebitda margin is seen shrinking 316 basis points to 14.8 per cent for the quarter from 18 per cent in the year-ago quarter. Brokerage Prabhudas Lilladhe

### Nifty Most Active Call

Index Option	Price INR	No. of Contract in VOL	lacs OI
11800-25APR	0.05	10,62,819	40,18,425
11750-25APR	0.05	8,22,592	19,78,950
11700-25APR	0.05	5,85,696	16,23,075
11850-25APR	0.05	2,92,184	16,33,575
11800-02May	14.45	1,36,767	16,24,650

### Market

#### Todays Closing

Market	Value	Points	% Change
Sensex	38,730.86	-323.82	-0.83%
Nifty	11,641.80	-84.35	-0.72%
Nifty Bank	29,561.35	-299.45	-1.00%

### Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	11	3
Decline	10	39	28
Unchanged	0	0	0

### Instrument Wise Volume and Turnover

#### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,45,058	49,660.78
Stock Futures	20,67,116	1,28,549.55
Index Options	3,46,46,174	22,96,420.42
Stock Options	14,40,259	93,477.33
F&O Total	3,87,98,607	25,68,108.08

### Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ULTRACEMCO	4635.00	5.47
GRASIM	923.00	4.82
DRREDDY	2936.70	2.70
BHARTIARTL	332.70	2.53
BPCL	357.80	2.52

### Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRA TEL	272.50	-9.62
TATASTEEL	511.00	-2.71
VEDL	170.35	-2.55
MARUTI	6880.00	-1.95
HINDALCO	196.80	-1.94

### Nifty Most Active Put

Index Option	Price INR	No. of Contract in VOL	lacs OI
11700-25APR	58.00	11,95,475	8,84,250
11750-25APR	102.95	6,72,324	1,81,350
11650-25APR	1.65	4,36,599	3,27,075
11800-25APR	158.95	3,64,480	2,50,950
11600-25APR	0.05	3,24,689	26,68,875

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **84.35** points below previous day close.
- ❑ It took Resistance & Support at 11796.75 & 11624.30 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened in positive and made high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **323.82** points below previous day close.
- ❑ It took Resistance & Support at 39262.22 & 38663.98 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened in positive and made a high, from there it started moving towards the low and closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **299.45** points below previous day close.
- ❑ It took Resistance & Support at 30057.70 & 29511.95 respectively.

### Technical Diary- India VIX



- ❑ India VIX felt down by **2.02%** & closed at 23.23
- ❑ It took Resistance & Support at 25.54 & 22.73 respectively.

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