6 p.m Coffee with Narnolia

Narnolia™

30-Apr-2019

Movement Of The Day

- Nifty opened negative at 11742.75 and made a low of 11655.90. From there it moved towards the high of 11756.25 and closed negative at 11748.15 by discounting 6.50 points.
- Positive Sector in Nifty: FINSERVE, IT, MEDIA and METAL.
- Negative Sector in Nifty: REALTY, AUTO, PSU BANK, METAL, PVT BANK, FMCG and PHARMA
- India VIX gained by 0.26% to 21.77.

Market

Todays Closing

Market	Value	Points	% Change
Sensex	39,031.55	-35.78	-0.09%
Nifty	11,748.15	-6.50	-0.06%
Nifty Bank	29,764.80	-248.70	-0.83%

Key Derivative Highlights

- Maximum open interest in Call: 11900 levels (2,158,275)
- Maximum open interest in Put: 11700 levels (1,871,625)
- Highest change in OI for call: 11900 levels (+1,100,625)
- Highest change in OI for Put: 11750 levels (+302,700)
- Nifty futures open interest: 2,00,33,625
- Nifty futures change in OI: (+4,92,600)
- Nifty VWAP : 11,757.02
- Bank Nifty futures open interest: 18,00,160
- Bank Nifty futures change in OI: (-1,05,360)
- Nifty futures closed with a premium of 40.85 points.

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	25	15
Decline	8	25	16
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,57,305	34,089.09
Stock Futures	20,12,253	1,24,519.04
Index Options	1,75,66,405	11,92,767.57
Stock Options	11,18,067	71,745.83
F&O Total	2,11,54,030	14,23,121.53

Stocks In News

- HEROMOTOCO (-3.80%): Hero Motocorp Q4 profit down 25% in FY19 to Rs 730 crore.
- INFRATEL (-3.79%): Stock is runing negative as flat quarterly earnings.
- INDUSINDBK (-5.80%): Indusind Bank Q4 Net Profit may dip 44.8% YoY to Rs. 526.1 cr: Motilal Oswal.
- YESBANK (-29.70%): Weak Q4 result; Macquarie, HSBC & Citi downgrade stock.
- IBULHSGFIN (-7.51%): Indiabulls Housing Finance (IBHF) reported muted performance for the March quarter.
- HCLTECH (+3.53%): HCL Technologies and Cherwell Software, LLC announced a product platform that layers the DRYiCE GBP on the Cherwell Service Management platform.

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
JSWSTEEL	309.90	5.41
ZEEL	434.65	4.06
IOC	158.50	3.70
HCLTECH	1180.00	3.53
TATASTEEL	559.45	2.60

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	166.75	-29.70
IBULHSGFIN	691.20	-6.40
INDUSINDBK	1600.30	-5.80
HEROMOTOCO	2505.05	-3.80
INFRATEL	262.55	-3.79

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11700-02May	46.75	5,07,019	12,93,150
11800-02May	10.10	4,91,027	24,89,925
11750-02May	23.35	3,25,546	11,12,400
11900-02May	1.15	2,70,448	21,58,275
11850-02May	2.70	2,13,802	14,85,225

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11700-02May	13.50	4,37,775	18,71,625
11600-02May	2.75	2,96,401	17,48,400
11650-02May	5.00	2,44,270	10,57,500
11500-02May	1.10	1,37,905	13,07,025
11550-02May	1.25	92,377	5,13,075

Technical Diary - Nifty

- Nifty opened negative and made a low, from there it started moving towards the high and closed in negative.
- It traded with a negative bias.
- It closed 6.50 points below previous day close.
- It took Resistance & Support at 11756.25 & 11655.90 respectively during the day.

Technical Diary- Sensex

- Sensex opened in negative and made low, from there it started moving towards the high and closed in negative.
- It traded with a negative bias.
- It closed 35.78 points below previous day close.
- It took Resistance & Support at 39105.88 & 38753.46 respectively during the day.

Technical Diary - Bank Nifty

- Nifty Bank opened in negative and open high remained same, from there it started moving towards the low and closed in negative.
- It traded with a negative bias.
- It closed 248.70 points below previous day close.
- It took Resistance & Support at 29920.40 & 29550.05

Technical Diary- India VIX

- India VIX gained by 0.26% & closed at 21.77
- It took Resistance & Support at 22.78 & 20.76 respectively.

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