

Movement Of The Day

- ❑ Nifty opened negative at **11681** and made a low of **11651**. From there it moved towards the high of **11814.40** and closed positive at **11796.45** with addition of **96.80** points.
- ❑ **Positive Sector in Nifty:** PSU BANK, FMCG, METAL, FINSERVICE, REALTY, MEDIA, AUTO, IT, PVT BANK and PHARMA.
- ❑ **Negative Sector in Nifty:** NIL
- ❑ India VIX closed negative by **0.37%** at 15.16.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (3,603,375) (27 June expiry)
- ❑ Maximum open interest in Put: 11700 levels (4,141,875) (27 June expiry)
- ❑ Highest change in OI for call: 11800 levels (**-853,275**) (27 June expiry)
- ❑ Highest change in OI for Put: 11700 levels (**+1,284,750**) (27 June expiry)
- ❑ Nifty futures open interest: 1,55,22,375
- ❑ Nifty futures change in OI: **-1,75,725**
- ❑ Nifty VWAP : 11,754.24
- ❑ Bank Nifty futures open interest: 18,77,000
- ❑ Bank Nifty futures change in OI: **+1,00,040**
- ❑ Nifty futures closed with a discount of **7.5** points.

Stocks In News

- ❑ **JSWSTEEL (+3.18%) & TATASTEEL (+2.03%):** Tangshan extend capacity cuts to the end of July due to pollution remaining above desired levels.
- ❑ **BPCL (+3.03%) :** Crude oil prices fell over concerns of weakening global demand in oil markets.
- ❑ **RELIANCE (+2.61%):** RIL to raise \$1.85 billion from offshore lenders to meet a part of its planned capital expenditure.
- ❑ **YESBANK (-2.05%):** Yes Bank seeks counter bids against Rs 111.4 crore offered for JP Assoc under Swiss Challenge Method. Bids are invited by June 27. The stocks are under pressure.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11800-27Jun	40.50	5,66,935	25,98,375
11900-27Jun	10.25	4,03,935	22,89,675
11700-27Jun	106.00	3,77,458	12,39,300
11750-27Jun	67.50	2,49,067	7,83,525
11850-27Jun	21.45	2,47,676	10,41,000

Market

Todays Closing			
Market	Value	Points	% Change
Sensex	39,434.94	311.98	0.80%
Nifty	11,796.45	96.80	0.83%
Nifty Bank	30,847.05	245.00	0.80%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	35	23
Decline	2	15	8
Unchanged	1	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)		
Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,15,514	31,759
Stock Futures	17,98,757	1,04,362.47
Index Options	1,35,20,040	9,69,558.85
Stock Options	8,56,618	52,068
F&O Total	1,65,90,929	11,57,748.02

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
JSWSTEEL	266.00	3.18
BPCL	392.40	3.03
RELIANCE	1295.40	2.61
AXISBANK	780.10	2.26
TATASTEEL	496.10	2.03

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	109.65	-2.05
INFRATEL	269.30	-1.28
ASIANPAINT	1362.00	-1.03
INDUSINDBK	1451.75	-0.67
LT	1531.95	-0.59

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11700-27Jun	23.00	5,04,814	41,41,875
11600-27Jun	9.85	3,65,458	30,48,600
11800-27Jun	54.55	2,42,693	21,23,925
11650-27Jun	14.60	2,29,793	12,78,000
11500-27Jun	4.60	2,25,708	30,09,075

Technical Diary - Nifty



- Nifty opened negative and made a low, from there it started moving towards the high and closed positive.
- It ended with a positive bias.
- It closed 96.80 points above previous day close.
- It took Resistance & Support at 11814.40 & 11651 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a low from there it started moving towards the high and closed in positive.
- It ended with a positive bias.
- It closed 311.98 points above previous day close.
- It took Resistance & Support at 39490.64 & 38946.04 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low from there it started moving towards the high and closed in positive.
- It traded with a positive bias.
- It closed 245 points above its previous day close.
- It took Resistance & Support at 30913.25 & 30451.40 respectively.

Technical Diary- India VIX



- India VIX closed negative by 0.37% at 15.16
- It took Resistance & Support at 15.58 & 14.93 respectively.

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