# 6 p.m Coffee with Narnolia



# 9-May-2019

## **Movement Of The Day**

- □ Nifty opened low at 11322.40 and made a high of 11357.60. From there it moved towards the low of 11255.05 and closed negative at 11301.80 by discounting 57.65 points.
- Positive Sector in Nifty: AUTO, FMCG, IT, MEDIA, PSU BANK AND REALITY
- Negative Sector in Nifty: BANK, FIN SERVICE, PVT BANK, METAL AND PHARMA.
- ☐ India VIX fell by 3.34% to 25.48.

## **Key Derivative Highlights**

- ☐ Maximum open interest in Call: 11500 levels (1871400) (14 May expiry)
- ☐ Maximum open interest in Put: 11000 levels (1090500) (14 May expiry)
- ☐ Highest change in OI for call: 11400 levels (+1249350)
- ☐ Highest change in OI for Put: 11000 levels (+954375) (16 May expiry)
- ☐ Nifty futures open interest: 1,97,25,300
- ☐ Nifty futures change in OI: (+493275)
- ☐ Nifty VWAP : 11,349.15
- ☐ Bank Nifty futures open interest: 18,48,560
- ☐ Bank Nifty futures change in OI: (+26640)
- ☐ Nifty futures closed with a premium of 40.70 points.

### **Stocks In News**

- RELIANCE (-3.17%): Concerns over rising glut in gas and polyester markets.
- BPCL (-3.19%): Fall in oil price over US-China trade war
- □ COALINDIA (-2.65%): Coal allocation under spot e-auction scheme falls by 38% in FY19
- □ ASIANPAINTS (-2.58%): ResutIts below estimates
- KOTAKBANK (-2.29%): General slowdown in auto led to downfall in Pvt Sector Banks
- ☐ ZEEL (+8.40%): Stake sale at an advance stage
- ☐ YESBANK (+6.47%): Expectation of Jet Airways resolution
- ☐ HEROMOTOCO (+1.61%): To launch all new range of scooters.

| Nifty Most Active Call |       |           |                |
|------------------------|-------|-----------|----------------|
| Index                  | Price | No. of Co | ntract in lacs |
| Option                 | INR   | VOL       | OI             |
| 11350-09May            | 0.05  | 9,16,842  | 22,99,050      |
| 11300-09May            | 0.50  | 9,02,245  | 5,83,575       |
| 11400-09May            | 0.05  | 8,75,466  | 25,09,950      |
| 11450-09May            | 0.05  | 3,12,837  | 13,83,150      |
| 11500-09May            | 0.05  | 2,52,771  | 26,09,850      |

|                | N         | Market |          |
|----------------|-----------|--------|----------|
| Todays Closing |           |        |          |
| Market         | Value     | Points | % Change |
| Sensex         | 37,558.90 | 230.22 | 0.61%    |
| Nifty          | 11,301.80 | 57.65  | 0.51%    |
| Nifty Bank     | 28,884.60 | 109.80 | 0.38%    |

| Advance / Decline |            |          |        |
|-------------------|------------|----------|--------|
| Group             | Nifty Bank | Nifty 50 | Sensex |
| Advance           | 5          | 23       | 11     |
| Decline           | 7          | 27       | 20     |
| Unchanged         | 0          | 0        | 0      |

| Instrument Wise Volume and Turnover      |             |              |  |
|--|-------------|--------------|--|
| Derivative Volumes (INR in Crores)       |             |              |  |
| Exchange No. of Contracts Turnover (crs) |             |              |  |
| Index Futures                            | 2,83,879    | 20,546.91    |  |
| Stock Futures                            | 7,54,054    | 42,075.02    |  |
| Index Options                            | 3,17,10,570 | 20,57,527.34 |  |
| Stock Options                            | 4,85,921    | 28,770.68    |  |
| F&O Total                                | 3,32,34,424 | 21,48,919.95 |  |

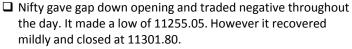
| Top Nifty - 50 Index Gainers |         |          |  |
|------------------------------|---------|----------|--|
| Symbol                       | LTP     | % Change |  |
| ZEEL                         | 359.45  | 8.40     |  |
| YESBANK                      | 171.15  | 6.47     |  |
| BAJAJFINSV                   | 7494.20 | 2.02     |  |
| BAJFINANCE                   | 2969.00 | 1.63     |  |
| HEROMOTOCO                   | 2540.00 | 1.61     |  |

| Top Nifty - 50 Index Losers |         |          |  |
|-----------------------------|---------|----------|--|
| Symbol                      | LTP     | % Change |  |
| RELIANCE                    | 332.05  | 3.56     |  |
| BPCL                        | 2910.00 | 3.19     |  |
| COALINDIA                   | 1297.75 | 2.65     |  |
| ASIANPAINT                  | 185.00  | 2.58     |  |
| KOTAKBANK                   | 7345.00 | 2.29     |  |

| Nifty Most Active Put |       |                         |           |
|-----------------------|-------|-------------------------|-----------|
| Index                 | Price | No. of Contract in lacs |           |
| Option                | INR   | VOL                     | OI        |
| 11300-09May           | 0.05  | 10,97,975               | 16,73,700 |
| 11250-09May           | 0.05  | 6,71,821                | 19,09,875 |
| 11200-09May           | 0.05  | 4,17,909                | 19,47,075 |
| 11350-09May           | 48.00 | 3,46,944                | 1,68,825  |
| 11400-09May           | 96.20 | 1,82,350                | 2,77,950  |





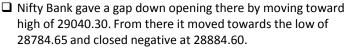


- ☐ It ended with a negative bias.
- ☐ It closed 57.65 points below previous day close.
- ☐ It took Resistance & Support at 11357.60 & 11255.05



- ☐ Sensex gave gap down opening and traded negative throughout the day. It made a low of 37405.40. However it recovered mildly and closed at 37558.91.
- ☐ It ended with a negative bias.
- ☐ It closed 230.22 points below previous day close.
- ☐ It took Resistance & Support at 37780.46 & 37405.40 respectively during the day.





- ☐ It traded with a negative bias.
- ☐ It closed 109.80 points below previous day close.
- ☐ It took Resistance & Support at 29040.30 & 28787.65



- ☐ India VIX fell by 3.34% & closed at 25.48
- ☐ It took Resistance & Support at 26.50 & 23.48 respectively.

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