6 p.m Coffee with Narnolia

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<u>20-Jun-2019</u>

Movement Of The Day

- ❑ Nifty opened negative at 11653.65 and made a low of 11635.05 From there it moved towards the high of 11843.50 and closed positive at 11831.75.
- Positive Sector in Nifty: METAL, FINSERVICE, REALTY, FMCG, MEDIA, AUTO, IT, PVT BANK, PSU BANK and PHARMA.
- Negative Sector in Nifty: NIL
- □ India VIX closed negative by 4% at 14.14.

Key Derivative Highlights

- Maximum open interest in Call: 12000 levels (2,800,350) (27 June expiry)
- Maximum open interest in Put: 11700 levels (4,149,450) (27 June expiry)
- Highest change in OI for call: 12200 levels (+861,600) (27 June expiry)
- □ Highest change in OI for Put: 11700 levels (-1,626,600) (27 June expiry)
- □ Nifty futures open interest: 1,84,36,425
- □ Nifty futures change in OI: +6,16,275
- D Nifty VWAP : 11,774.09
- □ Bank Nifty futures open interest: 19,53,000
- □ Bank Nifty futures change in OI: +3,15,620
- □ Nifty futures closed with a premium of 24.35 points.

Stocks In News

- □ YESBANK (+11.43%): YES Bank 'will be re-rated by next quarter', says CEO.
- □ IBULHSGFIN (+8.55%): Indiabulls Housing Finance to buy back NCDs worth Rs 2,285 crore.
- □ INDUSINDBK (+4.10%): IndusInd Bank fixes 4 July as date for merger with Bharat Financial Inclusion.
- □ UPL (-8.45%): Brokerage houses raised concerns on declining soybean demand and pricing pressure from the US-China trade tensions.
- □ WIPRO (-2.48%) & TECHM (-1.20%): Tech stocks declined after reports that the United States was mulling caps on H-1B work visas to deter data rules.

Nifty Most Active Call			
Index	Price	No. of Co	ntract in lacs
Option	INR	VOL	OI
11800-20Jun	26.00	12,17,981	3,85,125
11750-20Jun	67.70	8,19,190	1,59,750
11700-20Jun	117.10	6,09,140	6,16,875
11850-20Jun	0.05	3,28,567	14,51,700
11800-27Jun	106.40	1,86,191	19,36,050

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	N	Aarket	
Todays Closing			
Market	Value	Points	% Change
Sensex	39,601.63	488.89	1.25%
Nifty	11,831.75	140.30	1.20%
Nifty Bank	30,781.10	419.00	1.38%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	10	42	27
Decline	2	7	4
Unchanged	0	1	0

Instrument Wise Volume and Turnover				
Derivative Volumes (INR in Crores)				
Exchange No. of Contracts Turnover (crs)				
Index Futures	3,60,312	26,949		
Stock Futures	10,84,920	57,373		
Index Options	3,68,96,843	24,96,793.20		
Stock Options	9,70,790	51,310		
F&O Total	3,93,12,865	26,32,425.19		

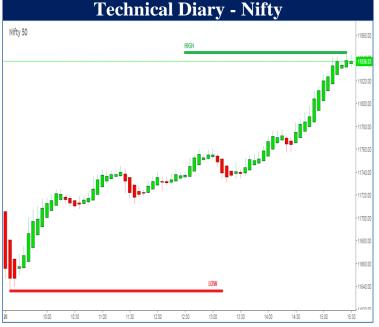
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
YESBANK	115.00	11.43	
IBULHSGFIN	603.00	8.55	
INDUSINDBK	1438.00	4.10	
SUNPHARMA	389.00	3.68	
JSWSTEEL	269.55	3.45	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
UPL	870.00	-8.45	
WIPRO	286.75	-2.48	
ADANIPORTS	402.25	-1.34	
BRITANNIA	2838.00	-1.31	
TECHM	726.75	-1.20	

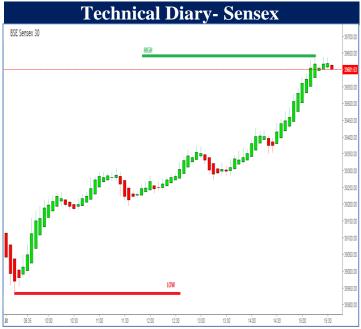
Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11700-20Jun	0.05	9,94,138	33,59,625
11600-20Jun	0.05	5,71,592	24,95,400
11750-20Jun	0.05	5,70,849	18,39,300
11650-20Jun	0.05	5,48,797	18,66,825
11800-20Jun	0.05	4,21,646	17,06,025

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- Nifty opened negative and made a low, from there it started moving towards the high and closed positive.
- □ It ended with a positive bias.
- □ It closed 140.30 points above previous day close.
- □ It took Resistance & Support at 11843.50 & 11635.05 respectively during the day.



- Sensex opened positive and low from there it started moving towards the high and closed in positive.
- □ It ended with a positive bias.
- □ It closed 488.89 points above previous day close.
- □ It took Resistance & Support at 39638.64 & 38933.78 respectively during the day.





- □ Nifty Bank opened positive and made day low, from there it started moving towards the high and closed in positive.
- □ It traded with a positive bias.
- □ It closed 419 points above its previous day close.
- □ It took Resistance & Support at 30824.55 & 30220.70 respectively.
- □ India VIX closed negative by 4% at 14.14
- □ It took Resistance & Support at 15.19 & 12.84 respectively.

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Analyst's ownership of the stocks mentioned in the Report NIL

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